Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)
▶ Do not enter social security numbers on this form as it may be made public.
▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047
2020
Open to Public Inspection

A For the 2020 calendar year, or tax year beginning 07-01-2020 , and ending 06-30-2021

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization
AMERICAN COUNCIL OF LEARNED SOCIETIES

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) 633 THIRD AVENUE
Room/suite

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 10017

D Employer identification number 13-1851145

E Telephone number (212) 697-1505

G Gross receipts $ 54,937,265

F Name and address of principal officer:
JOY CONNOLLY
633 THIRD AVENUE
NEW YORK,NY 10017

H(a) Is this a group return for subordinates? ☐ Yes ☑ No
H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list. (see instructions)
H(c) Group exemption number ▶

I Tax-exempt status: ☑ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW.ACLS.ORG

K Form of organization: ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation: 1924

M State of legal domicile: DC

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities:
SCHEDULE O

2 Check this box ▶☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3	Number of voting members of the governing body (Part VI, line 1a)	3	17
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	17
5	Total number of individuals employed in calendar year 2020 (Part V, line 2a)	5	40
6	Total number of volunteers (estimate if necessary)	6	16
7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	-1,921
b	Net unrelated business taxable income from Form 990-T, line 39	7b	0

			Prior Year	Current Year
Revenue	8	Contributions and grants (Part VIII, line 1h)	31,660,307	19,013,350
	9	Program service revenue (Part VIII, line 2g)	391,072	0
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	5,034,661	4,046,179
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	353,806	458,357
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	37,439,846	23,517,886
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	26,844,951	28,383,412
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	5,641,210	4,663,125
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶392,206		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	4,538,225	3,970,628
	18	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	37,024,386	37,017,165
	19	Revenue less expenses. Subtract line 18 from line 12	415,460	-13,499,279

			Beginning of Current Year	End of Year
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	199,575,071	218,070,540
	21	Total liabilities (Part X, line 26)	22,779,713	22,523,871
	22	Net assets or fund balances. Subtract line 21 from line 20	176,795,358	195,546,669

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer — Date 2022-05-12

SIMON GUZMAN PRESIDENT
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN P01307171
Firm's name ▶ EISNER ADVISORY GROUP LLC			Firm's EIN ▶ 87-1353108	
Firm's address ▶ 733 THIRD AVENUE NEW YORK, NY 100172703			Phone no. (212) 949-8700	

May the IRS discuss this return with the preparer shown above? (see instructions) ☑ Yes ☐ No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III . . . . ☐

1 Briefly describe the organization's mission:

THE ADVANCEMENT OF HUMANISTIC STUDIES IN ALL FIELDS OF LEARNING AND THE MAINTENANCE AND STRENGTHENING OF RELATIONS AMONG THE NATIONAL SOCIETIES DEVOTED TO SUCH STUDIES.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . ☐ Yes ☑ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . ☐ Yes ☑ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses $ 33,723,544 including grants of $ 28,383,412) (Revenue $)

FELLOWSHIPS AND STIPENDS ARE AWARDED BY THE COUNCIL TO POSTDOCTORAL SCHOLARS AND GRADUATE STUDENTS THROUGHOUT THE WORLD TO SUPPORT PROGRAMS OF RESEARCH AS WELL AS FOR EDUCATIONAL AND CULTURAL EXCHANGE PROGRAMS.

4b (Code:) (Expenses $ including grants of $) (Revenue $)

4c (Code:) (Expenses $ including grants of $) (Revenue $)

4d Other program services (Describe in Schedule O.)
(Expenses $ including grants of $) (Revenue $)

4e **Total program service expenses** ▶ 33,723,544

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	Yes	
2	Is the organization required to complete *Schedule B, Schedule of Contributors* (see instructions)?	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		No
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4		No
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? *If "Yes," complete Schedule C, Part III*	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D,* Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D,* Part III	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? *If "Yes," complete Schedule D, Part V*	10	Yes	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D,* Part VI.	11a	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*	11b	Yes	
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII*	11c		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*	11d		No
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*	11e	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X*	11f	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI and XII*	12a	Yes	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional*	12b		No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	Yes	
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Parts I and IV*	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? *If "Yes," complete Schedule F, Parts II and IV*	15	Yes	
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals? *If "Yes," complete Schedule F, Parts III and IV*	16	Yes	
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I* (see instructions)	17		No
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		No
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		No
20a	Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H*	20a		No
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21	Yes	

Part IV Checklist of Required Schedules *(continued)*

			Yes	No
22	Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a*	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	**Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L,* Part I	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L,* Part I	25b		No
26	Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part II*	26		No
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? *If "Yes," complete Schedule L,* Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? *If "Yes," complete Schedule L, Part IV*	28a		No
b	A family member of any individual described in line 28a? *If "Yes," complete Schedule L, Part IV*	28b		No
c	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? *If "Yes," complete Schedule L, Part IV*	28c		No
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? *If "Yes," complete Schedule R, Part I*	33		No
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1*	34		No
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		No
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35b		
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? **Note.** All Form 990 filers are required to complete Schedule O.	38	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☐

					Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	471			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c		

Part V **Statements Regarding Other IRS Filings and Tax Compliance** *(continued)*

2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	**2a** 40			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?		**2b**	Yes	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)				
3a	Did the organization have unrelated business gross income of $1,000 or more during the year?		**3a**		No
b	If "Yes," has it filed a Form 990-T for this year? *If "No" to line 3b, provide an explanation in Schedule O*		**3b**		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		**4a**	Yes	
b	If "Yes," enter the name of the foreign country: ▶VM, SF				
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		**5a**		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		**5b**		No
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		**5c**		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		**6a**		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		**6b**		
7	**Organizations that may receive deductible contributions under section 170(c).**				
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?		**7a**		No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		**7b**		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		**7c**		No
d	If "Yes," indicate the number of Forms 8282 filed during the year	**7d**			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		**7e**		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		**7f**		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		**7g**		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		**7h**		
8	**Sponsoring organizations maintaining donor advised funds.** Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		**8**		
9	**Sponsoring organizations maintaining donor advised funds.**				
a	Did the sponsoring organization make any taxable distributions under section 4966?		**9a**		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		**9b**		
10	**Section 501(c)(7) organizations.** Enter:				
a	Initiation fees and capital contributions included on Part VIII, line 12	**10a**			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	**10b**			
11	**Section 501(c)(12) organizations.** Enter:				
a	Gross income from members or shareholders	**11a**			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	**11b**			
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?		**12a**		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	**12b**			
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**				
a	Is the organization licensed to issue qualified health plans in more than one state?		**13a**		
	Note. See the instructions for additional information the organization must report on Schedule O.				
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	**13b**			
c	Enter the amount of reserves on hand	**13c**			
14a	Did the organization receive any payments for indoor tanning services during the tax year?		**14a**		No
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O*		**14b**		
15	Is the organization subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?		**15**		No
	If "Yes," see instructions and file Form 4720, Schedule N.				
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?		**16**		No
	If "Yes," complete Form 4720, Schedule O.				

Part VI **Governance, Management, and Disclosure** *For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.*

Check if Schedule O contains a response or note to any line in this Part VI . . . ☑

Section A. Governing Body and Management

		Line		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	1a	17		
b	Enter the number of voting members included in line 1a, above, who are independent	1b	17		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2			No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3			No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4			No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5			No
6	Did the organization have members or stockholders?	6		Yes	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		Yes	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		Yes	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:				
a	The governing body?	8a		Yes	
b	Each committee with authority to act on behalf of the governing body?	8b		Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*	9			No

Section B. Policies (*This Section B requests information about policies not required by the Internal Revenue Code.*)

		Line	Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a		No
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this was done*	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶ NY

18 Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☐ Own website ☐ Another's website ☑ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records:

▶SIMON GUZMAN 633 THIRD AVENUE NEW YORK, NY 10017 (212) 697-1505

Part VII **Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII . . . . ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position: Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(1) WILLIAM C KIRBY CHAIR	2.00 0.00	X		X				0	0	0
(2) NICOLA COURTRIGHT VICE CHAIR	2.00 0.00	X		X				0	0	0
(3) ANN FABIAN SECRETARY	2.00 0.00	X		X				0	0	0
(4) MICHELE MOODY-ADAMS TREASURER	2.00 0.00	X		X				0	0	0
(5) JAMES H AVERILL DIRECTOR	2.00 0.00	X						0	0	0
(6) PETER BALDWIN DIRECTOR	2.00 0.00	X						0	0	0
(7) JIMENA CANALES DIRECTOR	2.00 0.00	X						0	0	0
(8) FRANCES DALY FERGUSSON DIRECTOR	2.00 0.00	X						0	0	0
(9) MARWAN M KRAIDY DIRECTOR	2.00 0.00	X						0	0	0
(10) JOHN F KUTSKO DIRECTOR	2.00 0.00	X						0	0	0
(11) ALEXANDRA LORD DIRECTOR	2.00 0.00	X						0	0	0
(12) MALINDA MAYNOR LOWERY DIRECTOR	2.00 0.00	X						0	0	0
(13) MICHELE LAMONT DIRECTOR	2.00 0.00	X						0	0	0
(14) MELANI MCALISTER DIRECTOR	2.00 0.00	X						0	0	0
(15) CARL PFORZHEIMER III DIRECTOR	2.00 0.00	X						0	0	0
(16) RICHARD J POWELL DIRECTOR	2.00 0.00	X						0	0	0
(17) DANIEL MENELSOHN DIRECTOR THRU 4/2021	2.00 0.00	X						0	0	0

Part VII **Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(18) DANA A WILLIAMS DIRECTOR	2.00 0.00	X						0	0	0
(19) JOY CONNOLLY PRESIDENT	40.00 0.00			X				516,265	0	31,188
(20) JAMES SHULMAN VICE PRESIDENT & COO	40.00 0.00			X				318,041	0	42,760
(21) SIMON GUZMAN DIRECTOR OF FINANCE	40.00 0.00			X				166,570	0	34,510
(22) JOHN CHRISTY DIRECTOR OF PUBLIC PROGRAMS	40.00 0.00					X		190,338	0	30,179
(23) MARY RICHTER CHIEF DEVELOPMENT OFFICER	40.00 0.00					X		182,982	0	32,779
(24) ANDRZEJ TYMOWSKI DIR. OF INTERNATIONAL PROGRAMS	40.00 0.00					X		158,616	0	39,076
(25) HEATHER MANGRUM DIRECTOR OF COMMUNICATIONS	40.00 0.00					X		126,305	0	18,723
(26) ROBERT KEO DIGITAL AND IT MANAGER	40.00 0.00					X		125,308	0	35,952
(27) PAULINE YU FORMER PRESIDENT - EMERITUS	0.00 0.00						X	413,387	0	25,000

