Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0047

2025

Open to Public Inspection

For calendar year 2025, or tax year beginning 01-01 2025, **and ending** 12-31 20 25

Name of foundation ADVOCATES FOR CLIMATE INNOVATION	**A** Employer identification number 13-3748063
Number and street (or P.O. box number if mail is not delivered to street address) 287 PARK AVENUE SOUTH 210 — Room/suite	**B** Telephone number (see instructions) 9173555346
City or town: NEW YORK — State or province: N Y — Country — ZIP or foreign postal code: 100104573	**C** If exemption application is pending, check here ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Address change ☐ Name change

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16*) $ 4,898,112

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	480,000			
	2	Check ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	12,271	12,271	12,271	
	4	Dividends and interest from securities	87,424	87,424	87,424	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	15,454			
	b	Gross sales price for all assets on line 6a 508,793				
	7	Capital gain net income (from Part IV, line 2)		15,454		
	8	Net short-term capital gain			1,661	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	45,916	0	45,916	
	12	**Total.** Add lines 1 through 11	641,065	115,149	147,272	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	650,400	0	11,960	638,440
	14	Other employee salaries and wages	365,855	0	9,464	356,391
	15	Pension plans, employee benefits	222,013	0	4,680	217,333
	16a	Legal fees (attach schedule)	4,952	0	0	38,408
	b	Accounting fees (attach schedule)	64,619	0	0	64,619
	c	Other professional fees (attach schedule)	318,166	12,678	12,678	380,488
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy	64,123	0	1,070	83,606
	21	Travel, conferences, and meetings	25,443	0	0	25,443
	22	Printing and publications	26,258	0	117	26,141
	23	Other expenses (attach schedule)	62,436	0	744	61,747
	24	**Total operating and administrative expenses.** Add lines 13 through 23	1,804,265	12,678	40,713	1,892,616
	25	Contributions, gifts, grants paid	1,792,024			1,292,024
	26	**Total expenses and disbursements.** Add lines 24 and 25	3,596,289	12,678	40,713	3,184,640
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-2,955,224			
	b	**Net investment income** (if negative, enter -0-)		102,471		
	c	**Adjusted net income** (if negative, enter -0-)			106,559	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	1,825,958	2,430,476	2,430,476
	2	Savings and temporary cash investments	2,076,932	28,690	28,690
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable	3,550,000	250,000	250,000
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	3,500	31,082	31,082
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis			
		Less: accumulated depreciation (attach schedule)			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	0	2,157,864	2,157,864
	14	Land, buildings, and equipment: basis			
		Less: accumulated depreciation (attach schedule)			
	15	Other assets (describe)	16,313	0	0
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	7,472,703	4,898,112	4,898,112
Liabilities	17	Accounts payable and accrued expenses	192,443	83,932	
	18	Grants payable		500,000	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)	27,165	200	
	23	**Total liabilities** (add lines 17 through 22)	219,608	584,132	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here** ☑ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions	7,253,095	4,313,980	
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ☐ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	7,253,095	4,313,980	
	30	**Total liabilities and net assets/fund balances** (see instructions)	7,472,703	4,898,112	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	7,253,095
2	Enter amount from Part I, line 27a	2	-2,955,224
3	Other increases not included in line 2 (itemize)	3	16,309
4	Add lines 1, 2, and 3	4	4,314,180
5	Decreases not included in line 2 (itemize)	5	200
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, line 29, column (b)	6	4,313,980

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	PUBLICLY TRADED SECURITIES (SHORT-TERM)			
b	EDGEWATER GROWTH CAPITAL PARTNERS II, L.P.	P		
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	495,000		493,339	1,661
b	13,793			13,793
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
a				1,661
b				13,793
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	15,454
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	1,661

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: __________ **(attach copy of letter if necessary–see instructions)**		1	1,424
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3	Add lines 1 and 2		3	1,424
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	1,424
6	Credits/Payments:			
a	2025 estimated tax payments and 2024 overpayment credited to 2025	6a 9,127		
b	Exempt foreign organizations—tax withheld at source	6b 0		
c	Tax paid with application for extension of time to file (Form 8868)	6c 0		
d	Backup withholding erroneously withheld	6d 0		
7	Total credits and payments. Add lines 6a through 6d		7	9,127
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.		8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**		10	7,703
11	Enter the amount of line 10 to be: **Credited to 2026 estimated tax** 7,703 **Refunded**		11	0
	For Refunded amount, also complete and attach Form 8050. See instructions.			

