Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0047

2025

Open to Public Inspection

For calendar year 2025, or tax year beginning 01-01 2025, **and ending** 12-31 20 25

Name of foundation
MICHAEL TUCH FOUNDATION INC

A Employer identification number
13-6002848

Number and street (or P.O. box number if mail is not delivered to street address) 124 SOUTH PINE AVE
Room/suite

B Telephone number (see instructions)
5187272010

City or town ALBANY | State or province N Y | Country | ZIP or foreign postal code 12208

C If exemption application is pending, check here ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* **$** 5,608,372

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

		Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)		131,837			
	2	Check ☐ if the foundation is **not** required to attach Sch. B					
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities		219,322	219,322		
	5a	Gross rents					
	b	Net rental income or (loss)					
	6a	Net gain or (loss) from sale of assets not on line 10		582,433			
	b	Gross sales price for all assets on line 6a	2,453,611				
	7	Capital gain net income (from Part IV, line 2)			582,433		
	8	Net short-term capital gain					
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	b	Less: Cost of goods sold					
	c	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	**Total.** Add lines 1 through 11		933,592	801,755		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.		18,000	4,500		13,500
	14	Other employee salaries and wages					
	15	Pension plans, employee benefits					
	16a	Legal fees (attach schedule)					
	b	Accounting fees (attach schedule)		625	0		1,050
	c	Other professional fees (attach schedule)		33,141	33,141		0
	17	Interest					
	18	Taxes (attach schedule) (see instructions)		4,256	2,834		1,422
	19	Depreciation (attach schedule) and depletion					
	20	Occupancy					
	21	Travel, conferences, and meetings					
	22	Printing and publications					
	23	Other expenses (attach schedule)					
	24	**Total operating and administrative expenses.** Add lines 13 through 23		56,022	40,475		15,972
	25	Contributions, gifts, grants paid		1,002,000			1,002,000
	26	**Total expenses and disbursements.** Add lines 24 and 25		1,058,022	40,475		1,017,972
	27	Subtract line 26 from line 12:					
	a	**Excess of revenue over expenses and disbursements**		-124,430			
	b	**Net investment income** (if negative, enter -0-)			761,280		
	c	**Adjusted net income** (if negative, enter -0-)					

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	**(b)** Book Value	**(c)** Fair Market Value
Assets	1	Cash—non-interest-bearing	3,367	53	53
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis			
		Less: accumulated depreciation (attach schedule)			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	4,999,232	4,878,116	5,608,319
	14	Land, buildings, and equipment: basis			
		Less: accumulated depreciation (attach schedule)			
	15	Other assets (describe)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	5,002,599	4,878,169	5,608,372
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here** ☐ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ☑ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds	0	0	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28	Retained earnings, accumulated income, endowment, or other funds	0	-124,430	
	29	**Total net assets or fund balances** (see instructions)	5,002,599	4,878,169	
	30	**Total liabilities and net assets/fund balances** (see instructions)	5,002,599	4,878,169	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	5,002,599
2	Enter amount from Part I, line 27a	2	-124,430
3	Other increases not included in line 2 (itemize)	3	0
4	Add lines 1, 2, and 3	4	4,878,169
5	Decreases not included in line 2 (itemize)	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, line 29, column (b)	6	4,878,169

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	PUBLICLY TRADED SECURITIES	P		
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,453,611		1,871,178	582,433
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
a				582,433
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	582,433
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: __________ **(attach copy of letter if necessary–see instructions)**			1	10,582
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0
3	Add lines 1 and 2.			3	10,582
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	10,582
6	Credits/Payments:				
a	2025 estimated tax payments and 2024 overpayment credited to 2025	6a	4,560		
b	Exempt foreign organizations—tax withheld at source	6b	0		
c	Tax paid with application for extension of time to file (Form 8868) . . .	6c	0		
d	Backup withholding erroneously withheld	6d	0		
7	Total credits and payments. Add lines 6a through 6d	7	4,560		
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0		
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**	9	6,022		
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**. . . .	10			
11	Enter the amount of line 10 to be: **Credited to 2026 estimated tax** __________ **Refunded**	11			
	For Refunded amount, also complete and attach Form 8050. See instructions.				

