

For calendar year 2022, or tax year beginning 01-01-2022 , and ending 12-31-2022

Name of foundation MICHAEL TUCH FOUNDATION INC		A Employer identification number 13-6002848	
Number and street (or P.O. box number if mail is not delivered to street address) 124 SOUTH PINE AVE		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code ALBANY, NY 12208		B Telephone number (see instructions) (518) 727-2010	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 6,203,590		J Accounting method: ☐ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	98,842			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	220,353	217,411		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-135,660			
	b Gross sales price for all assets on line 6a _____ 2,441,427				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	183,535	217,411		
	13 Compensation of officers, directors, trustees, etc.	16,623	4,156		12,467
	14 Other employee salaries and wages		0	0	0
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule)				0
	b Accounting fees (attach schedule)	1,050	0	0	1,050
	c Other professional fees (attach schedule)	38,723	38,723		0
	17 Interest				0
	18 Taxes (attach schedule) (see instructions)	7,428	4,511		0
	19 Depreciation (attach schedule) and depletion	0	0		
	20 Occupancy				
	21 Travel, conferences, and meetings		0	0	
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule)	3,308	758		2,550
	24 Total operating and administrative expenses. Add lines 13 through 23	67,132	48,148	0	16,067
	25 Contributions, gifts, grants paid	553,000			553,000
	26 Total expenses and disbursements. Add lines 24 and 25	620,132	48,148	0	569,067
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-436,597			
	b Net investment income (if negative, enter -0-)		169,263		
	c Adjusted net income (if negative, enter -0-)			0	

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year		
				(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing		921	1,862	1,862	
	2	Savings and temporary cash investments			444,541	444,541	
	3	Accounts receivable ▶ _____					
		Less: allowance for doubtful accounts ▶ _____			0	0	
	4	Pledges receivable ▶ _____					
		Less: allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____					
		Less: allowance for doubtful accounts ▶ _____ 0					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U.S. and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)					
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment: basis ▶ _____					
	Less: accumulated depreciation (attach schedule) ▶ _____						
12	Investments—mortgage loans						
13	Investments—other (attach schedule)			5,808,923	4,924,449	5,757,187	
14	Land, buildings, and equipment: basis ▶ _____						
	Less: accumulated depreciation (attach schedule) ▶ _____						
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)			5,809,844	5,370,852	6,203,590	
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue.					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22).					0
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.						
	24	Net assets without donor restrictions					
	25	Net assets with donor restrictions					
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.						
	26	Capital stock, trust principal, or current funds			5,809,844		5,370,852
	27	Paid-in or capital surplus, or land, bldg., and equipment fund					
	28	Retained earnings, accumulated income, endowment, or other funds					
	29	Total net assets or fund balances (see instructions)			5,809,844		5,370,852
30	Total liabilities and net assets/fund balances (see instructions) .			5,809,844	5,370,852		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	5,809,844
2	Enter amount from Part I, line 27a	2	-436,597
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	5,373,247
5	Decreases not included in line 2 (itemize) ▶ _____	5	2,395
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	5,370,852

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)