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. $ 0 **(2)** On foundation managers. $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2025 or the taxable year beginning in 2025? See the instructions for Part XIII. If "Yes," complete Part XIII	9	Yes	
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address N/A

14 The books are in care of IGOR GOLDENBERG Telephone no. (917) 355-5346

Located at 287 PARK AVENUE SOUTH 210 NEW YORK NY ZIP+4 100104573

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . | 15 |

			Yes	No
16	At any time during calendar year 2025, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	Yes	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2025?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2025, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2025?	2a		No
	If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2025 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2025.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2025?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c	Organizations relying on a current notice regarding disaster assistance check ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d	Yes	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
ALEXANDER FLINT 287 PARK AVENUE SOUTH SUITE 210 NEW YORK, NY 100104573	TRUSTEE (APPOINTED 06/06/2025) 1.00	0	0	0
LAWRENCE H LINDEN 287 PARK AVENUE SOUTH SUITE 210 NEW YORK, NY 100104573	TRUSTEE 10.00	0	0	0
WILLIAM J ROBERTS 287 PARK AVENUE SOUTH SUITE 210 NEW YORK, NY 100104573	TRUSTEE 1.00	0	0	0
ROGER T ULLMAN 287 PARK AVENUE SOUTH SUITE 210 NEW YORK, NY 100104573	TRUSTEE, CHAIR 40.00	650,400	93,214	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
ANNA C GIORGI 287 PARK AVENUE SOUTH SUITE 210 NEW YORK,NY 100104573	PROGRAM OFFICER 40.00	212,000	49,564	0
IGOR GOLDENBERG 287 PARK AVENUE SOUTH SUITE 210 NEW YORK,NY 100104573	DIRECTOR OF FINANCE 30.00	141,000	18,779	0

Total number of other employees paid over $50,000. 0

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
CASSIDY & ASSOCIATES INC 607 14TH STREET SUITE 400 WASHINGTON,DC 200052073	PROGRAM RELATED CONSULTANTS	240,000
PKF O'CONNOR DAVIES 500 MAMARONECK AVENUE HARRISON,NY 105281633	FINANCIAL STATEMENT AUDIT AND TAX RETURN PREPARATION FEES	64,619

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 CLIMATE POLICY INITIATIVES: SEEKS TO (1) GAIN THE INCLUSION OF CARBON DIOXIDE REMOVAL, ONE OF THE MAJOR NECESSARY COMPONENTS OF A GLOBAL CLIMATE SOLUTION, IN U.S. CLIMATE POLICY, AND (2) ADVANCE U.S. POLICY SUPPORT FOR NEXT-GENERATION GEOTHERMAL POWER.	1,892,616
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	2,021,204
b	Average of monthly cash balances		1b	1,243,532
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, 1b, and 1c)		1d	3,264,736
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	3,264,736
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)		4	48,971
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3.		5	3,215,765
6	**Minimum investment return.** Enter 5% (0.05) of line 5		6	160,788

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☑ and do not complete this part.)

1	Minimum investment return from Part IX, line 6		1	
2a	Tax on investment income for 2025 from Part V, line 5	2a		
b	Income tax for 2025. (This does not include the tax from Part V.)	2b		
c	Add lines 2a and 2b		2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1		7	

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, line 26, column (d)	1a	3,184,640
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	3,184,640

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2024	(c) 2024	(d) 2025
1 Distributable amount for 2025 from Part X, line 7				
2 Undistributed income, if any, as of the end of 2025:				
a Enter amount for 2024 only.				
b Total for prior years: 20 ___ , 20___ , 20___				
3 Excess distributions carryover, if any, to 2025:				
a From 2020.				
b From 2021.				
c From 2022.				
d From 2023.				
e From 2024.				
f **Total** of lines 3a through e				
4 Qualifying distributions for 2025 from Part XI, line 4: $ ____________				
a Applied to 2024, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2025 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2025. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount —see instructions				
e Undistributed income for 2024. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2025. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2026				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2020 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2026.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2021				
b Excess from 2022				
c Excess from 2023				
d Excess from 2024				
e Excess from 2025				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2025, enter the date of the ruling 2015-03-20