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. $ 0 **(2)** On foundation managers. $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2025 or the taxable year beginning in 2025? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address N/A

14 The books are in care of KEY BANK NA Telephone no. (212) 813-4548

Located at 4900 TIEDEMAN ROAD BROOKLYN OH ZIP+4 44144

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15

			Yes	No
16	At any time during calendar year 2025, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

		Line	Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2025?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2025, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2025?	2a		No
	If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2025 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2025.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2025?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Line	Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
c	Organizations relying on a current notice regarding disaster assistance check ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
MARTHA TUCK ROZETT 124 SOUTH PINE STREET ALBANY, NY 12208	PRESIDENT 1.00	18,000	0	0
JONATHAN S TUCK 124 SOUTH PINE STREET ALBANY, NY 12208	VICE PRESIDENT 1.00	0	0	0
JOSHUA S ROZETT 124 SOUTH PINE STREET ALBANY, NY 12208	SECRETARY 1.00	0	0	0
JOHN M ROZETT 124 SOUTH PINE STREET ALBANY, NY 12208	TREASURER 1.00	0	0	0
DANIEL H TUCK 124 SOUTH PINE STREET ALBANY, NY 12208	DIRECTOR 1.00	0	0	0
ALEXANDER TUCK ROZETT 124 SOUTH PINE STREET ALBANY, NY 12208	DIRECTOR 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 . . . 0

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3	0

Part IX **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,735,456
b	Average of monthly cash balances	1b	50
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, 1b, and 1c)	1d	5,735,506
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	5,735,506
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	86,033
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3.	5	5,649,473
6	**Minimum investment return.** Enter 5% (0.05) of line 5	6	282,474

Part X **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	282,474
2a	Tax on investment income for 2025 from Part V, line 5 2a 10,582		
b	Income tax for 2025. (This does not include the tax from Part V.) 2b		
c	Add lines 2a and 2b	2c	10,582
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	271,892
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	271,892
6	Deduction from distributable amount (see instructions)	6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	271,892

Part XI **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, line 26, column (d)	1a	1,017,972
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	1,017,972

Part XII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2024	(c) 2024	(d) 2025
1 Distributable amount for 2025 from Part X, line 7					271,892
2 Undistributed income, if any, as of the end of 2025:					
a Enter amount for 2024 only.				0	
b Total for prior years: 20 ___ , 20___ , 20___			0		
3 Excess distributions carryover, if any, to 2025:					
a From 2020.	181,706				
b From 2021.	208,654				
c From 2022.	244,806				
d From 2023.	352,305				
e From 2024.	549,123				
f **Total** of lines 3a through e		1,536,594			
4 Qualifying distributions for 2025 from Part XI, line 4: $ 1,017,972					
a Applied to 2024, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions)			0		
c Treated as distributions out of corpus (Election required—see instructions)		0			
d Applied to 2025 distributable amount					271,892
e Remaining amount distributed out of corpus		746,080			
5 Excess distributions carryover applied to 2025. (If an amount appears in column (d), the same amount must be shown in column (a).)		0			0
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		2,282,674			
b Prior years' undistributed income. Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0		
d Subtract line 6c from line 6b. Taxable amount —see instructions			0		
e Undistributed income for 2024. Subtract line 4a from line 2a. Taxable amount—see instructions				0	
f Undistributed income for 2025. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2026					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2020 not applied on line 5 or line 7 (see instructions) . . .		181,706			
9 **Excess distributions carryover to 2026.** Subtract lines 7 and 8 from line 6a		2,100,968			
10 Analysis of line 9:					
a Excess from 2021	208,654				
b Excess from 2022	244,806				
c Excess from 2023	352,305				
d Excess from 2024	549,123				
e Excess from 2025	746,080				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2025, enter the date of the ruling . . . . . .