a	79. AT&T INC			2020-06-12	2022-07-18
b	22. ABBOTT LABORATORIES COM				2022-07-18
c	260. AMAZON COM INC				2022-06-10
d	8. AMERICAN WATER WORKS CO INC			2020-06-12	2022-07-18
e	35. AMPHENOL CORP			2021-01-13	2022-07-18
	130. APPLE INC			2020-10-01	2022-06-10
	113. BANK OF AMERICA CORP			2019-01-03	2022-07-18
	5. BROADCOM INC			2021-01-13	2022-07-18
	12. CME GROUP INC			2019-01-03	2022-07-18
	5071.09 CALVERT EMG MKTS EQUITY-I #1368			2021-01-13	2022-04-14
	142. CAMECO CORP			2021-05-07	2022-07-18
	24. CHEVRON CORP			2020-06-12	2022-07-18
	18. CISCO SYS INC COM			2019-01-17	2022-07-18
	37. COMCAST CORP CL A			2021-02-02	2022-07-18
	10. CROWN CASTLE INTERNATIONAL CORP			2020-06-12	2022-07-18
	5. CUMMINS INC			2021-01-13	2022-07-18
	55. CUMMINS INC				2022-08-23
	41. WALT DISNEY CO			2021-02-02	2022-01-26
	296. WALT DISNEY CO				2022-01-26
	7. WALT DISNEY CO				2022-07-18
	149. WALT DISNEY CO			2020-06-12	2022-11-18
	73. DISCOVER FINANCIAL SERVICES			2021-02-02	2022-01-03
	457. DISCOVER FINANCIAL SERVICES				2022-01-03
	6. DOLLAR GENERAL CORP			2021-01-13	2022-07-18
	21. DOMINION RES INC VA NEW			2020-10-21	2022-07-18
	349. EMERSON ELECTRIC COM			2020-06-12	2022-01-03
	3026. FLEXSHARES INT QUALITY DIVIDEND INDEX FD			2022-03-10	2022-09-27
	10925. FLEXSHARES INT QUALITY DIVIDEND INDEX FD			2021-05-07	2022-09-27
	6. HOME DEPOT INC			2021-01-13	2022-07-18
	8. HONEYWELL INTERNATIONAL INC			2021-01-13	2022-07-18
	7. HUBBELL INC			2020-06-12	2022-07-18
	158. HUBBELL INC			2020-06-12	2022-11-18
	399. INTEL CORP			2019-01-17	2022-01-03
	1000. INVESCO TAXABLE MUNICIPAL BOND \$1.20700			2018-04-04	2022-11-03
	4359. ISHARES EMERGING MARKETS DIVIDEND ETF			2021-05-07	2022-09-27
	215. ISHARES S&P SMALLCAP 600 INDEX CLOSED-END FUND			2017-10-27	2022-07-18
	2218. ISHARES S&P SMALLCAP 600 INDEX CLOSED-END FUND				2022-08-09
	32. JP MORGAN CHASE & CO			2019-01-03	2022-07-18
	202.59 JOHCM INTERNATIONAL SELECT				2022-03-10
	2280.01 JOHCM INTERNATIONAL SELECT				2022-03-10
	14. JOHNSON & JOHNSON			2020-07-30	2022-07-18
	66. KINDER MORGAN INC			2021-05-07	2022-07-18
	35. KRAFT HEINZ CO			2020-07-28	2022-07-18
	4585.75 MFS RESEARCH INTERNATIONAL FUND \$0.274				2022-04-14
	8. MCDONALDS CORP			2020-10-01	2022-07-18
	8.76 METROPOLITAN WEST T/R BOND FD \$0.263			2021-12-07	2022-11-03
	35184.08 METROPOLITAN WEST T/R BOND FD \$0.263				2022-11-03
	6. MICROSOFT CORP			2008-12-29	2022-07-18
	17. MONDELEZ INTERNATIONAL INC			2020-07-30	2022-07-18
	489. MONDELEZ INTERNATIONAL INC				2022-11-18
	23. NEXTERA ENERGY INC			2020-06-12	2022-07-18
	140. NVIDIA CORP			2020-10-21	2022-06-10
	91. OWENS CORNING INC				2022-01-03
	273. OWENS CORNING INC			2020-10-21	2022-01-03
	4. PARKER HANNIFIN CORP COM			2021-01-13	2022-07-18
	15859.71 PIMCO MORTGAGE OPP & BOND FD INST				2022-11-03
	604.89 PRINCIPAL MIDCAP FUND				2022-01-03
	469.15 PRINCIPAL MIDCAP FUND				2022-03-10
	5082.52 PRINCIPAL MIDCAP FUND				2022-03-10
	13. PROCTER & GAMBLE CO COM			2020-07-30	2022-07-18
	13. PROLOGIS INC			2020-06-12	2022-07-18
	27. PRUDENTIAL FINANCIAL INC			2019-01-03	2022-07-18
	18. RAYTHEON TECHNOLOGIES CORP			2020-06-12	2022-07-18
	9. REPUBLIC SERVICES INC			2021-02-02	2022-07-18
	7. SHERWIN WILLIAMS CO COM			2020-07-28	2022-07-18
	153. SHERWIN WILLIAMS CO COM				2022-11-18
	5. THERMO FISHER SCIENTIFIC INC			2020-07-30	2022-07-18
	198. THERMO FISHER SCIENTIFIC INC				2022-11-18
	5. UNITEDHEALTH GROUP INC			2022-01-03	2022-07-18
	191. VANGUARD FTSE DEV MKTS ETF \$1.11400			2021-11-03	2022-03-10
	13. WALMART STORES INC			2020-07-28	2022-07-18
	.7 WARNER BROS DISCOVERY INC			2021-01-13	2022-04-11
	502. WARNER BROS DISCOVERY INC				2022-04-14
	42. WELLS FARGO & COMPANY			2022-01-03	2022-07-18
	52. WELLS FARGO & COMPANY			2022-01-03	2022-08-23
	7. WEST PHARMACEUTICAL SERVICES INC				2022-07-18
	11001.11 WESTERN ASSET CORE PLUS BOND \$0.362				2022-09-27
	15277.73 WESTERN ASSET CORE PLUS BOND \$0.362				2022-11-03
	16. WHEATON PRECIOUS METALS CORP			2020-07-28	2022-07-18
	80. WHEATON PRECIOUS METALS CORP			2020-07-28	2022-08-23
	564. WISDOMTREE U.S. MIDCAP DIVIDEND FUND\$0.7			2021-03-18	2022-01-03
	178. WISDOMTREE U.S. MIDCAP DIVIDEND FUND\$0.7			2022-03-10	2022-07-18
	10. XYLEM INC			2021-02-02	2022-07-18
	9. LYONDELLBASELL INDUSTRIES N V			2020-06-12	2022-07-18
	208. LYONDELLBASELL INDUSTRIES N V			2020-06-12	2022-11-18
	CAPITAL GAIN DIVIDENDS	P			
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[illegible]