b Check box to indicate whether the organization is a private operating foundation described in section ☑ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2025	**(b)** 2024	**(c)** 2023	**(d)** 2022	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed	106,559	170,211	282,025	228,661	787,456
b 85% (0.85) of line 2a	90,575	144,679	239,721	194,362	669,338
c Qualifying distributions from Part XI, line 4 for each year listed	3,184,640	20,227,723	3,658,759	4,344,146	31,415,268
d Amounts included in line 2c not used directly for active conduct of exempt activities	1,292,024	17,962,583	1,776,533	2,389,711	23,420,851
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	1,892,616	2,265,140	1,882,226	1,954,435	7,994,417
3 Complete 3a, 3b, or 3c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .	107,192	602,329	594,142	648,974	1,952,637
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

LAWRENCE H LINDEN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, 2b, 2c, and 2d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
AMERICAN UNIVERSITY OF ROME VIA PIETRO ROSELLI 4 ROME 00153 IT	N/A		TO SUPPORT HEALTH AND RISK COMMUNICATION IN PANDEMICS AND BEYOND: STRATEGIES FOR A SYSTEMS-THINKING, COMMUNITY AND EQUITY-DRIVEN APPROACH	3,333
BIPARTISAN POLICY CENTER 1225 EYE STREET NW SUITE 1000 WASHINGTON,DC 200053914	N/A		CARBON DIOXIDE REMOVAL	100,000
BROOKLYN PUBLIC LIBRARY 10 GRAND ARMY PLAZA BROOKLYN,NY 112385619	N/A		UNRESTRICTED GENERAL INSTITUTIONAL SUPPORT	22,500
CAMPAIGN AGAINST HUNGER 2010 FULTON STREET ST BROOKLYN,NY 112336791	N/A		UNRESTRICTED GENERAL INSTITUTIONAL SUPPORT	7,500
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW SUITE 100E WASHINGTON,DC 200054746	N/A		TO SUPPORT CAP POLICY, COMMUNICATIONS AND INTERGOVERNMENTAL STAFF	50,000
HEALTH EQUITY INITIATIVE 201 VARICK STREET FRONT 1 NEW YORK,NY 100144811	N/A		UNRESTRICTED GENERAL INSTITUTIONAL SUPPORT	5,000
LINDEN CLIMATE FUND INC 41 RIVERSIDE DRIVE NEW YORK,NY 100246803	N/A		ENDOWMENT GRANT	253,691
MALIASILI INITIATIVES INC 4 CARMICHAEL STREET UNIT 111 PMB 193 ESSEX JUNCTION,VT 054523195	N/A		UNRESTRICTED GENERAL INSTITUTIONAL SUPPORT	5,000
MICHIGAN LEAGUE OF CONSERVATION VOTERS EDUCATION FUND 340 BEAKES STREET SUITE 110 ANN ARBOR,MI 481041080	N/A		UNRESTRICTED GENERAL INSTITUTIONAL SUPPORT	2,500
NATIONAL WILDLIFE FEDERATION 11100 WILDLIFE CENTER DRIVE RESTON,VA 201905362	N/A		ADVANCING CARBON DIOXIDE REMOVAL AS AN ESSENTIAL COMPONENT OF FEDERAL CLIMATE POLICY	200,000
NATURAL RESOURCES DEFENSE COUNCIL 40 WEST 20TH STREET NEW YORK,NY 100114211	N/A		TO SUPPORT PROJECTS TO BUILD SUPPORT AND DEVELOP EFFECTIVE REGULATORY MODELS FOR RESPONSIBLE CARBON DIOXIDE REMOVAL	150,000
PEOPLES THEATRE PROJECT INC 700 WEST 192ND STREET SUITE 2 NEW YORK,NY 100402559	N/A		UNRESTRICTED GENERAL INSTITUTIONAL SUPPORT	5,000
PEOPLES THEATRE PROJECT INC 700 WEST 192ND STREET SUITE 2 NEW YORK,NY 100402559	N/A		CAPITAL PROJECT	2,500
RESOURCES FOR THE FUTURE 1616 P STREET NW SUITE LL1 WASHINGTON,DC 200361400	N/A		UNRESTRICTED GENERAL INSTITUTIONAL SUPPORT	25,000
SUSTAINABLE ENERGY AND	N/A		UNRESTRICTED GENERAL INSTITUTIONAL SUPPORT	10,000

