

Part III

Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

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1 Briefly describe the organization’s mission:

THE EDISON ELECTRIC INSTITUTE(EEI)IS THE ASSOCIATION THAT REPRESENTS ALL U.S. INVESTOR-OWNED ELECTRIC COMPANIES. OUR MEMBERS PROVIDE ELECTRICITY FOR MORE THAN 220 MILLION AMERICANS, AND OPERATE IN ALL 50 STATES AND THE DISTRICT OF COLUMBIA. AS A WHOLE, THE ELECTRIC POWER INDUSTRY SUPPORTS MORE THAN 7 MILLION JOBS IN COMMUNITIES ACROSS THE UNITED STATES. IN ADDITION TO OUR U.S MEMBERS, EEI HAS MORE THAN 65 INTERNATIONAL ELECTRIC COMPANIES AS INTERNATIONAL MEMBERS AND HUNDREDS OF INDUSTRY SUPPLIERS AND RELATED ORGANIZATIONS AS ASSOCIATE MEMBERS. ORGANIZED IN 1933, EEI PROVIDES PUBLIC POLICY LEADERSHIP, STRATEGIC BUSINESS INTELLIGENCE, AND ESSENTIAL CONFERENCES AND FORUMS.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization’s program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ including grants of \$) (Revenue \$)

CLEAN ENERGY ACTIVITIES: EEI AND OUR MEMBER COMPANIES ARE WORKING TO GET THE ENERGY WE PROVIDE AS CLEAN AS WE CAN AS FAST AS WE CAN, WITHOUT COMPROMISING THE RELIABILITY AND AFFORDABILITY THAT CUSTOMERS VALUE. EEI IS FOCUSED ON A NUMBER OF CLEAN ENERGY ISSUES AND ACTIVITIES RELATED TO THE CLEAN ENERGY TRANSFORMATION, INCLUDING ONGOING CLEAN ENERGY DEPLOYMENT AND EMISSIONS REDUCTIONS; THE NEED FOR A DIVERSE MIX OF GENERATION SOURCES; ENVIRONMENTAL REGULATIONS AND POLICIES; RESEARCH AND DEVELOPMENT FUNDING FOR THE RANGE OF NEW, CARBON-FREE TECHNOLOGIES NEEDED TO ACHIEVE LONG TERM CLEAN ENERGY GOALS AND INTERCONNECTION POLICIES. THESE PROGRAMS AND ACTIVITIES RELATE TO EEI’S MISSION AS THE ASSOCIATION OF INVESTOR-OWNED ELECTRIC COMPANIES.

4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)

GRID MODERNIZATION ACTIVITIES: EEI IS FOCUSED ON GRID MODERNIZATION ACTIVITIES AND POLICIES TO ENHANCE THE VALUE, RELIABILITY, AND RESILIENCE OF THE ENERGY GRID, INCLUDING THE NEED FOR INCREASED TRANSMISSION; ONGOING GRID TECHNOLOGY INVESTMENTS; THE CYBER AND PHYSICAL SECURITY OF THE GRID; AND THE PLANNING, BUILDING, AND OPERATION OF THE DISTRIBUTION SYSTEM. THESE PROGRAMS AND ACTIVITIES RELATE TO EEI’S MISSION AS THE ASSOCIATION OF INVESTOR-OWNED ELECTRIC COMPANIES.

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

CUSTOMER SOLUTIONS: EEI’S CUSTOMER SOLUTIONS ACTIVITIES ARE FOCUSED ON HELPING MEMBER COMPANIES MEET CHANGING CUSTOMER ENERGY NEEDS AND ENSURING THAT ELECTRIC COMPANIES ARE ABLE TO OFFER THE PRODUCTS AND SERVICES THAT CUSTOMERS WANT GIVEN CHANGES IN TECHNOLOGY AND POLICY. THIS INCLUDES CORPORATE CUSTOMER SUSTAINABILITY ENERGY SOLUTIONS; RESIDENTIAL CUSTOMER ENERGY MANAGEMENT SOLUTIONS AND SERVICES; RESIDENTIAL CUSTOMER SERVICE ENHANCEMENTS; MILITARY CUSTOMER ENERGY SOLUTIONS; ENERGY CODES AND STANDARDS; AND ELECTRIC TRANSPORTATION SOLUTIONS. THESE PROGRAMS AND ACTIVITIES RELATE TO EEI’S MISSION AS THE ASSOCIATION OF INVESTOR-OWNED ELECTRIC COMPANIES.

4d Other program services (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ▶

Part IV

Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	No
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	No
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	Yes
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5	Yes
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	No
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7	No
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8	No
9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9	No
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? If "Yes," complete Schedule D, Part V	10	No
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.	11a	Yes
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	No
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c	No
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	Yes
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Yes
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)?	11f	Yes
12a If "Yes," complete Schedule D, Part XI. Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a	No
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	Yes
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	No
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b	Yes
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15	No
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16	No
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17	No
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	No
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	No
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes

Part IV

Checklist of Required Schedules (continued)

		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Yes
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a	No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a	
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b	
26	Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons?	26	No
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27	No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	28a	Yes
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b	No
c	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If "Yes," complete Schedule L, Part IV	28c	No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions?	30	No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31	No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32	No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3?	33	No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	Yes
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Yes
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	Yes
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36	
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37	No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.	38	Yes

Part V

Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	132
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	

Part V			Statements Regarding Other IRS Filings and Tax Compliance (continued)		
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return			2a	201	
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			2b	Yes	
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?			3a	Yes	
b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O			3b	Yes	
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			4a		No
b ~~Enter the name of the foreign country:~~ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)					
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . .			5a		No
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b		No
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			5c		
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?			6a		No
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			6b		
7 Organizations that may receive deductible contributions under section 170(c).					
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?			7a		
b If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b		
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c		
d If "Yes," indicate the number of Forms 8282 filed during the year			7d		
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e		
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			7f		
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?			7g		
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?			7h		
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?			8		
9 Sponsoring organizations maintaining donor advised funds.					
a Did the sponsoring organization make any taxable distributions under section 4966?			9a		
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			9b		
10 Section 501(c)(7) organizations. Enter:					
a Initiation fees and capital contributions included on Part VIII, line 12			10a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			10b		
11 Section 501(c)(12) organizations. Enter:					
a Gross income from members or shareholders			11a		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)			11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?			12a		
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year.			12b		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.					
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.			13a		
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			13b		
c Enter the amount of reserves on hand			13c		
14a Did the organization receive any payments for indoor tanning services during the tax year?			14a		No
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O			14b		
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?			15	Yes	
16 If the organization is subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.			16		No

Part VI

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.
Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	1a	59	
b	Enter the number of voting members included in line 1a, above, who are independent	1b	59	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		No
6	Did the organization have members or stockholders?	6	Yes	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	Yes	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	Yes	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a		No
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17	List the states with which a copy of this Form 990 is required to be filed	
18	Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. ☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)	
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.	
20	State the name, address, and telephone number of the person who possesses the organization's books and records: JOHN S SCHLENKER 701 PENNSYLVANIA AVENUE NW WASHINGTON, DC 200042696 (202) 508-5540	

Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization’s tax year.

- List all of the organization’s **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization’s **current** key employees, if any. See instructions for definition of "key employee."
- List the organization’s five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization’s **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization’s **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099- MISC)	(E) Reportable compensation from related organizations (W-2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) THOMAS KUHN PRESIDENT	43.00 2.00			X				3,454,633	0	1,715,039
(2) BRIAN WOLFF EVP, PUBLIC POLICY & EXTERNAL AFFAIRS	44.00 1.00			X				1,131,977	0	394,722
(3) PHIL MOELLER EVP, BUSINESS OPERATIONS GROUP & REGULATORY AFFAIR	45.00			X				1,054,536	0	154,165
(4) MARY MILLER FORMER CAO/CURRENT CONSULTANT	8.00						X	1,169,652	0	0
(5) RICHARD MCMAHON SENIOR VP, ENERGY SUPPLY & FINANCE	45.00			X				566,400	0	369,672
(6) RICHARD TEMPCHIN FORMER EMPLOYEE - SENIOR FELLOW	0.00						X	739,806	0	5,280
(7) KATHY STECKELBERG VP, GOVERNMENT RELATIONS	45.00			X				447,012	0	249,550
(8) JOHN SCHLENKER CHIEF FINANCIAL OFFICER & TREASURER	44.00 1.00			X				423,901	0	256,703
(9) QUINLAN SHEA VP, ENVIRONMENT	45.00			X				465,675	0	214,408
(10) EMILY FISHER GEN. COUNSEL & CORPORATE SECRETARY	45.00			X				575,619	0	88,303
(11) JIM OWEN VP, MEMBERSHIP AND MEETING SVCS	45.00			X				381,236	0	218,108
(12) LISA WOOD VP, CUSTOMER SOLUTIONS	36.00 9.00			X				324,215	81,054	174,943
(13) SCOTT AARONSON VP, SECURITY & PREPAREDNESS	45.00			X				416,839	0	88,597
(14) STEPHANIE VOYDA VP, COMMUNICATIONS	44.00 1.00			X				401,082	8,185	85,774
(15) LAWRENCE JONES VP, INTERNATIONAL PROGRAMS	45.00			X				376,167	0	73,348
(16) TERRI OLIVA ED, HUMAN RESOURCES & ASSISTANT TREASURER	38.00 5.00					X		352,479	0	75,307
(17) BRAD VIATOR ED, EXTERNAL AFFAIRS	45.00					X		332,672	0	79,821

Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(18) ADAM BENSHOFF ED, REGULATORY AFFAIRS	45.00					X		348,190	0	54,703
(19) JIM ROEWER ED, USWAG	45.00					X		272,986	0	44,090
(20) MARC RAZEGBI CHIEF INFORMATION OFFICER	45.00					X		274,834	0	31,420
(21) CHRISTOPHER M CRANE CHAIRMAN/MEMBER	4.00 1.00	X		X				0	0	0
(22) BENJAMIN GS FOWKE III VICE CHAIR/CHAIRMAN	4.00 1.00	X		X				0	0	0
(23) GERARD M ANDERSON VICE CHAIR	4.00 1.00	X		X				0	0	0
(24) WARNER L BAXTER MEMBER/VICE CHAIR	4.00 1.00	X		X				0	0	0
(25) PEDRO J PIZARRO MEMBER/VICE CHAIR	4.00 1.00	X		X				0	0	0
(26) NICHOLAS K AKINS MEMBER	1.00 1.00	X						0	0	0
(27) DARREL T ANDERSON MEMBER	1.00	X						0	0	0
(28) LINDA APSEY MEMBER	1.00	X						0	0	0
(29) DENNIS V ARRIOLA MEMBER	1.00	X						0	0	0
(30) SCOTT BALFOUR MEMBER	1.00	X						0	0	0
(31) ARUN BANSKOTA MEMBER	1.00	X						0	0	0
(32) TERRY D BASSHAM MEMBER	1.00	X						0	0	0
(33) ROBERT F BEARD MEMBER	1.00	X						0	0	0
(34) LEO P DENAULT MEMBER	1.00	X						0	0	0
(35) STACEY H DORE MEMBER	1.00	X						0	0	0
(36) THOMAS DUNN MEMBER	1.00	X						0	0	0
(37) LINDEN R EVANS MEMBER	1.00	X						0	0	0
(38) THOMAS A FANNING MEMBER	1.00 1.00	X						0	0	0
(39) THOMAS F FARRELL II MEMBER	1.00 1.00	X						0	0	0
(40) WILLIAM J FEHRMAN MEMBER	1.00	X						0	0	0
(41) KEVIN FLETCHER MEMBER	1.00	X						0	0	0
(42) WILLIAM G FONTENOT MEMBER	1.00	X						0	0	0
(43) ANDRS R GLUSKI MEMBER	1.00	X						0	0	0
(44) LYNN J GOOD MEMBER	1.00 1.00	X						0	0	0
(45) LISA A GROW MEMBER	1.00	X						0	0	0
(46) JEFFREY B GULDNER MEMBER	1.00	X						0	0	0
(47) JOSEPH J HAMROCK MEMBER	1.00	X						0	0	0
(48) KIMBERLY J HARRIS MEMBER	1.00	X						0	0	0
(49) ALAN R HODNIK MEMBER	1.00	X						0	0	0
(50) JEFFRY M HOUSEHOLDER MEMBER	1.00	X						0	0	0
(51) DAVID G HUTCHENS MEMBER	1.00	X						0	0	0
(52) RALPH IZZO MEMBER	1.00	X						0	0	0
(53) DAVID W JAMES II MEMBER	1.00	X						0	0	0
(54) WILLIAM D JOHNSON MEMBER	1.00	X						0	0	0
(55) CHARLES E JONES MEMBER	1.00	X						0	0	0
(56) JAMES J JUDGE MEMBER	1.00	X						0	0	0
(57) JEFFREY M KEEBLER MEMBER	1.00	X						0	0	0
(58) MARY E KIPP MEMBER	1.00	X						0	0	0
(59) NICOLE A KIVISTO MEMBER	1.00	X						0	0	0
(60) JOHN O LARSEN MEMBER	1.00	X						0	0	0
(61) JAMES C LARSEN MEMBER	1.00	X						0	0	0
(62) CONSTANCE H LAU MEMBER	1.00	X						0	0	0
(63) JAMES P LAURITO MEMBER	1.00	X						0	0	0
(64) DAVID J LESAR MEMBER	1.00	X						0	0	0
(65) CHARLES S MACFARLANE MEMBER	1.00	X						0	0	0
(66) STEVEN E MALNIGHT MEMBER	1.00	X						0	0	0
(67) JOHN J MCAVOY MEMBER	1.00	X						0	0	0
(68) MARI MCCLURE MEMBER	1.00	X						0	0	0
(69) THOMAS P MEISSNER JR MEMBER	1.00	X						0	0	0
(70) SCOTT L MORRIS MEMBER	1.00	X						0	0	0
(71) JERRY NORCIA MEMBER	1.00	X						0	0	0
(72) E ALLEN NYE MEMBER	1.00	X						0	0	0
(73) BETHANY M OWEN MEMBER	1.00	X						0	0	0
(74) JOHN PETTIGREW MEMBER	1.00	X						0	0	0
(75) MARIA POPE MEMBER	1.00	X						0	0	0
(76) PATRICIA K POPPE MEMBER	1.00	X						0	0	0
(77) SCOTT M PROCHAZKA MEMBER	1.00	X						0	0	0
(78) IAN ROBERTSON MEMBER	1.00	X						0	0	0
(79) JAMES L ROBO MEMBER	1.00	X						0	0	0
(80) ADRIAN J RODRIGUEZ MEMBER	1.00	X						0	0	0
(81) MICHAEL ROWE MEMBER	1.00	X						0	0	0
(82) ROBERT C ROWE MEMBER	1.00	X						0	0	0
(83) KEVIN C SAGARA MEMBER	1.00	X						0	0	0
(84) VIOLET G SISTOVARIS MEMBER	1.00	X						0	0	0
(85) WILLIAM L SMITH MEMBER	1.00	X						0	0	0
(86) JOHN W SOMERHALDER MEMBER	1.00	X						0	0	0
(87) VINCENT SORGI MEMBER	1.00	X						0	0	0
(88) WILLIAM H SPENCE MEMBER	1.00	X						0	0	0
(89) PAUL THESSSEN MEMBER	1.00	X						0	0	0
(90) KELLY TOMBLIN MEMBER	1.00	X						0	0	0
(91) JAMES P TORGERSON MEMBER	1.00	X						0	0	0
(92) R SEAN TRAUSCHKE MEMBER	1.00	X						0	0	0
(93) DENNIS P VERMILLION MEMBER	1.00	X						0	0	0
(94) PATRICIA K VINCENT-COLLAWN MEMBER	1.00 1.00	X						0	0	0
1b Sub-Total										
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)								13,509,911	89,239	4,373,953

2

Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

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3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		Yes	No
		3	Yes	
		4	Yes	
		5		No

Section B. Independent Contractors

1

Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
VENABLE LLP 600 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20001	CONSULTING	4,332,271
NOSSAMAN LLP 777 SOUTH FIGUEROA STREET 34TH FLO LOS ANGELES, CA 99017	CONSULTING	654,622
611 N BRAND BLVD 10TH FL GLENDALE, CA 91203	CONSULTING	580,723
CROWELL & MORING LLP 1001 PENNSYLVANIA AVENUE NW WASHINGTON, DC 20004	CONSULTING	561,314
MASLANSKY PARTNERS LLC 200 VARICK STREET SUITE 601 NEW YORK CITY, NY 10014	CONSULTING	421,449

2

Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization

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Part VIII

Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants and Other Similar Amounts	1a	Federated campaigns . . .	1a				
	b	Membership dues . . .	1b				
	c	Fundraising events . . .	1c				
	d	Related organizations	1d				
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f				
g	Noncash contributions included in lines 1a - 1f:\$	1g					
h Total. Add lines 1a-1f							
Program Service Revenue	2a MEMBER DUES & SPONSOR SUPPORT		Business Code				
			900099	70,816,312	70,816,312		
	b PROGRAMS		900099	2,753,047	2,753,047		
	c MEETINGS		900099	809,380	809,380		
	d ADVERTISING		541800	434,193		434,193	
	e PUBLICATIONS		511190	55,555	55,555		
	f All other program service revenue.						
	g Total. Add lines 2a-2f.		74,868,487				
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			3,415,023			3,415,023
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
		(i) Real	(ii) Personal				
	6a	Gross rents					
	b	Less: rental expenses					
	c	Rental income or (loss)					
	d	Net rental income or (loss)					
		(i) Securities	(ii) Other				
	7a	Gross amount from sales of assets other than inventory		254,128,062			
	b	Less: cost or other basis and sales expenses		252,814,456			
	c	Gain or (loss)		1,313,606			
	d	Net gain or (loss)		1,313,606			1,313,606
	8a	Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18	8a				
	b	Less: direct expenses	8b				
	c Net income or (loss) from fundraising events						
	9a	Gross income from gaming activities. See Part IV, line 19	9a				
	b	Less: direct expenses	9b				
	c Net income or (loss) from gaming activities						
	10a	Gross sales of inventory, less returns and allowances . . .	10a				
b	Less: cost of goods sold	10b					
c Net income or (loss) from sales of inventory							
Miscellaneous Revenue		Business Code					
11a							
b							
c							
d All other revenue							
e Total. Add lines 11a-11d							
12 Total revenue. See instructions			79,597,116	74,434,294	434,193	4,728,629	

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).
Check if Schedule O contains a response or note to any line in this Part IX ☒

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	2,633,755			
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	15,235,568			
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	19,853,896			
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	1,253,448			
9 Other employee benefits	3,163,348			
10 Payroll taxes	1,710,336			
11 Fees for services (non-employees):				
a Management				
b Legal	6,144,398			
c Accounting	113,735			
d Lobbying	1,432,744			
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	373,737			
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	7,234,235			
12 Advertising and promotion	120,513			
13 Office expenses	867,277			
14 Information technology	1,895,042			
15 Royalties	1,008			
16 Occupancy	5,891,841			
17 Travel	572,804			
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	2,373			
19 Conferences, conventions, and meetings	1,833,295			
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	1,155,642			
23 Insurance	148,028			
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a OTHER TAXES	2,693,215			
b SUBSCRIPTIONS	842,389			
c				
d				
e All other expenses	104,722			
25 Total functional expenses. Add lines 1 through 24e	75,277,349			
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720).				

