Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

A For the 2024 calendar year, or tax year beginning 07-01-2024 , and ending 06-30-2025

B Check if applicable:
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Final return/terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization
FIDELITY INVESTMENTS CHARITABLE GIFT FUND

% DAVID SCOGLIO

Doing business as

Number and street (or P.O. box if mail is not delivered to street address)
245 SUMMER STREET MZ NM43A

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
BOSTON, MA 02210

D Employer identification number
11-0303001

E Telephone number
(800) 952-4438

G Gross receipts $ 55,365,801,687

F Name and address of principal officer:
JACOB PRUITT
245 SUMMER STREET MZ NM43A
BOSTON,MA 02210

H(a) Is this a group return for subordinates? ☐ Yes ☑ No

H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list. See instructions.

H(c) Group exemption number

I Tax-exempt status: ☑ 501(c)(3) ☐ 501(c) ( ) (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: WWW.FIDELITYCHARITABLE.ORG

K Form of organization: ☐ Corporation ☑ Trust ☐ Association ☐ Other

L Year of formation: 1990

M State of legal domicile: MA

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities:
SEE SCHEDULE O

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3	Number of voting members of the governing body (Part VI, line 1a)	3	9
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	8
5	Total number of individuals employed in calendar year 2024 (Part V, line 2a)	5	0
6	Total number of volunteers (estimate if necessary)	6	0
7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	88,982,918
b	Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	35,100,692

			Prior Year	Current Year
Revenue	8	Contributions and grants (Part VIII, line 1h)	15,928,785,749	26,467,716,241
	9	Program service revenue (Part VIII, line 2g)	0	0
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	3,056,419,112	4,165,494,727
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	0	0
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	18,985,204,861	30,633,210,968
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	12,693,064,054	15,307,491,635
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	0	0
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b	Total fundraising expenses (Part IX, column (D), line 25) 0		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	228,882,020	287,404,021
	18	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	12,921,946,074	15,594,895,656
	19	Revenue less expenses. Subtract line 18 from line 12	6,063,258,787	15,038,315,312

			Beginning of Current Year	End of Year
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	66,787,000,627	86,270,322,515
	21	Total liabilities (Part X, line 26)	243,992,997	407,583,910
	22	Net assets or fund balances. Subtract line 21 from line 20	66,543,007,630	85,862,738,605

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer — Date 2026-05-14

LEONARD MENDONCA BOARD CHAIR
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
		2026-05-13		P00369623

Firm's name PwC US Tax LLP — Firm's EIN

Firm's address 655 NEW YORK AVE NW SUITE 1100
WASHINGTON, DC 20001

Phone no. (202) 414-1000

May the IRS discuss this return with the preparer shown above? See Instructions. ☑ Yes ☐ No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III . . . . ☑

1 Briefly describe the organization's mission:

FIDELITY CHARITABLE SEEKS TO FACILITATE, SUPPORT AND INCREASE CHARITABLE ACTIVITIES IN THE FOLLOWING AREAS; HEALTH AND HUMAN SERVICES, CHILDREN, YOUTH AND FAMILIES; SOCIAL WELFARE; EDUCATION; SCIENTIFIC RESEARCH; CULTURE, ARTS, AND HUMANITIES; RELIGION; CIVIC AND COMMUNITY AFFAIRS; ENVIRONMENT; WILDLIFE AND ANIMALS; TESTING FOR PUBLIC SAFETY AND CONSUMER AFFAIRS AND OTHER CHARITIES THAT SUPPORT CAUSES THAT REPRESENT THE PHILANTHROPIC WISHES AND GEOGRAPHIC REGIONS OF DONORS OF FIDELITY CHARITABLE. FIDELITY CHARITABLE'S GOAL IS TO INCREASE THE DOLLARS TO CHARITABLE ORGANIZATIONS THROUGH FUNDRAISING AND OUTREACH. OUTREACH SERVICES PROVIDED BY FIDELITY CHARITABLE INCLUDE, BUT ARE NOT LIMITED TO: PROVIDING ACCESS TO CHARITABLE RESEARCH TOOLS TO ASSIST DONORS IN MAKING INFORMED GIVING DECISIONS; PRODUCING AND PROVIDING PUBLICLY AVAILABLE EDUCATIONAL LITERATURE TO ASSIST DONORS IN EVALUATING CHARITABLE MISSIONS, FINANCIALS AND BOARDS; AND PROVIDING PUBLICLY AVAILABLE TIMELY GUIDANCE IN THE AR

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . ☐ Yes ☑ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . ☐ Yes ☑ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses $ 15,594,895,656 including grants of $ 15,307,491,635) (Revenue $ 0)

FIDELITY CHARITABLE SEEKS TO FACILITATE, SUPPORT AND INCREASE CHARITABLE ACTIVITIES IN THE FOLLOWING AREAS; HEALTH AND HUMAN SERVICES, CHILDREN, YOUTH AND FAMILIES; SOCIAL WELFARE; EDUCATION; SCIENTIFIC RESEARCH; CULTURE, ARTS, AND HUMANITIES; RELIGION; CIVIC AND COMMUNITY AFFAIRS; ENVIRONMENT; WILDLIFE AND ANIMALS; TESTING FOR PUBLIC SAFETY AND CONSUMER AFFAIRS AND OTHER CHARITIES THAT SUPPORT CAUSES THAT REPRESENT THE PHILANTHROPIC WISHES AND GEOGRAPHIC REGIONS OF DONORS OF FIDELITY CHARITABLE. FIDELITY CHARITABLE'S GOAL IS TO INCREASE THE DOLLARS TO CHARITABLE ORGANIZATIONS THROUGH FUNDRAISING AND OUTREACH. OUTREACH SERVICES PROVIDED BY FIDELITY CHARITABLE INCLUDE, BUT ARE NOT LIMITED TO: PROVIDING ACCESS TO CHARITABLE RESEARCH TOOLS TO ASSIST DONORS IN MAKING INFORMED GIVING DECISIONS; PRODUCING AND PROVIDING PUBLICLY AVAILABLE EDUCATIONAL LITERATURE TO ASSIST DONORS IN EVALUATING CHARITABLE MISSIONS, FINANCIALS AND BOARDS; AND PROVIDING PUBLICLY AVAILABLE TIMELY GUIDANCE IN THE AREAS OF HIGH IMPACT GIVING AND DISASTER RELIEF.

4b (Code:) (Expenses $ including grants of $) (Revenue $)

4c (Code:) (Expenses $ including grants of $) (Revenue $)

4d Other program services (Describe in Schedule O.)

(Expenses $ including grants of $) (Revenue $)

4e **Total program service expenses** 15,594,895,656

Part IV **Checklist of Required Schedules**

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	Yes	
2	Is the organization required to complete *Schedule B, Schedule of Contributors*? See instructions.	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		No
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4		No
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? *If "Yes," complete Schedule C, Part III*	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D,* Part I	6	Yes	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D,* Part III	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? *If "Yes," complete Schedule D, Part V*	10		No
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D,* Part VI.	11a		No
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*	11b	Yes	
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII*	11c		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*	11d		No
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*	11e	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X*	11f	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI and XII*	12a		No
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional*	12b	Yes	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Parts I and IV*	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? *If "Yes," complete Schedule F, Parts II and IV*	15	Yes	
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals? *If "Yes," complete Schedule F, Parts III and IV*	16		No
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I.* See instructions.	17		No
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		No
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		No
20a	Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H*	20a		No
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21	Yes	

Part IV Checklist of Required Schedules *(continued)*

			Yes	No
22	Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22		No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23		No
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a*	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	**Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L,* Part I	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L,* Part I	25b		No
26	Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part II*	26		No
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? *If "Yes," complete Schedule L,* Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? *If "Yes," complete Schedule L, Part IV*	28a		No
b	A family member of any individual described in line 28a? *If "Yes," complete Schedule L, Part IV*	28b		No
c	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? *If "Yes," complete Schedule L, Part IV*	28c		No
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? *If "Yes," complete Schedule R, Part I*	33	Yes	
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1*	34	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Yes	
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35b	Yes	
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		No
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? **Note.** All Form 990 filers are required to complete Schedule O.	38	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☐

					Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	348			
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance *(continued)*

2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	0			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?			2b		
3a	Did the organization have unrelated business gross income of $1,000 or more during the year?			3a	Yes	
b	If "Yes," has it filed a Form 990-T for this year? *If "No" to line 3b, provide an explanation in Schedule O*			3b	Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			4a		No
b	If "Yes," enter the name of the foreign country: See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).					
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b		No
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			5c		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?			6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			6b		
7	**Organizations that may receive deductible contributions under section 170(c).**					
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?			7a		No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c	Yes	
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d	1,075			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			7f		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?			7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?			7h		
8	**Sponsoring organizations maintaining donor advised funds.** Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?			8		No
9	**Sponsoring organizations maintaining donor advised funds.**					
a	Did the sponsoring organization make any taxable distributions under section 4966?			9a		No
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			9b		No
10	**Section 501(c)(7) organizations.** Enter:					
a	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	**Section 501(c)(12) organizations.** Enter:					
a	Gross income from members or shareholders	11a				
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b				
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?			12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b				
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**					
a	Is the organization licensed to issue qualified health plans in more than one state? **Note.** See the instructions for additional information the organization must report on Schedule O.			13a		
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b				
c	Enter the amount of reserves on hand	13c				
14a	Did the organization receive any payments for indoor tanning services during the tax year?			14a		No
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O*			14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N.			15		No
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.			16		No
17	**Section 501(c)(21) organizations.** Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? If "Yes," complete Form 6069.			17		

Part VI **Governance, Management, and Disclosure.** *For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.*

Check if Schedule O contains a response or note to any line in this Part VI . . . . ☑

Section A. Governing Body and Management

					Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	1a	9			
b	Enter the number of voting members included in line 1a, above, who are independent	1b	8			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?			2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?			3	Yes	
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?			4		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?			5		No
6	Did the organization have members or stockholders?			6		No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?			7a		No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?			7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:					
a	The governing body?			8a	Yes	
b	Each committee with authority to act on behalf of the governing body?			8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*			9		No

Section B. Policies (*This Section B requests information about policies not required by the Internal Revenue Code.*)

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe on Schedule O how this was done*	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a		
b	Other officers or key employees of the organization	15b		
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed

AL, AK, AZ, AR, CA, CO, CT, DC, FL, GA, HI, IL, KS, KY, ME, MD, MA, MI, MN, MS, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, TN, UT, VA, WA, WV, WI

18 Section 6104 requires an organization to make its Form 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☑ Own website ☐ Another's website ☑ Upon request ☑ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records:

DAVID SCOGLIO 245 SUMMER STREET MZ NM43A BOSTON, MA 02210 (800) 952-4438

Part VII **Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII . . . . ☑

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than $100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☑ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position: Individual trustee or director	Institutional Trustee;	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
(1) LEONARD MENDONCA CHAIR/TRUSTEE	1.0 1.0	X						0	0	0
(2) NANCY ALTOBELLO TRUSTEE	1.0 1.0	X						0	0	0
(3) CATHERINE D'AMATO TRUSTEE	1.0 1.0	X						0	0	0
(4) JOHN HALABY TRUSTEE	1.0 1.0	X						0	0	0
(5) TYRA A MARIANI TRUSTEE	1.0 1.0	X						0	0	0
(6) JENNIFER MCAULIFFE TRUSTEE	1.0 1.0	X						0	0	0
(7) ROSIE RIOS TRUSTEE	1.0 1.0	X						0	0	0
(8) TODD WILLIAMS TRUSTEE	1.0 1.0	X						0	0	0
(9) DAMIAN WILMOT TRUSTEE	1.0 1.0	X						0	0	0
(10) JACOB PRUITT PRESIDENT	40.0 1.0			X				0	0	0
(11) DAVID SCOGLIO TREASURER	40.0 1.0			X				0	0	0
(12) STEFAN PODVOJSKY SR. VP, I&P (UNTIL 6/24/25)	40.0 1.0			X				0	0	0
(13) CINDY GOMEZ SECRETARY	40.0 1.0			X				0	0	0
(14) BRANDI GREENE ASST. SECRETARY (AS OF 2/25)	40.0 1.0			X				0	0	0

Part VII **Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position: Individual trustee or director	Institutional Trustee;	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations

	(D)	(E)	(F)
1b Sub-Total			
c Total from continuation sheets to Part VII, Section A			
d Total (add lines 1b and 1c)	0	0	0

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization 0

			Yes	No
3	Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	**3**		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	**4**		No
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization?*If "Yes," complete Schedule J for such person*	**5**		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
FMR LLC, 245 SUMMER STREET BOSTON, MA 02205	ADMIN & INV MGMT SVC	159,901,679
MCKINSEY COMPANY INC, 711 THIRD AVENUE 4TH FL NEW YORK, NY 10017	PHIL. CONSULTING	11,805,000
UBS FINANCIAL SERVICES INC, 1200 HARBOR BOULEVARD WEEHAWKEN, NJ 07086	INVEST. MANAGEMENT	11,756,056
ICONIQ CAPITAL, 50 BEALE STREET SUITE 2300 SAN FRANCISCO, CA 94105	INVEST. MANAGEMENT	10,584,656
WELLS FARGO ADVISORS LLC, 1 NORTH JEFFERSON AVE ST LOUIS, MO 63103	INVEST. MANAGEMENT	3,409,679