ENVIRONMENT COALITION INSTITUTE 611 PENNSYLVANIA AVENUE SE PMB 150 WASHINGTON,D C 200034303				
WORLD RESOURCES INSTITUTE 10 G STREET NE SUITE 800 WASHINGTON,D C 200024252	N/A		CARBON DIOXIDE REMOVAL	220,000
WORLD RESOURCES INSTITUTE 10 G STREET NE SUITE 800 WASHINGTON,D C 200024252	N/A		CDR OBJECTIVES AND OPPS	230,000
Total **3a**				1,292,024
b *Approved for future payment*				
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW SUITE 100E WASHINGTON,D C 200054746	N/A		TO SUPPORT CAP POLICY, COMMUNICATIONS AND INTERGOVERNMENTAL STAFF	50,000
NATURAL RESOURCES DEFENSE COUNCIL 40 WEST 20TH STREET NEW YORK,N Y 100114211	N/A		TO SUPPORT PROJECTS TO BUILD SUPPORT AND DEVELOP EFFECTIVE REGULATORY MODELS FOR RESPONSIBLE CARBON DIOXIDE REMOVAL	150,000
WORLD RESOURCES INSTITUTE 10 G STREET NE SUITE 800 WASHINGTON,D C 200024252	N/A		TO SUPPORT CARBON REMOVAL GRANT RENEWAL CONCEPT	300,000
Total **3b**				500,000

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	12,271	
4 Dividends and interest from securities			14	87,424	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	15,454	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a ORGANIZATION ADMINISTRATIVE INCOME					28,035
b FEDERAL EXCISE TAX ADJUSTMENT			01	17,881	
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e) . .		0		133,030	28,035

13 Total. Add line 12, columns (b), (d), and (e). 13 161,065

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
11B	THE FOUNDATION HAS ENTERED INTO A SHARED SERVICES AGREEMENT WITH CLIMATE INNOVATION ACTION, INC. (THE ORGANIZATION"), AN IRS RECOGNIZED ORGANIZATION DESCRIBED UNDER IRS CODE SECTION 501(C)(4), GOVERNING THE ALLOCATED COSTS OF THE ORGANIZATION'S USE OF THE FOUNDATION'S PAID STAFF AND FACILITIES. DURING THE YEAR ENDED DECEMBER 31, 2025, THE ORGANIZATION REIMBURSED THE FOUNDATION $28,035 OF SHARED SERVICE AGREEMENT FEES AND $6,263 OF REIMBURSED EXPENSES.

Part XVI **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		No
	(2) Other assets	1a(2)		No
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
	(3) Rental of facilities, equipment, or other assets	1b(3)		No
	(4) Reimbursement arrangements	1b(4)	Yes	
	(5) Loans or loan guarantees	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	Yes	

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
1b(4)	6,263	CLIMATE INNOVATION ACTION INC	ADVOCATES FOR CLIMATE INNOVATION (THE "TRUST") HAS ENTERED INTO A SHARED SERVICES AGREEMENT WITH CLIMATE INNOVATION ACTION, INC. (THE ORGANIZATION"), AN IRS RECOGNIZED ORGANIZATION DESCRIBED UNDER IRS CODE SECTION 501(C)(4), GOVERNING THE ALLOCATED COSTS OF THE ORGANIZATION'S USE OF THE TRUST'S PAID STAFF AND FACILITIES. DURING THE YEAR ENDED DECEMBER 31, 2025, THE ORGANIZATION REIMBURSED THE TRUST $6,263 FOR SHARED COSTS.
1 c	28,035	CLIMATE INNOVATION ACTION INC	ADVOCATES FOR CLIMATE INNOVATION (THE "TRUST") HAS ENTERED INTO A SHARED SERVICES AGREEMENT WITH CLIMATE INNOVATION ACTION, INC. (THE ORGANIZATION"), AN IRS RECOGNIZED ORGANIZATION DESCRIBED UNDER IRS CODE SECTION 501(C)(4), GOVERNING THE ALLOCATED COSTS OF THE ORGANIZATION'S USE OF THE TRUST'S PAID STAFF AND FACILITIES. DURING THE YEAR ENDED DECEMBER 31, 2025, THE ORGANIZATION PAID THE TRUST $28,035 FOR SHARING FACILITIES, EQUIPMENT AND PAID EMPLOYEES.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☑ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
CLIMATE INNOVATION ACTION INC	501(C)(4)	ADVOCATES FOR CLIMATE INNOVATION (THE "TRUST") HAS ENTERED INTO A SHARED SERVICES AGREEMENT WITH CLIMATE INNOVATION ACTION, INC. (THE ORGANIZATION") GOVERNING THE ALLOCATION OF COSTS AND REIMBURSEMENT OF EXPENSES FROM THE ORGANIZATION FOR THE USE OF THE TRUST'S COMPENSATED STAFF, EQUIPMENT AND FACILITIES. THE ORGANIZATION'S BOARD PRESIDENT ALSO SERVES AS A COMPENSATED OFFICER AND TRUSTEE OF THE TRUST, AND THEREFORE COMMON CONTROL IS PRESENT.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee	Date	Title
	2026-05-08	