Part X

Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX

☐

				(A)		(B)	
				Beginning of year		End of year	
Assets	1	Cash—non-interest-bearing			1		
	2	Savings and temporary cash investments		10,463,654	2	18,152,431	
	3	Pledges and grants receivable, net			3		
	4	Accounts receivable, net		1,420,336	4	1,818,633	
	5	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			5		
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)			6		
	7	Notes and loans receivable, net			7		
	8	Inventories for sale or use			8		
	9	Prepaid expenses and deferred charges		1,251,188	9	1,737,559	
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a	16,340,332			
	b	Less: accumulated depreciation	10b	8,265,813	8,501,236	10c	8,074,519
	11	Investments—publicly traded securities		125,690,749	11	134,390,506	
	12	Investments—other securities. See Part IV, line 11			12		
	13	Investments—program-related. See Part IV, line 11			13		
	14	Intangible assets			14		
	15	Other assets. See Part IV, line 11		7,499,441	15	11,490,391	
16	Total assets. Add lines 1 through 15 (must equal line 33)		154,826,604	16	175,664,039		
Liabilities	17	Accounts payable and accrued expenses		11,304,859	17	8,743,765	
	18	Grants payable			18		
	19	Deferred revenue		19,117,020	19	26,483,431	
	20	Tax-exempt bond liabilities			20		
	21	Escrow or custodial account liability. Complete Part IV of Schedule D			21		
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			22		
	23	Secured mortgages and notes payable to unrelated third parties			23		
	24	Unsecured notes and loans payable to unrelated third parties			24		
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D		93,862,061	25	109,628,778	
	26	Total liabilities. Add lines 17 through 25		124,283,940	26	144,855,974	
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here ☒ and complete lines 27, 28, 32, and 33.						
	27	Net assets without donor restrictions		30,542,664	27	30,808,065	
	28	Net assets with donor restrictions			28		
	Organizations that do not follow FASB ASC 958, check here ☐ and complete lines 29 through 33.						
	29	Capital stock or trust principal, or current funds			29		
	30	Paid-in or capital surplus, or land, building or equipment fund			30		
	31	Retained earnings, endowment, accumulated income, or other funds			31		
	32	Total net assets or fund balances		30,542,664	32	30,808,065	
	33	Total liabilities and net assets/fund balances		154,826,604	33	175,664,039	

Part XI

Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	79,597,116
2	Total expenses (must equal Part IX, column (A), line 25)	2	75,277,349
3	Revenue less expenses. Subtract line 2 from line 1	3	4,319,767
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	30,542,664
5	Net unrealized gains (losses) on investments	5	1,119,594
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	-5,173,960
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (A))	10	30,808,065

Part XII

Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

	Yes	No
1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		No
b Were the organization's financial statements audited by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis	Yes	
c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	Yes	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		No
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		

Additional Data

Return to Form

Software ID:

Software Version:

Form 990, Special Condition Description:

Special Condition Description

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of the organization EDISON ELECTRIC INSTITUTE INC	Employer identification number 13-0659550
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Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1	Provide a description of the organization's direct and indirect political campaign activities in Part IV (see instructions for definition of "political campaign activities")	
2	Political campaign activity expenditures (see instructions)	\$ 360,332
3	Volunteer hours for political campaign activities (see instructions)	

Part I-B Complete if the organization is exempt under section 501(c)(3).

1	Enter the amount of any excise tax incurred by the organization under section 4955	\$	
2	Enter the amount of any excise tax incurred by organization managers under section 4955	\$	
3	If the organization incurred a section 4955 tax, did it file Form 4720 for this year?	☐ Yes ☐ No	
4a	Was a correction made?	☐ Yes ☐ No	
b	If "Yes," describe in Part IV.		

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1	Enter the amount directly expended by the filing organization for section 527 exempt function activities	\$	
2	Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities	\$	360,332
3	Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b	\$	360,332
4	Did the filing organization file Form 1120-POL for this year?	☒ Yes ☐ No	
5	Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.		

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
(1) DEMOCRATIC GOVERNORS ASSOCIATION	1225 EYE STREET NW SUITE 1100 WASHINGTON, DC 20005	52-1304889	110,000	
(2) REPUBLICAN GOVERNORS ASSOCIATION	1747 PENNSYLVANIA AVENUE NW SUITE WASHINGTON, DC 20006	11-3655877	58,333	
(3) REPUBLICAN STATE LEADERSHIP COMMITTEE	1201 F STREET NW SUITE 675 WASHINGTON, DC 20004	05-0532524	50,000	
(4) AMERICAN WORKING FAMILIES	107 S WEST ST ALEXANDRIA, VA 22314	45-5221171	50,000	
(5) REPUBLICAN ATTORNEYS GENERAL ASSOCIATION	1747 PENNSYLVANIA AVENUE NW SUITE WASHINGTON, DC 20006	46-4501717	29,166	
(6) DEMOCRATIC LEGISLATIVE CAMPAIGN COMMITTEE	1225 EYE STREET NW SUITE 1250 WASHINGTON, DC 20005	52-1870839	25,833	
(7) DEMOCRATIC ATTORNEYS GENERAL ASSOCIATION	1401 H STREET NW SUITE 750 WASHINGTON, DC 20005	13-4220019	25,000	
(8) FRIENDS OF SPENCER COX	PO BOX 3431 SALT LAKE CITY, UT 84110	46-5688086	10,000	
(9) JAY INSLEE FOR WASHINGTON	PO BOX 21067 SEATTLE, WA 98111	45-2533952	2,000	
(10) EDISON ELECTRIC INSTITUTE PAC	701 PENNSYLVANIA AVENUE NW WASHINGTON, DC 20004	52-2084626		76,968

Part II-A

Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B Check ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)															
b Total lobbying expenditures to influence a legislative body (direct lobbying)															
c Total lobbying expenditures (add lines 1a and 1b)															
d Other exempt purpose expenditures															
e Total exempt purpose expenditures (add lines 1c and 1d)															
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.															
<table><tr><th>If the amount on line 1e, column (a) or (b) is:</th><th>The lobbying nontaxable amount is:</th></tr><tr><td>Not over \$500,000</td><td>20% of the amount on line 1e.</td></tr><tr><td>Over \$500,000 but not over \$1,000,000</td><td>\$100,000 plus 15% of the excess over \$500,000.</td></tr><tr><td>Over \$1,000,000 but not over \$1,500,000</td><td>\$175,000 plus 10% of the excess over \$1,000,000.</td></tr><tr><td>Over \$1,500,000 but not over \$17,000,000</td><td>\$225,000 plus 5% of the excess over \$1,500,000.</td></tr><tr><td>Over \$17,000,000</td><td>\$1,000,000.</td></tr></table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
g Grassroots nontaxable amount (enter 25% of line 1f)															
h Subtract line 1g from line 1a. If zero or less, enter -0-															
i Subtract line 1f from line 1c. If zero or less, enter -0-															
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		☐ Yes ☐ No													

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

		(a)		(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a	Volunteers?			
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c	Media advertisements?			
d	Mailings to members, legislators, or the public?			
e	Publications, or published or broadcast statements?			
f	Grants to other organizations for lobbying purposes?			
g	Direct contact with legislators, their staffs, government officials, or a legislative body?			
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i	Other activities?			
j	Total. Add lines 1c through 1i			
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

		Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1	No
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	No
3	Did the organization agree to carry over lobbying and political expenditures from the prior year?	3 Yes	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1	Dues, assessments and similar amounts from members	1	67,461,906
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a	Current year	2a	8,215,531
b	Carryover from last year	2b	-5,890,587
c	Total	2c	2,324,944
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .	3	8,504,703
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	-6,179,759

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference	Explanation
PART I-A, LINE 1:	EEI'S POLITICAL CAMPAIGN ACTIVITIES CONSIST OF CONTRIBUTIONS MADE TO CANDIDATES FOR STATE AND LOCAL OFFICE WHERE LEGALLY PERMISSIBLE AND CONTRIBUTIONS MADE TO OTHER POLITICAL ORGANIZATIONS.

Additional Data

Return to Form

Software ID:

Software Version:

Name of the organization
EDISON ELECTRIC INSTITUTE INC

Employer identification number
13-0659550

Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?

☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?

☐ Yes ☐ No

Part II

Conservation Easements.
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
☐ Preservation of land for public use (e.g., recreation or education) ☐ Preservation of an historically important land area
☐ Protection of natural habitat ☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
▶ _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:
(i) Revenue included on Form 990, Part VIII, line 1 ▶ \$ _____
(ii) Assets included in Form 990, Part X ▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:
a Revenue included on Form 990, Part VIII, line 1 ▶ \$ _____
b Assets included in Form 990, Part X ▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a ☐ Public exhibition

b ☐ Scholarly research

c ☐ Preservation for future generations

d ☐ Loan or exchange programs

e ☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . . ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☐

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment ▶

b Permanent endowment ▶

c Term endowment ▶

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations

(ii) Related organizations

b If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3a(i)		
3a(ii)		
3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		8,892,123	3,228,290	5,663,833
d Equipment		3,663,384	2,386,479	1,276,905
e Other		3,784,825	2,651,044	1,133,781
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) . . . ▶				8,074,519

Part VII

Investments—Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other _____		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
(I)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.)		

Part VIII

Investments—Program Related.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. (Column (b) must equal Form 990, Part X, col.(B) line 13.)		

Part IX

Other Assets.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)POSTRETIREMENT BENEFIT OBLIGATION	11,490,391
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.)	11,490,391

Part X

Other Liabilities.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

(a) Description of liability	(b) Book value
(1) Federal income taxes	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 25.)	109,628,778

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

☒

Part XI

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a		
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b		4c	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)		5	

Part XII

Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b		4c	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)		5	

Part XIII

Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
PART X, LINE 2:	EEI IS EXEMPT FROM FEDERAL INCOME TAXES UNDER SECTION 501(C)(6) OF THE IRC. EEI HAS EVALUATED ITS TAX POSITIONS AND DETERMINED THAT ITS POSITIONS ARE MORE LIKELY THAN NOT TO BE SUSTAINED ON EXAMINATION. EEI'S TAX RETURNS ARE SUBJECT TO REVIEW AND EXAMINATION BY FEDERAL AND STATE AUTHORITIES.

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Name of the organization
EDISON ELECTRIC INSTITUTE INC

Employer identification number
13-0659550

Part I

General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

- 1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants or other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No
- 2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.
- 3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
(1) EUROPE	0	0	PROGRAM SERVICES	MEETINGS WITHIN THE REGION	15,392
(2) EAST ASIA AND THE PACIFIC	0	0	PROGRAM SERVICES	MEETINGS WITHIN THE REGION	5,307
(3) CENTRAL AMERICA AND THE CARIBBEAN	0	0	PROGRAM SERVICES	MEETINGS WITHIN THE REGION	475
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
(11)					
(12)					
(13)					
(14)					
(15)					
(16)					
(17)					
3a Sub-total	0	0			21,174
b Total from continuation sheets to Part I	0	0			0
c Totals (add lines 3a and 3b)	0	0			21,174

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)									
(2)									
(3)									
(4)									
(5)									
(6)									
(7)									
(8)									
(9)									
(10)									
(11)									
(12)									
(13)									
(14)									
(15)									
(16)									

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter

3 Enter total number of other organizations or entities

Part III **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

Part IV Foreign Forms

- 1

Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)*

☐ Yes

☒ No
- 2

Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)*

☐ Yes

☒ No
- 3

Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)*

☐ Yes

☒ No
- 4

Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)*

☐ Yes

☒ No
- 5

Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)*

☐ Yes

☒ No
- 6

Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).*

☐ Yes

☒ No

Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

[illegible]

Additional Data

Software ID:

Software Version:

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
EDISON ELECTRIC INSTITUTE INC