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			**(e)** Total
	(a) 2025	**(b)** 2024	**(c)** 2023	**(d)** 2022	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, 3b, or 3c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, 2b, 2c, and 2d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMAS MUSICAL THEATRE 630 9TH AVENUE SUITE 1400 NEW YORK,NY 10036	NONE		GENERAL OPERATING	10,000
ANSONIA MUSIC OUTREACH 330 WADSWORTH AVE 2G NEW YORK,NY 10040	NONE		GENERAL OPERATING	5,000
ATLANTIC THEATRE COMPANY 76 NINTH AVENUE SUITE 537 NEW YORK,NY 10011	NONE		GENERAL OPERATING	15,000
AVENUES FOR JUSTICE 100 CENTRE STREET ROOM 1541 NEW YORK,NY 10013	NONE		GENERAL OPERATING	20,000
BALLET TECH FOUNDATION 890 BROADWAY NEW YORK,NY 10003	NONE		GENERAL OPERATING	10,000
BRONX ARTS ENSEMBLE 80 VAN CORTLANDT PARK SOUTH BRONX,NY 10463	NONE		GENERAL OPERATING	10,000
BROOKLYN CONSERVATORY OF MUSIC 58 SEVENTH AVENUE BROOKLYN,NY 11217	NONE		GENERAL OPERATING	10,000
BROOKLYN MUSEUM 200 EASTERN PARKWAY BROOKLYN,NY 112386052	NONE		GENERAL OPERATING	10,000
BROOKLYN PUBLIC LIBRARY CENTER FOR BROOKLYN HISTORY 10 GRAND ARMY PLAZA BROOKLYN,NY 11238	NONE		GENERAL OPERATING	10,000
BROOKLYN YOUTH CHORUS ACADEMY 179 PACIFIC STREET BROOKLYN,NY 11201	NONE		GENERAL OPERATING	25,000
BROOKYN BOTANIC GARDEN 1000 WASHINGTON AVENUE BROOKLYN,NY 11225	NONE		GENERAL OPERATING	10,000
BUILDING FOR THE ARTS --THEATER ROW 412 W 42ND ST FIFTH FLOOR NEW YORK,NY 10036	NONE		GENERAL OPERATING	5,000
CITY ARTS 77 BLEEKER STREET SUITE C2-18 NEW YORK,NY 10012	NONE		GENERAL OPERATING	15,000
CITY PARKS FOUNDATION 830 FIFTH AVENUE NEW YORK,NY 100657001	NONE		GENERAL OPERATING	10,000
CLASSIC STAGE COMPANY 136 EAST 13TH STREET NEW YORK,NY 10003	NONE		GENERAL OPERATING	10,000
CORA DANCE 177 DWIGHT ST 2R BROOKLYN,NY 11231	NONE		GENERAL OPERATING	15,000
DOROT 171 WEST 85TH STREET NEW YORK,NY 10024	NONE		GENERAL OPERATING	15,000
EDUCATION THROUGH MUSIC INC 122 E 42ND ST STREET SUITE 2000 NEW YORK,NY 10168	NONE		GENERAL OPERATING	15,000
EPIC THEATRE ENSEMBLE 31-01 VERNON BLVD 612 ASTORIA,NY 11106	NONE		GENERAL OPERATING	20,000
FIASCO THEATER PO BOX 291 NEW YORK,NY 10276	NONE		GENERAL OPERATING	25,000
FUTURES AND OPTIONS 111 BROADWAY SUITE 1602 NEW YORK,NY 10006	NONE		GENERAL OPERATING	10,000
GINGOLD THEATRICAL GROUP 520 EIGHTH AVENUE SUITE 304 NEW YORK,NY 10018	NONE		GENERAL OPERATING	15,000
GRAND PISTACHIO 17 KERMIT PLACE BROOKLYN,NY 112181810	NONE		GENERAL OPERATING	10,000
GREEN GUERILLAS 925 BERGEN ST 206 BROOKLYN,NY 11238	NONE		GENERAL OPERATING	15,000
HUDSON VALLEY SHAKESPEARE FESTIVAL POBOX 125 GARRISON,NY 10524	NONE		GENERAL OPERATING	10,000
INTREPID SEA AIR & SPACE MUSEUM ONE INTREPID SQ W 46TH AND 12TH AVE NEW YORK,NY 100364103	NONE		GENERAL OPERATING	15,000
IRISH REPERTORY THEATRE 132 W 22ND ST NEW YORK,NY 10011	NONE		GENERAL OPERATING	15,000
JAZZ PASSENGERS MUSIC PROJECTS 559 MARLBOROUGH ROAD BROOKLYN,NY 11226	NONE		GENERAL OPERATING	10,000
KAUFMAN MUSIC CENTER 129 WEST 67TH STREET NEW YORK,NY 10023	NONE		GENERAL OPERATING	10,000
LEAP LEARNING THROUGH AN EXPANDED ARTS PROGRAM 535 EIGHTH AVE SUITE 1100 NEW YORK,NY 10018	NONE		GENERAL OPERATING	10,000
LINCOLN CENTER THEATER 150 WEST 65TH STREET NEW YORK,NY 10023	NONE		GENERAL OPERATING	15,000
MANHATTAN THEATRE CLUB 311 WEST 43RD STREET 8TH FL NEW YORK,NY 10036	NONE		GENERAL OPERATING	15,000
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK,NY 100280198	NONE		GENERAL OPERATING	5,000
MINT THEATRE COMPANY 412 WEST 42ND ST NEW YORK,NY 10036	NONE		GENERAL OPERATING	15,000