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Preparer's name	Preparer's Signature	Date	Check if self-employed	PTIN
JOSEPH L ALI CPA		2026-05-05	☐	P02093808

Firm's name PKF O'CONNOR DAVIES ADVISORY LLC — Firm's EIN 33-1374517

Firm's address 245 PARK AVENUE 12TH FLOOR NEW YORK, NY 101670008 — Phone no. (212) 286-2600

Additional Data

Return to Form

Software ID:
Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B
(Form 990)
(Rev. January 2025)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.
Go to *www.irs.gov/Form990* for the latest information.

OMB No. 1545-0047

Name of the organization	Employer identification number
ADVOCATES FOR CLIMATE INNOVATION	13-3748063

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the $33\frac{1}{3}$% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
ADVOCATES FOR CLIMATE INNOVATION	13-3748063

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CLIMATE INNOVATION ACTION INC 287 PARK AVENUE SOUTH SUITE 210 NEW YORK, NY 100104573	$ 130,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
2	LINDEN CLIMATE FUND 41 RIVERSIDE DRIVE NEW YORK, NY 100246803	$ 100,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
3	RED CRANE FOUNDATION PO BOX 73 NEW YORK, NY 102740073	$ 250,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
ADVOCATES FOR CLIMATE INNOVATION

Employer identification number
13-3748063

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

Name of organization
ADVOCATES FOR CLIMATE INNOVATION

Employer identification number
13-3748063

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

Additional Data

Return to Form

Software ID:

Software Version:

TY 2025 IRS 990 e-File Render

Name: ADVOCATES FOR CLIMATE INNOVATION

EIN: 13-3748063

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FINANCIAL STATEMENT AUDIT AND TAX RETURN PREPARATION	64,619	0	0	64,619