Part V

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.			
	Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		1	2,353
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3	Add lines 1 and 2.		3	2,353
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.		5	2,353
6	Credits/Payments:			
a	2022 estimated tax payments and 2021 overpayment credited to 2022	6a	6,807	
b	Exempt foreign organizations—tax withheld at source	6b	0	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0	
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	6,807
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2221 is attached.		8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	4,454
11	Enter the amount of line 10 to be: Credited to 2023 estimated tax	Refunded	11	2,098

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a			No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.		No
1b			No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?		No
1c			No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ (2) On foundation managers. \$		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		No
2			No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		No
3			No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
4a			No
b	If "Yes," has it filed a tax return on Form 990-T for this year?		
4b			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		No
5			No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.	7	Yes
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) NY		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	8b	Yes
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII	9	No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10	No

Part VI-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ _____	13	Yes	
14	The books are in care of ▶ KEYBANK NA Telephone no. ▶ (216) 813-4618 Located at ▶ 4900 TIEDEMAN ROAD BROOKLYN OH ZIP+4 ▶ 44144			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign	16	Yes	No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?. If "Yes," list the years ▶ 20____, 20____, 20____, 20____	2a		No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

5a(1)

No

(2)

Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

5a(2)

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

5a(3)

No

(4)

Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

5a(4)

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

5a(5)

No

b

If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b

c

Organizations relying on a current notice regarding disaster assistance check

d

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

5d

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

6a

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.

6b

No

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

7a

No

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARTHA TUCK ROZETT 124 SOUTH PINE AVE ALBANY, NY 12208	PRESIDENT 1	16,623		
JONATHAN S TUCK 124 SOUTH PINE AVE ALBANY, NY 12208	VICE PRESIDENT 1	0		
JOSHUA S ROZETT 124 SOUTH PINE AVE ALBANY, NY 12208	SECRETARY 1	0		
JOHN M ROZETT 124 SOUTH PINE AVE ALBANY, NY 12208	TREASURER 1	0		
DANIEL H TUCK 124 SOUTH PINE AVE ALBANY, NY 12208	DIRECTOR 1	0		
ALEXANDER TUCK ROZETT 124 SOUTH PINE AVE ALBANY, NY 12208	DIRECTOR 1	0		