Employer identification number
13-0659550

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) AFRICAN AMERICAN MAYORS ASSOCIATION 80 M STREET SE 1ST FLOOR WASHINGTON, DC 20003	46-5593933	501(C)(3)	10,000				CONTRIBUTION/PROGRAM SUPPORT
(2) ALL-HAZARDS CONSORTIUM 47 EAST SOUTH STREET SUITE 201 FREDERICK, MD 21701	26-0275096	501(C)(3)	25,000				CONTRIBUTION/PROGRAM SUPPORT
(3) ALLIANCE TO SAVE ENERGY 1850 M STREET NW SUITE 610 WASHINGTON, DC 20036	52-1082991	501(C)(3)	30,000				CONTRIBUTION/PROGRAM SUPPORT
(4) ALZHEIMER'S ASSOCIATION 8180 GREENSBORO DRIVE SUITE 400 MCLEAN, VA 22102	13-3039601	501(C)(3)	10,000				CORPORATE RESPONSIBILITY
(5) AMERICAN ASSOCIATION OF BLACKS IN ENERGY 1625 K STREET NW 405 WASHINGTON, DC 20006	84-0782569	501(C)(3)	25,000				CONTRIBUTION/PROGRAM SUPPORT
(6) AMERICAN BENEFITS COUNCIL 1501 M STREET NW SUITE 600 WASHINGTON, DC 20005	06-6100040	501(C)(6)	6,500				CONTRIBUTION/PROGRAM SUPPORT
(7) AMERICAN COUNCIL FOR CAPITAL FORMATION CENTER FOR POLICY RESEARCH 1001 CONNECTICUT AVENUE SUITE 620 WASHINGTON, DC 20036	52-1091172	501(C)(3)	30,000				CONTRIBUTION/PROGRAM SUPPORT
(8) AMERICAN LEGISLATIVE EXCHANGE COUNCIL 2900 CRYSTAL DRIVE SUITE 600 ARLINGTON, VA 22202	52-0140979	501(C)(3)	11,500				CONTRIBUTION/PROGRAM SUPPORT
(9) AMERICAN SOCIETY OF ASSOCIATION EXECUTIVES 1575 I STREET NW WASHINGTON, DC 20005	53-0026940	501(C)(6)	12,495				CONTRIBUTION/PROGRAM SUPPORT
(10) AMERICAN WORKING FAMILIES 107 S WEST STREET SUITE 527 ALEXANDRIA, VA 22314	45-4460453	SECTION 527	50,000				CONTRIBUTION/PROGRAM SUPPORT
(11) AMERICANS FOR TAX REFORM 722 12TH STREET NW 4TH FLOOR WASHINGTON, DC 20005	52-1403587	501(C)(4)	75,000				CONTRIBUTION/PROGRAM SUPPORT
(12) BOARD OF HISPANIC CAUCUS CHAIRS 815A BRAZOS PMB 65 AUSTIN, TX 78701	20-2075553	501(C)(3)	10,000				CONTRIBUTION/PROGRAM SUPPORT
(13) CARBON UTILIZATION RESEARCH COUNCIL 1050 THOMAS JEFFERSON STREET NW 7TH FLOOR WASHINGTON, DC 20007	52-2028570	501(C)(6)	10,000				CONTRIBUTION/PROGRAM SUPPORT
(14) CENTER FOR ENERGY WORKFORCE DEVELOPMENT 701 PENNSYLVANIA AVENUE NW 3RD FLOOR WASHINGTON, DC 20004	20-4504014	501(C)(3)	110,260				CONTRIBUTION/PROGRAM SUPPORT
(15) CITIZENS AGAINST GOVERNMENT WASTE 1100 CONNECTICUT AVENUE NW SUITE 650 WASHINGTON, DC 20036	52-1363952	501(C)(3)	10,000				CONTRIBUTION/PROGRAM SUPPORT
(16) CITIZENS FOR RESPONSIBLE ENERGY SOLUTIONS INC 1201 PENNSYLVANIA AVENUE NW SUITE 220 WASHINGTON, DC 20004	46-0558330	501(C)(4)	15,000				CONTRIBUTION/PROGRAM SUPPORT
(17) CONGRESSIONAL BLACK CAUCUS INSTITUTE 413 NEW JERSEY AVENUE SE WASHINGTON, DC 20003	52-2270607	501(C)(4)	25,000				CONTRIBUTION/PROGRAM SUPPORT
(18) CONGRESSIONAL HISPANIC CAUCUS INSTITUTE INC 1128 16TH STREET NW WASHINGTON, DC 20036	52-1114225	501(C)(3)	15,000				CONTRIBUTION/PROGRAM SUPPORT
(19) CONGRESSIONAL INSTITUTE 1700 DIAGONAL ROAD SUITE 300 ALEXANDRIA, VA 22314	52-1504189	501(C)(4)	27,500				CONTRIBUTION/PROGRAM SUPPORT
(20) CONSUMER ENERGY ALLIANCE 2211 NORFOLK STREET SUITE 610 HOUSTON, TX 77098	26-1658339	501(C)(4)	15,000				CONTRIBUTION/PROGRAM SUPPORT
(21) CURATORS OF THE UNIVERSITY OF MISSOURI 118 UNIVERSITY HALL COLUMBIA, MO 65211	43-6003859	170(C)(1)	8,000				CONTRIBUTION/PROGRAM SUPPORT
(22) DEMOCRATIC ATTORNEYS GENERAL ASSOCIATION 1350 EYE STREET NW SUITE 300 WASHINGTON, DC 20005	13-4220019	SECTION 527	25,000				CONTRIBUTION/PROGRAM SUPPORT
(23) DEMOCRATIC GOVERNORS' ASSOCIATION 1225 EYE STREET NW SUITE 1100 WASHINGTON, DC 20005	52-1304889	SECTION 527	110,000				CONTRIBUTION/PROGRAM SUPPORT
(24) DEMOCRATIC LEGISLATIVE CAMPAIGN COMMITTEE 1225 EYE STREET NW SUITE 1250 WASHINGTON, DC 20005	52-1870839	SECTION 527	25,833				CONTRIBUTION/PROGRAM SUPPORT
(25) DIABETES RESEARCH INSTITUTE FOUNDATION 200 S PARK ROAD SUITE 100 HOLLYWOOD, FL 33021	59-1361955	501(C)(3)	10,000				CORPORATE RESPONSIBILITY
(26) ELECTRIC DRIVE TRANSPORTATION ASSOCIATION 1250 EYE STREET NW SUITE 902 WASHINGTON, DC 20005	52-1665058	501(C)(6)	16,000				CONTRIBUTION/PROGRAM SUPPORT
(27) FLOODPLAIN ALLIANCE FOR INSURANCE REFORM 444 N CAPITOL STREET NW SUITE 601 WASHINGTON, DC 20001	81-1714541	501(C)(4)	20,000				CONTRIBUTION/PROGRAM SUPPORT
(28) FOUNDATION FOR PUBLIC AFFAIRS 2121 K STREET NW SUITE 900 WASHINGTON, DC 20037	22-6059920	501(C)(3)	6,000				CONTRIBUTION/PROGRAM SUPPORT
(29) FRIENDS OF SPENCER COX PO BOX 2431 SALT LAKE CITY, UT 84110	46-5688086	SECTION 527	10,000				CONTRIBUTION/PROGRAM SUPPORT
(30) J STREET CUP 805 15TH STREET NW SUITE 300 WASHINGTON, DC 20005	20-4561025	501(C)(3)	15,000				CORPORATE RESPONSIBILITY
(31) MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE E19-334C CAMBRIDGE, MA 02139	04-2103594	501(C)(3)	13,500				CONTRIBUTION/PROGRAM SUPPORT
(32) MID-AMERICA REGULATORY CONFERENCE 1375 E COURT AVENUE DES MOINES, IA 50319	43-6053680	501(C)(6)	7,500				CONTRIBUTION/PROGRAM SUPPORT
(33) NATIONAL ASSOCIATION OF MANUFACTURERS 733 10TH STREET NW SUITE 700 WASHINGTON, DC 20001	13-1084330	501(C)(6)	6,000				CONTRIBUTION/PROGRAM SUPPORT
(34) NATIONAL ASSOCIATION OF REGULATORY UTILITY COMMISSIONERS 1101 VERMONT AVENUE NW SUITE 200 WASHINGTON, DC 20005	53-0204609	501(C)(4)	40,500				CONTRIBUTION/PROGRAM SUPPORT
(35) NATIONAL ASSOCIATION OF STATE ENERGY OFFICIALS 1300 17TH STREET NORTH SUITE 1275 ARLINGTON, VA 22209	52-1474553	501(C)(3)	12,500				CONTRIBUTION/PROGRAM SUPPORT
(36) NATIONAL BLACK CAUCUS OF STATE LEGISLATORS 444 N CAPITOL STREET NW SUITE 622 WASHINGTON, DC 20001	52-1218832	501(C)(3)	10,000				CONTRIBUTION/PROGRAM SUPPORT
(37) NATIONAL CAPITAL AREA COUNCIL BOY SCOUTS OF AMERICA 9190 ROCKVILLE PIKE BETHESDA, MD 20814	53-0204610	501(C)(3)	18,000				CORPORATE RESPONSIBILITY
(38) NATIONAL CONFERENCE OF STATE LEGISLATURES 7700 E FIRST PLACE DENVER, CO 80230	84-0772595	170(C)(1)	30,000				CONTRIBUTION/PROGRAM SUPPORT
(39) NATIONAL ENDANGERED SPECIES ACT REFORM COALITION 1050 THOMAS JEFFERSON STREET NW 6TH FLOOR WASHINGTON, DC 20007	52-1763800	501(C)(6)	10,000				CONTRIBUTION/PROGRAM SUPPORT
(40) NATIONAL ENERGY AND UTILITY AFFORDABILITY COALITION 1850 M STREET NW SUITE 610 WASHINGTON, DC 20036	52-1559709	501(C)(3)	15,000				CONTRIBUTION/PROGRAM SUPPORT
(41) NATIONAL ENERGY RESOURCES ORGANIZATION 1840 BILTMORE STREET NW 21 WASHINGTON, DC 20009	91-1850125	501(C)(3)	15,000				CONTRIBUTION/PROGRAM SUPPORT
(42) NATIONAL FOUNDATION FOR WOMEN LEGISLATORS 1727 KING STREET SUITE 500 ALEXANDRIA, VA 22314	52-1480785	501(C)(3)	7,500				CONTRIBUTION/PROGRAM SUPPORT
(43) NATIONAL GOVERNORS ASSOCIATION 444 N CAPITOL STREET NW SUITE 267 WASHINGTON, DC 20001	23-7391796	501(C)(3)	15,000				CONTRIBUTION/PROGRAM SUPPORT
(44) NATIONAL HISPANIC CAUCUS OF STATE LEGISLATORS 1444 EYE STREET NW SUITE 900 WASHINGTON, DC 20005	84-1168319	501(C)(3)	25,000				CONTRIBUTION/PROGRAM SUPPORT
(45) NATIONAL LEAGUE OF CITIES 660 N CAPITOL STREET NW SUITE 450 WASHINGTON, DC 20001	53-0226780	501(C)(4)	6,250				CONTRIBUTION/PROGRAM SUPPORT
(46) NATIONAL MULTIPLE SCLEROSIS SOCIETY 733 THIRD AVENUE 3RD FLOOR NEW YORK, NY 10017	13-5661935	501(C)(3)	10,000				CORPORATE RESPONSIBILITY
(47) NATIONAL ORGANIZATION OF BLACK ELECTED LEGISLATIVE WOMEN 20 F STREET NW SUITE 700 WASHINGTON, DC 20001	95-4546966	501(C)(3)	15,000				CONTRIBUTION/PROGRAM SUPPORT
(48) NATIONAL URBAN LEAGUE INC 60 PINE STREET 9TH FLOOR NEW YORK, NY 10005	13-1840489	501(C)(3)	25,000				CONTRIBUTION/PROGRAM SUPPORT
(49) NCSL FOUNDATION FOR STATE LEGISLATURES 7700 EAST FIRST PLACE DENVER, CO 80230	74-2232576	501(C)(3)	12,500				CONTRIBUTION/PROGRAM SUPPORT
(50) NORTH AMERICAN ENERGY STANDARDS BOARD 801 TRAVIS STREET SUITE 1675 HOUSTON, TX 77002	76-0451850	501(C)(6)	8,000				CONTRIBUTION/PROGRAM SUPPORT
(51) NORTHWESTERN UNIVERSITY 633 CLARK STREET EVANSTON, IL 60208	36-2167817	501(C)(3)	10,000				CONTRIBUTION/PROGRAM SUPPORT
(52) ONE NATION INC 45 NORTH HILL DRIVE SUITE 100 WARRENTON, VA 20186	27-1937961	501(C)(4)	25,000				CONTRIBUTION/PROGRAM SUPPORT
(53) PREVENT CANCER FOUNDATION 1600 DUKE STREET SUITE 500 ALEXANDRIA, VA 22314	52-1429544	501(C)(3)	10,000				CORPORATE RESPONSIBILITY
(54) REPUBLICAN ATTORNEYS GENERAL ASSOCIATION 1747 PENNSYLVANIA AVENUE NW SUITE 800 WASHINGTON, DC 20006	46-4501717	SECTION 527	29,167				CONTRIBUTION/PROGRAM SUPPORT
(55) REPUBLICAN GOVERNORS ASSOCIATION 1747 PENNSYLVANIA AVENUE NW SUITE 250 WASHINGTON, DC 20006	11-3655877	SECTION 527	58,333				CONTRIBUTION/PROGRAM SUPPORT
(56) REPUBLICAN STATE LEADERSHIP COMMITTEE 1201 F STREET NW SUITE 675 WASHINGTON, DC 20004	05-0532524	SECTION 527	50,000				CONTRIBUTION/PROGRAM SUPPORT
(57) ROOSEVELT INSTITUTE 570 LEXINGTON AVENUE 5TH FLOOR NEW YORK, NY 10022	23-7213592	501(C)(3)	10,000				CONTRIBUTION/PROGRAM SUPPORT
(58) SENATE PRESIDENTS' FORUM 579 BROADWAY HASTINGS ON HUDSON, NY 10706	22-3284046	501(C)(3)	35,500				CONTRIBUTION/PROGRAM SUPPORT
(59) SO OTHERS MIGHT EAT 71 O STREET NW WASHINGTON, DC 20001	23-7098123	501(C)(3)	27,737				CORPORATE RESPONSIBILITY
(60) SOUTHERN STATES ENERGY BOARD 6325 AMHERST COURT PATE TREE CORNERS, GA 30092	58-0864888	SECTION 115	6,444				CONTRIBUTION/PROGRAM SUPPORT
(61) STATE GOVERNMENT LEADERSHIP FOUNDATION 1201 F STREET NW SUITE 675 WASHINGTON, DC 20004	20-0505849	501(C)(4)	15,000				CONTRIBUTION/PROGRAM SUPPORT
(62) TAXPAYERS PROTECTION ALLIANCE 1401 K STREET NW SUITE 502 WASHINGTON, DC 20005	45-0702828	501(C)(4)	10,000				CONTRIBUTION/PROGRAM SUPPORT
(63) THE ARTISTS AND ATTACHES ALLIANCE INC 1800 M STREET NW SUITE 500 SOUTH WASHINGTON, DC 20036	26-2255679	501(C)(3)	10,000				CONTRIBUTION/PROGRAM SUPPORT
(64) THE ASPEN INSTITUTE 2300 N STREET NW SUITE 700 WASHINGTON, DC 20037	84-0399006	501(C)(3)	15,000				CONTRIBUTION/PROGRAM SUPPORT
(65) THE COUNCIL OF STATE GOVERNMENTS 1776 AVENUE OF THE STATES LEXINGTON, KY 40511	36-6000818	501(C)(3)	32,500				CONTRIBUTION/PROGRAM SUPPORT
(66) THE KEYSTONE CEEER 1628 SAINTS JOHN ROAD KEYSTONE, CO 80435	84-0688506	501(C)(3)	30,000				CONTRIBUTION/PROGRAM SUPPORT
(67) THE LATINO COALITION 1455 PENNSYLVANIA AVENUE NW SUITE 400 WASHINGTON, DC 20004	52-2266386	501(C)(6)	15,000				CONTRIBUTION/PROGRAM SUPPORT
(68) THE NATIONAL LABOR AND MANAGEMENT PUBLIC AFFAIRS COMMITTEE 701 PENNSYLVANIA AVENUE NW WASHINGTON, DC 20004	26-2620296	501(C)(6)	35,000				CONTRIBUTION/PROGRAM SUPPORT
(69) THE THIRD WAY FOUNDATION INC 1200 NEW HAMPSHIRE AVENUE NW SUITE 575 WASHINGTON, DC 20036	52-1629221	501(C)(3)	20,000				CONTRIBUTION/PROGRAM SUPPORT
(70) THE US CONFERENCE OF MAYORS 1620 EYE STREET NW WASHINGTON, DC 20006	53-0196642	501(C)(3)	45,000				CONTRIBUTION/PROGRAM SUPPORT
(71) US CAPITOL HISTORICAL SOCIETY 200 MARYLAND AVENUE NE WASHINGTON, DC 20002	52-0796820	501(C)(3)	10,000				CORPORATE RESPONSIBILITY
(72) US CHAMBER OF COMMERCE 1615 H STREET NW WASHINGTON, DC 20062	53-0045720	501(C)(6)	55,000				CONTRIBUTION/PROGRAM SUPPORT
(73) UNITED STATES HISPANIC CHAMBER OF COMMERCE 1424 K STREET NW SUITE 401 WASHINGTON, DC 20005	43-1249249	501(C)(6)	20,000				CONTRIBUTION/PROGRAM SUPPORT
(74) WASHINGTON TENNIS & EDUCATION FOUNDATION 5220 16TH STREET NW WASHINGTON, DC 20011	52-6046504	501(C)(3)	20,000				CORPORATE RESPONSIBILITY
(75) WESTERN GOVERNORS' ASSOCIATION 1600 BROADWAY SUITE 1700 DENVER, CO 80202	84-0747227	170(C)(1)	15,000				CONTRIBUTION/PROGRAM SUPPORT
(76) WOMEN'S ENERGY SOLUTIONS PO BOX 31045 CHICAGO, IL 60631	47-5309525	501(C)(3)	10,000				CONTRIBUTION/PROGRAM SUPPORT