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization 73

Part VIII **Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII . . . . ☐

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants, and OtherAmt Similar Amounts	1a Federated campaigns . .	1a				
	b Membership dues . .	1b				
	c Fundraising events . .	1c				
	d Related organizations	1d				
	e Government grants (contributions)	1e				
	f All other contributions, gifts, grants, and similar amounts not included above	1f	26,467,716,241			
	g Noncash contributions included in lines 1a - 1f:$	1g	17,930,924,273			
	h **Total.** Add lines 1a-1f		26,467,716,241			

Program Service Revenue		Business Code	(A)	(B)	(C)	(D)
	2a					
	b					
	c					
	d					
	e					
	f All other program service revenue.					
	g **Total.** Add lines 2a–2f.		0			

Other Revenue				(A)	(B)	(C)	(D)
	3 Investment income (including dividends, interest, and other similar amounts)			2,087,654,071		1,955,345	2,085,698,726
	4 Income from investment of tax-exempt bond proceeds			0			
	5 Royalties			0			
		(i) Real	(ii) Personal				
	6a Gross rents	6a					
	b Less: rental expenses	6b					
	c Rental income or (loss)	6c 0	0				
	d Net rental income or (loss)			0			
		(i) Securities	(ii) Other				
	7a Gross amount from sales of assets other than inventory	7a 26,667,332,794	143,098,581				
	b Less: cost or other basis and sales expenses	7b 24,589,108,241	143,482,478				
	c Gain or (loss)	7c 2,078,224,553	-383,897				
	d Net gain or (loss)			2,077,840,656		87,027,573	1,990,813,083
	8a Gross income from fundraising events (not including $ ______ of contributions reported on line 1c). See Part IV, line 18	8a	0				
	b Less: direct expenses	8b	0				
	c Net income or (loss) from fundraising events . .			0			
	9a Gross income from gaming activities. See Part IV, line 19 . . .	9a	0				
	b Less: direct expenses	9b	0				
	c Net income or (loss) from gaming activities . .			0			
	10a Gross sales of inventory, less returns and allowances . .	10a	0				
	b Less: cost of goods sold	10b	0				
	c Net income or (loss) from sales of inventory . .			0			

OtherRevenueMiscAmt		Business Code	(A)	(B)	(C)	(D)
	11a					
	b					
	c					
	d All other revenue					
	e **Total.** Add lines 11a–11d		0			
	12 **Total revenue.** See instructions		30,633,210,968		88,982,918	4,076,511,809

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX . . . . ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	**(A)** Total expenses	**(B)** Program service expenses	**(C)** Management and general expenses	**(D)** Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	15,234,325,366	15,234,325,366		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	0			
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.	73,166,269	73,166,269		
4 Benefits paid to or for members	0			
5 Compensation of current officers, directors, trustees, and key employees	0			
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0			
7 Other salaries and wages	0			
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	0			
9 Other employee benefits	0			
10 Payroll taxes	0			
11 Fees for services (non-employees):				
a Management	179,875,837	179,875,837		
b Legal	0			
c Accounting	1,899,061	1,899,061		
d Lobbying	0			
e Professional fundraising services. See Part IV, line 17	0			
f Investment management fees	84,317,489	84,317,489		
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	0			
12 Advertising and promotion	0			
13 Office expenses	0			
14 Information technology	0			
15 Royalties . .	0			
16 Occupancy	0			
17 Travel	0			
18 Payments of travel or entertainment expenses for any federal, state, or local public officials .	0			
19 Conferences, conventions, and meetings	0			
20 Interest	0			
21 Payments to affiliates	0			
22 Depreciation, depletion, and amortization . .	0			
23 Insurance . . .	0			
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a OTH CHARITABL INV ADVISOR PRGM	15,615,744	15,615,744	0	0
b FEDERAL & STATE TAX PAYMENTS	5,695,890	5,695,890	0	0
c				
d				
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e	15,594,895,656	15,594,895,656	0	0
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720).				

Part X **Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part IX . . . . ☐

			(A) Beginning of year		(B) End of year
Assets	1	Cash–non-interest-bearing	3,299,259,547	1	4,522,623,991
	2	Savings and temporary cash investments	1,178,839	2	1,043,133
	3	Pledges and grants receivable, net	0	3	0
	4	Accounts receivable, net	228,547,972	4	377,305,978
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons	0	5	0
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)	0	6	0
	7	Notes and loans receivable, net	0	7	0
	8	Inventories for sale or use	0	8	0
	9	Prepaid expenses and deferred charges	0	9	0
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D — 10a			
	b	Less: accumulated depreciation — 10b	0	10c	0
	11	Investments—publicly traded securities	55,990,667,810	11	72,403,207,256
	12	Investments—other securities. See Part IV, line 11	7,210,533,631	12	8,909,809,793
	13	Investments—program-related. See Part IV, line 11	0	13	0
	14	Intangible assets	0	14	0
	15	Other assets. See Part IV, line 11	56,812,828	15	56,332,364
	16	**Total assets.** Add lines 1 through 15 (must equal line 33)	66,787,000,627	16	86,270,322,515
Liabilities	17	Accounts payable and accrued expenses	209,422,822	17	369,261,863
	18	Grants payable	0	18	0
	19	Deferred revenue	0	19	0
	20	Tax-exempt bond liabilities	0	20	0
	21	Escrow or custodial account liability. Complete Part IV of Schedule D	0	21	0
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons	0	22	0
	23	Secured mortgages and notes payable to unrelated third parties	0	23	0
	24	Unsecured notes and loans payable to unrelated third parties	0	24	0
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D	34,570,175	25	38,322,047
	26	**Total liabilities.** Add lines 17 through 25	243,992,997	26	407,583,910
Net Assets or Fund Balances		**Organizations that follow FASB ASC 958, check here** ☑ **and complete lines 27, 28, 32, and 33.**			
	27	Net assets without donor restrictions	66,505,610,359	27	85,773,349,431
	28	Net assets with donor restrictions	37,397,271	28	89,389,174
		Organizations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 29 through 33.**			
	29	Capital stock or trust principal, or current funds		29	
	30	Paid-in or capital surplus, or land, building or equipment fund		30	
	31	Retained earnings, endowment, accumulated income, or other funds		31	
	32	Total net assets or fund balances	66,543,007,630	32	85,862,738,605
	33	Total liabilities and net assets/fund balances	66,787,000,627	33	86,270,322,515

Part XI Reconcilliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI . . . . ☑

1	Total revenue (must equal Part VIII, column (A), line 12)	1	30,633,210,968
2	Total expenses (must equal Part IX, column (A), line 25)	2	15,594,895,656
3	Revenue less expenses. Subtract line 2 from line 1	3	15,038,315,312
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	66,543,007,630
5	Net unrealized gains (losses) on investments	5	4,271,935,443
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	9,480,220
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column	10	85,862,738,605

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII . . . . ☐

			Yes	No
1	Accounting method used to prepare the Form 990: ☐ Cash ☑ Accrual ☐ Other ____________ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		No
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☐ Separate basis ☑ Consolidated basis ☐ Both consolidated and separate basis			
c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?	3a		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	3b		

Additional Data

Return to Form

Software ID:

Software Version:

Form 990, Special Condition Description:

Special Condition Description

SCHEDULE A (Form 990)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

Name of the organization
FIDELITY INVESTMENTS CHARITABLE GIFT FUND

Employer identification number
11-0303001

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☑ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)

9 ☐ An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:

10 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**

b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**

c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**

d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**

e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations . . . .

g Provide the following information about the supported organization(s).

(i) Name of supported organization	**(ii)** EIN	**(iii)** Type of organization (described on lines 1- 10 above (see instructions))	**(iv)** Is the organization listed in your governing document? Yes	**(iv)** No	**(v)** Amount of monetary support (see instructions)	**(vi)** Amount of other support (see instructions)
Total						

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization failed to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . .	15,298,500,542	15,196,581,675	12,623,545,644	15,928,785,749	26,467,716,241	85,515,129,851
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0
3 The value of services or facilities furnished by a governmental unit to the organization without charge..						0
4 **Total.** Add lines 1 through 3	15,298,500,542	15,196,581,675	12,623,545,644	15,928,785,749	26,467,716,241	85,515,129,851
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . .						7,904,443,658
6 **Public support.** Subtract line 5 from line 4.						77,610,686,193

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
7 Amounts from line 4. .	15,298,500,542	15,196,581,675	12,623,545,644	15,928,785,749	26,467,716,241	85,515,129,851
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources. . .	592,834,829	1,066,369,513	1,611,965,617	1,664,746,553	2,085,698,726	7,021,615,238
9 Net income from unrelated business activities, whether or not the business is regularly carried on. .	0	0	19,493,877	23,086,436	35,100,692	77,681,005
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). .						0
11 **Total support.** Add lines 7 through 10						92,614,426,094

12 Gross receipts from related activities, etc. (see instructions) . . . . | 12 |

13 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** . . . . ▶☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2024 (line 6, column (f) divided by line 11, column (f)) . . . . | 14 | 83.800 %

15 Public support percentage for 2023 Schedule A, Part II, line 14 . . . . | 15 | 88.785 %

16a **33 1/3% support test—2024.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . ▶☑

b **33 1/3% support test—2023.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . ▶☐

17a **10%-facts-and-circumstances test—2024.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . ▶☐

b **10%-facts-and-circumstances test—2023.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . ▶☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . ▶☐

Part III **Support Schedule for Organizations Described in Section 509(a)(2)**
(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . .						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b. .						
8 **Public support.** (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
9 Amounts from line 6. . .						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . .						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . .						
13 **Total support.** (Add lines 9, 10c, 11, and 12.). .						

14 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**. . . . . ▶☐

Section C. Computation of Public Support Percentage

15	Public support percentage for 2024 (line 8, column (f) divided by line 13, column (f))	15	
16	Public support percentage from 2023 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17	Investment income percentage for **2024** (line 10c, column (f) divided by line 13, column (f))	17	
18	Investment income percentage from **2023** Schedule A, Part III, line 17	18	

19a **33 1/3% support tests-2024.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . ▶☐

b **33 1/3% support tests—2023.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ▶☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . . ▶☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, of Part I, complete Sections A and B. If you checked box 12b, of Part I, complete Sections A and C. If you checked box 12c, of Part I, complete Sections A, D, and E. If you checked box 12d, of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? *If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.*	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? *If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).*	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If "Yes," answer lines 3b and 3c below.*	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If "Yes," describe in **Part VI** when and how the organization made the determination.*	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? *If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.*	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? *If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.*	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*	4b		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? *If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in **Part VI,** including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).*	5a		
b	**Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c	**Substitutions only.** Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in **Part VI.***	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990) .*	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? *If "Yes," complete Part I of Schedule L (Form 990).*	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in **Part VI.***	9a		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in **Part VI.***	9b		
c	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in **Part VI.***	9c		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If "Yes," answer line 10b below.*	10a		
b	Did the organization have any excess business holdings in the tax year? *(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).*	10b		

Part IV Supporting Organizations (continued)

			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
a	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on 11a above?	11b		
c	A 35% controlled entity of a person described on line 11a or 11b above? *If "Yes" to 11a, 11b, or 11c, provide detail in **Part VI**.*	11c		

Section B. Type I Supporting Organizations

			Yes	No
1	Did the officers, directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? *If "No," describe in **Part VI** how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.*	1		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? *If "Yes," explain in **Part VI** how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.*	2		

Section C. Type II Supporting Organizations

			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? *If "No," describe in **Part VI** how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).*	1		

Section D. All Type III Supporting Organizations

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? *If "No," explain in **Part VI** how the organization maintained a close and continuous working relationship with the supported organization(s).*	2		
3	By reason of the relationship described in line 2 above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If "Yes," describe in **Part VI** the role the organization's supported organizations played in this regard.*	3		

Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year **(see instructions)**:

a ☐ The organization satisfied the Activities Test. Complete **line 2** below.

b ☐ The organization is the parent of each of its supported organizations. Complete **line 3** below.

c ☐ The organization supported a governmental entity. Describe in **Part VI** how you supported a government entity (see instructions)

2 Activities Test. **Answer lines 2a and 2b below.**

			Yes	No
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? *If "Yes," then in **Part VI identify those supported organizations and explain** how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.*	2a		
b	Did the activities described on line 2a, above constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If "Yes," explain in **Part VI** the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.*	2b		
3	Parent of Supported Organizations. **Answer lines 3a and 3b below.**			
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations?*If "Yes" or "No", provide details in **Part VI.***	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? *If "Yes," describe in **Part VI.** the role played by the organization in this regard.*	3b		

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 *(explain in* ***Part VI****)*. **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

	Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	**Adjusted Net Income** (subtract lines 5, 6 and 7 from line 4)	8		

	Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):	1		
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
c	Fair market value of other non-exempt-use assets	1c		
d	**Total** (add lines 1a, 1b, and 1c)	1d		
e	**Discount** claimed for blockage or other factors (*explain in detail in* ***Part VI***):			
2	Acquisition indebtedness applicable to non-exempt use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035	6		
7	Recoveries of prior-year distributions	7		
8	**Minimum Asset Amount** (add line 7 to line 6)	8		

	Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1	2		
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4	Enter greater of line 2 or line 3	4		
5	Income tax imposed in prior year	5		
6	**Distributable Amount.** Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6		

7 ☐ Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

Section D - Distributions		Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	1	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	3	
4 Amounts paid to acquire exempt-use assets	4	
5 Qualified set-aside amounts (*prior IRS approval required - provide details in* ***Part VI***)	5	
6 Other distributions (*describe in* ***Part VI***). See instructions	6	
7 **Total annual distributions.** Add lines 1 through 6.	7	
8 Distributions to attentive supported organizations to which the organization is responsive (*provide details in* ***Part VI***). See instructions	8	
9 Distributable amount for 2024 from Section C, line 6	9	
10 Line 8 amount divided by Line 9 amount	10	

Section E - Distribution Allocations (see instructions)	**(i)** Excess Distributions	**(ii)** Underdistributions Pre-2024	**(iii)** Distributable Amount for 2024
1 Distributable amount for 2024 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2024 (reasonable cause required-- *explain in* ***Part VI***). See instructions.			
3 Excess distributions carryover, if any, to 2024:			
a From 2019.			
b From 2020.			
c From 2021.			
d From 2022.			
e From 2023.			
f **Total** of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2024 distributable amount			
i Carryover from 2019 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2024 from Section D, line 7: $			
a Applied to underdistributions of prior years			
b Applied to 2024 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, *explain in* ***Part VI***. See instructions.			
6 Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, *explain in* ***Part VI***. See instructions.			
7 **Excess distributions carryover to 2025.** Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2020.			
b Excess from 2021.			
c Excess from 2022.			
d Excess from 2023.			
e Excess from 2024.			