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2025 IRS 990 e-File Render

Name: ADVOCATES FOR CLIMATE INNOVATION

EIN: 13-3748063

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
LINDEN CLIMATE FUND INC	41 RIVERSIDE DRIVE NEW YORK, NY 100246803	2024-11-19	16,016,950	ENDOWMENT GRANT	736,714	TO THE KNOWLEDGE OF THE GRANTOR, NO FUNDS HAVE BEEN DIVERTED.	03/31/2025		THE FOUNDATION HAS NOT UNDERTAKEN AN INVESTIGATION OF THE GRANTEE'S REPORTS BECAUSE THE FOUNDATION HAS NO REASON TO BELIEVE THAT THOSE REPORTS ARE OF DUBIOUS ACCURACY OR RELIABILITY.
LINDEN CLIMATE FUND INC	41 RIVERSIDE DRIVE NEW YORK, NY 100246803	2025-01-27	219,134	ENDOWMENT GRANT		TO THE KNOWLEDGE OF THE GRANTOR, NO FUNDS HAVE BEEN DIVERTED.	PENDING		THE FOUNDATION HAS NOT UNDERTAKEN AN INVESTIGATION OF THE GRANTEE'S REPORTS BECAUSE THE FOUNDATION HAS NO REASON TO BELIEVE THAT THOSE REPORTS ARE OF DUBIOUS ACCURACY OR RELIABILITY.
LINDEN CLIMATE FUND INC	41 RIVERSIDE DRIVE NEW YORK, NY 100246803	2025-03-31	8,953	ENDOWMENT GRANT		TO THE KNOWLEDGE OF THE GRANTOR, NO FUNDS HAVE BEEN DIVERTED.	PENDING		THE FOUNDATION HAS NOT UNDERTAKEN AN INVESTIGATION OF THE GRANTEE'S REPORTS BECAUSE THE FOUNDATION HAS NO REASON TO BELIEVE THAT THOSE REPORTS ARE OF DUBIOUS ACCURACY OR RELIABILITY.
LINDEN CLIMATE FUND INC	41 RIVERSIDE DRIVE NEW YORK, NY 100246803	2025-11-03	25,604	ENDOWMENT GRANT		TO THE KNOWLEDGE OF THE GRANTOR, NO FUNDS HAVE BEEN DIVERTED.	PENDING		THE FOUNDATION HAS NOT UNDERTAKEN AN INVESTIGATION OF THE GRANTEE'S REPORTS BECAUSE THE FOUNDATION HAS NO REASON TO BELIEVE THAT THOSE REPORTS ARE OF DUBIOUS ACCURACY OR RELIABILITY.

TY 2025 IRS 990 e-File Render

Name: ADVOCATES FOR CLIMATE INNOVATION

EIN: 13-3748063

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GS ENHANCED INCOME FUND CLASS P (GAEPX) 75,699.550 SHARES	FMV	725,202	725,202
GS SHORT DURATION BOND FUND CLASS P (GMCPX) 71,422.589 SHARES	FMV	707,085	707,085
GS SHORT-TERM CONSERVATIVE INCOME FUND CLASS P (GMBPX) 71,768.201 SHARES	FMV	725,577	725,577

TY 2025 IRS 990 e-File Render

Name: ADVOCATES FOR CLIMATE INNOVATION

EIN: 13-3748063

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GENERAL AND ADMINISTRATIVE LEGAL COUNSEL	4,952	0	0	38,408

TY 2025 IRS 990 e-File Render

Name: ADVOCATES FOR CLIMATE INNOVATION

EIN: 13-3748063

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
RIGHT OF USE ASSETS - OPERATING LEASES, NET	16,313		

TY 2025 IRS 990 e-File Render

Name: ADVOCATES FOR CLIMATE INNOVATION

EIN: 13-3748063

Description	Amount
DEFERRED FEDERAL EXCISE TAX EXPENSE	200

TY 2025 IRS 990 e-File Render

Name: ADVOCATES FOR CLIMATE INNOVATION

EIN: 13-3748063

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	21	0	0	21
INFORMATION TECHNOLOGY	29,495	0	500	28,995
INSURANCE	12,721	0	0	12,721
MEMBERSHIP DUES	415	0	0	415
OFFICE AND OTHER EXPENSES	17,759	0	244	17,570
OFFICE FURNISHING AND EQUIPMENT	1,750	0	0	1,750
FILING FEES	275	0	0	275

TY 2025 IRS 990 e-File Render

Name: ADVOCATES FOR CLIMATE INNOVATION

EIN: 13-3748063

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ORGANIZATION ADMINISTRATIVE INCOME	28,035		28,035
FEDERAL EXCISE TAX ADJUSTMENT	17,881		17,881

TY 2025 IRS 990 e-File Render

Name: ADVOCATES FOR CLIMATE INNOVATION

EIN: 13-3748063

Description	Amount
UNREALIZED APPRECIATION OF INVESTMENTS	16,309

TY 2025 IRS 990 e-File Render

Name: ADVOCATES FOR CLIMATE INNOVATION

EIN: 13-3748063

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED FEDERAL EXCISE TAX	0	200
FEDERAL EXCISE TAX PAYABLE	10,178	0
LEASE LIABILITY	16,987	0

TY 2025 IRS 990 e-File Render

Name: ADVOCATES FOR CLIMATE INNOVATION

EIN: 13-3748063

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GRAPHIC DESIGNER	488	0	0	488
PROGRAM RELATED CONSULTANTS	305,000	0	0	380,000
INVESTMENT MANAGEMENT AND ADVISORY	12,678	12,678	12,678	0