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 41

3 Enter total number of other organizations listed in the line 1 table 3

Part III

Grants and Other Assistance to Domestic Individuals.

Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

Part IV

Supplemental Information.

Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
PART I, LINE 2:	THE ORGANIZATION MAINTAINS RECORDS TO SUBSTANTIATE THE AMOUNT OF ASSISTANCE, THE GRANTEE'S ELIGIBILITY FOR ASSISTANCE AND THE SELECTION CRITERIA TO AWARD THE AWARD.

Additional Data

Return to Form

Software ID:
Software Version:

Name of the organization
EDISON ELECTRIC INSTITUTE INC

Employer identification number
13-0659550

Part I Questions Regarding Compensation

	Yes	No
1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. ☒ First-class or charter travel ☐ Travel for companions ☐ Tax idemnification and gross-up payments ☐ Discretionary spending account ☐ Housing allowance or residence for personal use ☐ Payments for business use of personal residence ☒ Health or social club dues or initiation fees ☐ Personal services (e.g., maid, chauffeur, chef)		
b If any of the boxes on Line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	Yes	
2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked on Line 1a?	Yes	
3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. ☒ Compensation committee ☐ Written employment contract ☒ Independent compensation consultant ☒ Compensation survey or study ☒ Form 990 of other organizations ☒ Approval by the board or compensation committee		
4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: a Receive a severance payment or change-of-control payment? b Participate in, or receive payment from, a supplemental nonqualified retirement plan? c Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.		No
5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization? b Any related organization? If "Yes," on line 5a or 5b, describe in Part III.		
6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? b Any related organization? If "Yes," on line 6a or 6b, describe in Part III.		
7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III		
8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III		
9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?		

Part II

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1THOMAS KUHN PRESIDENT	(i)	1,072,779	1,215,593	1,166,261	1,677,865	37,174	5,169,672	0
	(ii)	0	0	0	0	-	-	0
2BRIAN WOLFF EVP, PUBLIC POLICY & EXTERNAL AFFAIR	(i)	702,078	397,000	32,899	381,910	12,812	1,526,699	0
	(ii)	0	0	0	0	-	-	0
3PHIL MOELLER EVP, BUSINESS OPERATIONS GROUP & REG	(i)	647,307	374,000	33,229	118,710	35,455	1,208,701	0
	(ii)	0	0	0	0	-	-	0
4MARY MILLER FORMER CAO/CURRENT CONSULTANT	(i)	120,156	0	1,049,496	0	0	1,169,652	1,049,496
	(ii)	0	0	0	0	-	-	0
5RICHARD MCMAHON SENIOR VP, ENERGY SUPPLY & FINANCE	(i)	357,473	179,000	29,927	335,585	34,087	936,072	0
	(ii)	0	0	0	0	-	-	0
6RICHARD TEMPCHIN FORMER EMPLOYEE - SENIOR FELLOW	(i)	0	82,720	657,086	5,280	0	745,086	651,806
	(ii)	0	0	0	0	-	-	0
7KATHY STECKELBERG VP, GOVERNMENT RELATIONS	(i)	308,577	133,000	5,435	237,716	11,834	696,562	0
	(ii)	0	0	0	0	-	-	0
8JOHN SCHLENKER CHIEF FINANCIAL OFFICER & TREASURER	(i)	268,469	126,000	29,432	229,225	27,478	680,604	0
	(ii)	0	0	0	0	-	-	0
9QUINLAN SHEA VP, ENVIRONMENT	(i)	294,762	140,000	30,913	190,074	24,334	680,083	0
	(ii)	0	0	0	0	-	-	0
10EMILY FISHER GEN. COUNSEL & CORPORATE SECRETARY	(i)	387,500	166,000	22,119	85,074	3,229	663,922	0
	(ii)	0	0	0	0	-	-	0
11JIM OWEN VP, MEMBERSHIP AND MEETING SVCS	(i)	246,831	108,000	26,405	198,027	20,081	599,344	0
	(ii)	0	0	0	0	-	-	0
12LISA WOOD VP, CUSTOMER SOLUTIONS	(i)	206,891	89,600	27,724	130,535	9,419	464,169	0
	(ii)	51,723	22,400	6,931	32,634	-	-	0
13SCOTT AARONSON VP, SECURITY & PREPAREDNESS	(i)	265,973	126,000	24,866	56,860	31,737	505,436	0
	(ii)	0	0	0	0	-	-	0
14STEPHANIE VOYDA VP, COMMUNICATIONS	(i)	256,628	124,460	19,994	61,623	22,435	485,140	0
	(ii)	5,237	2,540	408	1,258	-	-	0
15LAWRENCE JONES VP, INTERNATIONAL PROGRAMS	(i)	235,432	112,000	28,735	44,460	28,888	449,515	0
	(ii)	0	0	0	0	-	-	0
16TERRI OLIVA ED, HUMAN RESOURCES & ASSISTANT TREA	(i)	224,806	103,000	24,673	49,060	26,247	427,786	0
	(ii)	0	0	0	0	-	-	0
17BRAD VIATOR ED, EXTERNAL AFFAIRS	(i)	217,485	95,000	20,187	46,850	32,971	412,493	0
	(ii)	0	0	0	0	-	-	0
18ADAM BENSHOFF ED, REGULATORY AFFAIRS	(i)	226,971	98,000	23,219	40,280	14,423	402,893	0
	(ii)	0	0	0	0	-	-	0
19JIM ROEWER ED, USWAG	(i)	200,265	41,900	30,821	15,481	28,609	317,076	0
	(ii)	0	0	0	0	-	-	0
20MARC RAZEGHI CHIEF INFORMATION OFFICER	(i)	217,076	30,000	27,758	28,632	2,788	306,254	0
	(ii)	0	0	0	0	-	-	0