MUSEUM AT ELDRIDGE STREET 12 ELDRIDGE STREET NEW YORK,NY 10002	NONE		GENERAL OPERATING	10,000
MUSEUM OF JEWISH HERITAGE 36 BATTERY PLACE NEW YORK,NY 10280	NONE		GENERAL OPERATING	15,000
NATIONAL DANCE INSTITUTE 217 WEST 147TH STREET NEW YORK,NY 10039	NONE		GENERAL OPERATING	15,000
NEW YORK BOTANICAL GARDEN 2900 SOUTHERN BLVD BRONX,NY 10458	NONE		GENERAL OPERATING	10,000
NEW YORK CITY CENTER 130 WEST 56TH ST NEW YORK,NY 10019	NONE		GENERAL OPERATING	15,000
NEW YORK CITY CHILDREN'S THEATER 340 EAST 46TH STREET NEW YORK,NY 10017	NONE		GENERAL OPERATING	25,000
NEW YORK CLASSICAL 11 BROADWAY SUITE 420 NEW YORK,NY 10004	NONE		GENERAL OPERATING	20,000
NEW YORK HISTORICAL 170 CENTRAL PARK WEST NEW YORK,NY 10024	NONE		GENERAL OPERATING	15,000
NEW YORK THEATRE WORKSHOP 79 EAST 4TH STREET NEW YORK,NY 10003	NONE		GENERAL OPERATING	10,000
ORCHESTRA OF ST LUKE'S 450 W 37TH ST SUITE 502 NEW YORK,NY 10018	NONE		GENERAL OPERATING	5,000
PARK AVENUE ARMORY 643 PARK AVENUE NEW YORK,NY 10065	NONE		GENERAL OPERATING	10,000
PROSPECT MUSICALS 520 8TH AVENUE SUITE 307 NEW YORK,NY 10018	NONE		GENERAL OPERATING	25,000
PUBLICOLOR PO BOX 4 NEW YORK,NY 10156	NONE		GENERAL OPERATING	35,000
QUEENS BOTANICAL GARDEN 43-50 MAIN STREET FLUSHING,NY 11355	NONE		GENERAL OPERATING	10,000
QUEENS MUSEUM FLUSHING MEADOWS CORONA PARK QUEENS,NY 11368	NONE		GENERAL OPERATING	10,000
RED BULL THEATER 191 SEVENTH AVE STE 2S NEW YORK,NY 10011	NONE		GENERAL OPERATING	30,000
ROUNDABOUT THEATRE COMPANY 231 WEST 39TH STREET STE 1200 NEW YORK,NY 10018	NONE		GENERAL OPERATING	20,000
S'COOL SOUNDS 111 2ND PLACE BROOKLYN,NY 11231	NONE		GENERAL OPERATING	10,000
SEARCH AND CARE 207 E 94TH ST MEZZANINE NEW YORK,NY 10128	NONE		GENERAL OPERATING	15,000
SECOND STAGE THEATER 1501 BROADWAY SUITE 518 NEW YORK,NY 10036	NONE		GENERAL OPERATING	30,000
ST ANN'S WAREHOUSE 45 WATER STREET BROOKLYN,NY 11201	NONE		GENERAL OPERATING	10,000
STATEN ISLAND MUSEUM 1000 RICHMOND TERRACE STATEN ISLAND,NY 10301	NONE		GENERAL OPERATING	10,000
SYMPHONY SPACE 2537 BROADWAY NEW YORK,NY 100256990	NONE		GENERAL OPERATING	15,000
TEATRO CIRCULO 64 E 4TH ST NEW YORK,NY 10003	NONE		GENERAL OPERATING	7,000
TENEMENT MUSEUM 103 ORCHARD ST NEW YORK,NY 10002	NONE		GENERAL OPERATING	10,000
THE HOPE PROGRAM ONE SMITH STREET BROOKLYN,NY 11201	NONE		GENERAL OPERATING	15,000
THE JEWISH MUSEUM 1109 FIFTH AVENUE NEW YORK,NY 10128	NONE		GENERAL OPERATING	10,000
THE PALEY CENTER FOR MEDIA 25 W 52ND ST NEW YORK,NY 10019	NONE		GENERAL OPERATING	20,000
THE PAPER BAG PLAYERS 1120 AVE OF THE AMERICAS 4TH FL NEW YORK,NY 10036	NONE		GENERAL OPERATING	10,000
THE UNIVERSITY AT ALBANY FOUNDATION 1400 WASHINGTON AVE UAB 226 ALBANY,NY 12222	NONE		GENERAL OPERATING	20,000
THEATRE FOR A NEW AUDIENCE 154 CHRISTOPHER STREET STE 3D NEW YORK,NY 10014	NONE		GENERAL OPERATING	25,000
THIRD STREET MUSIC SCHOOL SETTLEMENT 235 EAST 11TH STREET NEW YORK,NY 10003	NONE		GENERAL OPERATING	50,000
URBAN STAGES 555 EIGHT AVENUE STE 1800 NEW YORK,NY 10018	NONE		GENERAL OPERATING	15,000
WATERFRONT MUSEUM 290 CONOVER STREET BROOKLYN,NY 11231	NONE		GENERAL OPERATING	10,000
WORKING THEATER 520 EIGHTH AVE SUITE 303 NEW YORK,NY 100188635	NONE		GENERAL OPERATING	10,000
YOUTH JUSTICE NETWORK 63 WEST 125TH ST 4TH FL NEW YORK,NY 10027	NONE		GENERAL OPERATING	10,000
STATEN ISLAND MUSEUM 1000 RICHMOND TERRACE STATEN ISLAND,NY 10301	NONE		RETURN OF PRIOR YEAR GIFT	-15,000
Total **3a**				1,002,000
b *Approved for future payment*				
Total **3b**				0