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	6,207,669
b	Average of monthly cash balances.	1b	424,081
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	6,631,750
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	6,631,750
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	99,476
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	6,532,274
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	326,614

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	326,614
2a	Tax on investment income for 2022 from Part V, line 5.	2a	2,353
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	2,353
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	324,261
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	324,261
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	324,261

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	569,067
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	569,067

Part XII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				324,261
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2017.	79,712			
b From 2018.	84,008			
c From 2019.	121,641			
d From 2020.	181,706			
e From 2021.	208,654			
f Total of lines 3a through e.	675,721			
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ 569,067				
a Applied to 2021, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2022 distributable amount				324,261
e Remaining amount distributed out of corpus	244,806			
5 Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	920,527			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)	79,712			
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a	840,815			
10 Analysis of line 9:				
a Excess from 2018	84,008			
b Excess from 2019	121,641			
c Excess from 2020.	181,706			
d Excess from 2021	208,654			
e Excess from 2022	244,806			

Part

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEAP 535 8TH AVE SUITE 1100 NEW YORK,NY 10018	NONE	P C	GENERAL OPERATING	10,000
MINT THEATER COMPANY 412 W 42ND ST NEW YORK,NY 10036	NONE	P C	GENERAL OPERATING	10,000
THEATRE FOR A NEW AUDIENCE 262 ASHLAND PL BROOKLYN,NY 11217	NONE	P C	GENERAL OPERATING	10,000
SYMPHONY SPACE UPPER LEVEL 2537 BROADWAY NEW YORK,NY 10025	NONE	P C	GENERAL OPERATING	10,000
S'COOL SOUNDS 111 2ND PL BROOKLYN,NY 11231	NONE	P C	GENERAL OPERATING	5,000
ROUNABOUT THEATRE COMPANY 231 W 39TH ST NEW YORK,NY 10018	NONE	P C	GENERAL OPERATING	10,000
GINGOLD THEATRICAL GROUP 520 8TH AVE RM 304 NEW YORK,NY 100188641	NONE	P C	GENERAL OPERATING	10,000
RED BULL THEATER 191 7TH AVE 2S NEW YORK,NY 10011	NONE	P C	GENERAL OPERATING	12,000
BROOKLYN INSTITUTE OF ARTS AND SCIENCES 200 EASTERN PKWY BROOKLYN,NY 112386052	NONE	P C	GENERAL OPERATING	5,000
BROOKLYN YOUTH CHORUS ACADEMY INC 179 PACIFIC ST BROOKLYN,NY 112016213	NONE	P C	GENERAL OPERATING	10,000
NEW YORK CITY CENTER 131 W 55TH ST NEW YORK,NY 10019	NONE	P C	GENERAL OPERATING	8,000
LINCOLN CENTER THEATER 150 W 65TH ST NEW YORK,NY 10023	NONE	P C	GENERAL OPERATING	10,000
MUSEUM OF THE CITY OF NEW YORK 1220 5TH AVE NEW YORK,NY 100295221	NONE	P C	GENERAL OPERATING	5,000
NEW YORK HISTORICAL SOCIETY 170 CENTRAL PARK W NEW YORK,NY 100245152	NONE	P C	GENERAL OPERATING	10,000
NEW YORK BOTANICAL GARDEN 2900 SOUTHERN BLVD BRONX,NY 104585126	NONE	P C	GENERAL OPERATING	10,000
THE PALEY CENTER FOR MEDIA	NONE	P C	GENERAL OPERATING	8,000