Part VI Supplemental Information.

Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Return Reference	Explanation

Additional Data

Return to Form

Software ID:

Software Version:

Schedule B
(Form 990)
(Rev. January 2025)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Name of the organization	Employer identification number
FIDELITY INVESTMENTS CHARITABLE GIFT FUND	11-0303001

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☐ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the $33\frac{1}{3}$% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ______________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
FIDELITY INVESTMENTS CHARITABLE GIFT FUND	11-0303001

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
RESTRICTED	,	$ RESTRICTED	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
FIDELITY INVESTMENTS CHARITABLE GIFT FUND

Employer identification number
11-0303001

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

Name of organization
FIDELITY INVESTMENTS CHARITABLE GIFT FUND

Employer identification number
11-0303001

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) $ ____________

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

Additional Data

Return to Form

Software ID:

Software Version:

SCHEDULE D (Form 990)

(Rev. January 2025)
Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990.
▶ Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization
FIDELITY INVESTMENTS CHARITABLE GIFT FUND

Employer identification number
11-0303001

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	224,884	44
2	Aggregate value of contributions to (during year)	26,464,117,648	3,598,593
3	Aggregate value of grants from (during year)	15,251,790,204	44,547,566
4	Aggregate value at end of year	85,481,718,948	381,019,657

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? . . . . ☑ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? . . . . ☑ Yes ☐ No

Part II Conservation Easements.
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
☐ Preservation of land for public use (e.g., recreation or education)
☐ Preservation of an historically important land area
☐ Protection of natural habitat
☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

			Held at the End of the Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after July 25, 2006, and not on a historic structure listed in the National Register . . .	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ ____________

4 Number of states where property subject to conservation easement is located ▶ ____________

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? . . . . ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
▶ ____________

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
▶ $ ____________

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? . . . . ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 . . . . ▶ $ ____________

(ii) Assets included in Form 990, Part X . . . . ▶ $ ____________

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 . . . . ▶ $ ____________

b Assets included in Form 990, Part X . . . . ▶ $ ____________

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a ☐ Public exhibition

b ☐ Scholarly research

c ☐ Preservation for future generations

d ☐ Loan or exchange programs

e ☐ Other ....

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?. . . ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements.
Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? . . . ☐ Yes ☐ No

			Amount
b	If "Yes," explain the arrangement in Part XIII and complete the following table:		
c	Beginning balance . . .	1c	
d	Additions during the year . . .	1d	
e	Distributions during the year . . .	1e	
f	Ending balance . . .	1f	

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? . . . ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII . . . . ☐

Part V Endowment Funds.
Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	**(b)** Prior year	**(c)** Two years back	**(d)** Three years back	**(e)** Four years back
1a Beginning of year balance					
b Contributions . . .					
c Net investment earnings, gains, and losses					
d Grants or scholarships . . .					
e Other expenditures for facilities and programs . . .					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment ▶ ....

b Permanent endowment ▶ ....

c Term endowment ▶ ....

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

			Yes	No
	(i) Unrelated organizations . . .	3a(i)		
	(ii) Related organizations . . .	3a(ii)		
b	If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R? . . .	3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.
Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	**(a)** Cost or other basis (investment)	**(b)** Cost or other basis (other)	**(c)** Accumulated depreciation	**(d)** Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				
Total. Add lines 1a through 1e. *(Column (d) must equal Form 990, Part X, column (B), line 10(c).)* . . ▶				

Part VII Investments - Other Securities.
Complete if the organization answered "Yes" on Form 990, Part IV, line 11b.See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) ALTERNATIVE INVESTMENT FUNDS	5,242,912,997	F
(B) PRIVATE EQUITY SECURITIES	3,664,021,003	F
(C) OTHER	2,875,793	F
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. *(Column (b) must equal Form 990, Part X, col. (B) line 12.)* ▶	8,909,809,793	

Part VIII Investments - Program Related.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 13.)* ▶		

Part IX Other Assets.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 15.)* ▶	

Part X Other Liabilities.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f.
See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	0
DISC - FUTURE INTEREST IN PIF	20,608,738
OTHER PAYABLES	17,713,309
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 25.)* ▶	38,322,047

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☑

Part XI **Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
a	Net unrealized gains (losses) on investments	2a			
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d			
e	Add lines **2a** through **2d**			2e	
3	Subtract line **2e** from line **1**			3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
c	Add lines **4a** and **4b**			4c	
5	Total revenue. Add lines **3** and **4c.** (This must equal Form 990, Part I, line 12.)			5	

Part XII **Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIII.)	2d			
e	Add lines **2a** through **2d**			2e	
3	Subtract line **2e** from line **1**			3	
4	Amounts included on Form 990, Part IX, line 25, but not on line **1:**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
c	Add lines **4a** and **4b**			4c	
5	Total expenses. Add lines **3** and **4c.** (This must equal Form 990, Part I, line 18.)			5	

Part XIII

Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
SCHEDULE D, PART I, LINE 1	THE ACCOUNTS USED BY THE FUNDS REPRESENTED IN 1(B) CONSIST OF THE CATALYST FUND, INTERNAL GENERAL PROGRAM SERVICES AND ACCOUNTS ENROLLED IN THE ENDOWED GIVING PROGRAM. THE CATALYST FUND IS A BOARD DESIGNATED FUND, FROM WHICH THE BOARD OF TRUSTEES ENGAGES IN DIRECT GRANT-MAKING. CATALYST FUND ASSETS ARE SEPARATE FROM DONOR-ADVISED FUNDS, AND GRANTS ARE MADE FROM THE CATALYST FUND AT THE DIRECTION OF THE TRUSTEES. ACCOUNTS USED FOR GENERAL PROGRAM SERVICES LACK ADVISORY PRIVILEGES AND ARE USED FOR INTERNAL OPERATIONS ONLY. ACCOUNTS ENROLLED IN THE ENDOWED GIVING PROGRAM PROVIDE RECURRING GRANTS TO CHARITABLE ORGANIZATIONS AFTER THE DEATH OF THE LAST REMAINING ACCOUNT HOLDER.
SCHEDULE D, PART X, LINE 2	FIN 48 FOOTNOTE - FIDELITY CHARITABLE DOES NOT GENERALLY PROVIDE FOR FEDERAL OR STATE INCOME TAXES AS IT HAS RECEIVED A TAX DETERMINATION FROM THE IRS CLASSIFYING IT AS A PUBLIC CHARITY EXEMPT FROM INCOME TAXES UNDER SECTION 501(C)(3) OF THE CODE. FIDELITY CHARITABLE DOES PAY FEDERAL AND STATE INCOME TAXES ON CERTAIN UNRELATED BUSINESS INCOME. U.S. GAAP SETS FORTH A MINIMUM THRESHOLD FOR FINANCIAL STATEMENT RECOGNITION OF THE BENEFIT OF A TAX POSITION TAKEN OR EXPECTED TO BE TAKEN IN A TAX RETURN. FIDELITY CHARITABLE DID NOT HAVE ANY UNRECOGNIZED TAX BENEFITS IN THE ACCOMPANYING FINANCIAL STATEMENTS, NOR IS FIDELITY CHARITABLE AWARE OF ANY TAX POSITIONS FOR WHICH IT IS REASONABLY POSSIBLE THAT THE TOTAL AMOUNTS OF UNRECOGNIZED TAX BENEFITS WILL SIGNIFICANTLY CHANGE IN THE NEXT TWELVE MONTHS.

Additional Data

Return to Form

Software ID:

Software Version:

SCHEDULE F (Form 990)
(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.
▶ Attach to Form 990.
▶ Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization
FIDELITY INVESTMENTS CHARITABLE GIFT FUND

Employer identification number
11-0303001

Part I **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

1 **For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . ☑ Yes ☐ No

2 **For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activites per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

	(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
(1)	Central America and the Caribbean	0	0	Grantmaking		147,925
(2)	East Asia and the Pacific	0	0	Grantmaking		1,085,750
(3)	Europe (Including Iceland and Greenland)	0	0	Grantmaking		31,849,124
(4)	Middle East and North Africa	0	0	Grantmaking		373,297
(5)	North America	0	0	Grantmaking		14,263,901
(6)	South America	0	0	Grantmaking		2,690,000
(7)	South Asia	0	0	Grantmaking		15,310,208
(8)	Sub-Saharan Africa	0	0	Grantmaking		7,446,064
(9)	Central America and the Caribbean	0	0	Investments		2,724,188,834
(10)	Europe (Including Iceland and Greenland)	0	0	Investments		33,160,930
(11)	North America	0	0	Investments		108,529,478
(12)						
(13)						
(14)						
(15)						
(16)						
(17)						
3a	Sub-total	0	0			2,939,045,511
b	Total from continuation sheets to Part I . . .					
c	**Totals** (add lines 3a and 3b)	0	0			2,939,045,511

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than $5,000. Part II can be duplicated if additional space is needed.