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
1 Program service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	219,322	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	582,433	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e) . .		0		801,755	0

13 **Total.** Add line 12, columns (b), (d), and (e). 13 801,755

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash.	**1a(1)**		**No**
(2) Other assets.	**1a(2)**		**No**
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4) Reimbursement arrangements.	**1b(4)**		**No**
(5) Loans or loan guarantees.	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee	Date	Title
	2026-04-14	

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
MARY E MACKRELL CPA		2026-04-13		P01864652

Firm's name LUTZ SELIG & ZERONDA CPAS LLP — Firm's EIN 14-1745230

Firm's address 33 CENTURY HILL DRIVE LATHAM, NY 121102113 — Phone no. (518) 783-7200

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B (Form 990) (Rev. January 2025) Department of the Treasury Internal Revenue Service	**Schedule of Contributors** **Attach to Form 990, 990-EZ, or 990-PF.** **Go to *www.irs.gov/Form990* for the latest information.**	OMB No. 1545-0047

Name of the organization	Employer identification number
MICHAEL TUCH FOUNDATION INC	13-6002848

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
MICHAEL TUCH FOUNDATION INC

Employer identification number
13-6002848

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	TUCH UW MICHAEL TUCH PARAGRAPH SEVEN C/O KEYBANK 4900 REIDEMAN ROAD BROOKLYN, O H 44144	$ 131,837	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
MICHAEL TUCH FOUNDATION INC	13-6002848

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

Name of organization
MICHAEL TUCH FOUNDATION INC

Employer identification number
13-6002848

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) $ ____________

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

Additional Data

Return to Form

Software ID:

Software Version:

TY 2025 IRS 990 e-File Render

Name: MICHAEL TUCH FOUNDATION INC

EIN: 13-6002848

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	625	0		1,050

TY 2025 IRS 990 e-File Render

Name: MICHAEL TUCH FOUNDATION INC

EIN: 13-6002848

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
2824100 :ABBOTT LABS	AT COST	16,307	15,035
00287Y109 :ABBVIE INC	AT COST	14,387	22,392
31162100 :AMGEN INC	AT COST	18,997	23,566
60505104 :BANK OF AMERICA CORP	AT COST	27,660	40,480
127097103 :COTERRA ENERGY INC	AT COST	11,471	12,344
134429109 :THE CAMPBELL'S CO	AT COST	9,347	6,522
14149Y108 :CARDINAL HEALTH INC	AT COST	22,658	35,963
166764100 :CHEVRON CORP	AT COST	31,407	52,886
17275R102 :CISCO SYS INC	AT COST	12,165	21,183
20825C104 :CONOCOPHILLIPS	AT COST	28,850	25,087
219350105 :CORNING INC	AT COST	16,072	47,107
231021106 :CUMMINS INC	AT COST	18,984	43,388
237194105 :DARDEN RESTAURANTS INC	AT COST	14,092	18,402
26441C204 :DUKE ENERGY CORP	AT COST	15,878	19,457
30231G102 :EXXON MOBIL CORP	AT COST	13,812	14,922
31847R102 :FIRST AMERICAN FINANCIAL CORP	AT COST	18,206	16,896
370334104 :GENERAL MLS INC	AT COST	9,625	7,115
372460105 :GENUINE PARTS CO	AT COST	9,408	9,591
375558103 :GILEAD SCIENCES INC	AT COST	17,919	17,184
38141G104 :GOLDMAN SACHS GROUP INC	AT COST	13,472	38,676
437076102 :HOME DEPOT INC	AT COST	35,619	34,410
438516106 :HONEYWELL INTERNATIONAL INC	AT COST	20,491	25,362
452308109 :ILLINOIS TOOL WKS INC	AT COST	16,941	16,010
46625H100 :JP MORGAN CHASE & CO	AT COST	69,235	230,710
478160104 :JOHNSON & JOHNSON	AT COST	8,199	32,491
539830109 :LOCKHEED MARTIN CORP	AT COST	18,783	22,732
594918104 :MICROSOFT CORP	AT COST	4,736	121,872
61945C103 :MOSAIC CO	AT COST	18,460	12,310
64110D104 :NETAPP INC	AT COST	13,931	19,919
65339F101 :NEXTERA ENERGY INC	AT COST	18,340	17,260
704326107 :PAYCHEX INC	AT COST	19,163	18,734
713448108 :PEPSICO INC	AT COST	13,364	38,750
717081103 :PFIZER INC	AT COST	16,255	16,534
718172109 :PHILIP MORRIS INTERNATIONAL INC	AT COST	31,206	36,892
74144T108 :T ROWE PRICE GROUP INC	AT COST	10,933	11,057
855244109 :STARBUCKS CORP	AT COST	39,659	34,526
8.7612E+110 :TARGET CORP	AT COST	21,587	11,730
882508104 :TEXAS INSTRS INC	AT COST	19,041	20,992
902494103 :TYSON FOODS INC	AT COST	14,164	16,472
911312106 :UNITED PARCEL SERVICE INC	AT COST	26,422	18,449
91324P102 :UNITEDHEALTH GROUP INC	AT COST	8,267	8,253
91913Y100 :VALERO ENERGY CORPORATION	AT COST	11,709	13,837