25 WEST 52 STREET NEW YORK,NY 100196104				
PRIMARY STAGES COMPANY INC 520 8TH AVENUE NEW YORK,NY 100186507	NONE	P C	GENERAL OPERATING	6,000
MUSEUM AT ELDRIDGE STREET 12 ELDRIDGE ST NEW YORK,NY 100026204	NONE	P C	GENERAL OPERATING	10,000
LOWER EAST SIDE TENEMENT MUSEUM 103 ORCHARD ST 4TH FL NEW YORK,NY 100023102	NONE	P C	GENERAL OPERATING	8,000
THE YORK THEATRE COMPANY INC 533 NEW YORK,NY 100340000	NONE	P C	GENERAL OPERATING	5,000
CLASSICAL THEATRE OF HARLEM 8 W 126TH ST NEW YORK,NY 100273811	NONE	P C	GENERAL OPERATING	5,000
SOCIETY OF THE THIRD STREET MUSIC SCHOOL 235 E 11TH ST NEW YORK,NY 100037305	NONE	P C	GENERAL OPERATING	15,000
JEWISH MUSEUM 1109 5TH AVE NEW YORK,NY 101280118	NONE	P C	GENERAL OPERATING	5,000
DOROT 171 W 85TH ST NEW YORK,NY 10024	NONE	P C	GENERAL OPERATING	5,000
CLASSIC STAGE COMPANY 136 E 13TH ST NEW YORK,NY 10003	NONE	P C	GENERAL OPERATING	7,000
CITY PARKS FOUNDATION 830 5TH AVE NEW YORK,NY 10065	NONE	P C	GENERAL OPERATING	5,000
BRONX ARTS ENSEMBLE 80 VAN CORTLANDT PARK S D2 BRONX,NY 10463	NONE	P C	GENERAL OPERATING	10,000
ATLANTIC THEATRE COMPANY PO BOX 4302 CLIFTON,NJ 07012	NONE	P C	GENERAL OPERATING	7,000
CITY ARTS 77 BLEECKER ST SUITE C2-18 NEW YORK,NY 10012	NONE	P C	GENERAL OPERATING	10,000
DEVELOPING ARTISTS THEATER COMPANY INC 22 E 30TH ST NEW YORK,NY 100167002	NONE	P C	GENERAL OPERATIONS	5,000
SECOND STAGE 1501 BROADWAY SUITE 518 NEW YORK,NY 10036	NONE	P C	GENERAL OPERATING	12,000
CENTER FOR BROOKLYN HISTORY 128 PIERREPONT ST BROOKLYN,NY 11201	NONE	P C	GENERAL OPERATING	5,000
PUBLICOLOR	NONE	P C	GENERAL OPERATING	20,000

20 W 36TH ST 9TH FLOOR NEW YORK,NY 10018				
EPIC THEATRE ENSEMBLE 410 W 42ND ST 4 NEW YORK,NY 10036	NONE	P C	GENERAL OPERATING	15,000
WOMEN'S PRISON ASSOCIATION 110 2ND AVE NEW YORK,NY 10003	NONE	P C	GENERAL OPERATING	10,000
FIASCO THEATER PO BOX 291 NEW YORK,NY 102760291	NONE	P C	GENERAL OPERATING	7,500
MANHATTAN THEATRE CLUB 311 WEST 43RD ST 8TH FLOOR NEW YORK,NY 10036	NONE	P C	GENERAL OPERATING	12,000
IRISH REPERTORY THEATRE 132 WEST 22ND STREET NEW YORK,NY 10011	NONE	P C	GENERAL OPERATING	10,000
INTREPID SEA AIR AND SPACE MUSEUM PIER 86 W 46TH ST NEW YORK,NY 10036	NONE	P C	GENERAL OPERATING	7,000
FUTURES AND OPTIONS 120 BROADWAY 1019 NEW YORK,NY 10271	NONE	P C	GENERAL OPERATING	5,000
EDUCATION THROUGH MUSIC 122 E 42ND ST 1501 NEW YORK,NY 10168	NONE	P C	GENERAL OPERATING	15,000
WORKING THEATER 520 8TH AVE NEW YORK,NY 10018	NONE	P C	GENERAL OPERATING	5,000
WATERFRONT MUSEUM 290 CONOVER ST BROOKLYN,NY 11231	NONE	P C	GENERAL OPERATING	10,000
URBAN STAGES 259 W 30TH ST NEW YORK,NY 10001	NONE	P C	GENERAL OPERATING	10,000
SEARCH AND CARE 1844 2ND AVE NEW YORK,NY 10128	NONE	P C	GENERAL OPERATING	10,000
ST GEORGE THEATRE 35 HYATT ST STATEN ISLANED,NY 10301	NONE	P C	GENERAL OPERATING	5,000
GARDEN PO BOX 441 WATFORD,ND 588540441	NONE	P C	GENERAL OPERATING	17,000
JAZZ PASSENGERS MUSIC PROJECTS 410 W 24TH ST APT 14L NEW YORK,NY 100111308	NONE	P C	GENERAL OPERATING	5,000
NATIONAL DANCE INSTITUTE 217 W 147TH ST NEW YORK,NY 10039	NONE	P C	GENERAL OPERATING	10,000
KAUFMAN MUSIC CENTER 129 W 67TH ST NEW YORK,NY 10023	NONE	P C	GENERAL OPERATING	7,500
	NONE	P C	GENERAL OPERATING	10,000