1 **(a)** Name of organization	**(b)** IRS code section and EIN (if applicable)	**(c)** Region	**(d)** Purpose of grant	**(e)** Amount of cash grant	**(f)** Manner of cash disbursement	**(g)** Amount of noncash assistance	**(h)** Description of noncash assistance	**(i)** Method of valuation (book, FMV, appraisal, other)
(1)		Europe (Including Iceland and Greenland)	Where it's needed most	33,248	WIRE		N/A	N/A
(2)		North America	Where it's needed most	10,000	CHECK		N/A	N/A
(3)		Sub-Saharan Africa	A Social Cohesion and Peacebuilding Initiative for	50,000	WIRE		N/A	N/A
(4)		Middle East and North Africa	Where it's needed most	200,000	WIRE		N/A	N/A
(5)		Sub-Saharan Africa	Where it's needed most	70,000	WIRE		N/A	N/A
(6)		Middle East and North Africa	Where it's needed most	50,000	WIRE		N/A	N/A
(7)		North America	SUPPORT THE GENERAL RESTORATION & CONSERVATION FUN	100,000	CHECK		N/A	N/A
(8)		North America	Connecting the Innovation Dots Fund	25,000	CHECK		N/A	N/A
(9)		Europe (Including Iceland and Greenland)	Where it's needed most	10,500	CHECK		N/A	N/A
(10)		Europe (Including Iceland and Greenland)	Where it's needed most	2,824,859	WIRE		N/A	N/A
(11)		Europe (Including Iceland and Greenland)	General Operating Support, Strategic Plan Developm	364,463	WIRE		N/A	N/A
(12)		East Asia and the Pacific	Treatment and prevention of obstetric fistula in T	250,000	WIRE		N/A	N/A
(13)		South Asia	This is a grant from to establish satellite eye cl	500,000	WIRE		N/A	N/A
(14)		Europe (Including Iceland and Greenland)	current operating expenses / where it's needed mos	214,300	WIRE		N/A	N/A
(15)		Europe (Including Iceland and Greenland)	ORCA Vere	500,000	WIRE		N/A	N/A
(16)		East Asia and the Pacific	to support current operating expenses	50,000	WIRE		N/A	N/A
(17)		North America	the Audacious Project at Canopy Planet Society	2,666,600	WIRE		N/A	N/A
(18)		South America	current operating expenses	25,000	WIRE		N/A	N/A
(19)		North America	Forging Strong and Visible Progressive Movements i	325,000	WIRE		N/A	N/A
(20)		Europe (Including Iceland and Greenland)	Where it's needed most	67,500	WIRE		N/A	N/A
(21)		North America	College of Piping Scholarship Fund	37,000	CHECK		N/A	N/A
(22)		Middle East and North Africa	Where it's needed most	63,525	ACH		N/A	N/A
(23)		Europe (Including Iceland and Greenland)	the Engage Program delivered by CV Life to public	50,000	WIRE		N/A	N/A
(24)		North America	Where it's needed most	15,000	CHECK		N/A	N/A
(25)		South Asia	General operating expenses and corpus fund.	4,356,000	WIRE		N/A	N/A
(26)		South Asia	General operating expenses and corpus fund.	8,394,000	WIRE		N/A	N/A
(27)		Europe (Including Iceland and Greenland)	Where it's needed most	26,000	WIRE		N/A	N/A
(28)		Middle East and North Africa	Where it's needed most	10,000	ACH		N/A	N/A
(29)		Europe (Including Iceland and Greenland)	for the Bursary Fund	324,575	WIRE		N/A	N/A
(30)		Sub-Saharan Africa	Where it's needed most	2,000,000	WIRE		N/A	N/A
(31)		Europe (Including Iceland and Greenland)	Where it's needed most	40,000	WIRE		N/A	N/A
(32)		Europe (Including Iceland and Greenland)	Nostr Growth Initiative	10,050,000	WIRE		N/A	N/A
(33)		Europe (Including Iceland and Greenland)	current operating expenses	100,000	WIRE		N/A	N/A
(34)		Europe (Including Iceland and Greenland)	Food Garden's in Africa	299,500	WIRE		N/A	N/A
(35)		North America	Strengthening Grassroots Movements for Reproductiv	300,000	WIRE		N/A	N/A
(36)		South Asia	General operating expenses and corpus fund.	967,000	WIRE		N/A	N/A
(37)		Central America and the Caribbean	Various	144,975	CHECK		N/A	N/A
(38)		North America	For the Peter Rabinowitz and Judith Gelbar Endowme	7,000	CHECK		N/A	N/A
(39)		North America	Where it's needed most	42,795	CHECK		N/A	N/A
(40)		South America	Unrestricted Gift	80,000	WIRE		N/A	N/A
(41)		South America	to support current operating expenses	2,000,000	WIRE		N/A	N/A
(42)		South America	To Support GAIA Foundation's Work in Securing Reco	100,000	WIRE		N/A	N/A
(43)		South America	current operating expenses	235,000	WIRE		N/A	N/A
(44)		Europe (Including Iceland and Greenland)	To support GRAINs database work	75,000	WIRE		N/A	N/A
(45)		Europe (Including Iceland and Greenland)	The maintenance and restoration of the Bayreuth Fe	11,000	WIRE		N/A	N/A
(46)		North America	Citizen Lab, Munk School of Global Affairs and Pub	3,101,000	CHECK / WIRE		N/A	N/A
(47)		Europe (Including Iceland and Greenland)	TO SUPPORT ADDITIONAL COSTS RELATED TO CHILD PSYCH	30,000	WIRE		N/A	N/A
(48)		North America	Promoting Access to Abortion Services in Mexico Th	700,000	WIRE		N/A	N/A
(49)		North America	to support the UN Special Rapporteur on the right	30,000	WIRE		N/A	N/A
(50)		North America	Hiwot Mentorship Society / Experanza Ministries Su	43,500	CHECK		N/A	N/A
(51)		Europe (Including Iceland and Greenland)	Where it's needed most	109,075	ACH		N/A	N/A
(52)		Europe (Including Iceland and Greenland)	Where it's needed most & leader care	201,500	WIRE		N/A	N/A
(53)		South Asia	$35,150 for corpus; $43,058 for current expense	78,208	WIRE		N/A	N/A
(54)		Europe (Including Iceland and Greenland)	Where it's needed most	61,000	WIRE		N/A	N/A
(55)		Sub-Saharan Africa	Where it's needed most	47,378	WIRE		N/A	N/A
(56)		Middle East and North Africa	Where it's needed most & Tiferes	18,000	ACH		N/A	N/A
(57)		Sub-Saharan Africa	Where it's needed most	40,000	WIRE		N/A	N/A
(58)		Europe (Including Iceland and Greenland)	funds intended for the MNCH Risk Pool Fund	86,947	WIRE		N/A	N/A
(59)		South Asia	Rishi Valley School - Pension and Staff Children S	100,000	WIRE		N/A	N/A
(60)		Sub-Saharan Africa	Where it's needed most	90,000	WIRE		N/A	N/A
(61)		North America	Where it's needed most	13,600	CHECK		N/A	N/A
(62)		North America	Annual Gift	100,000	CHECK		N/A	N/A
(63)		Europe (Including Iceland and Greenland)	nuclear risk reduction & current operating expense	2,500,000	WIRE		N/A	N/A
(64)		Europe (Including Iceland and Greenland)	the acquisition and rewilding of Sami forests thre	680,000	WIRE		N/A	N/A
(65)		North America	DeGroote School of Business, Department of Physics	102,500	CHECK		N/A	N/A
(66)		Sub-Saharan Africa	Where it's needed most	100,000	WIRE		N/A	N/A
(67)		Sub-Saharan Africa	current operating expenses	55,000	WIRE		N/A	N/A
(68)		North America	Restricted support for Orca Arctic Work	500,000	WIRE		N/A	N/A
(69)		Europe (Including Iceland and Greenland)	Documentary Project - Climate Resiliency-Caribbea	50,000	WIRE		N/A	N/A
(70)		North America	Pan Am Clinic Foundation Sports and Upper Extremit	60,000	WIRE		N/A	N/A
(71)		Europe (Including Iceland and Greenland)	Where it's needed most	64,000	WIRE		N/A	N/A
(72)		Europe (Including Iceland and Greenland)	to support current operating expenses	4,000,000	WIRE		N/A	N/A
(73)		Europe (Including Iceland and Greenland)	Tourist Information Center Development	504,347	WIRE		N/A	N/A
(74)		Sub-Saharan Africa	Where it's needed most	50,000	WIRE		N/A	N/A
(75)		South America	current operating expenses	150,000	WIRE		N/A	N/A
(76)		Sub-Saharan Africa	Adolescent Girls Initiative Kenya	83,686	WIRE		N/A	N/A
(77)		South Asia	Unrestricted	915,000	WIRE		N/A	N/A
(78)		North America	to support current operating expenses	5,000,000	WIRE		N/A	N/A
(79)		Europe (Including Iceland and Greenland)	WHERE IT'S NEEDED MOST	125,680	WIRE		N/A	N/A
(80)		North America	This $100,000US is to McGill University, Faculty o	200,000	WIRE		N/A	N/A
(81)		North America	to support current operating expenses	36,500	WIRE		N/A	N/A
(82)		Europe (Including Iceland and Greenland)	to support current operating expenses	15,000	WIRE		N/A	N/A
(83)		South America	Unrestricted Gift	100,000	WIRE		N/A	N/A
(84)		North America	TOUCHING THE EARTH & where it's needed most	9,806	CHECK		N/A	N/A
(85)		North America	Moms Together, Mobilizing Moms for Climate Action	50,000	WIRE		N/A	N/A
(86)		Europe (Including Iceland and Greenland)	current operating expenses	40,000	WIRE		N/A	N/A
(87)		Europe (Including Iceland and Greenland)	Where it's needed most	129,250	WIRE		N/A	N/A
(88)		North America	Memorial bursary, & Point After Club: Football	6,000	CHECK		N/A	N/A
(89)		North America	In support of the St. Joseph's Healthcare Foundati	120,000	WIRE		N/A	N/A
(90)		Europe (Including Iceland and Greenland)	Area of greatest need	5,000,000	WIRE		N/A	N/A
(91)		Europe (Including Iceland and Greenland)	Where it's needed most	40,000	WIRE		N/A	N/A
(92)		Europe (Including Iceland and Greenland)	Where it's needed most	70,000	WIRE		N/A	N/A
(93)		Europe (Including Iceland and Greenland)	current operating expenses	14,000	WIRE		N/A	N/A
(94)		Europe (Including Iceland and Greenland)	current operating expenses	500,000	WIRE		N/A	N/A
(95)		East Asia and the Pacific	construction and maintenance of orphanage building	150,000	WIRE		N/A	N/A
(96)		Sub-Saharan Africa	For work with AGIA	2,500,000	WIRE		N/A	N/A
(97)		Sub-Saharan Africa	to provide community healthcare services via the A	2,000,000	WIRE		N/A	N/A
(98)		East Asia and the Pacific	Where it's needed most	65,750	WIRE		N/A	N/A
(99)		Europe (Including Iceland and Greenland)	To Support Fair Deal Guyana	50,000	WIRE		N/A	N/A
(100)		Europe (Including Iceland and Greenland)	2025 Minor Schools project	332,085	WIRE		N/A	N/A
(101)		Europe (Including Iceland and Greenland)	IPPF-Worldwide - Defending Womens Health in Latin	1,285,000	WIRE		N/A	N/A
(102)		Europe (Including Iceland and Greenland)	$157,500 WILL PASS THROUGH TO LOCAL NGOS SUPPORTIN	175,000	WIRE		N/A	N/A
(103)		Europe (Including Iceland and Greenland)	current operating expenses	500,000	WIRE		N/A	N/A
(104)		Europe (Including Iceland and Greenland)	General operating support for Uplift	50,000	WIRE		N/A	N/A
(105)		East Asia and the Pacific	Support for Sunrise Australia	500,000	WIRE		N/A	N/A
(106)		Europe (Including Iceland and Greenland)	Where it's needed most	26,000	WIRE		N/A	N/A
(107)		Middle East and North Africa	Where it's needed most	30,772	ACH		N/A	N/A
(108)		North America	the Michael Garron Hospital Sports Medicine Fellow	60,000	WIRE		N/A	N/A
(109)		North America	In support of The University of British Columbia F	50,000	CHECK		N/A	N/A
(110)		North America	Forestry	30,100	CHECK		N/A	N/A
(111)		North America	Where it's needed most	50,000	CHECK		N/A	N/A
(112)		North America	College of Medicine, School of Business, College o	303,000	CHECK		N/A	N/A
(113)		North America	Faculty of Engineering Alumni fund & where it's ne	60,000	CHECK		N/A	N/A
(114)		North America	Ivey School of Business & where it's needed most	76,900	CHECK		N/A	N/A
(115)		East Asia and the Pacific	Sea Turtle Conservation Research in Northern Lau	20,000	WIRE		N/A	N/A
(116)		East Asia and the Pacific	Protecting Forests in Central West Victoria (Phase	50,000	WIRE		N/A	N/A
(117)		Sub-Saharan Africa	Where it's needed most	50,000	WIRE		N/A	N/A
(118)		Europe (Including Iceland and Greenland)	the Playkits project in Milan.	57,845	WIRE		N/A	N/A
(119)		Sub-Saharan Africa	Current operating expenses, travel to 2025 ICAR An	50,000	WIRE		N/A	N/A
(120)		Europe (Including Iceland and Greenland)	100k designated for the YCAT Anniversary Appeal ca	161,200	WIRE		N/A	N/A
(121)		Sub-Saharan Africa	Environmental Law Clinic, Transition Minerals Conf	260,000	WIRE		N/A	N/A

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . ▶ 121

3 Enter total number of other organizations or entities . . . . ▶ 0

Part III **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	**(b)** Region	**(c)** Number of recipients	**(d)** Amount of cash grant	**(e)** Manner of cash disbursement	**(f)** Amount of noncash assistance	**(g)** Description of noncash assistance	**(h)** Method of valuation (book, FMV, appraisal, other)
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