Part III **Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
PART I, LINE 1A	EDISON ELECTRIC INSTITUTE ALLOWS FOR BUSINESS CLASS UPGRADE FOR INTERNATIONAL FLIGHTS OVER SIX HOURS. ALSO, ONE EMPLOYEE IS PERMITTED A BUSINESS CLASS UPGRADE FOR DOMESTIC FLIGHTS DUE TO A MEDICAL CONDITION. AMOUNTS FOR BUSINESS CLASS TRAVEL ARE NOT INCLUDED IN INCOME. PART I, QUESTION 1A - HEALTH OR SOCIAL CLUB DUES OR INITIATION FEES: THOMAS KUHN \$2,372 INCLUDED IN WAGES RICHARD MCMAHON \$1,061 INCLUDED IN WAGES
PART I, LINE 4B	THE EDISON ELECTRIC INSTITUTE PROVIDES A NON-QUALIFIED PLAN FOR ELIGIBLE MANAGEMENT EMPLOYEES: THOMAS KUHN \$2,704,400 BRIAN WOLFF \$362,810 PHIL MOELLER \$85,360 MARY MILLER \$1,049,496 QUINLAN SHEA \$177,403 RICHARD MCMAHON \$336,659 EMILY FISHER \$37,440 KATHRYN STECKELBERG \$244,515 LAWRENCE JONES \$11,110 JOHN SCHLENKER \$226,090 SCOTT AARONSON \$19,360 STEPHANIE VOYDA \$16,510 JIM OWEN \$200,311 LISA WOOD \$147,164 ADAM BENSHOFF \$6,930 TERRI OLIVA \$10,010 BRAD VIATOR \$7,800 RICHARD TEMPCHIN \$651,806

Additional Data

Return to Form

Software ID:
Software Version:

Name of the organization
EDISON ELECTRIC INSTITUTE INC

Employer identification number
13-0659550

Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and section 501(c)(29) organizations only).
Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

1	(a) Name of disqualified person	(b) Relationship between disqualified person and organization	(c) Description of transaction	(d) Corrected?	
				Yes	No

2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958. _____

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization ▶ \$ ▶ _____

Part II Loans to and/or From Interested Persons.
Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22

(a) Name of interested person	(b) Relationship with organization	(c) Purpose of loan	(d) Loan to or from the organization?		(e) Original principal amount	(f) Balance due	(g) In default?		(h) Approved by board or committee?		(i) Written agreement?	
			To	From			Yes	No	Yes	No	Yes	No
Total ▶ \$												

Part III Grants or Assistance Benefiting Interested Persons.
Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of assistance	(d) Type of assistance	(e) Purpose of assistance

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
(1) MARY MILLER	FORMER OFFICER	120,156	CONSULTING - MARY MILLER WAS NOT AN EMPLOYEE IN 2020. SHE WAS AN INDEPENDENT CONTRACTOR AND RECEIVED A 1099.		No

Part V Supplemental Information

Provide additional information for responses to questions on Schedule L (see instructions).

Return Reference	Explanation
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Additional Data

[Return to Form](#)

Software ID:

Software Version:

Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 1	THE BOARD OF DIRECTORS, AFTER EACH ANNUAL ELECTION OF DIRECTORS AND BY THE RESOLUTION ADOPTED BY A MAJORITY OF THE ENTIRE BOARD, MAY DESIGNATE FROM ITS OWN MEMBERSHIP AN EXECUTIVE COMMITTEE. IN ADDITION TO THOSE DESIGNATED TO SERVE ON THE EXECUTIVE COMMITTEE, THE FORMER CHAIRMAN OF THE INSTITUTE WHO CONTINUES AS CHAIR OR CHIEF EXECUTIVE OFFICER OF A CLASS A INSTITUTE MEMBER SHALL SERVE AS EX OFFICIO, NON-VOTING MEMBERS OF THE COMMITTEE. THE EXECUTIVE COMMITTEE MAY EXERCISE ALL THE POWERS OF THE BOARD OF DIRECTORS BETWEEN MEETINGS OF THE BOARD EXCEPT: 1. APPROVAL OR RECOMMENDATION TO MEMBERS OF ACTION THAT IS REQUIRED TO BE APPROVED BY MEMBERS UNDER STATUTE; 2. THE FILLING OF VACANCIES IN THE BOARD OF DIRECTORS OR IN ANY COMMITTEE THEREOF; 3. THE FIXING OF COMPENSATION OF THE DIRECTORS FOR SERVING ON THE BOARD OR ON ANY COMMITTEE THEREOF; 4. THE AMENDMENT OR REPEAL OF THE BYLAWS OR THE ADOPTION OF NEW BYLAWS; 5. THE AMENDMENT OR REPEAL OF ANY RESOLUTION OF THE BOARD WHICH BY ITS TERMS SHALL NOT BE SO AMENDABLE OR REPEALABLE AND AS OTHERWISE REQUIRED BY RESOLUTION OF THE BOARD OF DIRECTORS. THE CHAIR SHALL PRESIDE AT MEETINGS OF THE EXECUTIVE COMMITTEE. VACANCIES IN THE MEMBERSHIP OF THE COMMITTEE SHALL BE FILLED BY THE BOARD OF DIRECTORS. THE EXECUTIVE COMMITTEE SHALL KEEP REGULAR MINUTES OF THE PROCEEDINGS AND REPORT THE SAME TO THE BOARD WHEN REQUIRED.
FORM 990, PART VI, SECTION A, LINE 6	THE ORGANIZATION HAS THREE VOTING CLASSES OF MEMBERSHIP: OPERATING COMPANY MEMBERS - INVESTOR-OWNED OPERATING ELECTRIC CORPORATIONS ENGAGED IN THE GENERATION, TRANSMISSION, OR DISTRIBUTION OF ELECTRICITY TO THE PUBLIC IN THE US OR ITS POSSESSIONS. EEI'S US SHAREHOLDER-OWNED ELECTRIC COMPANY MEMBERS SERVE VIRTUALLY ALL OF THE CUSTOMERS IN THIS SEGMENT OF THE INDUSTRY AND REPRESENT APPROXIMATELY 70% OF THE US ELECTRIC POWER INDUSTRY. HOLDING COMPANY MEMBERS - BEING CORPORATIONS IN THE US OR ITS POSSESSIONS WHICH BY VIRTUE OF OWNERSHIP OF SECURITIES IN INVESTOR-OWNED CORPORATIONS ARE INTERESTED IN ADVANCING THE BUSINESS OF OPERATING ELECTRICAL COMPANIES IN RELATION TO THE SALE OF ELECTRICITY TO THE ULTIMATE CONSUMER. SUBSIDIARY COMPANY MEMBERS - BEING SUBSIDIARY COMPANIES OF OPERATING COMPANY OR HOLDING COMPANY MEMBERS, SHALL BE ELIGIBLE FOR SEPARATE MEMBERSHIP. PARTICIPATION ON STANDING COMMITTEES AND IN OTHER ACTIVITIES OF THE ORGANIZATION SHALL BE DEFINED BY AND DETERMINED FROM TIME TO TIME BY THE BOARD. THE ORGANIZATION HAS THREE NON-VOTING CLASSES OF MEMBERSHIP: INTERNATIONAL AFFILIATES - EEI'S INTERNATIONAL AFFILIATES PROGRAM PROVIDES THE CRITICAL LINK THAT BRINGS TOGETHER ELECTRIC COMPANIES AROUND THE WORLD WITH THE US ELECTRIC POWER INDUSTRY. THIS SPECIAL PROGRAM OFFERS ELECTRIC COMPANIES OUTSIDE THE US THE OPPORTUNITY TO BECOME EEI MEMBERS REGARDLESS OF THEIR OWNERSHIP FORM. THROUGH ITS EXPANDED INTERNATIONAL INVOLVEMENT, EEI BROADENS THE VALUE OF SHARED EXPERTISE AND EXPERIENCE ON ISSUES OF CONCERN AND INTEREST TO ELECTRIC COMPANIES AROUND THE WORLD. ASSOCIATES - EEI CREATED AN ASSOCIATE MEMBER CATEGORY IN 1995, AND CURRENTLY COUNTS MORE THAN 250 COMPANIES AS ASSOCIATE MEMBERS. THESE COMPANIES ARE SUPPLIERS; CONSULTANTS; MEMBERS OF THE FINANCIAL, MARKETING, CONSTRUCTION, AND LEGAL COMMUNITIES; AND OTHER SERVICE PROVIDERS TO THE ELECTRIC POWER INDUSTRY. EEI ASSOCIATE MEMBERSHIP IS DESIGNED FOR FIRMS THAT HAVE AN INTEREST IN ADVANCING THE DEVELOPMENT OF THE ELECTRIC POWER INDUSTRY. THESE FIRMS MAY PROVIDE GOODS AND SERVICES TO THE INDUSTRY, BUT MAY NOT BE ENGAGED IN THE GENERATION, TRANSMISSION, DISTRIBUTION, BROKERAGE, OR SALE OF ELECTRICITY, OR IF SO ENGAGED, NOT REGULATED AS AN ELECTRIC UTILITY. HONORARY MEMBERS - MEMBERS WHO, ON ACCOUNT OF THEIR STANDING OR QUALIFICATIONS, IN THE OPINION OF THE BOARD AND BY ITS ELECTION, ARE ENTITLED TO SUCH HONOR.
FORM 990, PART VI, SECTION A, LINE 7A	THE DIRECTORS ARE ELECTED AT THE ANNUAL MEETING BY VOTING CLASS MEMBERS OF THE ORGANIZATION EITHER IN-PERSON OR BY PROXY.
FORM 990, PART VI, SECTION A, LINE 7B	THE MEMBERSHIP OF THE ORGANIZATION APPROVES BYLAW AMENDMENTS.
FORM 990, PART VI, SECTION B, LINE 11B	THE FORM 990 FOR THE EDISON ELECTRIC INSTITUTE IS PREPARED BY THE ORGANIZATION'S OUTSIDE CPA FIRM AND REPORTED BY THE ENGAGEMENT PARTNER TO THE INSTITUTE'S EXECUTIVE COMMITTEE IN ADVANCE OF FILING. COPIES OF THE FORM 990 ARE MADE AVAILABLE TO THE EEI BOARD PRIOR TO FILING. THE RETURN IS REVIEWED AND SIGNED BY THE INSTITUTE'S CHIEF FINANCIAL OFFICER.
FORM 990, PART VI, SECTION B, LINE 12C	THE ORGANIZATION HAS WRITTEN CONFLICT OF INTEREST POLICIES FOR ALL OFFICERS, DIRECTORS, AND KEY EMPLOYEES. EDISON ELECTRIC INSTITUTE INC.'S CODE OF BUSINESS CONDUCT HAS BEEN DISTRIBUTED TO ALL EMPLOYEES AND IS ON THE ORGANIZATION'S INTRANET SITE. THIS DOCUMENT INCLUDES, IN PART, EEI'S CORE VALUES, OPERATING PRINCIPLES, CONFLICT OF INTEREST POLICY AND WHISTLEBLOWER POLICY, WHICH INCLUDES A CONFIDENTIAL 800 TELEPHONE NUMBER. PERIODIC REMINDERS ARE GIVEN. EDISON ELECTRIC INSTITUTE, INC. HAS A WRITTEN DIRECTOR'S CONFLICT OF INTEREST POLICY, APPLICABLE TO ALL MEMBERS OF ITS BOARD OF DIRECTORS, WHICH WAS FORMALLY ADOPTED BY THE ORGANIZATION'S BOARD. PERIODIC REMINDERS ARE GIVEN. THE ORGANIZATION ALSO HAS A CORPORATE COMPLIANCE OFFICER, A POLICY AND PROCEDURE FOR REPORTING VIOLATIONS OF THE CODE OF BUSINESS CONDUCT AS WELL AS CONCERNS ABOUT THE USE OF EDISON ELECTRIC INSTITUTE INC.'S CORPORATE RESOURCES AND FINANCIAL REPORTING AND A VENDOR CODE OF CONDUCT POLICY. THERE HAS NOT BEEN A VIOLATION OF THE CONFLICT OF INTEREST POLICIES; ALTHOUGH WE STAND READY TO ENFORCE THE POLICIES IN APPROPRIATE CIRCUMSTANCES.
FORM 990, PART VI,	THE COMPENSATION OF THE ORGANIZATION'S PRESIDENT IS BASED ON RESULTS FROM COMPENSATION SURVEYS AND A REVIEW BY AN INDEPENDENT CONSULTANT ON AN ANNUAL BASIS. THE PRESIDENT'S COMPENSATION IS REVIEWED BY THE