THE HOPE PROGRAM 1 SMITH ST 4TH FLOOR BROOKLYN,NY 11201				
BALLET TECH 890 BROADWAY NEW YORK,NY 10003	NONE	P C	GENERAL OPERATING	5,000
AVENUES FOR JUSTICE 100 CENTRE STREET ROOM 1541 NEW YORK,NY 10013	NONE	P C	GENERAL OPERATING	20,000
PROSPECT THEATER COMPANY INC 520 EIGHTH AVE 3RD FLOOR SUITE 307 NEW YORK,NY 100188643	NONE	P C	GENERAL OPERATING	10,000
ST ANN'S WAREHOUSE 45 WATER ST BROOKLYN,NY 11201	NONE	P C	GENERAL OPERATING	7,000
METROPOLITAN MUSEUM OF ART 1000 5TH AVE NEW YORK,NY 10028	NONE	P C	GENERAL OPERATING	5,000
HARLEM CHILDREN'S ZONE 35 EAST 125TH ST NEW YORK,NY 10035	NONE	P C	GENERAL OPERATING	10,000
GREEN GUERILLAS 30 THIRD AVE ROOM 848 BROOKLYN,NY 11217	NONE	P C	GENERAL OPERATING	5,000
NEW YORK CLASSICAL THEATRE INC 64 FULTON ST RM 1108 NEW YORK,NY 100382748	NONE	P C	GENERAL OPERATING	10,000
ENSEMBLE 101 CAMBRIDGE RD ENTERPRISE,AL 363307011	NONE	P C	GENERAL OPERATING	5,000
WORKSHOP 214 TULANE ST GARLAND,TX 750432239	NONE	P C	GENERAL OPERATING	5,000
PARK AVENUE ARMORY 643 PARK AVE NEW YORK,NY 10065	NONE	P C	GENERAL OPERATING	7,000
NEW YORK CITY CHILDRENS THEATER 340 EAST 46TH ST NEW YORK CITY,NY 10017	NONE	P C	GENERAL OPERATING	10,000
Total ► 3a				553,000

b *Approved for future payment*

Total				▶ 3b

Part XV-A

Unrelated business income

Excluded by section 512, 513, or 514

(e)
Related or exempt
function income
(See
instructions.)

(a)
Business
code

(b)
Amount

(c)
Exclusion code

(d)
Amount

b _____

C _____

d _____

e _____

f _____

g Fees and contracts from government agencies

Interest on savings and temporary cash investments

a Debt-financed property.

b Not debt-financed property. . . .

Net rental income or (loss) from persona

Other investment income

Net income or (loss) from special events

Other revenue: **a**

b _____

C _____

d _____

e. _____

Total. Add line 12, columns (b), (d), and (e).

13

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B

▼

Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI

Yes

No

1a(1)

No

1a(2)

No

1b(1)

No

1b(2)

No

1b(3)

No

1b(4)

No

1b(5)

No

1b(6)

No

1c

No

[illegible]☐ Yes☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

2023-06-22

Date _____

Title

See instructions. ☐ Yes ☐ No

See instructions. ☐ Yes ☐ No

P00353001

Firm's EIN ►13-4008324

Phone no.
(412) 355-6000

Additional Data

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Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B (Form 990) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2022
Name of the organization MICHAEL TUCH FOUNDATION INC		Employer identification number 13-6002848

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Employer identification number
13-6002848