Part IV Foreign Forms

1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* . . . . ☑ Yes ☐ No

2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* . . . . ☐ Yes ☑ No

3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)* . . . . ☑ Yes ☐ No

4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)* . ☑ Yes ☐ No

5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* . . . . ☑ Yes ☐ No

6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).* . . . . ☐ Yes ☑ No

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

ReturnReference	Explanation
SCHEDULE F, PART I, LINE 2	THE FIDELITY INVESTMENTS CHARITABLE GIFT FUND ("FIDELITY CHARITABLE") MADE GRANTS TO SELECT FOREIGN CHARITABLE ORGANIZATIONS NOT RECOGNIZED BY THE INTERNAL REVENUE SERVICE AS PUBLIC CHARITIES. IN MAKING SUCH GRANTS FROM DONOR-ADVISED FUNDS, FIDELITY CHARITABLE COMPLIES WITH THE REQUIREMENTS OF THE INTERNAL REVENUE CODE (IRC) 4966(C) AND MAKES AN EQUIVALENCY DETERMINATION AS DESCRIBED IN TREASURY REGULATION SECTION 53.4945-5(A)(5)(I) AND/OR PERFORMS EXPENDITURE RESPONSIBILITY AS DESCRIBED IN IRC 4945(H). IN PERFORMING EXPENDITURE RESPONSIBILITY, FIDELITY CHARITABLE: 1) UNDERTAKES A PRE-GRANT INQUIRY WITH REASONABLE DETERMINATION THAT THE INTENDED GRANTEE IS CAPABLE OF FULFILLING THE CHARITABLE PURPOSE OF THE GRANT, 2) EXECUTES A GRANT AGREEMENT THAT INCLUDES SPENDING AND REPORTING RESPONSIBILITIES AND COMMITS THE GRANTEE ORGANIZATION TO SPEND THE FUNDS ONLY FOR THE SPECIFIED CHARITABLE PURPOSES STATED IN THE GRANT AGREEMENT, 3) REQUIRES THE GRANTEE ORGANIZATION TO SUBMIT TO FIDELITY CHARITABLE REGULAR STATUS REPORTS ON THE EXPENDITURE OF FUNDS AND PROGRESS MADE IN FULFILLING THE CHARITABLE PURPOSE OF THE GRANT, UNTIL SUCH GRANT IS FULLY SPENT, AND 4) REPORTS EACH GRANT TO THE INTERNAL REVENUE SERVICE ON ITS INFORMATION RETURN (FORM 990) WITH THE REQUISITE ACCOMPANYING DESCRIPTION, IN COMPLIANCE WITH TREAS. REG 53.4945-5(D). FIDELITY CHARITABLE COMPLIES WITH THE TREASURY DEPARTMENT'S OFFICE OF FOREIGN ASSET CONTROL (OFAC) REGULATIONS, AND THEREFORE, ANY GRANTS MADE TO FOREIGN CHARITABLE ORGANIZATIONS MUST NOT VIOLATE OFAC'S COUNTRY-BASED SANCTIONS PROGRAMS. FURTHER, FIDELITY CHARITABLE GRANTS MUST NOT INVOLVE TRADE OR TRANSACTION ACTIVITIES WITH SANCTIONS TARGETS NAMED ON OFAC'S LIST OF SPECIALLY DESIGNATED NATIONALS AND BLOCKED PERSONS. AS WITH ANY GRANT BY FIDELITY CHARITABLE, EACH GRANT RECOMMENDED BY A DONOR-ADVISOR IS ULTIMATELY SUBJECT TO FIDELITY CHARITABLE'S STANDARD DUE DILIGENCE PROCEDURES (INCLUDING REVIEW OF THE RECOMMENDED GRANT RECIPIENT AND THE RECOMMENDED PURPOSE FOR THE GRANT) AND TO THE APPROVAL OF THE TRUSTEES OF FIDELITY CHARITABLE.

Additional Data

Software ID:

Software Version:

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

Schedule I (Form 990) (Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization: FIDELITY INVESTMENTS CHARITABLE GIFT FUND