	(D)	(E)	(F)
1b Sub-Total ▶			
c Total from continuation sheets to Part VII, Section A ▶			
d Total (add lines 1b and 1c) ▶	2,197,812	0	290,167

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization ▶ 12

			Yes	No
3	Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	3	Yes	
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	4	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*	5		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
PATTERSON BELKNAP WEBB & TYLER LLP 1133 AVENUE OF THE AMERICAS NEW YORK, NY 10036	LEGAL SERVICES	335,137
BMM ART & COMPUTER INC 1 IRVING PLACE STE V16D NEW YORK, NY 10003	COMPUTER SERVICES	265,723
CITADEL NY INC 62 WILLIAM STREET NEW YORK, NY 10005	CONSULTING	157,029
MONTICELLO ASSOCIATES INC 1800 LARIMER STREET SUITE 2100 DENVER, NY 80202	INV. MANAGER FEES	125,000
FEDCAP REHABILIATION SERVICES INC 633 3RD AVE 6TH FL NEW YORK, NY 10017	RENT	119,949

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization ▶ 5

Part VIII **Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII . . . . ☐

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts						
1a Federated campaigns . .	1a					
b Membership dues . .	1b	993,413				
c Fundraising events . .	1c					
d Related organizations	1d					
e Government grants (contributions)	1e	17,956				
f All other contributions, gifts, grants, and similar amounts not included above	1f	18,001,981				
g Noncash contributions included in lines 1a - 1f:$	1g	45,695				
h **Total.** Add lines 1a-1f . . . . ▶			19,013,350			

Program Service Revenue	Business Code	(A)	(B)	(C)	(D)
2a					
b					
c					
d					
e					
f All other program service revenue.					
g **Total.** Add lines 2a–2f. . . . . ▶					

Other Revenue			(A)	(B)	(C)	(D)
3 Investment income (including dividends, interest, and other similar amounts) . . . ▶			507,912			507,912
4 Income from investment of tax-exempt bond proceeds ▶						
5 Royalties . . . . ▶			289,599			289,599
	(i) Real	(ii) Personal				
6a Gross rents 6a						
b Less: rental expenses 6b						
c Rental income or (loss) 6c						
d Net rental income or (loss) . . . . ▶						
	(i) Securities	(ii) Other				
7a Gross amount from sales of assets other than inventory 7a	34,957,646					
b Less: cost or other basis and sales expenses 7b	31,419,379					
c Gain or (loss) 7c	3,538,267					
d Net gain or (loss) . . . . ▶			3,538,267			3,538,267
8a Gross income from fundraising events (not including $ ______ of contributions reported on line 1c). See Part IV, line 18	8a					
b Less: direct expenses	8b					
c Net income or (loss) from fundraising events . . ▶						
9a Gross income from gaming activities. See Part IV, line 19 . . .	9a					
b Less: direct expenses	9b					
c Net income or (loss) from gaming activities . . ▶						
10a Gross sales of inventory, less						

			(A)	(B)	(C)	(D)
returns and allowances . .	10a					
b Less: cost of goods sold . .	10b					
c Net income or (loss) from sales of inventory . . ▶						
Miscellaneous Revenue	Business Code					
11a PLACEMENT FEE INCOME	900099		162,144	162,144		
b OTHER INCOME	900099		8,535	8,535		
c K-1 PASS THRU INCOME	525990		-1,921		-1,921	
d All other revenue						
e **Total.** Add lines 11a–11d . . . . . . ▶			168,758			
12 **Total revenue.** See instructions . . . . . ▶			23,517,886	170,679	-1,921	4,335,778

Part IX **Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX . . . . ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	16,774,806	16,774,806		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	9,815,377	9,815,377		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.	1,793,229	1,793,229		
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	1,193,448	867,428	247,106	78,914
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	2,469,983	1,798,811	507,688	163,484
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	179,731	120,983	47,304	11,444
9 Other employee benefits	591,815	514,052	31,327	46,436
10 Payroll taxes	228,148	160,974	52,001	15,173
11 Fees for services (non-employees):				
a Management				
b Legal	348,707		348,707	
c Accounting	59,938		59,938	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	831,007		831,007	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	1,128,249	721,440	363,437	43,372
12 Advertising and promotion	30,187	22,899	7,288	
13 Office expenses	131,279	90,184	30,061	11,034
14 Information technology	650,888	544,168	103,230	3,490
15 Royalties . .				
16 Occupancy	230,791	141,930	88,861	
17 Travel	7,418	1,651	5,767	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials .				
19 Conferences, conventions, and meetings	17,661	8,344	7,595	1,722
20 Interest	69,262		69,262	
21 Payments to affiliates				
22 Depreciation, depletion, and amortization . .	282,066	254,856	21,225	5,985
23 Insurance . . .	50,812	25,199	25,613	
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a DUES AND SUBSCRIPTIONS	118,001	65,320	46,665	6,016
b PRINTING AND PUBLISHING	3,360	1,893	1,467	
c				
d				
e All other expenses	11,002		5,866	5,136
25 **Total functional expenses.** Add lines 1 through 24e	37,017,165	33,723,544	2,901,415	392,206
26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ ☐ if following SOP 98-2 (ASC 958-720).				

Part X **Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part IX . . . . ☐

			(A) Beginning of year		(B) End of year
Assets	1	Cash–non-interest-bearing	18,624,361	1	10,918,845
	2	Savings and temporary cash investments		2	
	3	Pledges and grants receivable, net	10,977,268	3	4,935,462
	4	Accounts receivable, net	475,256	4	250,332
	5	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7	Notes and loans receivable, net		7	
	8	Inventories for sale or use		8	
	9	Prepaid expenses and deferred charges	5,883	9	2,070
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D — 10a: 7,009,199			
	b	Less: accumulated depreciation — 10b: 4,940,125	2,264,736	10c	2,069,074
	11	Investments—publicly traded securities	68,833,829	11	73,324,243
	12	Investments—other securities. See Part IV, line 11	98,393,738	12	126,570,514
	13	Investments—program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11		15	
	16	**Total assets.** Add lines 1 through 15 (must equal line 33)	199,575,071	16	218,070,540
Liabilities	17	Accounts payable and accrued expenses	485,943	17	711,404
	18	Grants payable	18,249,770	18	18,234,619
	19	Deferred revenue	49,984	19	
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23	Secured mortgages and notes payable to unrelated third parties	2,076,385	23	1,817,871
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D	1,917,631	25	1,759,977
	26	**Total liabilities.** Add lines 17 through 25	22,779,713	26	22,523,871
Net Assets or Fund Balances		**Organizations that follow FASB ASC 958, check here ▶ ☑ and complete lines 27, 28, 32, and 33.**			
	27	Net assets without donor restrictions	86,194,318	27	101,897,248
	28	Net assets with donor restrictions	90,601,040	28	93,649,421
		Organizations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 29 through 33.			
	29	Capital stock or trust principal, or current funds		29	
	30	Paid-in or capital surplus, or land, building or equipment fund		30	
	31	Retained earnings, endowment, accumulated income, or other funds		31	
	32	Total net assets or fund balances	176,795,358	32	195,546,669
	33	Total liabilities and net assets/fund balances	199,575,071	33	218,070,540

Part XI Reconcilliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI . . . . ☑

1	Total revenue (must equal Part VIII, column (A), line 12)	1	23,517,886
2	Total expenses (must equal Part IX, column (A), line 25)	2	37,017,165
3	Revenue less expenses. Subtract line 2 from line 1	3	-13,499,279
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	176,795,358
5	Net unrealized gains (losses) on investments	5	32,113,850
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	136,740
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column	10	195,546,669

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII . . . . ☐

			Yes	No
1	Accounting method used to prepare the Form 990: ☐ Cash ☑ Accrual ☐ Other ____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		No
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☑ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	3b		

Additional Data

Return to Form

Software ID:

Software Version:

Form 990, Special Condition Description:

Special Condition Description

SCHEDULE A (Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047
2020
Open to Public Inspection

Name of the organization
AMERICAN COUNCIL OF LEARNED SOCIETIES

Employer identification number
13-1851145

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☑ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)

9 ☐ An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:

10 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**

b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**

c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**

d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**

e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations . . . .

g Provide the following information about the supported organization(s).

(i) Name of supported organization	**(ii)** EIN	**(iii)** Type of organization (described on lines 1- 10 above (see instructions))	**(iv)** Is the organization listed in your governing document?		**(v)** Amount of monetary support (see instructions)	**(vi)** Amount of other support (see instructions)
			Yes	**No**		
Total						

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization failed to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . .	25,050,372	29,756,120	32,353,173	32,631,146	19,013,350	138,804,161
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge..						
4 **Total.** Add lines 1 through 3	25,050,372	29,756,120	32,353,173	32,631,146	19,013,350	138,804,161
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f). .						96,928,731
6 **Public support.** Subtract line 5 from line 4.						41,875,430

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
7 Amounts from line 4. .	25,050,372	29,756,120	32,353,173	32,631,146	19,013,350	138,804,161
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . .	1,831,615	4,772,454	967,485	988,522	797,511	9,357,587
9 Net income from unrelated business activities, whether or not the business is regularly carried on. .				1,794	-1,921	-127
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). .	12,119	152,727	215,400	181,496	170,679	732,421
11 **Total support.** Add lines 7 through 10						148,894,042

12 Gross receipts from related activities, etc. (see instructions) **12** 3,259,569

13 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** . . . . ▶☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2020 (line 6, column (f) divided by line 11, column (f)) . . . . **14** 28.120 %

15 Public support percentage for 2019 Schedule A, Part II, line 14 . . . . **15** 26.230 %

16a **33 1/3% support test—2020.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . ▶☐

b **33 1/3% support test—2019.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . ▶☐

17a **10%-facts-and-circumstances test—2020.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . ▶☑

b **10%-facts-and-circumstances test—2019.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . ▶☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . ▶☐

Part III **Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . .						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b. .						
8 **Public support.** (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
9 Amounts from line 6. . .						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . .						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . .						
13 **Total support.** (Add lines 9, 10c, 11, and 12.). .						

14 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**. . . . . ▶☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2020 (line 8, column (f) divided by line 13, column (f))	15	
16 Public support percentage from 2019 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17 Investment income percentage for **2020** (line 10c, column (f) divided by line 13, column (f))	17	
18 Investment income percentage from **2019** Schedule A, Part III, line 17	18	

19a **33 1/3% support tests—2020.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . ▶☐

b **33 1/3% support tests—2019.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . ▶☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . . ▶☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, of Part I, complete Sections A and B. If you checked box 12b, of Part I, complete Sections A and C. If you checked box 12c, of Part I, complete Sections A, D, and E. If you checked box 12d, of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? *If "No," describe in* ***Part VI*** *how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.*	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? *If "Yes," explain in* ***Part VI*** *how the organization determined that the supported organization was described in section 509(a)(1) or (2).*	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If "Yes," answer lines 3b and 3c below.*	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If "Yes," describe in* ***Part VI*** *when and how the organization made the determination.*	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? *If "Yes," explain in* ***Part VI*** *what controls the organization put in place to ensure such use.*	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? *If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.*	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If "Yes," describe in* ***Part VI*** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*	4b		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If "Yes," explain in* ***Part VI*** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? *If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in* ***Part VI,*** *including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).*	5a		
b	**Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c	**Substitutions only.** Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in* ***Part VI.***	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ) .*	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).*	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in* ***Part VI.***	9a		
b	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in* ***Part VI.***	9b		
c	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in* ***Part VI.***	9c		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If "Yes," answer line 10b below.*	10a		
b	Did the organization have any excess business holdings in the tax year? *(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).*	10b		

Part IV **Supporting Organizations** (continued)

			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
a	A person who directly or indirectly controls, either alone or together with persons described in lines 11b and 11c below, the governing body of a supported organization?	**11a**		
b	A family member of a person described in 11a above?	**11b**		
c	A 35% controlled entity of a person described in line 11a or 11b above? *If "Yes" to 11a, 11b, or 11c, provide detail in **Part VI**.*	**11c**		

Section B. Type I Supporting Organizations

			Yes	No
1	Did the officers, directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? *If "No," describe in **Part VI** how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.*	**1**		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? *If "Yes," explain in **Part VI** how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.*	**2**		

Section C. Type II Supporting Organizations

			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? *If "No," describe in **Part VI** how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).*	**1**		

Section D. All Type III Supporting Organizations

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	**1**		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? *If "No," explain in **Part VI** how the organization maintained a close and continuous working relationship with the supported organization(s).*	**2**		
3	By reason of the relationship described in line 2 above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If "Yes," describe in **Part VI** the role the organization's supported organizations played in this regard.*	**3**		

Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year **(see instructions)**:

a ☐ The organization satisfied the Activities Test. Complete **line 2** below.

b ☐ The organization is the parent of each of its supported organizations. Complete **line 3** below.

c ☐ The organization supported a governmental entity. Describe in **Part VI** how you supported a government entity (see instructions)

2 Activities Test. **Answer lines 2a and 2b below.**

			Yes	No
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? *If "Yes," then in **Part VI identify those supported organizations and explain** how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.*	**2a**		
b	Did the activities described in line 2a constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If "Yes," explain in **Part VI** the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.*	**2b**		
3	Parent of Supported Organizations. **Answer lines 3a and 3b below.**			
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations?*If "Yes" or "No" provide details in **Part VI.***	**3a**		
b	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? *If "Yes," describe in **Part VI.** the role played by the organization in this regard.*	**3b**		

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in* ***Part VI***). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

	Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	**Adjusted Net Income** (subtract lines 5, 6 and 7 from line 4)	8		

	Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):	1		
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
c	Fair market value of other non-exempt-use assets	1c		
d	**Total** (add lines 1a, 1b, and 1c)	1d		
e	**Discount** claimed for blockage or other factors (*explain in detail in* ***Part VI***):			
2	Acquisition indebtedness applicable to non-exempt use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035	6		
7	Recoveries of prior-year distributions	7		
8	**Minimum Asset Amount** (add line 7 to line 6)	8		

	Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1	2		
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4	Enter greater of line 2 or line 3	4		
5	Income tax imposed in prior year	5		
6	**Distributable Amount.** Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6		

7 ☐ Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

Section D - Distributions		**Current Year**
1 Amounts paid to supported organizations to accomplish exempt purposes	**1**	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	**2**	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	**3**	
4 Amounts paid to acquire exempt-use assets	**4**	
5 Qualified set-aside amounts (*prior IRS approval required - provide details in **Part VI***)	**5**	
6 Other distributions (*describe in **Part VI***). See instructions	**6**	
7 **Total annual distributions.** Add lines 1 through 6.	**7**	
8 Distributions to attentive supported organizations to which the organization is responsive (*provide details in **Part VI***). See instructions	**8**	
9 Distributable amount for 2020 from Section C, line 6	**9**	
10 Line 8 amount divided by Line 9 amount	**10**	

Section E - Distribution Allocations (see instructions)	**(i)** **Excess Distributions**	**(ii)** **Underdistributions Pre-2020**	**(iii)** **Distributable Amount for 2020**
1 Distributable amount for 2020 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2020 (reasonable cause required-- *explain in **Part VI***). See instructions.			
3 Excess distributions carryover, if any, to 2020:			
a From 2015.			
b From 2016.			
c From 2017.			
d From 2018.			
e From 2019.			
f **Total** of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2020 distributable amount			
i Carryover from 2015 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2020 from Section D, line 7: $			
a Applied to underdistributions of prior years			
b Applied to 2020 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2020, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, *explain in **Part VI***. See instructions.			
6 Remaining underdistributions for 2020. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, *explain in **Part VI***. See instructions.			
7 **Excess distributions carryover to 2021.** Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2016.			
b Excess from 2017.			
c Excess from 2018.			
d Excess from 2019.			
e Excess from 2020.			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

WITHIN RECENT YEARS, THE COUNCIL HAD INCREASED ITS FUND-RAISING EFFORTS, PRIMARILY FROM A FEW LARGE DONORS, TO PROVIDE THE NECESSARY RESOURCES TO SUPPORT THE COUNCIL'S CENTRAL FELLOWSHIP ENDOWMENT AND OPERATIONS THROUGH AN ENDOWMENT CAMPAIGN. THIS FUND-RAISING EFFORT (WHICH WAS EXTRAORDINARY TO THE COUNCIL), WAS SUBSTANTIALLY COMPLETED IN THE COUNCIL'S 2013-2015 FISCAL YEARS. AS A CONSEQUENCE, THESE SUBSTANTIAL CONTRIBUTIONS WILL REMAIN A PART OF THE COUNCIL'S COMPUTATION OF ITS CURRENT PUBLIC SUPPORT CALCULATION. THE COUNCIL CONTINUES TO STRIVE TO SEEK BROAD SUPPORT FROM DIVERSE PUBLIC SOURCES.

Return Reference	Explanation

Additional Data

Return to Form

Software ID:

Software Version:

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No. 1545-0047

2020

Name of the organization
AMERICAN COUNCIL OF LEARNED SOCIETIES

Employer identification number
13-1851145

Organization type (check one):

Filers of: | **Section:**

Form 990 or 990-EZ
☐ 501(c)( ) (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF
☐ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
AMERICAN COUNCIL OF LEARNED SOCIETIES

Employer identification number
13-1851145

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
RESTRICTED	,	$ RESTRICTED	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization
AMERICAN COUNCIL OF LEARNED SOCIETIES

Employer identification number
13-1851145

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	
-		$	
-		$	
-		$	
-		$	
-		$	

Name of organization
AMERICAN COUNCIL OF LEARNED SOCIETIES

Employer identification number
13-1851145

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.)** ▶ **$**

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

Additional Data

Return to Form

Software ID:

Software Version:

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047
2020
Open to Public Inspection

Name of the organization
AMERICAN COUNCIL OF LEARNED SOCIETIES

Employer identification number
13-1851145

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? . . . . ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? . . . . ☐ Yes ☐ No

Part II Conservation Easements.
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
☐ Preservation of land for public use (e.g., recreation or education)
☐ Preservation of an historically important land area
☐ Protection of natural habitat
☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

			Held at the End of the Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register . . .	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ ____________

4 Number of states where property subject to conservation easement is located ▶ ____________

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? . . . . ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
▶ ____________

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
▶ $ ____________

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? . . . . ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 . . . . ▶ $ ____________

(ii) Assets included in Form 990, Part X . . . . ▶ $ ____________

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 . . . . ▶ $ ____________

b Assets included in Form 990, Part X . . . . ▶ $ ____________

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a ☐ Public exhibition

b ☐ Scholarly research

c ☐ Preservation for future generations

d ☐ Loan or exchange programs

e ☐ Other ....

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?. . . ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements.
Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? . . . . . ☐ Yes ☐ No

			Amount
b	If "Yes," explain the arrangement in Part XIII and complete the following table:		
c	Beginning balance	1c	
d	Additions during the year	1d	
e	Distributions during the year	1e	
f	Ending balance	1f	

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? . . . ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII . . . . ☐

Part V Endowment Funds.
Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	**(b)** Prior year	**(c)** Two years back	**(d)** Three years back	**(e)** Four years back
1a Beginning of year balance	134,066,224	135,361,026	130,185,023	120,159,446	105,979,093
b Contributions . . .	18,363	336,415	2,102,275	2,500,768	1,137,748
c Net investment earnings, gains, and losses	35,325,524	2,380,459	6,829,728	11,207,809	16,652,605
d Grants or scholarships . . .	5,902,000	3,831,000	3,756,000	3,683,000	3,536,896
e Other expenditures for facilities and programs . . .	1,893,949	180,676			73,104
f Administrative expenses					
g End of year balance	161,614,162	134,066,224	135,361,026	130,185,023	120,159,446

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment ▶ 61.760 %

b Permanent endowment ▶ 24.130 %

c Term endowment ▶ 14.110 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

			Yes	No
	(i) Unrelated organizations	3a(i)		No
	(ii) Related organizations	3a(ii)		No
b	If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.
Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	**(a)** Cost or other basis (investment)	**(b)** Cost or other basis (other)	**(c)** Accumulated depreciation	**(d)** Book value
1a Land				
b Buildings		4,957,368	3,043,180	1,914,188
c Leasehold improvements				
d Equipment		1,766,851	1,631,751	135,100
e Other		284,980	265,194	19,786

Total. Add lines 1a through 1e. *(Column (d) must equal Form 990, Part X, column (B), line 10(c).)* . . ▶ 2,069,074

Part VII Investments—Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b.See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	**(b)** Book value	**(c)** Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) LIMITED PARTNERSHIPS	126,570,514	F
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
(I)		
Total. *(Column (b) must equal Form 990, Part X, col. (B) line 12.)* ▶	126,570,514	

Part VIII Investments—Program Related.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	**(b)** Book value	**(c)** Method of valuation: Cost or end-of-year market value
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 13.)* ▶		

Part IX Other Assets.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	**(b)** Book value
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 15.)* . . . . ▶	

Part X Other Liabilities.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f.
See Form 990, Part X, line 25.

1. **(a)** Description of liability	**(b)** Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 25.)* ▶	1,759,977

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☑

Part XI **Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements			1	54,800,729
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
a	Net unrealized gains (losses) on investments	2a	32,113,850		
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d			
e	Add lines **2a** through **2d**			2e	32,113,850
3	Subtract line **2e** from line **1**			3	22,686,879
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	831,007		
b	Other (Describe in Part XIII.)	4b			
c	Add lines **4a** and **4b**			4c	831,007
5	Total revenue. Add lines **3** and **4c.** (This must equal Form 990, Part I, line 12.)			5	23,517,886

Part XII **Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements			1	36,040,443
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIII.)	2d	-145,715		
e	Add lines **2a** through **2d**			2e	-145,715
3	Subtract line **2e** from line **1**			3	36,186,158
4	Amounts included on Form 990, Part IX, line 25, but not on line **1:**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	831,007		
b	Other (Describe in Part XIII.)	4b			
c	Add lines **4a** and **4b**			4c	831,007
5	Total expenses. Add lines **3** and **4c.** (This must equal Form 990, Part I, line 18.)			5	37,017,165

Part XIII
Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
PART V, LINE 4:	THE COUNCIL HAS TWO CATEGORIES OF ENDOWMENT AND BOARD DESIGNATED RESERVES FUNCTIONING AS ENDOWMENT. ONE CATEGORY IS INTENDED TO BE USED TO FUND FELLOWSHIP STIPENDS AWARDED BY THE COUNCIL AND THE CLOSELY RELATED COSTS OF THE PEER-REVIEW PROCESS THROUGH WHICH THESE FELLOWSHIPS ARE AWARDED. THE SECOND CATEGORY IS INTENDED TO BE USED TO FUND PART OF THE GENERAL COSTS OF THE ORGANIZATION'S ADMINISTRATION AND SERVICES IT PROVIDES ITS MEMBER SOCIETIES.
PART X, LINE 2:	THE COUNCIL IS SUBJECT TO THE PROVISIONS OF THE FINANCIAL ACCOUNTING STANDARDS BOARD'S (THE "FASB") ACCOUNTING STANDARDS CODIFICATION ("ASC") TOPIC 740, INCOME TAXES, AS IT RELATES TO ACCOUNTING AND REPORTING FOR UNCERTAINTY IN INCOME TAXES. SINCE THE COUNCIL HAS ALWAYS RECORDED ANY POTENTIAL TAX LIABILITIES AND DUE TO ITS GENERAL NOT-FOR-PROFIT STATUS, MANAGEMNET BELIEVES ASC TOPIC 740 HAS NOT HAD, AND IS NOT ANTICIPATED TO HAVE, A MATERIAL IMPACT ON THE COUNCIL'S FINANCIAL STATEMENTS.
PART XII, LINE 2D - OTHER ADJUSTMENTS:	REFUND OF GRANTS -145,715.

Additional Data

Return to Form

Software ID:

Software Version:

SCHEDULE F (Form 990)

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.
▶ Attach to Form 990.
▶ Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
AMERICAN COUNCIL OF LEARNED SOCIETIES

Employer identification number
13-1851145

Part I **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

1 **For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . ☑ **Yes** ☐ **No**

2 **For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activites per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	**(b)** Number of offices in the region	**(c)** Number of employees, agents, and independent contractors in the region	**(d)** Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	**(e)** If activity listed in (d) is a program service, describe specific type of service(s) in the region	**(f)** Total expenditures for and investments in the region
(1) SUB-SAHARAN AFRICA			GRANTMAKING		1,088,000
(2) EUROPE (INCLUDING ICELAND & GREENLAND)			GRANTMAKING		395,329
(3) EAST ASIA AND THE PACIFIC			GRANTMAKING		114,000
(4) NORTH AMERICA			GRANTMAKING		93,000
(5) RUSSIA AND NEIGHBORING STATES			GRANTMAKING		72,900
(6) MIDDLE EAST AND NORTH AFRICA			GRANTMAKING		30,000
(7)					
(8)					
(9)					
(10)					
(11)					
(12)					
(13)					
(14)					
(15)					
(16)					
(17)					
3a Sub-total	0	0			1,793,229
b Total from continuation sheets to Part I	0	0			0
c Totals (add lines 3a and 3b)	0	0			1,793,229

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than $5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)		EUROPE	STIPENDS FELLOWSHIPS	40,722	WIRE			
(2)		EUROPE	STIPENDS FELLOWSHIPS	80,607	WIRE			
(3)		SUB-SAHARAN AFRICA	STIPENDS FELLOWSHIPS	143,000	WIRE			
(4)		SUB-SAHARAN AFRICA	STIPENDS FELLOWSHIPS	28,000	WIRE			
(5)		SUB-SAHARAN AFRICA	STIPENDS FELLOWSHIPS	9,000	WIRE			
(6)								
(7)								
(8)								
(9)								
(10)								
(11)								
(12)								
(13)								
(14)								
(15)								
(16)								

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . ▶ 5

3 Enter total number of other organizations or entities . . . . ▶

Part III **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

	(a) Type of grant or assistance	**(b)** Region	**(c)** Number of recipients	**(d)** Amount of cash grant	**(e)** Manner of cash disbursement	**(f)** Amount of noncash assistance	**(g)** Description of noncash assistance	**(h)** Method of valuation (book, FMV, appraisal, other)
(1)	STIPENDS FELLOWSHIPS - IND SUB-SAHARA	SUB-SAHARAN AFRICA	45	908,000	WIRE			
(2)	STIPENDS FELLOWSHIPS - IND EUROPE	EUROPE	7	274,000	WIRE			
(3)	STIPENDS FELLOWSHIPS - IND NORTH AMERICA	NORTH AMERICA	3	93,000	WIRE			
(4)	STIPENDS FELLOWSHIPS - IND EAST ASIA	EAST ASIA AND THE PACIFIC	4	114,000	WIRE			
(5)	STIPENDS FELLOWSHIPS - IND RUSSIA	RUSSIA	1	72,900	WIRE			
(6)	STIPENDS FELLOWSHIPS - IND RUSSIA	MIDDLE EAST/NORTH AFRICA	1	30,000	WIRE			
(7)								
(8)								
(9)								
(10)								
(11)								
(12)								
(13)								
(14)								
(15)								
(16)								
(17)								
(18)								

Part IV Foreign Forms

1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* . . . . ☑ Yes ☐ No

2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* . . . . ☐ Yes ☑ No

3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)* . . . . ☐ Yes ☑ No

4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)* . ☐ Yes ☑ No

5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* . . . . ☐ Yes ☑ No

6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).* . . . . ☐ Yes ☑ No

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

ReturnReference	Explanation
PART I, LINE 2:	PROCEDURES FOR MONITORING USE OF GRANT FUNDS OUTSIDE THE UNITED STATES: ALL RECIPIENTS OF THE COUNCIL'S GRANT FUNDS ARE REQUIRED TO REPORT ON THE ACTIVITY SUPPORTED BY THE GRANT. AT A MINIMUM, THOSE REPORTS ARE REQUIRED AT THE CONCLUSION OF GRANT ACTIVITY, BUT IN SOME CASES INTERIM REPORTS ARE ALSO REQUIRED.
PART I, LINE 3:	AMOUNTS ARE REPORTED ON THE ACCRUAL BASIS OF ACCOUNTING.
PART III ACCOUNTING METHOD:	

Additional Data

Software ID:	
Software Version:	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

Schedule I (Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047
2020
Open to Public Inspection

Name of the organization: AMERICAN COUNCIL OF LEARNED SOCIETIES
Employer identification number: 13-1851145

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . ☐ Yes ☑ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than $5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) ALLEGHENY COLLEGE 520 NORTH MAIN ST MEADVILLE,PA 16335	25-0965212	501C(3)		30,000			STIPENDS/FELLOWSHIPS
(2) ALLEGHENY REGIONAL ASSET DISTRICT 436 SEVENTH AVENUE 2201 PITTSBURGH,PA 15219	25-1742757	501C(3)		166,310			STIPENDS/FELLOWSHIPS
(3) AMERICAN FRIENDS SERVICE COMMITTEE 1501 CHERRY STREET PHILADELPHIA,PA 19102	23-1352010	501C(3)		10,000			STIPENDS/FELLOWSHIPS
(4) AMHERST COLLEGE 155 SOUTH PLEASSANT STREET 2ND FL AMHERST,MA 01002	04-2103542	501C(3)		95,000			STIPENDS/FELLOWSHIPS
(5) ARIZONA STATE UNIVERSITY PO BOX876011 TEMPE,AZ 85287	86-0196696	501C(3)		120,000			STIPENDS/FELLOWSHIPS
(6) BARNARD COLLEGE 3009 BROADWAY NEW YORK,NY 10027	13-1628149	501C(3)		140,000			STIPENDS/FELLOWSHIPS
(7) BERKLEE COLLEGE OF MUSIC 1140 BOYLSTON STREET BOSTON,MA 02215	04-2300472	501C(3)		10,000			STIPENDS/FELLOWSHIPS
(8) BOWDOIN COLLEGE 5600 COLLEGE STATION BRUNSWICK,ME 04011	01-0215213	501C(3)		135,000			STIPENDS/FELLOWSHIPS
(9) BRANDEIS UNIVERSITY 415 SOUTH STREET WALTHAM,MA 02453	04-2103552	501C(3)		76,000			STIPENDS/FELLOWSHIPS
(10) BRONX COMMUNITY COLLEGE 2155 UNIVERSITY AVE BRONX,NY 10453	46-1371336	501C(3)		5,484			STIPENDS/FELLOWSHIPS
(11) BROOKLYN COLLEGE 2900 BEDFORD AVENUE BROOKLYN,NY 11210	11-1904329	501C(3)		52,000			STIPENDS/FELLOWSHIPS
(12) BROWN UNIVERSITY 164 ANGELL STREET 2ND FLOOR PROVIDENCE,RI 02912	05-0258809	501C(3)		285,000			STIPENDS/FELLOWSHIPS
(13) BRYN MAWR COLLEGE 632 DAYTON ROAD BRYN MAWR,PA 19010	23-1352621	501C(3)		132,000			STIPENDS/FELLOWSHIPS
(14) CALIFORNIA INSTITUTE OF TECHNOLOGY 1200 E CALIFORNIA BLVD PASADENA,CA 91125	95-1643307	501C(3)		45,000			STIPENDS/FELLOWSHIPS
(15) CALIFORNIA STATE UNIVERSITY FULLERTON 2600 NUTWOOD AVE SUITE 850 FULLERTON,CA 92831	33-0567945	501C(3)		195,204			STIPENDS/FELLOWSHIPS
(16) CARLETON COLLEGE ONE NORTH COLLEGE STREET NORTHFIELD,MN 55057	41-0694747	501C(3)		144,000			STIPENDS/FELLOWSHIPS
(17) CENTER FOR POPULAR DEMOCRACY 449 TROUTMAN STREET SUITE A BROOKLYN,NY 11237	45-3813436	501C(3)		37,250			STIPENDS/FELLOWSHIPS
(18) CHICAGO COUNCIL ON GLOBAL AFFAIRS 180 N STETSON AVENUE SUITE 1400 CHICAGO,IL 60601	36-2181969	501C(3)		40,750			STIPENDS/FELLOWSHIPS
(19) CITY COLLEGE OF NEW YORK 160 CONVENT AVE NEW YORK,NY 10031	13-1760098	501C(3)		169,000			STIPENDS/FELLOWSHIPS
(20) CITY OF MEMPHIS TENNESSEE 125 N MAIN STREET ROOM 354 MEMPHIS,TN 38103	62-6000361	501C(3)		10,000			STIPENDS/FELLOWSHIPS
(21) CITY UNIVERSITY OF NEW YORK THE GRADUATE CENTER 365 5TH AVENUE NEW YORK,NY 10016	13-3893536	501C(3)		138,000			STIPENDS/FELLOWSHIPS
(22) CLAREMONT MCKENNA COLLEGE 101 S MILLS AVE CALREMONT,CA 91711	95-1664101	501C(3)		95,000			STIPENDS/FELLOWSHIPS
(23) COLLIN COUNTY COMMUNITY COLLEGE DISTRICT 3452 SPUR 399 MCKINNEY,TX 75069	75-2037156	501C(3)		40,000			STIPENDS/FELLOWSHIPS
(24) COLUMBIA UNIVERSITY 615 W 131 STREET 3RD FL NEW YORK,NY 10027	13-5598093	501C(3)		339,000			STIPENDS/FELLOWSHIPS
(25) CONNECTICUT COLLEGE 270 MOHEGAN AVENUE NEW LONDON,CT 06320	06-0646587	501C(3)		93,000			STIPENDS/FELLOWSHIPS
(26) CORNELL UNIVERSITY 341 PINE TREE ROAD ITHACA,NY 14850	15-0532082	501C(3)		179,000			STIPENDS/FELLOWSHIPS
(27) DARTMOUTH COLLEGE 7 LEBANON ST SUITE 302 HANOVER,NH 03755	02-0222111	501C(3)		134,000			STIPENDS/FELLOWSHIPS
(28) DEPAUW UNIVERSITY 313 S LOCUST STREET GREENCASTLE,IN 46135	35-0869045	501C(3)		70,000			STIPENDS/FELLOWSHIPS
(29) DUKE UNIVERSITY BOX 104132 DURHAM,NC 27708	56-0532129	501C(3)		229,000			STIPENDS/FELLOWSHIPS
(30) EMORY UNIVERSITY 200 DOWMAN DRIVE SUITE 300 ATLANTA,GA 30322	58-0566256	501C(3)		216,000			STIPENDS/FELLOWSHIPS
(31) ENVIRONMENTAL LAW & POLICY CENTER 35 E WACKER DRIVE SUITE 1600 CHICAGO,IL 60601	36-3866530	501C(3)		20,375			STIPENDS/FELLOWSHIPS
(32) FIORELLO H LAGUARDIA COMMUNITY COLLEGE [illegible]	46-1371336	501C(3)		72,000			STIPENDS/FELLOWSHIPS
(33) [illegible]	[illegible]	[illegible]		[illegible]			[illegible]
(34) [illegible]	[illegible]	[illegible]		[illegible]			[illegible]
(35) [illegible]	[illegible]	[illegible]		[illegible]			[illegible]
(36) [illegible]	[illegible]	[illegible]		[illegible]			[illegible]
(37) [illegible]	[illegible]	[illegible]		[illegible]			[illegible]
(38) [illegible]	[illegible]	[illegible]		[illegible]			[illegible]
(39) [illegible]	[illegible]	[illegible]		[illegible]			[illegible]
(40) [illegible]	[illegible]	[illegible]		[illegible]			[illegible]
(41) [illegible]	[illegible]	[illegible]		[illegible]			[illegible]
(42) [illegible]	[illegible]	[illegible]		[illegible]			[illegible]
(43) [illegible]	[illegible]	[illegible]		[illegible]			[illegible]
(44) [illegible]	[illegible]	[illegible]		[illegible]			[illegible]
(45) [illegible]	[illegible]	[illegible]		[illegible]			[illegible]
(46) [illegible]	[illegible]	[illegible]		[illegible]			[illegible]
(47) [illegible]	[illegible]	[illegible]		[illegible]			[illegible]
(48) [illegible]	[illegible]	[illegible]		[illegible]			[illegible]
(49) [illegible]	[illegible]	[illegible]		[illegible]			[illegible]
(50) [illegible]	[illegible]	[illegible]		[illegible]			[illegible]
(51) [illegible]	[illegible]	[illegible]		[illegible]			[illegible]
(52) MAGNUM CULTURAL FOUNDATION 59 EAST 4TH STREET7W NEW YORK,NY 10003	45-0573269	501C(3)		10,000			STIPENDS/FELLOWSHIPS
(53) MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE CAMBRIDGE,MA 02139	04-2103594	501C(3)		60,000			STIPENDS/FELLOWSHIPS
(54) MICHIGAN ADVOCACY PROGRAM 15 S WASHINGTON ST SUITE 101 YPSILANTI,MI 48197	38-1845444	501C(3)		10,000			STIPENDS/FELLOWSHIPS
(55) MICHIGAN STATE UNIVERSITY 426 AUDITORIUM ROAD ROOM 360 EAST LANSING,MI 48824	38-6005984	501C(3)		18,000			STIPENDS/FELLOWSHIPS
(56) MINNPOST 900 SIXTH AVENUE SE SUITE 220 MINNEAPOLIS,MN 55414	26-0573427	501C(3)		22,000			STIPENDS/FELLOWSHIPS
(57) NATIONAL HUMANITIES CENTER PO BOX 12256 RESEARCH TRIANGLE PARK,NC 27709	59-1735367	501C(3)		20,000			STIPENDS/FELLOWSHIPS
(58) NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE UNITED STATES 2600 VIRGINIA AVENUE NW SUITE 1000 WASHINGTON,DC 20037	53-0210807	501C(3)		18,625			STIPENDS/FELLOWSHIPS
(59) NATIONAL UNDERGROUND RAILROAD FREEDOM CENTER 50 FREEDOM WAY CINCINNATI,OH 45202	31-1436217	501C(3)		10,000			STIPENDS/FELLOWSHIPS
(60) NEW JERSEY INSTITUTE OF TECHNOLOGY 323 DR MARTIN LUTHER KING JR BLVD NEWARK,NJ 07102	22-6000910	501C(3)		47,000			STIPENDS/FELLOWSHIPS
(61) NEW ORLEANS VIDEO ACCESS CENTER INC 532 LOUISA STREET NEW ORLEANS,LA 70117	23-7453854	501C(3)		10,000			STIPENDS/FELLOWSHIPS
(62) NEW YORK UNIVERSITY 70 WASHINGTON SQUARE SOUTH NEW YORK,NY 10012	13-5562308	501C(3)		207,000			STIPENDS/FELLOWSHIPS
(63) NEWBERRY LIBRARY 60 WEST WALTON STREET CHICAGO,IL 60610	36-2167814	501C(3)		10,000			STIPENDS/FELLOWSHIPS
(64) NORTH CAROLINA CENTRAL UNIVERSITY 1801 FAYETTEVILLE STREET DURHAM,NC 27707	56-6000730	501C(3)		148,817			STIPENDS/FELLOWSHIPS
(65) NORTH CAROLINA MUSEUM OF ART FOUNDATION 4630 MAIL SERVICE CENTER RALEIGH,NC 27699	23-7071511	501C(3)		16,000			STIPENDS/FELLOWSHIPS
(66) NORTH CAROLINA STATE UNIVERSITY CAMPUS BOX 7205 RALEIGH,NC 27695	56-6000756	501C(3)		146,148			STIPENDS/FELLOWSHIPS
(67) NORTHERN ILLINOIS UNIVERSITY LOWDEN HALL 204 DEKALB,IL 60115	36-6008480	501C(3)		12,200			STIPENDS/FELLOWSHIPS
(68) NORTHWESTERN UNIVERSITY 633 CLARK STREET EVANSTON,IL 60202	36-2167817	501C(3)		336,000			STIPENDS/FELLOWSHIPS
(69) OAKTON COMMUNITY COLLEGE EDUCATIONAL FOUNDATION 1600 EAST GOLF ROAD DES PLAINES,IL 60016	36-2917302	501C(3)		40,000			STIPENDS/FELLOWSHIPS
(70) OBERLIN COLLEGE 173 W LORAIN ST OBERLIN,OH 44074	34-0714363	501C(3)		88,000			STIPENDS/FELLOWSHIPS
(71) PACIFIC WRITERS CONNECTION 670 PROSPECT ST APT 703 HONOLULU,HI 96813	20-2109004	501C(3)		10,000			STIPENDS/FELLOWSHIPS
(72) PARKLAND COLLEGE 2400 W BRADLEY AVE CHAMPAIGN,IL 61821	37-0892090	501C(3)		35,000			STIPENDS/FELLOWSHIPS
(73) PENNSYLVANIA STATE UNIVERSITY 400 OLD MAIN UNIVERSITY PARK,PA 16802	24-6000376	501C(3)		95,000			STIPENDS/FELLOWSHIPS
(74) PLANNED PARENTHOOD OF WISCONSIN INC 302 N JACKSON STREET MILWAUKEE,WI 53202	39-0863391	501C(3)		10,000			STIPENDS/FELLOWSHIPS
(75) POMONA COLLEGE 150 E EIGHTH STREET CLAREMONT,CA 91711	95-1664112	501C(3)		208,500			STIPENDS/FELLOWSHIPS
(76) PRINCETON UNIVERSITY 104 CLIO HALL PRINCETON,NJ 08544	21-0634501	501C(3)		210,000			STIPENDS/FELLOWSHIPS
(77) PURCHASE COLLEGE - STATE UNIVERSITY OF NEW YORK 735 ANDERSON HILL RD PURCHASE,NY 10577	14-6013200	501C(3)		62,898			STIPENDS/FELLOWSHIPS
(78) QUEENS COLLEGE FOUNDATION 65-30 KISSENA BLVD KIELY HALL - 9TH FL QUEENS,NY 11367	11-6001344	501C(3)		92,000			STIPENDS/FELLOWSHIPS
(79) QUEENSBOROUGH COMMUNITY COLLEGE 222-05 56TH AVENUE BAYSIDE,NY 11364	46-1371336	501C(3)		55,500			STIPENDS/FELLOWSHIPS
(80) RACE FORWARD 32 BROADWAY SUITE 1801 NEW YORK,NY 10004	94-2759879	501C(3)		18,625			STIPENDS/FELLOWSHIPS
(81) REGENTS OF THE UNIVERSITY OF CALIFORNIA 2195 HEARST AVE ROOM 159 BERKELEY,CA 94720	94-6002123	501C(3)		147,000			STIPENDS/FELLOWSHIPS
(82) REGENTS OF THE UNIVERSITY OF MINNESOTA 111 THIRD AVE SOUTH SUITE 290 MINNEAPOLIS,MN 55401	41-6007513	501C(3)		65,000			STIPENDS/FELLOWSHIPS
(83) RESEARCH FOUNDATION CITY UNIVERSITY OF NEW YORK 230 W 41ST STREET 7TH FLOOR NEW YORK,NY 10036	13-1988190	501C(3)		297,188			STIPENDS/FELLOWSHIPS
(84) RICE UNIVERSITY 6100 MAIN ST HOUSTON,TX 77005	74-1109620	501C(3)		108,000			STIPENDS/FELLOWSHIPS
(85) ROCKEFELLER ARCHIVE CENTER 15 DAYTON AVENUE SLEEPY HOLLOW,NY 10591	20-8030810	501C(3)		6,208			STIPENDS/FELLOWSHIPS
(86) RUTGERS THE STATE UNIVERSITY 33 KNIGHTSBRIDGE ROAD PISCATAWAY,NJ 08854	22-6001086	501C(3)		146,000			STIPENDS/FELLOWSHIPS
(87) SAINT ANSELM COLLEGE 100 SAINT ANSELM DR MANCHESTER,MA 03106	02-0222182	501C(3)		133,186			STIPENDS/FELLOWSHIPS
(88) SKIDMORE COLLEGE 815 NORTH BROADWAY SARATOGA SPRINGS,NY 12866	14-1338562	501C(3)		48,674			STIPENDS/FELLOWSHIPS
(89) SMITH COLLEGE 10 ELM STREET 204 COLLEGE HALL NORTHAMPTON,MA 01063	04-1843040	501C(3)		105,000			STIPENDS/FELLOWSHIPS
(90) SMITHSONIAN INSTITUTION 1000 JEFFERSON DRIVE SW WASHINGTON,DC 20560	53-0206027	501C(3)		41,500			STIPENDS/FELLOWSHIPS
(91) SOCIETY FOR THE PRESERVATION OF LONG ISLAND ANTIQUITIES 161 MAIN STREET COLD SPRING HARBOR,NY 11724	11-1667763	501C(3)		10,000			STIPENDS/FELLOWSHIPS
(92) SOUTHERN METHODIST UNIVERSITY 3140 DYER ST MS261 DALLAS,TX 75275	75-0800689	501C(3)		70,000			STIPENDS/FELLOWSHIPS
(93) SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE MONTGOMERY,AL 36104	63-0598743	501C(3)		67,488			STIPENDS/FELLOWSHIPS
(94) STANFORD UNIVERSITY 355 GALVEZ STREET STANFORD,CA 94305	94-1156365	501C(3)		248,000			STIPENDS/FELLOWSHIPS
(95) STATE OF NEW YORK OFFICE OF STATE COMPTROLLER 22 GRAHAM AVE CORTLAND,NY 13045	14-6013200	501C(3)		60,000			STIPENDS/FELLOWSHIPS
(96) STATE UNIVERSITY OF NEW YORK AT BINGHAMTON 4400 VESTAL PARKWAY EAST PO BOX 6000 BINGHAMTON,NY 13902	14-6013200	501C(3)		6,109			STIPENDS/FELLOWSHIPS
(97) STELLA & CHARLES GUTTMAN COMMUNITY COLLEGE 50 W 40TH STREET NEW YORK,NY 10018	46-1371336	501C(3)		16,516			STIPENDS/FELLOWSHIPS
(98) SWARTHMORE COLLEGE 500 COLLEGE AVE SWARTHMORE,PA 19081	23-1352683	501C(3)		113,000			STIPENDS/FELLOWSHIPS
(99) TEXAS A&M UNIVERSITY 6000 TAMU COLLEGE STATION,TX 77843	74-6000531	501C(3)		10,500			STIPENDS/FELLOWSHIPS
(100) TEXAS CHRISTIAN UNIVERSITY 2900 S UNIVERSITY DR FORT WORTH,TX 76129	75-0827465	501C(3)		75,000			STIPENDS/FELLOWSHIPS
(101) THE INNOCENCE PROJECT INC 40 WORTH ST SUITE 701 NEW YORK,NY 10013	32-0077563	501C(3)		18,625			STIPENDS/FELLOWSHIPS
(102) THE NEW SCHOOL 65 WEST 11TH ST RM 357 NEW YORK,NY 10011	13-3297197	501C(3)		15,000			STIPENDS/FELLOWSHIPS
(103) THE OHIO STATE UNIVERSITY 901 WOODY HAYES BLVD COLUMBUS,OH 43210	31-6025986	501C(3)		66,000			STIPENDS/FELLOWSHIPS
(104) THE PARTICIPATORY BUDGETING PROJECT 540 PRESIDENT STREET 3RD FLOOR BROOKLYN,NY 11215	45-3858268	501C(3)		18,625			STIPENDS/FELLOWSHIPS
(105) THE REGENTS OF THE UNIVERSITY OF CALIFORNIA UNIVERSITY OF CALIFORNIA SAN D 9500 GILMAN DRIVE MAIL CODE 0934 LA JOLLA,CA 92093	95-6006144	501C(3)		80,000			STIPENDS/FELLOWSHIPS
(106) THE RESEARCH FOUNDATION FOR STATE UNIVERSITY OF NEW YORK PO BOX 9 ALBANY,NY 12201	14-1368361	501C(3)		205,000			STIPENDS/FELLOWSHIPS
(107) TULANE UNIVERSITY 6823 ST CHARLES AVENUE NEW ORLEANS,LA 70118	72-0423889	501C(3)		60,000			STIPENDS/FELLOWSHIPS
(108) UNITED NEGRO COLLEGE FUND INC 1805 7TH STREET NW WASHINGTON,DC 20001	13-1624241	501C(3)		901,000			STIPENDS/FELLOWSHIPS
(109) UNIVERSITY OF CALIFORNIA BERKELEY 2195 HEARST AVENUE ROOM 159 BERKELEY,CA 94720	94-6002123	501C(3)		359,400			STIPENDS/FELLOWSHIPS
(110) UNIVERSITY OF CALIFORNIA DAVIS PO BOX 989062 WEST SACRAMENTO,CA 95616	94-6036494	501C(3)		140,000			STIPENDS/FELLOWSHIPS
(111) UNIVERSITY OF CALIFORNIA IRVINE 120 THEORY SUITE 200 IRVINE,CA 92697	95-2226406	501C(3)		341,000			STIPENDS/FELLOWSHIPS
(112) UNIVERSITY OF CALIFORNIA LOS ANGELES 10889 WILSHIRE BOULEVARD SUITE 700 LOS ANGELES,CA 90095	95-6006143	501C(3)		344,000			STIPENDS/FELLOWSHIPS
(113) UNIVERSITY OF CALIFORNIA RIVERSIDE 900 UNIVERSITY AVENUE RIVERSIDE,CA 92521	95-6006142	501C(3)		132,000			STIPENDS/FELLOWSHIPS
(114) UNIVERSITY OF CALIFORNIA SAN DIEGO 9500 GILMAN DRIVE M/C 0934 LA JOLLA,CA 92028	95-6006144	501C(3)		86,000			STIPENDS/FELLOWSHIPS
(115) UNIVERSITY OF CALIFORNIA SANTA BARBARA 552 UNIVERSITY ROAD MC 2040 SANTA BARBARA,CA 93106	95-6006145	501C(3)		363,323			STIPENDS/FELLOWSHIPS
(116) UNIVERSITY OF CHICAGO 5801 SOUTH ELLIS AVENUE CHICAGO,IL 60637	36-2177139	501C(3)		461,896			STIPENDS/FELLOWSHIPS
(117) UNIVERSITY OF CINCINNATI 51 GOODMAN DRIVE CINCINNATI,OH 45221	31-6000989	501C(3)		31,000			STIPENDS/FELLOWSHIPS
(118) UNIVERSITY OF COLORADO 3100 MARINE ST RM 479 DENVER,CO 80303	84-6000555	501C(3)		91,000			STIPENDS/FELLOWSHIPS
(119) UNIVERSITY OF COLORADO DENVER 13001 E17TH PLACE RM W1124 AURORA,CO 80045	84-6000555	501C(3)		60,000			STIPENDS/FELLOWSHIPS
(120) UNIVERSITY OF GEORGIA 310 EAST CAMPUS ROAD ATHENS,GA 30602	58-6001998	501C(3)		80,817			STIPENDS/FELLOWSHIPS
(121) UNIVERSITY OF ILLINOIS PO BOX 4610 SPRINGFIELD,IL 62708	37-6000511	501C(3)		65,000			STIPENDS/FELLOWSHIPS
(122) UNIVERSITY OF ILLINOIS AT URBANA-CHAMPAIGN 506 S WRIGHT STREET 209 HAB MC-339 URBANA,IL 61801	37-6000511	501C(3)		60,000			STIPENDS/FELLOWSHIPS
(123) UNIVERSITY OF IOWA 105 JESSUP HALL IOWA CITY,IA 52242	42-6004813	501C(3)		60,000			STIPENDS/FELLOWSHIPS
(124) UNIVERSITY OF MARYLAND BALTIMORE COUNTY 1000 HILLTOP CIRCLE BALTIMORE,MD 21250	52-6002033	501C(3)		50,000			STIPENDS/FELLOWSHIPS
(125) UNIVERSITY OF MASSACHUSETTS AMHERST 333 SOUTH ST SUITE 450 SHREWSBURY,MA 01545	04-3167352	501C(3)		65,000			STIPENDS/FELLOWSHIPS
(126) UNIVERSITY OF MEMPHIS 276 ADMINISTRATION BLDG MEMPHIS,TN 38152	62-0648618	501C(3)		6,000			STIPENDS/FELLOWSHIPS
(127) UNIVERSITY OF MIAMI PO BOX 405803 ATLANTA,GA 30384	59-0624458	501C(3)		63,000			STIPENDS/FELLOWSHIPS
(128) UNIVERSITY OF MICHIGAN 515 E JEFFERSON 2500 STUDENT ACTIVTIES BUILDING ANN ARBOR,MI 48109	38-6006309	501C(3)		344,000			STIPENDS/FELLOWSHIPS
(129) UNIVERSITY OF MINNESOTA 2221 UNIVERSITY AVENUE SE SUITE 100 MINNEAPOLIS,MN 55414	41-6007513	501C(3)		102,000			STIPENDS/FELLOWSHIPS
(130) UNIVERSITY OF NEVADA RENO CONTROLLERS OFFICE MAIL STOP 0124 RENO,NV 89557	88-6000024	501C(3)		16,000			STIPENDS/FELLOWSHIPS
(131) UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL 104 AIRPORT DRIVE SUITE 2200 CHAPEL HILL,NC 27599	56-6001393	501C(3)		110,000			STIPENDS/FELLOWSHIPS
(132) UNIVERSITY OF NORTHERN COLORADO 501 20TH ST GREELEY,CO 80639	84-6000546	501C(3)		50,000			STIPENDS/FELLOWSHIPS
(133) UNIVERSITY OF NOTRE DAME 724 GRACE HALL NOTRE DAME,IN 46556	35-0868188	501C(3)		60,000			STIPENDS/FELLOWSHIPS
(134) UNIVERSITY OF PENNSYLVANIA 305 CLAUDIA COHEN HALL - 249 S 36TH ST PHILADELPHIA,PA 19104	23-1352685	501C(3)		132,000			STIPENDS/FELLOWSHIPS
(135) UNIVERSITY OF PITTSBURGH 116 ATWOOD STREET SUITE 201 PITTSBURGH,PA 15260	25-0965591	501C(3)		48,000			STIPENDS/FELLOWSHIPS
(136) UNIVERSITY OF PUERTO RICO 14 AVENUE UNIVERSIDAD SUITE 1401 SAN JUAN,PR 00925	66-0433760	501C(3)		114,000			STIPENDS/FELLOWSHIPS
(137) UNIVERSITY OF RICHMOND 28 WESTHAMPTON WAY RICHMOND,VA 23173	54-0505965	501C(3)		149,084			STIPENDS/FELLOWSHIPS
(138) UNIVERSITY OF SOUTH CAROLINA 1600 HAMPTON ST 6TH FLOOR COLUMBIA,OH 29208	57-6001153	501C(3)		58,484			STIPENDS/FELLOWSHIPS
(139) UNIVERSITY OF SOUTHERN CALIFORNIA UNIVERSITY GARDENS SUITE 205 LOS ANGELES,CA 90089	95-1642394	501C(3)		385,000			STIPENDS/FELLOWSHIPS
(140) UNIVERSITY OF TEXAS AT AUSTIN 110 INNER CAMPUS DR STOP K5300 AUSTIN,TX 78712	74-6000203	501C(3)		178,000			STIPENDS/FELLOWSHIPS
(141) UNIVERSITY OF UTAH 201 S PRESIDENT CIRCLE RM 411 SALT LAKE CITY,UT 84112	87-6000525	501C(3)		136,000			STIPENDS/FELLOWSHIPS
(142) UNIVERSITY OF VIRGINIA 1001 EMMET ST N CHARLOTTESVILLE,VA 22903	54-6001796	501C(3)		160,000			STIPENDS/FELLOWSHIPS
(143) UNIVERSITY OF WASHINGTON 4300 ROOSEVELT WAY NE BOX 354965 SEATTLE,WA 98105	91-6001537	501C(3)		24,000			STIPENDS/FELLOWSHIPS
(144) UNIVERSITY OF WISCONSIN 21 NORTH PARK STREET SUITE 6401 MADISON,WI 53715	39-6006492	501C(3)		170,000			STIPENDS/FELLOWSHIPS
(145) UNIVERSITY OF WISCONSIN-MILWAUKEE PO BOX 340 MILWAUKEE,WI 53201	39-1805963	501C(3)		76,000			STIPENDS/FELLOWSHIPS
(146) VANDERBILT UNIVERSITY 2301 VANDERBILT PLACE NASHVILLE,TN 37240	62-0476822	501C(3)		125,000			STIPENDS/FELLOWSHIPS
(147) WASHINGTON STATE UNIVERSITY PO BOX 641025 PULLMAN,WA 99164	91-6001108	501C(3)		172,000			STIPENDS/FELLOWSHIPS
(148) WASHINGTON UNIVERSITY IN ST LOUIS ONE BROOKINGS DRIVE CAMPUS BOX 1094 ST LOUIS,WA 63130	43-0653611	501C(3)		145,000			STIPENDS/FELLOWSHIPS
(149) WELLESLEY COLLEGE 106 CENTRAL STREET WELLESLEY,MA 02481	04-2103637	501C(3)		97,000			STIPENDS/FELLOWSHIPS
(150) WESLEYAN UNIVERSITY 237 HIGH STREET MIDDLETOWN,CT 06459	06-0646959	501C(3)		98,000			STIPENDS/FELLOWSHIPS
(151) WHITTIER COLLEGE 13406 PHILADELPHIA ST WHITTIER,CA 90601	95-1644048	501C(3)		80,000			STIPENDS/FELLOWSHIPS
(152) WILLIAMS COLLEGE 880 MAIN STREET WILLIAMSTOWN,MA 01267	04-2104847	501C(3)		173,000			STIPENDS/FELLOWSHIPS
(153) WOMEN'S INTERNATIONAL STUDY CENTER 616 ACEQUIA MADRE SANTA FE,NM 87505	46-3008925	501C(3)		16,000			STIPENDS/FELLOWSHIPS
(154) YALE UNIVERSITY 2 WHITNEY AVENUE 6TH FLOOR NEW HAVEN,CT 06520	06-0646973	501C(3)		263,755			STIPENDS/FELLOWSHIPS
(155) ZORA'S HOUSE INC 1311 SUMMIT STREET COLUMBUS,OH 43201	84-2107847	501C(3)		16,000			STIPENDS/FELLOWSHIPS

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . ▶ 156

3 Enter total number of other organizations listed in the line 1 table . . . ▶

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1) STIPENDS / FELLOWSHIPS - INDIVIDUAL DOMESTIC	275	9,815,377			
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
PART I, LINE 2:	ALL RECIPIENTS OF THE COUNCIL'S GRANT FUNDS ARE REQUIRED TO REPORT ON THE ACTIVITY SUPPORTED BY THE GRANT. AT A MINIMUM, THOSE REPORTS ARE REQUIRED AT THE CONCLUSION OF GRANT ACTIVITY, BUT IN SOME CASES INTERIM REPORTS ALSO REQUIRED.

Additional Data

Return to Form

Software ID:

Software Version:

Schedule J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
▶ Attach to Form 990.
▶ Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
AMERICAN COUNCIL OF LEARNED SOCIETIES

Employer identification number
13-1851145

Part I Questions Regarding Compensation

			Yes	No
1a	Check the appropiate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. ☐ First-class or charter travel ☐ Travel for companions ☐ Tax idemnification and gross-up payments ☐ Discretionary spending account ☑ Housing allowance or residence for personal use ☐ Payments for business use of personal residence ☐ Health or social club dues or initiation fees ☐ Personal services (e.g., maid, chauffeur, chef)			
b	If any of the boxes on Line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	**1b**	Yes	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked on Line 1a? . .	**2**		No
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. ☐ Compensation committee ☐ Independent compensation consultant ☐ Form 990 of other organizations ☐ Written employment contract ☐ Compensation survey or study ☐ Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:			
a	Receive a severance payment or change-of-control payment?	**4a**		No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	**4b**		No
c	Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.	**4c**		No
	Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:			
a	The organization?	**5a**		No
b	Any related organization? . . . . If "Yes," on line 5a or 5b, describe in Part III.	**5b**		No
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:			
a	The organization?	**6a**		No
b	Any related organization? . . . . If "Yes," on line 6a or 6b, describe in Part III.	**6b**		No
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III	**7**		No
8	Were any amounts reported on Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	**8**		No
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	**9**		

Part II **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		**(B)** Breakdown of W-2 and/or 1099-MISC compensation			**(C)** Retirement and other deferred compensation	**(D)** Nontaxable benefits	**(E)** Total of columns (B)(i)-(D)	**(F)** Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	**(ii)** Bonus & incentive compensation	**(iii)** Other reportable compensation				
1 JOY CONNOLLY PRESIDENT	(i)	516,265	0	0	19,000	12,188	547,453	0
	(ii)	0	0	0	0	0	0	0
2 PAULINE YU FORMER PRESIDENT - EMERITUS	(i)	413,387	0	0	25,000	0	438,387	0
	(ii)	0	0	0	0	0	0	0
3 JAMES SHULMAN VICE PRESIDENT & COO	(i)	318,041	0	0	14,000	28,760	360,801	0
	(ii)	0	0	0	0	0	0	0
4 JOHN CHRISTY DIRECTOR OF PUBLIC PROGRAMS	(i)	190,338	0	0	19,034	11,145	220,517	0
	(ii)	0	0	0	0	0	0	0
5 MARY RICHTER CHIEF DEVELOPMENT OFFICER	(i)	182,982	0	0	18,298	14,481	215,761	0
	(ii)	0	0	0	0	0	0	0
6 SIMON GUZMAN DIRECTOR OF FINANCE	(i)	166,570	0	0	16,657	17,853	201,080	0
	(ii)	0	0	0	0	0	0	0
7 ANDRZEJ TYMOWSKI DIR. OF INTERNATIONAL PROGRAMS	(i)	158,616	0	0	15,862	23,214	197,692	0
	(ii)	0	0	0	0	0	0	0
8 ROBERT KEO DIGITAL AND IT MANAGER	(i)	125,308	0	0	12,531	23,421	161,260	0
	(ii)	0	0	0	0	0	0	0

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
PART I, LINE 1A	THE BOARD OF DIRECTORS HAVE AN EMPLOYMENT AGREEMENT WITH THE PRESIDENT OF THE COUNCIL THAT PROVIDES FOR ALL ASPECTS OF THE PRESIDENT'S COMPENSATION AND BENEFITS PACKAGE. THE EXECUTIVE COMMITTEE OF THE BOARD ANNUALLY REVIEWS AND APPROVES ANY REVISION OF EMPLOYEE COMPENSATION. WHEN CONSIDERING THE COMPENSATION OF THE PRESIDENT AND TOP MANAGEMENT, THE EXECUTIVE COMMITTEE REVIEWS REPORTS OF NATIONAL SALARY SURVEYS OF NON-PROFIT ORGANIZATIONS PROVIDED TO IT PERIODICALLY, WHICH INCLUDE SPECIFIC DATA RELATING TO THE NEW YORK METROPOLITAN AREA. IN ADDITION, WHEN CONSIDERING COMPENSATION OF THE PRESIDENT, THE EXECUTIVE COMMITTEE REVIEWS COMPENSATION PAID TO CEOS OF SPECIFIC NON-PROFIT ORGANIZATIONS DEEMED COMPARABLE TO THE COUNCIL IN RELATION TO SIMILAR MISSIONS, SCOPE AND SIZE. HOUSING ALLOWANCE: THE PRESIDENT OF THE COUNCIL IS PROVIDED WITH A HOUSING ALLOWANCE IN THE NEW YORK CITY AREA WHICH IS APPROVED AT THE DISCRETION OF THE BOARD.

Additional Data

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Software ID:

Software Version:

SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

▶Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

▶ Attach to Form 990.

▶Go to *www.irs.gov/Form990* for the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
AMERICAN COUNCIL OF LEARNED SOCIETIES

Employer identification number
13-1851145

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art				
2 Art—Historical treasures .				
3 Art—Fractional interests . .				
4 Books and publications . .				
5 Clothing and household goods				
6 Cars and other vehicles . .				
7 Boats and planes				
8 Intellectual property . . .				
9 Securities—Publicly traded .	X	6	45,695	COMPARABLE SALES
10 Securities—Closely held stock .				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous . .				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other . . .				
15 Real estate—Residential .				
16 Real estate—Commercial . .				
17 Real estate—Other . . .				
18 Collectibles				
19 Food inventory . . .				
20 Drugs and medical supplies .				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens . .				
24 Archeological artifacts . . .				
25 Other ▶ (____________)				
26 Other ▶ (____________)				
27 Other ▶ (____________)				
28 Other ▶ (____________)				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement | 29 |

		Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?	30a		No
b If "Yes," describe the arrangement in Part II.			
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?	31	Yes	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?	32a	Yes	
b If "Yes," describe in Part II.			
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.			

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
PART I, COLUMN (B):	THE NUMBER OF CONTRIBUTIONS ARE BASED ON THE NUMBER OF ITEMS RECEIVED.
PART I, LINE 32B:	THE COUNCIL USES AN INDEPENDENT FINANCIAL ADVISOR TO SELL DONATED SECURITIES.

Additional Data

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SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047
2020
Open to Public Inspection

Name of the organization
AMERICAN COUNCIL OF LEARNED SOCIETIES

Employer identification number
13-1851145

Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 6	THE COUNCIL HAS 91 MEMBERS THAT CONSISTS OF ONE DELEGATE FROM EACH OF THE 75 LEARNED SOCIETIES THAT ARE MEMBERS OF THE COUNCIL AND MEMBERS OF THE BOARD OF DIRECTORS. THE BOARD APPOINTS THE PRESIDENT.
FORM 990, PART VI, SECTION A, LINE 7A	THE BOARD CAN HAVE UP TO 20 MEMBERS: THIRTEEN REGULAR MEMBERS SERVING FOUR YEAR TERMS, FOUR OFFICERS (CHAIR, VICE CHAIR, SECRETARY AND TREASURER) SERVING THREE YEAR TERMS, AND THREE MEMBERS SERVING EX OFFICIO: THE PRESDIENT, THE CHAIR OF THE EXECUTIVE COMMITTEE OF THE DELEGATES, AND THE CHAIR OF THE EXECUTIVE COMMITTEE OF THE CONFERENCE OF EXECUTIVE OFFICERS. REGULAR MEMBERS AND OFFICERS ARE ELECTED BY THE COUNCIL PURSUANT TO BEING SELECTED BY A NOMINATING COMMITTEE. THE DELEGATES AND THE CONFERENCE OF EXECUTIVE OFFICERS (CEO) ELECT MEMBERS OF THE EXECUTIVE COMMITTEE OF EACH BODY. THE EXECUTIVE COMMITTEE OF THE CEO ELECTS ITS CHAIR; THE PRESIDENT NAMES THE CHAIR OF THE EXECUTIVE COMMITTEE OF THE DELEGATES FROM AMONG THE COMMITTEE'S MEMBERS. THE BOARD CURRENTLY HAS SIXTEEN MEMBERS: 10 REGULAR MEMBERS, 4 OFFICERS, AND 2 EX-OFFICIOS MEMBERS.
FORM 990, PART VI, SECTION A, LINE 7B	REFER TO EXPLANATION IN 7A.
FORM 990, PART VI, SECTION B, LINE 11B	THE FORM 990 IS PREPARED BY MANAGEMENT, WITH THE ASSISTANCE OF OUR EXTERNAL AUDITORS. ONCE A FINAL DRAFT OF THE FORM 990 IS RECEIVED FROM THE EXTERNAL AUDITORS, THE DIRECTOR OF FINANCE, VICE PRESIDENT AND PRESIDENT REVIEW IT AND FORWARD TO EACH MEMBER OF THE EXECUTIVE COMMITTEE OF THE BOARD OF DIRECTORS FOR REVIEW AND APPROVALS PRIOR TO ITS FILING.
FORM 990, PART VI, SECTION B, LINE 12C	THE COUNCIL HAS A CONFLICT-OF-INTEREST POLICY WHICH IS SIGNED ANNUALLY BY EVERY MEMBER OF THE BOARD OF DIRECTORS. THE CHAIR OF THE BOARD ANNUALLY REMINDS ALL MEMBERS OF THE BOARD OF THE POLICY AND REQUESTS THAT MEMBERS UPDATE ANY AND ALL NOTIFICATIONS OF CONFLICTS OF INTEREST. UPON HIRING, ALL EMPLOYESS ARE PROVIDED A COPY OF THE EMPLOYEE MANUAL, CONTAINING THE STAFF CONFLICT-OF-INTEREST POLICY.
FORM 990, PART VI, SECTION B, LINE 15	THE EXECUTIVE COMMITTEE OF THE BOARD ANNUALLY REVIEWS AND APPROVES ANY REVISION OF EMPLOYEE COMPENSATION. WHEN CONSIDERING THE COMPENSATION OF THE PRESIDENT AND TOP MANAGEMENT, THE EXECUTIVE COMMITTEE REVIEWS REPORTS OF NATIONAL SALARY SURVEYS OF NON-PROFIT ORGANIZATIONS, WHICH INCLUDE SPECIFIC DATA RELATING TO THE NEW YORK METROPOLITAN AREA AND ANALYZING RESULTS BY ORGANIZATIONAL SIZE AND MISSION.
FORM 990, PART VI, SECTION C, LINE 18	THE COUNCIL MAKES AVAILABLE DOCUMENTS UPON REQUEST.
FORM 990, PART VI, SECTION C, LINE 19	IT IS THE POLICY OF THE COUNCIL TO MAKE ITS FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC. COPIES OF ITS MOST RECENT AUDITED FINANCIAL STATEMENTS ARE POSTED ON ITS WEBSITE. THE COUNCIL'S BY-LAWS AND CONSTITUTION ARE AVAILABLE TO THE PUBLIC VIA THE AMERICAN COUNCIL OF LEARNED SOCIETIES'S WEBSITE WWW.ACLS.ORG). OTHER GOVERNING DOCUMENTS, SUCH AS ARTICLES OF INCORPORATION ETC. ARE NOT AVAILABLE ON THE WEBSITE. HOWEVER, MEMBERS OF THE PUBLIC MAY REQUEST COPIES FROM THE COUNCIL.
FORM 990, PART XI, LINE 9:	PENSION RELATED CHANGES OTHER THAN PERIODIC COSTS -8,975. REFUND OF GRANTS 145,715.

Additional Data

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