Part I

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	TUCH UW MICHAEL TUCH PARAGRAPH SEVENTH	<u> </u> \$ 98,842	☒ Person
	C/O KEYBANK N A TRUSTEE		☐ Payroll
	4900 TIEDEMAN RD		☐ Noncash
	BROOKLYN, O H 44144		(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		<u> </u> \$	☐ Person
			☐ Payroll
			☐ Noncash
			(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		<u> </u> \$	☐ Person
			☐ Payroll
			☐ Noncash
			(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		<u> </u> \$	☐ Person
			☐ Payroll
			☐ Noncash
			(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		<u> </u> \$	☐ Person
			☐ Payroll
			☐ Noncash
			(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		<u> </u> \$	☐ Person
			☐ Payroll
			☐ Noncash
			(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		<u> </u> \$	☐ Person
			☐ Payroll
			☐ Noncash
			(Complete Part II for noncash contributions.)

Name of organization MICHAEL TUCH FOUNDATION INC	Employer identification number 13-6002848
---	--

Part II

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization MICHAEL TUCH FOUNDATION INC	Employer identification number 13-6002848
---	--

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Additional Data

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Software ID:

Software Version:

TY 2022 IRS 990 e-File Render

Name: MICHAEL TUCH FOUNDATION INC

EIN: 13-6002848

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON- ALLOC	1,050			1,050

Name: MICHAEL TUCH FOUNDATION INC
EIN: 13-6002848

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
00206R102 AT&T INC	AT COST	44,646	36,802
023135106 AMAZON COM INC			
030420103 AMERICAN WATER WORKS	AT COST	27,270	32,465
032095101 AMPHENOL CORP	AT COST	37,392	49,186
053015103 AUTOMATIC DATA PROCE	AT COST	12,960	126,357
060505104 BANK OF AMERICA CORP	AT COST	81,798	110,290
11135F101 BROADCOM INC	AT COST	46,124	66,536
12572Q105 CME GROUP INC	AT COST	61,663	58,183
17275R102 CISCO SYS INC	AT COST	34,727	37,397
20030N101 COMCAST CORP	AT COST	46,906	38,152
22822V101 CROWN CASTLE INTERNA	AT COST	35,481	39,064
231021106 CUMMINS INC	AT COST	20,058	21,806
254687106 WALT DISNEY CO			
254709108 DISCOVER FINANCIAL S			
256677105 DOLLAR GENERAL CORP	AT COST	36,767	50,728
437076102 HOME DEPOT INC	AT COST	45,919	54,644
438516106 HONEYWELL INTERNATIO	AT COST	39,337	52,075
443510607 HUBBELL INC	AT COST	8,287	15,724
458140100 INTEL CORP			
464287804 ISHARES CORE S&P SMA			
464288687 ISHARES S&P US PREFE	AT COST	230,140	187,760
478160104 JOHNSON & JOHNSON	AT COST	31,515	75,783
580135101 MCDONALDS CORP	AT COST	49,193	61,402
609207105 MONDELEZ INTERNATIONAL			
67066G104 NVIDIA CORP			
701094104 PARKER HANNIFIN CORP	AT COST	26,027	31,719
713448108 PEPSICO INC	AT COST	26,795	130,075
742718109 PROCTER & GAMBLE CO	AT COST	42,493	63,201
74340W103 PROLOGIS INC	AT COST	32,228	39,230
760759100 REPUBLIC SERVICES IN	AT COST	21,107	33,924
500754106 KRAFT HEINZ CO	AT COST	34,420	41,931
89352HAB5 TRANSCANADA PIPELINE	AT COST	198,003	196,500
921943858 VANGUARD FTSE DEV MK			
931142103 WALMART INC	AT COST	40,045	55,156
166764100 CHEVRON CORP	AT COST	58,223	115,053
74256W584 PRINCIPAL MIDCAP FUN			
46625HHF0 JPMORGAN CHASE & COD	AT COST	238,640	264,649
65339F101 NEXTERA ENERGY INC	AT COST	31,123	51,748
690742101 OWENS CORNING INC			
824348106 SHERWIN WILLIAMS CO			
957663503 WESTERN ASSET CORE P			
131649774 CALVERT EMG MKTS EQU			