Employer identification number: 11-0303001

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . . . ☑ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than $5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) VANGUARD CHARITABLE ENDOWMENT PROGRAM PO BOX 9509 WARWICK,RI 02889	23-2888152	501(c)(3)	480,068,133				For grant recipient's exempt purposes
(2) NATIONAL PHILANTHROPIC TR 165 TOWNSHIP LINE RD JENKINTOWN,PA 19046	23-7825575	501(c)(3)	346,816,520				For grant recipient's exempt purposes
(3) JOHNS HOPKINS UNIVERSITY 3400 N CHARLES ST OFFICE OF ANNUAL GIVING BALTIMORE,MD 21218	52-0595110	501(c)(3)	208,971,735	131,374,056	FMV	Securities	For grant recipient's exempt purposes
(4) IMPACTASSETS INC 4340 EAST WEST HWY STE 210 BETHESDA,MD 20814	26-2048480	501(c)(3)	203,706,502				For grant recipient's exempt purposes
(5) THE CHURCH OF JESUS CHRIST OF LATTER-DAY SAINTS 50 E NORTH TEMPLE RM 1521 FL 15 TREASURY DEPT SALT LAKE CTY,UT 84150	87-0234341	501(c)(3)	189,131,405				For grant recipient's exempt purposes
(6) GS DONOR ADVISED PHILANTHROPY FUND FOR WEALTH MANA PO BOX 15203 ALBANY,NY 12212	31-1774905	501(c)(3)	159,883,562				For grant recipient's exempt purposes
(7) SILICON VALLEY COMMUNITY FOUNDATION 444 CASTRO ST STE 140 MOUNTAIN VIEW,CA 94041	20-5205488	501(c)(3)	147,537,286				For grant recipient's exempt purposes
(8) CORNELL UNIVERSITY PO BOX 37334 BOONE,IA 50037	15-0532082	501(c)(3)	122,888,084				For grant recipient's exempt purposes
(9) DONOR ADVISED CHARITABLE GIVING PO BOX 2430 OMAHA,NE 68103	31-1640316	501(c)(3)	117,840,716				For grant recipient's exempt purposes
(10) PRESIDENT AND FELLOWS OF HARVARD COLLEGE 124 MOUNT AUBURN ST ALUMNI AND DEVELOPMENT SERVICES CAMBRIDGE,MA 02138	04-2103580	501(c)(3)	113,780,950				For grant recipient's exempt purposes
(11) NORTH CAROLINA STATE UNIVERSITY FOUNDATION INC CAMPUS BOX 7474 RALEIGH,NC 27695	56-6049503	501(c)(3)	101,392,799				For grant recipient's exempt purposes
(12) AMERICAN ONLINE GIVING FOUNDATION INC PO BOX 645725 PITTSBURGH,PA 15264	81-0739440	501(c)(3)	99,438,439				For grant recipient's exempt purposes
(13) NEW VENTURE FUND 1828 L STREET NW SUITE 300-A WASHINGTON,DC 20036	20-5806345	501(c)(3)	92,803,659				For grant recipient's exempt purposes
(14) ENVIRONMENTAL DEFENSE FUND INCORPORATED 257 PARK AVE S FL 17 NEW YORK,NY 10010	11-6107128	501(c)(3)	81,500,828				For grant recipient's exempt purposes
(15) ARIZONA STATE UNIVERSITY FOUNDATION FOR A NEW AMER PO BOX 2260 TEMPE,AZ 85280	86-6051042	501(c)(3)	80,052,696				For grant recipient's exempt purposes
(16) ENTERPRISE COMMUNITY PARTNERS INC 11000 BROKEN LAND PKWY STE 700 COLUMBIA,MD 21044	52-1231931	501(c)(3)	65,110,853				For grant recipient's exempt purposes
(17) AHAVAS ZION 4803 15TH AVE BROOKLYN,NY 11219	45-3809063	501(c)(3)	64,545,000				For grant recipient's exempt purposes
(18) CHARTER FUND INC 1390 LAWRENCE ST STE 300 DENVER,CO 80204	05-0620063	501(c)(3)	62,090,200				For grant recipient's exempt purposes
(19) BROWN UNIVERSITY OF PROVIDENCE BOX 1877 PROVIDENCE,RI 02912	05-0258809	501(c)(3)	60,081,926				For grant recipient's exempt purposes
(20) IFF 333 S WABASH AVE STE 2800 CHICAGO,IL 60604	36-3656836	501(c)(3)	60,000,000				For grant recipient's exempt purposes
(21) RENAISSANCE CHARITABLE FOUNDATION INC 8888 KEYSTONE XING STE 1222 INDIANAPOLIS,IN 46240	35-2129262	501(c)(3)	53,215,994				For grant recipient's exempt purposes
(22) FOUNDERS PLEDGE INC 228 PARK AVE S PMB 71081 NEW YORK,NY 10003	37-1795297	501(c)(3)	53,126,949				For grant recipient's exempt purposes
(23) ID INSIGHT INC PO BOX 2062 PRINCETON,NJ 08543	27-4933181	501(c)(3)	52,180,150				For grant recipient's exempt purposes
(24) MEDICAL DEBT RESOLUTION INC 28-07 JACKSON AVE 5TH FL LONG ISLAND CITY,NY 11101	47-1442997	501(c)(3)	50,801,678				For grant recipient's exempt purposes
(25) MASSACHUSETTS INSTITUTE OF TECHNOLOGY 600 MEMORIAL DR CAMBRIDGE,MA 02139	04-2103594	501(c)(3)	49,775,560				For grant recipient's exempt purposes
(26) THE BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIO 485 BROADWAY ST FL 4 REDWOOD CITY,CA 94063	94-1156365	501(c)(3)	48,190,462				For grant recipient's exempt purposes
(27) MASS GENERAL BRIGHAM INCORPORATED 125 NASHUA ST STE 540 BOSTON,MA 02114	04-1564655	501(c)(3)	45,873,649				For grant recipient's exempt purposes
(28) OUR AMERICAN FUTURE FOUNDATION 1032 15TH ST NW 385 WASHINGTON,DC 20005	88-4235954	501(c)(3)	44,630,250				For grant recipient's exempt purposes
(29) MEDECINS SANS FRONTIERES USA INC 40 RECTOR ST FL 16 NEW YORK,NY 10006	13-3433452	501(c)(3)	44,552,443				For grant recipient's exempt purposes
(30) TRUSTEES OF DARTMOUTH COLLEGE 6066 DEVELOPMENT OFFICE HANOVER,NH 03755	02-0222111	501(c)(3)	43,833,606				For grant recipient's exempt purposes
(31) SAMARITANS PURSE PO BOX 3000 BOONE,NC 28607	58-1437002	501(c)(3)	40,635,552				For grant recipient's exempt purposes
(32) FOLLOW YOUR DREAM FOUNDATION INC 45 WEST 36TH ST 8TH FLOOR NEW YORK,NY 10018	38-3581515	501(c)(3)	40,003,789				For grant recipient's exempt purposes
(33) AMERICAN NATIONAL RED CROSS PO BOX 37243 WASHINGTON,DC 20013	53-0196605	501(c)(3)	38,455,209				For grant recipient's exempt purposes
(34) AMERICAN CIVIL LIBERTIES UNION FOUNDATION INC 125 BROAD ST FL 18 NEW YORK,NY 10004	13-6213516	501(c)(3)	38,118,835				For grant recipient's exempt purposes
(35) UNIVERSITY OF CALIFORNIA BERKELEY FOUNDATION 1995 UNIVERSITY AVE STE 400 BERKELEY,CA 94704	94-6090626	501(c)(3)	37,954,096				For grant recipient's exempt purposes
(36) AMERICAN ENDOWMENT FOUNDATION 5700 DARROW RD STE 118 HUDSON,OH 44236	34-1747398	501(c)(3)	37,623,477				For grant recipient's exempt purposes
(37) MORGAN STANLEY GLOBAL IMPACT FUNDING TRUST INC 2000 WESTCHESTER AVE PURCHASE,NY 10577	52-7082731	501(c)(3)	37,557,749				For grant recipient's exempt purposes
(38) YALE UNIVERSITY PO BOX 2038 NEW HAVEN,CT 06521	06-0646973	501(c)(3)	36,665,062				For grant recipient's exempt purposes
(39) UNIVERSITY OF NOTRE DAME DU LAC 1100 GRACE HALL NOTRE DAME,IN 46556	35-0868188	501(c)(3)	35,698,224				For grant recipient's exempt purposes
(40) NATURE CONSERVANCY 4245 FAIRFAX DR STE 100 ARLINGTON,VA 22203	53-0242652	501(c)(3)	35,693,249				For grant recipient's exempt purposes
(41) BANK OF AMERICA CHARITABLE GIFT FUND 100 FEDERAL ST MA5-100-10-21 BOSTON,MA 02110	04-6010342	501(c)(3)	35,616,801				For grant recipient's exempt purposes
(42) NATIONAL CHRISTIAN CHARITABLE FOUNDATION 1150 SANCTUARY PKWY STE 350 ALPHARETTA,GA 30009	58-1493949	501(c)(3)	35,394,885				For grant recipient's exempt purposes
(43) HOPEWELL FUND 1828 L STREET NW SUITE 300-D WASHINGTON,DC 20036	47-3681860	501(c)(3)	34,159,160				For grant recipient's exempt purposes
(44) UNIVERSITY OF DUBUQUE 2000 University Avenue Dubuque,IA 52001	42-0680323	501(c)(3)	32,977,904				For grant recipient's exempt purposes
(45) WORKMONEY FOUNDATION INC 2021 L ST NW STE 101 347 WASHINGTON,DC 20036	88-1168529	501(c)(3)	32,370,100				For grant recipient's exempt purposes
(46) UNIVERSITY OF TEXAS AT AUSTIN 1 UNIVERSITY STA MAIL STOP A3000 AUSTIN,TX 78712	74-6000203	501(c)(3)	32,356,165				For grant recipient's exempt purposes
(47) UNIVERSITY OF CHICAGO 5235 S HARPER CT FL 4 CHICAGO,IL 60615	36-2177139	501(c)(3)	32,297,838				For grant recipient's exempt purposes
(48) WAKE FOREST UNIVERSITY PO BOX 7227 UNIVERSITY ADVANCEMENT WINSTON SALEM,NC 27109	56-0532138	501(c)(3)	31,082,214				For grant recipient's exempt purposes
(49) INTERNATIONAL RESCUE COMMITTEE INC PO BOX 6068 ALBERT LEA,MN 56007	13-5660870	501(c)(3)	30,768,364				For grant recipient's exempt purposes
(50) THE CLEAN FUND 714 FRANKLIN ST OAKLAND,CA 94612	86-0625441	501(c)(3)	29,938,798				For grant recipient's exempt purposes
(51) MANNESA ISLAND CORP 50 DAY ST NORWALK,CT 06854	99-2542211	501(c)(3)	29,691,720				For grant recipient's exempt purposes
(52) MICHAEL J FOX FOUNDATION FOR PARKINSONS RESEARCH PO BOX 4777 GRAND CENTRAL STATION NEW YORK,NY 10163	13-4141945	501(c)(3)	29,463,911				For grant recipient's exempt purposes
(53) NEW YORK UNIVERSITY 547 LAGUARDIA PL NEW YORK,NY 10012	13-5562308	501(c)(3)	28,118,739				For grant recipient's exempt purposes
(54) PLANNED PARENTHOOD FEDERATION OF AMERICA INC 123 WILLIAM STREET NEW YORK,NY 10038	13-1644147	501(c)(3)	28,054,094				For grant recipient's exempt purposes
(55) MYKIND USA INC 551 5TH AVE RM 2400 NEW YORK,NY 10176	58-2277856	501(c)(3)	26,728,029				For grant recipient's exempt purposes
(56) DANA FARBER CANCER INSTITUTE 10 BROOKLINE PL FL 3 DEVELOPMENT OFFICE BROOKLINE,MA 02445	04-2263040	501(c)(3)	25,117,848				For grant recipient's exempt purposes
(57) SAINT MATTHEW LUTHERAN CHURCH PO BOX 6 CEDAR BLUFFS,NE 68015	47-0026144	501(c)(3)	5,040				For grant recipient's exempt purposes
(58) SAN MARCOS LUTHERAN CHURCH 3419 Grand Ave San Marcos,CA 92069	23-7381482	501(c)(3)	5,040				For grant recipient's exempt purposes
(59) SPIRIT ALIVE CHURCH INC 1004 RIDGEWOOD LN ST AUGUSTINE,FL 32086	82-1110450	501(c)(3)	5,040				For grant recipient's exempt purposes
(60) THAMBRAAS USA 11040 BOLLINGER CANYON RD SAN RAMON,CA 94582	83-4326728	501(c)(3)	5,040				For grant recipient's exempt purposes
(61) OAKLAND CITY UNIVERSITY 138 N LUCRETIA ST OAKLAND CITY,IN 47660	35-0869063	501(c)(3)	5,036				For grant recipient's exempt purposes
(62) CHABAD LUBAVITCH OF LARCHMONT MAMARONECK INC 101 MAMARONECK AVE MAMARONECK,NY 10543	20-4550805	501(c)(3)	5,035				For grant recipient's exempt purposes
(63) PETS HELPING PEOPLE INC 4411 N 49TH ST MILWAUKEE,WI 53218	59-1940049	501(c)(3)	5,032				For grant recipient's exempt purposes
(64) MINISTRY FOUNDATION FOR ST JOHNS INC 981 OAK ARBOR CIR ST AUGUSTINE,FL 32084	93-3544148	501(c)(3)	5,030				For grant recipient's exempt purposes
(65) HOLY CITY MISSIONS 1444 REMOUNT RD N CHARLESTON,SC 29406	85-4257531	501(c)(3)	5,030				For grant recipient's exempt purposes
(66) GRACE CHRISTIAN UNIVERSITY 1011 ALDON ST SW WYOMING,MI 49509	38-1673400	501(c)(3)	5,028				For grant recipient's exempt purposes
(67) CHARLES HOUSE ASSOCIATION 7511 SUNRISE RD CHAPEL HILL,NC 27514	58-1582881	501(c)(3)	5,025				For grant recipient's exempt purposes
(68) COMMUNITY PROJECTS COMMITTEE INC 3073 S Chase Ave Suite 210 Milwaukee,WI 53207	39-1568562	501(c)(3)	5,025				For grant recipient's exempt purposes
(69) FAMILY PROMISE OF WAKE COUNTY INC 903 METHOD RD RALEIGH,NC 27606	56-1843022	501(c)(3)	5,025				For grant recipient's exempt purposes
(70) GORILLA FOUNDATION PO BOX 620530 WOODSIDE,CA 94062	94-2386151	501(c)(3)	5,025				For grant recipient's exempt purposes
(71) GRACE RIVER CHAPEL 5050 EASTEX FWY BEAUMONT,TX 77708	84-3562125	501(c)(3)	5,025				For grant recipient's exempt purposes
(72) GREENHOUSE MINISTRIES 307 S ACADEMY ST MURFREESBORO,TN 37130	62-1802432	501(c)(3)	5,025				For grant recipient's exempt purposes
(73) LUDINGTON PUBLIC LIBRARY 5 S BRYN MAWR AVE BRYN MAWR,PA 19010	23-1352362	501(c)(3)	5,025				For grant recipient's exempt purposes
(74) NURMAY MISSIONS INC 1527 WOODCROFT DR FORT MILL,SC 29708	80-0823074	501(c)(3)	5,025				For grant recipient's exempt purposes
(75) OLD LYME-PHOEBE GRIFFIN NOYES LIBRARY ASSN 2 Library Lane Old Lyme,CT 06371	23-7209074	501(c)(3)	5,025				For grant recipient's exempt purposes
(76) OREGON SOCIETY OF ARTISTS 2185 SW PARK PL PORTLAND,OR 97205	93-6029436	501(c)(3)	5,025				For grant recipient's exempt purposes
(77) OUR LADY OF FATIMA SCHOOL 105 N LA ESPERANZA SAN CLEMENTE,CA 92672	95-2644425	501(c)(3)	5,025				For grant recipient's exempt purposes
(78) A WIDER BRIDGE 1441 BROADWAY STE 6149 NEW YORK,NY 10018	45-2643886	501(c)(3)	5,020				For grant recipient's exempt purposes
(79) EDUCATIONAL COMMUNICATIONS OF COLORADO SPRINGS INC 1271 KELLY JOHNSON BLVD SUITE 110 COLORADO SPRINGS,CO 80920	84-1087230	501(c)(3)	5,020				For grant recipient's exempt purposes
(80) DANIEL JORDAN FIDDLE FOUNDATION INC 186 SEVEN FARMS DR 389 Daniel Island,SC 29492	22-3704205	501(c)(3)	5,018				For grant recipient's exempt purposes
(81) KENT COUNTY CHURCH OF CHRIST 3510 Tower Hill Rd SOUTH KINGSTOWN,RI 02879	20-5612491	501(c)(3)	5,017				For grant recipient's exempt purposes
(82) MISSION FIELD 2212 MEADOWDALE DR NW GRAND RAPIDS,MI 49504	82-2371584	501(c)(3)	5,017				For grant recipient's exempt purposes
(83) UNITARIAN UNIVERSALIST CONGREGATION OF YORK 950 S DUKE ST YORK,PA 17403	23-6278789	501(c)(3)	5,016				For grant recipient's exempt purposes
(84) MUSLIM COMMUNITY OF SECAUCUS PO BOX 1153 SECAUCUS,NJ 07096	93-3855115	501(c)(3)	5,016				For grant recipient's exempt purposes
(85) CATHEDRAL OF OUR LADY OF GUADALUPE 3231 N 14TH AVE DODGE CITY,KS 67801	48-0571062	501(c)(3)	5,013				For grant recipient's exempt purposes
(86) CENTRAL UNITED METHODIST CHURCH 3882 HIGHLAND RD WATERFORD,MI 48328	38-1437906	501(c)(3)	5,010				For grant recipient's exempt purposes
(87) ELKHART REFORMED PRESBYTERIAN CHURCH 2323 17th Street Elkhart,IN 46517	90-0254312	501(c)(3)	5,010				For grant recipient's exempt purposes
(88) WATAUGA COUNTY EMERGENCY AND RESCUE SQUAD INC PO BOX 3487 BOONE,NC 28607	56-1741528	501(c)(3)	5,010				For grant recipient's exempt purposes
(89) CONG SKOLYE KESER KASHRUS INC 2338 60TH ST BROOKLYN,NY 11204	45-2589839	501(c)(3)	5,008				For grant recipient's exempt purposes
(90) CHILDRENS VILLAGE OF JERUSALEM INC 111 JOHN ST STE 1744 NEW YORK,NY 10038	13-3703029	501(c)(3)	5,005				For grant recipient's exempt purposes
(91) HOPE EVANGELICAL FREE CHURCH OF STORM LAKE IOWA 2015 W MILWAUKEE AVE STORM LAKE,IA 50588	42-1126620	501(c)(3)	5,005				For grant recipient's exempt purposes
(92) ARTS ALIVE NASSAU INC 96072 CHESTER RD YULEE,FL 32097	59-3122645	501(c)(3)	5,005				For grant recipient's exempt purposes
(93) TABLE MINISTRY 4407 TYSON AVE PHILADELPHIA,PA 19135	85-0821125	501(c)(3)	5,004				For grant recipient's exempt purposes
(94) BREAST CANCER ANGELS 15173 SPRINGDALE ST HUNTINGTN BCH,CA 92649	33-0937846	501(c)(3)	5,004				For grant recipient's exempt purposes
(95) HOGAR JABAD LUBAVITCH INC 821 RIDGEFIELD AVE PITTSBURGH,PA 15216	81-1486994	501(c)(3)	5,004				For grant recipient's exempt purposes
(96) 500K 4539 N 22ND ST 8013 PHOENIX,AZ 85016	83-1375770	501(c)(3)	5,003				For grant recipient's exempt purposes
(97) ICEHOUSE PLAYERS INC 1100 N UNSER ST MOUNT DORA,FL 32757	59-6152541	501(c)(3)	5,001				For grant recipient's exempt purposes
(98) LAKE SUMTER STATE COLLEGE FOUNDATION INC 9501 US HIGHWAY 441 LEESBURG,FL 34788	59-1990323	501(c)(3)	5,001				For grant recipient's exempt purposes
(99) AVINYA - A DIGITAL PLATFORM FOR KANNADA CULTURALIN 4421 TRINITY WOODS ST LEANDER,TX 78641	93-2554787	501(c)(3)	5,001				For grant recipient's exempt purposes
(100) FLIP SIDE SANCTUARY PO BOX 11 TABOR CITY,NC 28463	47-3119356	501(c)(3)	5,001				For grant recipient's exempt purposes
(101) GIRLS INCORPORATED OF WESTCHESTER COUNTY 901 N BROADWAY STE 6 WHITE PLAINS,NY 10603	04-3831108	501(c)(3)	5,001				For grant recipient's exempt purposes
(102) GUJARATI SAMAJ OF ARKANSAS INC 1 GSA CIR LITTLE ROCK,AR 72209	20-2451567	501(c)(3)	5,001				For grant recipient's exempt purposes
(103) HINDU ASSOCIATION OF NORTH WEST ARKANSAS PO BOX 262 BENTONVILLE,AR 72712	71-0839884	501(c)(3)	5,001				For grant recipient's exempt purposes
(104) HINDU SOCIETY OF ALABAMA INC 2005 MERIWETHER RD PIKE ROAD,AL 36064	63-0966971	501(c)(3)	5,001				For grant recipient's exempt purposes
(105) I LOVE SAI INC 16 HIGHLAND DR LIVINGSTON,NJ 07039	82-3278382	501(c)(3)	5,001				For grant recipient's exempt purposes
(106) IM HUMAN CORPORATION 1390 ASHLEY CV SOUTHAVEN,MS 38671	87-2567904	501(c)(3)	5,001				For grant recipient's exempt purposes
(107) KAMAKHYA BHAIRAVA UPASAKA GLOBAL FOUNDATION INC 442 5TH AVE MANHATTAN,NY 10018	93-4910639	501(c)(3)	5,001				For grant recipient's exempt purposes
(108) MURUGAN TEMPLE OF CENTRAL TEXAS 775 STUBBLEFIELD LN LIBERTY HILL,TX 78642	84-3552816	501(c)(3)	5,001				For grant recipient's exempt purposes
(109) SRI GURURAYARA SEVA SAMITHI OF ILLINOIS USA INC 462 N MCLEAN BLVD ELGIN,IL 60123	83-3617126	501(c)(3)	5,001				For grant recipient's exempt purposes
(110) TEXOMAS GUJARATI CULTURE SOCIETY INC 1015 WOLCOTT LN WICHITA FALLS,TX 76306	45-4952425	501(c)(3)	5,001				For grant recipient's exempt purposes
(111) TRIMURTI TEMPLE INC 6441 BEATTIES FORD RD CHARLOTTE,NC 28216	56-2156169	501(c)(3)	5,001				For grant recipient's exempt purposes
(112) WEST END ISLAMIC CENTER INC 5000 SHADY GROVE RD GLEN ALLEN,VA 23059	45-2507321	501(c)(3)	5,001				For grant recipient's exempt purposes