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
92343V104 :VERIZON COMMUNICATIONS INC	AT COST	21,157	26,556
94106L109 :WASTE MANAGEMENT INC	AT COST	18,282	16,918
97717W505 :WISDOMTREE U.S. MIDCAP DIVIDEND FUND	AT COST	179,647	218,526
808524797 :SCHWAB US DIVIDEND EQUITY ETF	AT COST	225,230	240,616
G5960L103 :MEDTRONIC PLC	AT COST	34,814	43,995
97717W604 :WISDOMTREE U.S. SMALLCAP DIVIDEND	AT COST	190,937	213,846
40434L105 :HP INC	AT COST	19,752	16,933
33939L860 :FLEXSHARES QUALITY DIVIDEND INDEX FUND	AT COST	167,018	244,289
464286319 :ISHARES EMERGING MARKETS DIVIDEND ETF	AT COST	100,236	77,308
11135F101 :BROADCOM INC	AT COST	7,579	38,417
33939L837 :FLEXSHARES INT QUALITY DIVIDEND INDEX FD	AT COST	390,349	447,822
52736R102 :LEVI STRAUSS & CO	AT COST	14,208	21,777
G7709Q104 :ROYALTY PHARMA PLC	AT COST	13,108	17,002
92556V106 :VIATRIS INC	AT COST	22,416	24,900
186854204 :CLIFFWATER CORP LENDING	AT COST	198,960	196,613
H11356104 :BUNGE GLOBAL SA	AT COST	24,572	21,290
172967KA8 :CITIGROUP INC	AT COST	50,116	50,322
743315AR4 :PROGRESSIVE CORP	AT COST	72,064	73,899
3135G0Q22 :FANNIE MAE	AT COST	28,776	29,632
25468PDV5 :WALT DISNEY CO	AT COST	48,254	49,485
74432QCC7 :PRUDENTIAL FINANCIAL INC	AT COST	49,438	49,965
64110LAS5 :NETFLIX INC	AT COST	50,634	51,071
191216CR9 :COCA-COLA CO	AT COST	29,537	29,910
KEYBKDEP01 :KEYBANK DEPOSIT SWEEP	AT COST	7,962	7,962
166764BX7 :CHEVRON CORP	AT COST	46,006	48,902
46647PBR6 :JPMORGAN CHASE & CO	AT COST	72,995	73,142
92826CAH5 :VISA INC	AT COST	48,174	49,395
00287YBV0 :ABBVIE INC	AT COST	33,478	34,727
91282CFZ9 :UNITED STATES TREAS NTS	AT COST	35,256	35,249
89236TKL8 :TOYOTA MOTOR CREDIT CORP	AT COST	77,269	77,242
65339KCM0 :NEXTERA ENERGY CAPITAL HLDGS INC	AT COST	40,741	40,739
91282CGP0 :UNITED STATES TREAS NTS	AT COST	60,039	60,626
89115A2M3 :TORONTO-DOMINION BANK	AT COST	50,700	51,132
89115A2U5 :TORONTO-DOMINION BANK	AT COST	57,052	56,983
91282CJT9 :UNITED STATES TREAS NTS	AT COST	54,774	55,264
91282CKA8 :UNITED STATES TREA NTS	AT COST	54,615	55,361
91282CKJ9 :UNITED STATES TREAS NTS	AT COST	74,493	75,923
91282CKZ3 :UNITED STATES TREAS NTS	AT COST	88,022	88,155
91282CLL3 :UNITED STATES TREAS NTS	AT COST	39,905	39,926
63743HFT4 :NATIONAL RURAL UTILS COOP FIN CORP	AT COST	79,425	80,369
91282CLQ2 :UNITED STATES TREAS NTS	AT COST	64,604	65,434
571748BY7 :MARSH & MCLENNAN COS INC	AT COST	84,742	86,002
91282CMB4 :UNITED STATES TREAS NTS	AT COST	59,421	60,581
91282CMF5 :UNITED STATES TREAS NTS	AT COST	65,871	65,957

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
3133ER4Q1 :FEDERAL FARM CR BANKS	AT COST	55,258	55,830
855244AP4 :STARBUCKS CORP	AT COST	48,652	49,479
91282CND9 :UNITED STATES TREAS NTS	AT COST	59,644	60,326
91282CNU1 :UNITED STATES TREAS NTS	AT COST	74,974	75,191
91282CNY3 :UNITED STATES TREAS NTS	AT COST	44,863	44,816
91282CPK1 :UNITED STATES TREAS NTS	AT COST	49,805	49,946
KEYBANKDEPOSIT	AT COST	595,070	595,070

TY 2025 IRS 990 e-File Render

Name: MICHAEL TUCH FOUNDATION INC

EIN: 13-6002848

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	33,141	33,141		0

TY 2025 IRS 990 e-File Render

Name: MICHAEL TUCH FOUNDATION INC

EIN: 13-6002848

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	1,356	1,356		0
FOREIGN TAX NONQUALIFIED	1,004	1,004		0
PAYROLL TAXES	1,896	474		1,422