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
291011104 EMERSON ELEC CO			
46625H100 JP MORGAN CHASE & CO	AT COST	92,461	127,931
552983470 MFS RESEARCH INTERNA			
75513E101 RAYTHEON TECHNOLOGIE	AT COST	34,356	55,506
744320102 PRUDENTIAL FINANCIAL	AT COST	54,948	78,772
02079K305 ALPHABET INC	AT COST	14,860	17,646
25746U109 DOMINION ENERGY INC	AT COST	26,572	20,236
592905509 METROPOLITAN WEST T/			
594918104 MICROSOFT CORP	AT COST	27,041	345,101
72201U638 PIMCO MORTGAGE OPP &			
883556102 THERMO FISHER SCIENT			
983024AL4 WYETH L L CDTD 11/14	AT COST	169,153	181,642
98419M100 XYLEM INC	AT COST	20,033	34,608
998143905 KEYBANK DEPOSIT SWEE			
002824100 ABBOTT LABS	AT COST	51,184	83,770
13321L108 CAMECO CORP	AT COST	45,318	56,698
46138G805 INVESCO TAXABLE MUNI			
49456B101 KINDER MORGAN INC	AT COST	20,025	21,334
962879102 WHEATON PRECIOUS MET	AT COST	14,602	10,317
97717W505 WISDOMTREE U.S. MIDC	AT COST	223,853	216,849
46653M849 JOHCM INTERNATIONAL			
955306105 WEST PHARMACEUTICAL	AT COST	42,947	48,717
59156RAJ7 METLIFE INCDTD 6/3/2	AT COST	208,393	222,048
N53745100 LYONDELLBASELL INDUS			
037833100 APPLE INC			
33939L837 FLEXSHARES INT QUALI	AT COST	390,349	303,901
464286319 ISHARES EMERGING MAR	AT COST	100,236	59,842
808524797 SCHWAB US DIVIDEND E	AT COST	214,965	210,908
912796YM5 UNITED STATES TREAS	AT COST	98,069	98,976
91324P102 UNITEDHEALTH GROUP I	AT COST	49,196	52,488
186854204 CLIFFWATER CORP LEND	AT COST	100,000	97,842
60871R209 MOLSON COORS BREWING	AT COST	19,203	18,444
912828T26 UNITED STATES TREAS	AT COST	97,137	97,563
78016FZU1 ROYAL BANK OF CANADA	AT COST	300,435	312,732
929160109 VULCAN MATERIALS CO	AT COST	29,355	28,893
33939L860 FLEXSHARES QUALITY D	AT COST	159,795	151,961
756109BE3 REALTY INCOME CORP	AT COST	291,807	296,583
949746101 WELLS FARGO CO	AT COST	36,525	29,688
42809H107 HESS CORP	AT COST	18,511	18,437
83369NUV0 SOCIETE GENERALE	AT COST	100,000	98,390
92556H206 VIACOMCBS INC	AT COST	15,330	13,757
97717W604 WISDOMTREE U.S. SMAL	AT COST	218,503	208,067

TY 2022 IRS 990 e-File Render

Name: MICHAEL TUCH FOUNDATION INC

EIN: 13-6002848

Description	Amount
PURCHASE OF ACCRUED INTEREST CARRYOVER	831
PY ROC ADJUSTMENT	1,340
COST BASIS ADJUSTMENT	224

TY 2022 IRS 990 e-File Render

Name: MICHAEL TUCH FOUNDATION INC

EIN: 13-6002848

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER ALLOCABLE EXPENSE-PRINCI	25	0		25
STATE FILING/TAXES PAID	250	0		250
PAYROLL WITHHOLDING	3,033	758		2,275

TY 2022 IRS 990 e-File Render

Name: MICHAEL TUCH FOUNDATION INC

EIN: 13-6002848

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMNT MNGMNT FEES (NON-DED	38,723	38,723		

TY 2022 IRS 990 e-File Render

Name: MICHAEL TUCH FOUNDATION INC

EIN: 13-6002848

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	2,336	2,336		0
FEDERAL ESTIMATES - PRINCIPAL	2,917	0		0
FOREIGN TAXES ON NONQUALIFIED	2,175	2,175		0