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . ▶ 89889

3 Enter total number of other organizations listed in the line 1 table . . . ▶ 2

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
SCHEDULE I, PART I, LINE 2	THE REPORTING OF GRANT ACTIVITY ON SCHEDULE I REFLECTS THE AGGREGATE GIVING OF FIDELITY CHARITABLE TO THE LISTED IRC 501(C)(3) EXEMPT ORGANIZATIONS. AS A DONOR ADVISED FUND SPONSORING ORGANIZATION, FIDELITY CHARITABLE RECEIVES ADVICE FROM ITS DONOR ADVISORS ON GRANTS TO PUBLIC CHARITIES. IN ADDITION FIDELITY CHARITABLE MAY MAKE OTHER GRANTS REFLECTED ON SCHEDULE I. ALTHOUGH FOR SCHEDULE I PURPOSES A RECIPIENT ORGANIZATION IS ONLY LISTED ONCE, THE TOTAL AMOUNT GIVEN MAY REFLECT ADVISED DONATIONS FROM MANY GIVING ACCOUNTS, IN ADDITION TO ANY OTHER GRANTS REFELECTED ABOVE. FIDELITY CHARITABLE MAKES GRANTS TO IRS-QUALIFIED 501(C)(3) CHARITABLE ORGANIZATIONS WHERE THE FUNDS DISTRIBUTED WILL BE USED EXCLUSIVELY FOR CHARITABLE PURPOSES. FIDELITY CHARITABLE REQUIRES THE CHARITABLE GRANT RECIPIENT TO CERTIFY THAT (I) YOUR ORGANIZATION IS FORMED UNDER THE LAWS OF THE U.S. AND ITS TERRITORIES AND IS A PUBLIC CHARITY DESCRIBED IN INTERNAL REVENUE CODE SECTION 509(A)(1)-(3), OR A PRIVATE OPERATING FOUNDATION DESCRIBED IN IRC SEC. 4942(J)(3); (II) THIS GRANT WILL BE USED EXCLUSIVELY FOR YOUR ORGANIZATION'S EXEMPT PURPOSES; (III) NEITHER THE RECOMMENDING DONOR NOR ANY OTHER PARTY WILL RECEIVE GOODS, SERVICES OR IMPERMISSIBLE BENEFITS (E.G., TUITION, MEMBERSHIPS OR DUES WITH MORE THAN INCIDENTAL BENEFITS, ADMISSION TO EVENTS OR GOODS BOUGHT AT AUCTION) AS A RESULT OF THIS GRANT; (IV) THIS GRANT DOES NOT SATISFY ANY PORTION OF A FINANCIAL OBLIGATION (INCLUDING AN ENFORCEABLE PLEDGE) OF ANY PARTY; (V) THIS GRANT WILL NOT BE USED FOR POLITICAL CONTRIBUTIONS OR CAMPAIGN ACTIVITIES; AND (VI) YOUR ORGANIZATION DOES NOT DEVOTE MORE THAN AN INSUBSTANTIAL PART OF ITS ACTIVITIES TO ATTEMPTING TO INFLUENCE LEGISLATION BY PROPAGANDA OR OTHERWISE (OR HAS MADE AN ELECTION UNDER IRC SEC. 501(H) AND COMPLIES WITH THE LIMITATIONS THEREUNDER). IN ADDITION, FIDELITY CHARITABLE MONITORS CHARITABLE ACTIVITIES OF RECIPIENT ORGANIZATIONS THROUGH VARIOUS MEDIA SEARCHES DESIGNED TO IDENTIFY CHARITIES WHERE ANY FUNDS ARE NOT BEING USED FOR PROPER EXEMPT PURPOSES. MOREOVER, WHEREVER NECESSARY, FIDELITY CHARITABLE REQUIRES DOCUMENTATION AND CERTIFICATION REGARDING THE CHARITABLE ACTIVITIES AND USE OF FIDELITY CHARITABLE GRANTS FROM CHARITABLE GRANT RECIPIENTS. FIDELITY CHARITABLE MAY ALSO WORK WITH THE RECOMMENDING DONORS TO VERIFY THAT FUNDS WILL BE USED EXCLUSIVELY FOR PROPER CHARITABLE PURPOSES.
SCHEDULE I, PART II, LINE 1	GRANT RECIPIENTS IDENTIFIED AS 'PENDING 501(C)(3) ORGANIZATIONS' ON SCHEDULE I HAD AN APPLICATION FOR EXEMPTION PENDING WITH THE IRS AT THE TIME GRANT FUNDS WERE DELIVERED. IN THESE CASES FIDELITY CHARITABLE PERFORMED EXPENDITURE RESPONSIBILITY AS DESCRIBED IN IRC SEC. 4945(H). IN PERFORMING EXPENDITURE RESPONSIBILITY, FIDELITY CHARITABLE: 1) UNDERTAKES A PRE-GRANT INQUIRY WITH REASONABLE DETERMINATION THAT THE INTENDED GRANTEE IS CAPABLE OF FULFILLING THE CHARITABLE PURPOSE OF THE GRANT, 2) EXECUTES A GRANT AGREEMENT THAT INCLUDES SPENDING AND REPORTING RESPONSIBILITIES AND COMMITS THE GRANTEE ORGANIZATION TO SPEND THE FUNDS ONLY FOR THE SPECIFIED CHARITABLE PURPOSES STATED IN THE GRANT AGREEMENT, 3) REQUIRES THE GRANTEE ORGANIZATION TO SUBMIT TO FIDELITY CHARITABLE REGULAR STATUS REPORTS ON THE EXPENDITURE OF FUNDS AND PROGRESS MADE IN FULFILLING THE CHARITABLE PURPOSE OF THE GRANT, UNTIL SUCH GRANT IS FULLY SPENT, AND 4) REPORTS EACH GRANT TO THE INTERNAL REVENUE SERVICE ON ITS INFORMATION RETURN (FORM 990) WITH THE REQUISITE ACCOMPANYING DESCRIPTION, IN COMPLIANCE WITH TREAS. REG. SEC. 53.4945-5(D). ALL GRANTEES IDENTIFIED AS 'PENDING 501(C)(3) ORGANIZATIONS' ABOVE HAVE RECEIVED 501(C)(3) EXEMPT STATUS FROM THE IRS PRIOR TO JUNE 30, 2025.

Additional Data

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Software Version:

SCHEDULE M (Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047
2024
Open to Public Inspection

Name of the organization
FIDELITY INVESTMENTS CHARITABLE GIFT FUND

Employer identification number
11-0303001

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	265,824	16,013,985,427	FMV ON DATE OF CONTR
10 Securities—Closely held stock	X	306	464,187,816	FMV ON DATE OF CONTR
11 Securities—Partnership, LLC, or trust interests	X	137	1,095,606,068	FMV ON DATE OF CONTR
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ (LIFE INSURANCE)	X	6	816,122	FMV
26 Other ▶ (COMMERCIAL GRAINS)	X	6	180,927	FMV
27 Other ▶ (VIRTUAL CURRENCY)	X	734	356,147,913	FMV
28 Other ▶ ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement	29	319

		Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?	30a		No
b If "Yes," describe the arrangement in Part II.			
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?	31	Yes	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?	32a	Yes	
b If "Yes," describe in Part II.			
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.			

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
SCHEDULE M, PART I	THE ITEMS IN COLUMN(B) REPRESENT THE NUMBER OF CONTRIBUTIONS.
SCHEDULE M, PART I, LINE 32A	FIDELITY CHARITABLE USED A THIRD PARTY TO SELL NONCASH PROPERTY DURING FY25.

Additional Data

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Software Version:

SCHEDULE O (Form 990)

(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.
Attach to Form 990 or 990-EZ.
Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization
FIDELITY INVESTMENTS CHARITABLE GIFT FUND

Employer identification number
11-0303001

Return Reference	Explanation
FORM 990, PAGE 1, PART I, LINE 1	FIDELITY CHARITABLE SEEKS TO FACILITATE, SUPPORT AND INCREASE CHARITABLE ACTIVITIES IN THE FOLLOWING AREAS; HEALTH AND HUMAN SERVICES, CHILDREN, YOUTH AND FAMILIES; SOCIAL WELFARE; EDUCATION; SCIENTIFIC RESEARCH; CULTURE, ARTS, AND HUMANITIES; RELIGION; CIVIC AND COMMUNITY AFFAIRS; ENVIRONMENT; WILDLIFE AND ANIMALS; TESTING FOR PUBLIC SAFETY AND CONSUMER AFFAIRS AND OTHER CHARITIES THAT SUPPORT CAUSES THAT REPRESENT THE PHILANTHROPIC WISHES AND GEOGRAPHIC REGIONS OF DONORS OF FIDELITY CHARITABLE. FIDELITY CHARITABLE'S GOAL IS TO INCREASE THE DOLLARS TO CHARITABLE ORGANIZATIONS THROUGH FUNDRAISING AND OUTREACH. OUTREACH SERVICES PROVIDED BY FIDELITY CHARITABLE INCLUDE, BUT ARE NOT LIMITED TO: PROVIDING ACCESS TO CHARITABLE RESEARCH TOOLS TO ASSIST DONORS IN MAKING INFORMED GIVING DECISIONS; PRODUCING AND PROVIDING PUBLICLY AVAILABLE EDUCATIONAL LITERATURE TO ASSIST DONORS IN EVALUATING CHARITABLE MISSIONS, FINANCIALS AND BOARDS; AND PROVIDING PUBLICLY AVAILABLE TIMELY GUIDANCE IN THE AREAS OF HIGH IMPACT GIVING AND DISASTER RELIEF.
FORM 990, PART I, LINE 17; PART IV, LINE 23; PART VI, SECTION A	LINE 3; PART VI, SECTION B LINES 15A, & 15B; PART VII, SECTION A, LINE 5; PART VII SECTION B; AND PART IX, LINE 11A: FIDELITY CHARITABLE ENGAGES FMR LLC ("FMR") PURSUANT TO A SERVICES AGREEMENT ("SA") UNDER WHICH A BROAD RANGE OF SERVICES ARE PROVIDED TO AND ON BEHALF OF FIDELITY CHARITABLE, INCLUDE, BUT ARE NOT LIMITED TO, THE FOLLOWING SERVICES PROVIDED BY FMR: RECORD-KEEPING, SYSTEMS, ADMINISTRATION, FUNDRAISING, INVESTMENT ADVISORY SERVICES AND SERVICES OF OFFICERS AND OTHER INDIVIDUALS. PAYMENTS BY FIDELITY CHARITABLE TO FMR UNDER THE SA ARE BASED ON THE TERMS OF THE SA IN AGGREGATE; SEPARATE COSTS BORNE BY FMR IN PROVIDING SERVICES UNDER THE SA, INCLUDING COMPENSATION PAID BY FMR, ARE NOT SEPARATELY STATED UNDER THE SA (PAYMENTS TO FMR UNDER THE SA ARE REPORTED ON FORM 990 PART VII, SECTION B). AS PROVIDED UNDER THE SA, FIDELITY CHARITABLE AND FMR REVIEW THE TERMS OF ITS AGREEMENT ON AN ANNUAL BASIS TO ENSURE THAT FIDELITY CHARITABLE IS RECEIVING FAIR VALUE FOR THE FEES THAT IT IS PAYING FMR. FIDELITY CHARITABLE AND FMR COMPARE THE SERVICES PROVIDED UNDER THE SA WITH PRICES PROVIDED BY OTHER VENDORS FOR COMPARABLE SERVICES TO ENSURE THAT FIDELITY CHARITABLE IS RECEIVING AT LEAST AS FAVORABLE AN ARRANGEMENT AS IT WOULD RECEIVE WITH A PARTY OTHER THAN FMR.
FORM 990, PART VI, SECTION B, LINE 11B	AS PART OF THE PROCESS OF PREPARING FIDELITY CHARITABLE'S IRS FORM 990 (THE FORM), THE INDEPENDENT RETURN PREPARER PREPARED AND REVIEWED THE FORM WITH FIDELITY CHARITABLE MANAGEMENT. THE INDEPENDENT RETURN PREPARER THEN MET WITH THE BOARD'S CHAIR AND THE BOARD'S AUDIT COMMITTEE (COMPOSED OF TRUSTEES INDEPENDENT FROM FIDELITY INVESTMENTS), ALONG WITH FIDELITY CHARITABLE MANAGEMENT, TO REVIEW THE DRAFT FORM AND TO ANSWER BOARD QUESTIONS. THE FORM IS DISTRIBUTED TO EACH BOARD MEMBER. UPON RECEIVING FINAL AUDIT COMMITTEE APPROVAL, THE FORM 990 IS FILED WITH THE IRS.
FORM 990, PART VI, SECTION B, LINE 12C	TRUSTEES AND OFFICERS OF FIDELITY CHARITABLE ARE REQUIRED ON AN ANNUAL BASIS TO COMPLETE A CONFLICT OF INTEREST SURVEY, WHICH IS THEN REVIEWED BY AND FILED WITH AN OFFICER OF FIDELITY CHARITABLE, CURRENTLY THE SECRETARY. ANY KEY PERSON HAVING A FINANCIAL INTEREST SHALL NOT PARTICIPATE IN THE DELIBERATION OR DECISION REGARDING THE MATTER UNDER CONSIDERATION, AND SHALL RETIRE FROM THE ROOM DURING THE DELIBERATIONS AND VOTE.
FORM 990, PART VI, SECTION C, LINE 18	PURSUANT TO AND CONSISTENT WITH IRS REGULATIONS, FIDELITY CHARITABLE MAKES COPIES OF ITS APPLICATION FOR RECOGNITION OF EXEMPTION AVAILABLE FOR PUBLIC INSPECTION WITHOUT CHARGE AT ITS PRINCIPAL OFFICE DURING REGULAR BUSINESS HOURS; MAKES EACH ANNUAL INFORMATION RETURN AVAILABLE FOR A PERIOD OF THREE YEARS BEGINNING ON THE DATE THE RETURN IS REQUIRED TO BE FILED (DETERMINED WITH REGARD TO ANY EXTENSIONS OF TIME FOR FILING) OR IS ACTUALLY FILED, WHICHEVER IS LATER; AND PROVIDES A COPY WITHOUT CHARGE (FOR FORM 990-T, THIS REQUIREMENT APPLIES ONLY TO FORMS 990-T FILED AFTER AUGUST 17, 2006), OTHER THAN A REASONABLE FEE FOR REPRODUCTION AND ACTUAL POSTAGE COSTS, OF ALL OR ANY PART OF ANY APPLICATION OR RETURN REQUIRED TO BE MADE AVAILABLE FOR PUBLIC INSPECTION TO ANY INDIVIDUAL WHO MAKES A REQUEST FOR SUCH COPY IN PERSON OR IN WRITING (EXCEPT AS OTHERWISE PROVIDED IN IRS REGULATIONS). THE COPY SHALL INCLUDE ALL INFORMATION FURNISHED BY FIDELITY CHARITABLE TO THE IRS ON FORM 990 OR 990-T, AS WELL AS ALL SCHEDULES, ATTACHMENTS AND SUPPORTING DOCUMENTS, EXCEPT FOR THE NAME AND ADDRESS OF ANY CONTRIBUTOR TO FIDELITY CHARITABLE. HOWEVER, SCHEDULES, ATTACHMENTS, AND SUPPORTING DOCUMENTS FILED WITH FORM 990-T THAT DO NOT RELATE TO THE IMPOSITION OF UNRELATED BUSINESS INCOME TAX MAY NOT BE MADE AVAILABLE FOR PUBLIC INSPECTION AND COPYING. IN ADDITION, FIDELITY CHARITABLE MAKES ITS ANNUAL RETURN WIDELY AVAILABLE BY POSTING THE DOCUMENT ON ITS WEBSITE (WWW.FIDELITYCHARITABLE.ORG), AND FIDELITY CHARITABLE'S IRS FORMS 990 ARE ALSO AVAILABLE ON CANDID.ORG.
FORM 990, PART VI, SECTION C, LINE 19	FIDELITY CHARITABLE MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST PURSUANT TO ITS PUBLIC DISCLOSURE POLICY, WHICH IS PUBLISHED ON ITS WEBSITE. THE MOST RECENT 990 AND AUDITED FINANCIAL STATEMENTS ARE ALSO POSTED ON FIDELITY CHARITABLE'S WEBSITE.
FORM 990, PART XI, LINE 9	$ (1,673,645) - DECREASE IN REMAINDER INTEREST OF POOLED INCOME FUND $ 11,153,865 - ADJUSTMENT FOR PRIOR YEAR VOIDED GRANTS ______________ $ 9,480,220 - TOTAL