Return Reference	Explanation
SECTION B, LINE 15	ORGANIZATION'S COMPENSATION COMMITTEE AND APPROVED BY THE EXECUTIVE COMMITTEE AND THE BOARD. COMPENSATION DECISIONS ARE DOCUMENTED IN THE BOARD MINUTES. THE PROCESS RECENTLY TOOK PLACE IN 2020. THE COMPENSATION OF THE ORGANIZATION'S OFFICERS IS BASED ON RESULTS FROM COMPENSATION SURVEYS AND A REVIEW BY AN INDEPENDENT COMPENSATION CONSULTANT ON AN ANNUAL BASIS. OFFICER COMPENSATION IS REVIEWED BY THE ORGANIZATION'S COMPENSATION COMMITTEE AND APPROVED BY THE EXECUTIVE COMMITTEE. COMPENSATION DECISIONS ARE DOCUMENTED IN A SIGNED MEMO BY THE PRESIDENT, COMPENSATION COMMITTEE CHAIR OR IN THE BOARD MINUTES. THE PROCESS RECENTLY TOOK PLACE IN 2020.
FORM 990, PART VI, SECTION C, LINE 19	THE ORGANIZATION'S ARTICLES OF INCORPORATION ARE A PUBLIC DOCUMENT AND ARE AVAILABLE ON THE VIRGINIA SECRETARY OF STATE WEB SITE. THE ORGANIZATION'S CONFLICT OF INTEREST POLICY IS AVAILABLE UPON REQUEST. THE ORGANIZATION'S AUDITED FINANCIAL STATEMENTS ARE NOT MADE AVAILABLE TO THE PUBLIC; HOWEVER, THE BALANCE SHEET AND STATEMENT OF REVENUE AND EXPENSES CAN BE FOUND ON THE FORM 990 WHICH IS MADE AVAILABLE TO THE PUBLIC ON VARIOUS WEB SITES AND UPON REQUEST.
FORM 990, PART IX, LINE 11G	INFORMATION PROVIDERS 111,072. OTHER CONSULTING FEES 6,673,589. RESEARCH FEES 91,606. TECHNICAL FEES 174,610. TEMPORARY HELP 44,754. MEETING/PROGRAM CONSULTING 138,604.
FORM 990, PART XI, LINE 9:	CHANGE IN PROJECTED EMPLOYEE BENEFITS OBLIGATIONS -5,173,960.

Additional Data

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SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization
EDISON ELECTRIC INSTITUTE INC

Related Organizations and Unrelated Partnerships

- Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Employer identification number

13-0659550

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
(1)THOMAS ALVA EDISON FOUNDATION 701 PENNSYLVANIA AVE NW WASHINGTON, DC 20004 52-2106274	SCIENTIFIC/EDUCATION	DC	501(C)(3)	170(B)(1)(A)(VI)	EDISON ELECTRIC INSTITUTE INC	Yes	
(2)CENTER FOR ENERGY WORKFORCE DEVELOPMENT 701 PENNSYLVANIA AVE NW WASHINGTON, DC 20004 20-4504014	EDUCATION	DE	501(C)(3)	509(A)(3)	EDISON ELECTRIC INSTITUTE INC	Yes	
(3)EDISON ELECTRIC INSTITUTE RETIREE BENEFITS VOLUNTARY EMPLOYEES BENEFICIARY 701 PENNSYLVANIA AVE NW WASHINGTON, DC 20004 52-1660737	RETIREE MEDICAL AND LIFE INSURANCE BENEFITS	DC	501(C)(9)		EDISON ELECTRIC INSTITUTE INC	Yes	

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of- year assets	(h) Percentage ownership	(i) Section 512(b) (13) controlled entity?	
								Yes	No

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of **(i)** interest, **(ii)** annuities, **(iii)** royalties, or **(iv)** rent from a controlled entity

b Gift, grant, or capital contribution to related organization(s)

c Gift, grant, or capital contribution from related organization(s)

d Loans or loan guarantees to or for related organization(s)

e Loans or loan guarantees by related organization(s)

f Dividends from related organization(s)

g Sale of assets to related organization(s)

h Purchase of assets from related organization(s)

i Exchange of assets with related organization(s)

j Lease of facilities, equipment, or other assets to related organization(s)

k Lease of facilities, equipment, or other assets from related organization(s)

l Performance of services or membership or fundraising solicitations for related organization(s)

m Performance of services or membership or fundraising solicitations by related organization(s)

n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)

o Sharing of paid employees with related organization(s)

p Reimbursement paid to related organization(s) for expenses

q Reimbursement paid by related organization(s) for expenses

r Other transfer of cash or property to related organization(s)

s Other transfer of cash or property from related organization(s)

	Yes	No
1a		No
1b	Yes	
1c		No
1d		No
1e		No
1f		No
1g		No
1h		No
1i		No
1j		No
1k		No
1l		No
1m		No
1n	Yes	
1o	Yes	
1p		No
1q	Yes	
1r	Yes	
1s		No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1)CENTER FOR ENERGY WORKFORCE DEVELOPMENT	B	110,260	CASH
(2)CENTER FOR ENERGY WORKFORCE DEVELOPMENT	N	156,584	FMV
(3)CENTER FOR ENERGY WORKFORCE DEVELOPMENT	O	568,178	FMV
(4)THOMAS ALVA EDISON FOUNDATION	N	137,599	FMV
(5)THOMAS ALVA EDISON FOUNDATION	O	499,287	FMV
(6)THOMAS ALVA EDISON FOUNDATION	Q	90,792	CASH
(7)THOMAS ALVA EDISON FOUNDATION	R	1,370,330	CASH

Part VI **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Part VII

Supplemental Information

Provide additional information for responses to questions on Schedule R. (see instructions).

Return Reference	Explanation
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Schedule R (Form 990) 2020

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