Additional Data

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Software ID:

Software Version:

SCHEDULE R (Form 990)
(Rev. January 2025)
Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
Attach to Form 990.
Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization
FIDELITY INVESTMENTS CHARITABLE GIFT FUND

Employer identification number
11-0303001

Part I **Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) 02210 LLC 245 Summer Street MZ NM43A BOSTON, MA 02210 32-0626129	FUNDRAISING	DE	0	0	FID CHAR

Part II **Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity? Yes	No
(1)FIDELITY INVESTMENTS CHARITABLE GIFT FND 245 SUMMER STREET BOSTON, MA 02210 93-4792247	SUPPORT FCGF	DE	501(C)(3)	12-I	FID CHARITAB	Yes	

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations? Yes	(h) No	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner? Yes	(j) No	(k) Percentage ownership
(1) GLIDE PATH SOLUTIONS TE 2020 LP 394 PACIFIC AVENUE 2ND FLOOR SAN FRANCISCO, CA 94111 84-4777902	EQUITY HOLDIN	CA	FID CHARITABLE	EXCLUDED	894,529	13,766,510		No	2,852		No	79.890 %
(2) ICONIQ GLIDE PATH SOLUTIONS TE 2022 LP 50 BEALE ST STE 2300 SAN FRANCISCO, CA 94105 87-2524875	INVESTING	CA	FID CHARITABLE	EXCLUDED	8,527,714	173,921,489		No	194,506		No	56.150 %
(3) RIVET HEALTH SPV I LP 201 MISSION STREET SUITE 2350 SAN FRANCISCO, CA 94105 85-3608988	EQUITY HOLDIN	CA	FID CHARITABLE	EXCLUDED	64,594	6,043,931		No	0		No	45.640 %
(4) APOLLO PROJECTS SPV-B LP 950 LOMBARD STREET SAN FRANCISCO, CA 94133 87-2274775	INVESTING	CA	FID CHARITABLE	EXCLUDED	3,669	13,903		No	0		No	70.210 %
(5) PRIVATE DIVERSIFIERS PORTFOLIO TE 2021 394 PACIFIC AVENUE 2ND FLOOR SAN FRANCISCO, CA 94111 85-3053275	INVESTING	CA	FID CHARITABLE	EXCLUDED	40,232	5,439,552		No	0		No	53.640 %
(6) REAL ASSETS PORTFOLIO TE 2021 LP 394 PACIFIC AVENUE 2ND FLOOR SAN FRANCISCO, CA 94111 85-3153003	INVESTING	CA	FID CHARITABLE	UNRELATED	-17,792	4,117,517		No	-20,971		No	54.450 %
(7) REGENT OPPORTUNITY FUND V BLOCKER III LL 12100 WILSHIRE BLVD STE 1750 LOS ANGELES, CA 90025 88-2250953	INVESTING	CA	FID CHARITABLE	EXCLUDED	0	5,979,383		No	0		No	61.100 %
(8) ICONIQ REAL ESTATE PORTFOLIO 2021 LP 394 PACIFIC AVENUE 2ND FLOOR SAN FRANCISCO, CA 94111	INVESTING	CA	FID CHARITABLE	EXCLUDED	655,678	8,921,114		No	0		No	52.870 %
(9) ICONIQ PRIVATE CREDIT PORTFOLIO TE 2021 394 PACIFIC AVENUE 2ND FLOOR SAN FRANCISCO, CA 94111	INVESTING	CA	FID CHARITABLE	EXCLUDED	401,750	3,653,629		No	703		No	58.060 %
(10) VENTURE CAPITAL PORTFOLIO TE 2024 LP 394 PACIFIC AVENUE 2ND FLOOR SAN FRANCISCO, CA 94111 93-2932633	INVESING	CA	FID CHARITABLE	EXCLUDED	1,005	213,567		No	0		No	54.240 %
(11) GSP ARB COINVEST FUND II-B LP 450 PARK AVENUE 24TH FLOOR NEW YORK, NY 10022 93-3952920	INVESTING	NY	FID CHARITABLE	EXCLUDED	0	6,145,820		No	0		No	70.370 %
(12) PRIVATE DIVERSIFIERS PORTFOLIO TE 2023 394 PACIFIC AVENUE 2ND FLOOR SAN FRANCISCO, CA 94111 88-4003035	INVESTING	CA	FID CHARITABLE	EXCLUDED	7,649	7,178,504		No	0		No	52.740 %

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity? Yes	(i) No
(1)FIDELITY'S CHARITABLE POOLED INCOME FUND 2 DESTINY WAY MAIL ZONE WF2F WESTLAKE, TX 76262 75-2568377	INVESTMENT/DO	TX	FID CHARITABLE	TRUST	2,456,395	56,989,643	100.000 %		No
(2)DG PEP 2023 LTD UGLAND HOUSE PO BOX 309 GRAND CAYMAN KY1-1104 CJ	INVEST HOLDIN	CJ	FID CHARITABLE	C CORP	172,794,000	698,686,000	100.000 %	Yes	
(3)DG PEP 2020LTD UGLAND HOUSE PO BOX 309 GRAND CAYMAN KY1-1104 CJ	INVEST HOLDIN	CJ	FID CHARITABLE	C CORP	117,121,000	39,953,000	100.000 %	Yes	
(4)DG PEP 2021 LTD UGLAND HOUSE PO BOX 309 GRAND CAYMAN KY1-1104 CJ	INVEST HOLDIN	CJ	FID CHARITABLE	C CORP	43,934,000	50,683,000	100.000 %	Yes	
(5)DG PEP 2022 LTD UGLAND HOUSE PO BOX 309 GRAND CAYMAN KY1-1104 CJ	INVEST HOLDIN	CJ	FID CHARITABLE	C CORP	86,603,000	101,466,000	100.000 %	Yes	
(6)KANGKAI HOLDINGS 2021 LTD UGLAND HOUSE PO BOX 309 GRAND CAYMAN KY1-1104 CJ	INVEST HOLDIN	CJ	FID CHARITABLE	C CORP	13,605,000	49,928,000	100.000 %	Yes	
(7)ISO-mts Capital Partners Offshore Ltd UGLAND HOUSE PO BOX 309 GRAND CAYMAN KY1-1104 CJ	INVEST HOLDIN	CJ	FID CHARITABLE	C CORP	888,152	4,502,552	87.630 %	Yes	
(8) Manatuck Hill Navigator Offshore Fund I UGLAND HOUSE PO BOX 309 GRAND CAYMAN KY1-1104 CJ	INVEST HOLDIN	CJ	FID CHARITABLE	C CORP	1,255,201	18,268,071	55.260 %	Yes	

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

			Yes	No
1	During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a	Receipt of **(i)** interest, **(ii)**annuities, **(iii)** royalties, or **(iv)** rent from a controlled entity	**1a**		No
b	Gift, grant, or capital contribution to related organization(s)	**1b**	Yes	
c	Gift, grant, or capital contribution from related organization(s)	**1c**	Yes	
d	Loans or loan guarantees to or for related organization(s)	**1d**		No
e	Loans or loan guarantees by related organization(s)	**1e**		No
f	Dividends from related organization(s)	**1f**		No
g	Sale of assets to related organization(s)	**1g**		No
h	Purchase of assets from related organization(s)	**1h**		No
i	Exchange of assets with related organization(s)	**1i**		No
j	Lease of facilities, equipment, or other assets to related organization(s)	**1j**		No
k	Lease of facilities, equipment, or other assets from related organization(s)	**1k**		No
l	Performance of services or membership or fundraising solicitations for related organization(s)	**1l**		No
m	Performance of services or membership or fundraising solicitations by related organization(s)	**1m**		No
n	Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	**1n**		No
o	Sharing of paid employees with related organization(s)	**1o**		No
p	Reimbursement paid to related organization(s) for expenses	**1p**		No
q	Reimbursement paid by related organization(s) for expenses	**1q**		No
r	Other transfer of cash or property to related organization(s)	**1r**		No
s	Other transfer of cash or property from related organization(s)	**1s**	Yes	

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	**(b)** Transaction type (a-s)	**(c)** Amount involved	**(d)** Method of determining amount involved
(1)APOLLO PROJECTS SPV-B LP	S	7,013,726	FMV
(2)GLIDE PATH SOLUTIONS TE 2020 LP	S	4,212,421	FMV
(3)ICONIQ Glide Path Solutions TE 2022 LP	S	40,876,346	FMV
(4)ICONIQ Glide Path Solutions TE 2022 LP	B	19,880,033	FMV
(5)ICONIQ Private Credit Portfolio 2021 LP	S	199,142	FMV
(6)ICONIQ Private Credit Portfolio 2021 LP	B	885,526	FMV
(7)ICONIQ Real Estate Portfolio 2021 LP	B	1,378,561	FMV
(8)PRIVATE DIVERSIFIERS PORTFOLIO TE 2021 LP	S	166,280	FMV
(9)PRIVATE DIVERSIFIERS PORTFOLIO TE 2021 LP	B	416,694	FMV
(10)PRIVATE DIVERSIFIERS PORTFOLIO TE 2023 LP	S	196,813	FMV
(11)PRIVATE DIVERSIFIERS PORTFOLIO TE 2023 LP	B	398,352	FMV
(12)REAL ASSETS PORTFOLIO TE 2021 LP	S	897,681	FMV
(13)REAL ASSETS PORTFOLIO TE 2021 LP	B	895,063	FMV
(14)GSP ARB COINVEST FUND II-B LP	B	1,225,889	FMV
(15)VENTURE CAPITAL PORTFOLIO TE 2024 LP	B	230,119	FMV

Part VI **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	

Part VII **Supplemental Information**

Provide additional information for responses to questions on Schedule R. See instructions.

Return Reference	Explanation

Additional Data

Return to Form

Software ID:
Software Version: