

For calendar year 2024, or tax year beginning 01-01-2024 , and ending 12-31-2024

Name of foundation NEWMAN'S OWN FOUNDATION		A Employer identification number 06-1606588
Number and street (or P.O. box number if mail is not delivered to street address) ONE MORNINGSIDE DRIVE NORTH	Room/suite	B Telephone number (see instructions) (203) 222-0136
City or town, state or province, country, and ZIP or foreign postal code WESTPORT, CT 06880		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ <u>215,656,516</u>	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	319,645			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,685,313	1,685,313		
	4 Dividends and interest from securities . . .				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-15,000			
	b Gross sales price for all assets on line 6a <u>747,000</u>				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	13,554,295	13,547,691		
	12 Total. Add lines 1 through 11	15,544,253	15,233,004		
	13 Compensation of officers, directors, trustees, etc.	556,053	0		333,631
	14 Other employee salaries and wages	1,414,004	8,846		1,358,239
	15 Pension plans, employee benefits	299,121	1,343		294,941
	16a Legal fees (attach schedule)	46,935	0		68,788
	b Accounting fees (attach schedule)	73,319	10,410		37,171
	c Other professional fees (attach schedule)	369,215	0		412,261
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	223,848	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy	86,264	0		86,264
	21 Travel, conferences, and meetings	104,677	0		104,677
	22 Printing and publications				
	23 Other expenses (attach schedule)	403,850	0		430,604
	24 Total operating and administrative expenses. Add lines 13 through 23	3,577,286	20,599		3,126,576
	25 Contributions, gifts, grants paid	12,000,000			12,000,000
	26 Total expenses and disbursements. Add lines 24 and 25	15,577,286	20,599		15,126,576
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-33,033			
	b Net investment income (if negative, enter -0-)		15,212,405		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		116,738		
	2	Savings and temporary cash investments		5,172,230	7,389,814	7,389,814
	3	Accounts receivable ▶ <u>19,791</u>				
		Less: allowance for doubtful accounts ▶ _____			19,791	19,791
	4	Pledges receivable ▶ _____				
		Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____				
		Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		55,563	125,710	125,710
	10a	Investments—U.S. and state government obligations (attach schedule)		24,573,773	20,480,758	20,480,758
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____				
	Less: accumulated depreciation (attach schedule) ▶ _____					
12	Investments—mortgage loans					
13	Investments—other (attach schedule)		186,125,368	187,640,382	187,640,443	
14	Land, buildings, and equipment: basis ▶ <u>393,062</u>					
	Less: accumulated depreciation (attach schedule) ▶ <u>393,062</u>					
15	Other assets (describe ▶ _____)		574	0	0	
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		216,044,246	215,656,455	215,656,516	
Liabilities	17	Accounts payable and accrued expenses		50,473	107,683	
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)		37,531	76,601	
	23	Total liabilities (add lines 17 through 22).		88,004	184,284	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒					
	24	Net assets without donor restrictions		215,956,242	215,472,171	
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☐					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
	29	Total net assets or fund balances (see instructions)		215,956,242	215,472,171	
	30	Total liabilities and net assets/fund balances (see instructions)		216,044,246	215,656,455	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	215,956,242
2	Enter amount from Part I, line 27a	2	-33,033
3	Other increases not included in line 2 (itemize) ▶ _____	3	1,026,244
4	Add lines 1, 2, and 3	4	216,949,453
5	Decreases not included in line 2 (itemize) ▶ _____	5	1,477,282
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	215,472,171

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES		P		
b IMPACT MAKERS		P		
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 662,000		662,000	0
b 85,000		100,000	-15,000
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			0
b			-15,000
c			
d			
e			

2 Capital gain net income or (net capital loss)

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2 -15,000

3

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)	1	211,452
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	211,452
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	211,452
6	Credits/Payments:		
a	2024 estimated tax payments and 2023 overpayment credited to 2024	6a	191,396
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	70,545
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	261,941
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	589
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	49,900
11	Enter the amount of line 10 to be: Credited to 2025 estimated tax Refunded	11	0

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>0</u> (2) On foundation managers. ▶ \$ <u>0</u>			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>0</u>			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) AK, AL, AR, CA, CT, DC, FL, GA, HI, KS, KY, MA, MD, ME, MI, MN, MS, NC, ND, NH, NJ, NM, NY, ▶ OH, OK, OR, PA, RI, SC, TN, VA, WA, WI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions 📎	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions 📎	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>WWW.NEWMANSOWN.ORG</u>	13	Yes	
14	(203) 222- The books are in care of ▶ <u>ERIC FULLER</u> Telephone no. ▶ <u>0136</u> Located at ▶ <u>ONE MORNINGSIDE DRIVE NORTH WESTPORT CT</u> ZIP+4 ▶ <u>06880</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes	No
				No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the foundation (either directly or indirectly):
- (1)** Engage in the sale or exchange, or leasing of property with a disqualified person?
 - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
 - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
 - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
 - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
 - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here.  
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
- a** At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?
If "Yes," list the years  20____, 20____, 20____, 20____
 - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)
 - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
 20____, 20____, 20____, 20____
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
- b** If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.).
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?

	Yes	No
1a(1)		No
1a(2)		No
1a(3)	Yes	
1a(4)	Yes	
1a(5)		No
1a(6)		No
1b		No
1d		No
2a		No
2b		
3a	Yes	
3b		No
4a		No
4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
(3) Provide a grant to an individual for travel, study, or other similar purposes?
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
b If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945–5(d).
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Yes

No

5a(1)

No

5a(2)

No

5a(3)

No

5a(4)

No

5a(5)

No

5b

5d

6a

No

6b

No

7a

No

7b

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RAFAEL PEREZ-ESCAMILLA ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0	0	0
MICHAEL CLAYTON ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	CHAIR 1.00	0	0	0
JOHN EVERETS ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0	0	0
ILANA FINLEY ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0	0	0
ELSA CHIN ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0	0	0
ELLEN MARRAM ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0	0	0
CELIA ROADY ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	SECRETARY 1.00	0	0	0
BRUCE PROCTOR ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0	0	0
BRIDGETTE HELLER ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0	0	0
BRIAN MURPHY ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	VP / TREASURER 1.00	0	0	0
ALEXANDRA AMOUEL ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	PRESIDENT / CEO 40.00	422,834	32,932	0
SAMANTHA BURGAN ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	ASST SECRETARY (UNTIL 7/24) 40.00	90,330	14,467	0
ERIC FULLER ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	ASST TREASURER / CFO 4.00	42,889	5,228	0
FOR ADDITIONAL INFORMATION ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	SEE STATEMENT 20 1.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EMILY YU ONE MORNINGSIDE DRIVE NORTH WESTPORT,CT 06880	CHIEF PARTNERSHIP & 40.00	207,953	44,319	0
JACLYN BLACKBIRD ONE MORNINGSIDE DRIVE NORTH WESTPORT,CT 06880	INDIGENOUS COMMUNITI 40.00	125,484	32,768	0
JEANETTE STALMACK ONE MORNINGSIDE DRIVE NORTH WESTPORT,CT 06880	FINANCE DIRECTOR 24.00	127,865	26,718	0
CHRISTINA CHAUVENET ONE MORNINGSIDE DRIVE NORTH WESTPORT,CT 06880	MONITORING, EVAL & L 40.00	116,792	32,783	0
JENNIFER MILLONES ONE MORNINGSIDE DRIVE NORTH WESTPORT,CT 06880	CHIEF LEGAL OFFICER 20.00	118,060	9,325	0
Total number of other employees paid over \$50,000.				8

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
JO EHRENREICH CONSULTING LLC 27 ST MARKS PL 2 BROOKLYN,NY 11217	CONSULTING SERVICES	83,399
AGILE CLOUD CONSULTING 276 5TH AVENUE SUITE 704 - 3080 NEW YORK,NY 10001		
BEYOND ADVISORS LLC 200 SOUTH WACKER DRIVE - SUITE 2700 CHICAGO,IL 60606	SOCIAL IMPACT CONSULTING SERVICES	57,750
RSM US LLP 5155 PAYSPIRE CIRCLE CHICAGO,IL 60674		
CJC INSIGHTS LLC 215 EAST 120TH STREET FL 3 NEW YORK,NY 10035	PUBLIC RELATIONS & COMMUNICATIONS	50,750

Total number of others receiving over \$50,000 for professional services. ▶

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Part IX

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	22,464,877
b	Average of monthly cash balances.	1b	7,887,793
c	Fair market value of all other assets (see instructions).	1c	187,785,944
d	Total (add lines 1a, b, and c).	1d	218,138,614
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	218,138,614
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	3,272,079
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	214,866,535
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	10,743,327

Part X

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	10,743,327
2a	Tax on investment income for 2024 from Part V, line 5.	2a	211,452
b	Income tax for 2024. (This does not include the tax from Part V.).	2b	982
c	Add lines 2a and 2b.	2c	212,434
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	10,530,893
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	10,530,893
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	10,530,893

Part XI

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	15,126,576
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	15,126,576

Part XII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7					10,530,893
2 Undistributed income, if any, as of the end of 2024:					
a Enter amount for 2023 only.				0	
b Total for prior years: 20 ____, 20 ____, 20 ____			0		
3 Excess distributions carryover, if any, to 2024:					
a From 2019.		15,687,489			
b From 2020.		4,643,165			
c From 2021.		6,636,839			
d From 2022.		6,698,164			
e From 2023.		4,056,475			
f Total of lines 3a through e.		37,722,132			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ \$ ____					
a Applied to 2023, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2024 distributable amount					10,530,893
e Remaining amount distributed out of corpus		4,595,683			
5 Excess distributions carryover applied to 2024. (If an amount appears in column (d), the same amount must be shown in column (a).)		0			0
6 Enter the net total of each column as indicated below:					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		42,317,815			
b Prior years' undistributed income. Subtract line 4b from line 2b.			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.			0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions.				0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).		0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)		15,687,489			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a		26,630,326			
10 Analysis of line 9:					
a Excess from 2020		4,643,165			
b Excess from 2021		6,636,839			
c Excess from 2022.		6,698,164			
d Excess from 2023		4,056,475			
e Excess from 2024		4,595,683			

3 Grants and Contributions Paid During the Year or Approved for Future Payment		If recipient is an individual, show any relationship to any foundation manager or substantial contributor		Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year						
CHARITYVEST - ABOVE THE CLOUDS 125 ACCESS ROAD NORWOOD, MA 02062				P C	GENERAL OPERATIONS	10,000
CHARITYVEST - AMERICAN INDIAN RESOURCE CENTER INC 110 WEST CROCKETT AVE TAHLEQUAH, OK 74463800				P C	AMERICAN INDIAN RESOURCE CENTER - TRADITIONAL CHEROKEE ECOLOGICAL KNOWLEDGE (IF-KEE) FOR YOUTH	25,000
CHARITYVEST - APPALACHIAN MOUNTAIN ADVOCATES PO BOX 507 LEWISBURG, WV 249010507				P C	GENERAL OPERATIONS	10,000
CHARITYVEST - ASPETUCK LAND TRUST INC PO BOX 444 WESTPORT, CT 06881				P C	GENERAL OPERATIONS	30,000
CHARITYVEST - ATLANTIC SALMON FEDERATION INC PO BOX 807 CALAIS, ME 046190807				P C	OPERATIONAL SUPPORT FOR COMMUNITY BASED RIVER RESTORATION	37,500
CHARITYVEST - BIG SUR LAND TRUST 509 HARTWELL ST MONTREY, CA 939402825				P C	COMMUNITY AND YOUTH PROGRAMS AT BIG SUR LAND TRUST	37,500
CHARITYVEST - BLACK GIRLS COOK 2516 GAKLEY STREET BALTIMORE, MD 21205115				P C	GENERAL OPERATIONS	50,000
CHARITYVEST - BOY AND GIRLS CLUBS OF PALM BEACH COUNTY INC SUITE 204 WEST PALM BEACH, FL 334071978				P C	GENERAL OPERATIONS	15,000
CHARITYVEST - CALIFORNIA INDIAN MUSEUM & CULTURAL CENTER 5250 AERIO DR SANTA ROSA, CA 954038069				P C	BI DU KAWI (BABY ACORN): RECONNECTING NATIVE YOUTH WITH TRADITIONAL FOODS	25,000
CHARITYVEST - CALIFORNIA STATE UNIVERSITY SAN MARCOS FOUNDATION 333 S TWIN OAKS VALLEY RD SAN MARCOS, CA 920690001				P C	INDIGENOUS FARM TO SCHOOL: BUILDING THE MOST DECOLONIZING YOUR PLATE, ONE BITE AT A TIME	50,000
CHARITYVEST - CAMP QUALITY NEW ZEALAND 55 WALLS DRIVE SUITE 302 FAIRFIELD, CT 06824				P C	2025 YOUTH CAMP PROGRAMS	57,000
CHARITYVEST - CASCADE EDUCATIONAL BROADCAST SERVICE INC PO BOX 12147 PORTLAND, OR 9721010147				P C	SECURING BROADCAST RIGHTS FOR UNDERSERVED VOICES (B71) PURCHASE	12,500
CHARITYVEST - CASCADE PACIFIC RESOURCE CENTER INC & DEVELOPMENT PO BOX 2630 CORVALLIS, OR 973392630				P C	OREGON FARM TO SCHOOL: BUILDING THE MOST DECOLONIZING YOUR PLATE, ONE BITE AT A TIME	100,000
CHARITYVEST - CENTER FOR ECOLITERACY 2150 ALLSTON WAY 270 BERKELEY, CA 94705				P C	CALIFORNIA FOOD FOR CALIFORNIA KIDS	50,000
CHARITYVEST - CENTRAL COUNCIL OF BILLINGSLAND INDIAN TRIBES OF ALASKA 9097 GLACIER HWY JUNEAU, AK 99801				P C	EMPOWERING TLINGIT & HAIDA YOUTH THROUGH TRADITIONAL FOODS	50,000
CHARITYVEST - CHF ANN FOUNDATION 5485 CONESTOGA CT 110F SUITE 110F BOULDER, CO 80301				P C	THE LUNCH BOX	100,000
CHARITYVEST - CHEYENNE RIVER YOUTH PROJECT PO BOX 410 EAGLE BUTTE, SD 576250410				P C	GENERAL OPERATIONS	100,000
CHARITYVEST - CHICKAHOMINY INDIAN TRIBE OF VIRGINIA 8200 LOTT CARY ROAD PROVIDENCE FORGE, VA 23140				P C	CHICKAHOMINY INDIAN TRIBE SUMMER CULTURE CAMP 2025	50,000
CHARITYVEST - CHILDHOOD CANCER SUPPORT 55 WALLS DRIVE SUITE 302 FAIRFIELD, CT 06824				P C	CAMP CRYSTAL	42,000
CHARITYVEST - CHILDREN OF ARMENIA AND 14977 FINESTONE ROOM 300 NEW YORK, NY 100160826				P C	INVESTING IN RURAL FUTURES: ENHANCING FAMILY SUPPORT AND EDUCATION IN RURAL ARMENIA	30,000
CHARITYVEST - COLLEGE OF THE ATLANTIC 105 EDEN ST COA BAR HARBOR, ME 046091136				P C	COLLEGE OF THE ATLANTIC ANNUAL FUND	20,000
CHARITYVEST - COMMUNITY FOOD ADVOCATES INC 115 BROADWAY 5TH FLOOR NEW YORK, NY 10006				P C	LUNCH 4 LEARNING: BUILDING THE MOST INNOVATIVE SCHOOL MEALS PROGRAM THROUGH COMMUNITY PARTNERSHIPS	100,000
CHARITYVEST - COMMUNITY HEALTH CENTER INC 675 MAIN STREET MIDDLETOWN, CT 06457				P C	CHILD GUIDANCE CENTER OF SOUTHERN CT - MENTAL HEALTH SERVICES FOR KIDS	10,000
CHARITYVEST - CONNECT US INC 855 MAIN STREET 10TH FLOOR BRIDGEPORT, CT 066044915				P C	CONNECT-US AFTERSCHOOL PROGRAMS	10,000
CHARITYVEST - CONNECTICUT WOMEN'S HALL OF FAME INC 320 FITCH ST SCHWARTZ HALL B - 3 SCU NEW HAVEN, CT 065151306				P C	EDUCATING THE FUTURE: INSPIRING CT'S EMPOWERED YOUTH	10,000
CHARITYVEST - COVE COMMUNITIES SENIOR ASSOCIATION 73750 CATALINA WAY PALM DESERT, CA 920602006				P C	ARTHUR NEWMAN THEATRE PROGRAMMING	10,000
CHARITYVEST - COWLETT INDIAN TRIBE HHS 1055 9TH AVENUE PO BOX 2547 LONGVIEW, WA 98032				P C	COWLETT INDIAN TRIBE - COMMUNITY GARDEN FOR NATIVE YOUTH AND FAMILIES	50,000
CHARITYVEST - DAKOTA RURAL ACTION PO BOX 549 BROOKINGS, SD 570060549				P C	SOUTH DAKOTA FARM TO SCHOOL OPERATIONS	25,000
CHARITYVEST - DEBRA AUSTRALIA 55 WALLS DRIVE SUITE 302 FAIRFIELD, CT 06824				P C	CAMP FOR DEBRA FAMILIES	32,000
CHARITYVEST - DELAWARE COUNTY COMMUNITY PARTNERSHIP INC PO BOX 450277 GROVE, OK 743450277				P C	INDIGENOUS FOODS YOUTH PROGRAMMING	25,000
CHARITYVEST - DETROIT FOOD & ENTREPRENEURSHIP ACADEMY 4444 2ND AVE DETROIT, MI 482031216				P C	GROWING DETROIT FOOD ACADEMY'S FOOD SOVEREIGNTY CURRICULUM AND YOUTH-LED ADVOCACY EFFORTS	50,000
CHARITYVEST - DREAM OF WILD TEHRAN 1308 N FRANKLIN AVE STE 203 SUITE 203 MINNEAPOLIS, MN 554042924				P C	FOOD JUSTICE PROGRAMMING FOR NATIVE YOUTH AND FAMILIES	100,000
CHARITYVEST - EARTH ISLAND INSTITUTE INC 2150 ALLESTON AVE SUITE 460 BERKELEY, CA 947041375				P C	MISSISSIPPI FARM TO SCHOOL NETWORK GENERAL OPERATIONS	100,000
CHARITYVEST - EASTERN CAROLINA HOMELESSNESS ORGANIZATION INC PO BOX 1275 MYRTLE BEACH, SC 295781275				P C	ECHO YOUTH HOMELESS PROJECT	10,000
CHARITYVEST - EDUCATION AND HOPE PO BOX 486 NORWALK, CT 06856				P C	GENERAL OPERATIONS	20,000
CHARITYVEST - END HUNGER CONNECTICUT INC 800 CONNECTICUT BOULEVARD SUITE 300 EAST HARTFORD, CT 06108				P C	POWER OF FOOD IN SCHOOLS - V2	100,000
CHARITYVEST - FAMILY SERVICES OF THE DESERT INC 14080 PALM DR STE E DESERT HOT SPRINGS, CA 920030481				P C	WEEKEND MEALS FOR HUNGRY KIDS	10,000
CHARITYVEST - FEED SEVEN GENERATIONS 3156 GARFIELD STREET ENGLECLAW, WA 98022				P C	FEEDING OUR PEOPLE AND FUTURE GENERATIONS: FOOD SYSTEM PROGRAMS AND LEADERSHIP DEVELOPMENT FOR NATIVE YOUTH	25,000
CHARITYVEST - FIRST NATIONS DEVELOPMENT INITIATIVE 2432 MAIN STREET FLOOR 2 FLR 2 LONGMONT, CO 805011101				P C	FARM YOUTH - NATIVE FARM TO SCHOOL	100,000
CHARITYVEST - FOOD 4 FAMILIES 70 S WINDOOSKIAVE STE 1W 312 BURLINGTON, VT 054013969				P C	GENERAL OPERATIONS	10,000
CHARITYVEST - FOOD RESEARCH & ACTION CENTER 11 DUPONT CIRCLE NW 500 WASHINGTON, DC 20036				P C	ADVANCING HEALTHY SCHOOL MEALS FOR ALL	250,000
CHARITYVEST - FOODWHAT INCORPORATED FOODWHAT INC1156 HIGH ST SANTA CRUZ, CA 95064				P C	NUTRITION EDUCATION AND YOUTH EMPOWERMENT PROGRAMMING	100,000
CHARITYVEST - FRANKLIN G BURGESS-SIMEON & CHAPIN ART MUSEUM 3100 S OCEAN BLVD MYRTLE BEACH, SC 295774858				P C	ART EDUCATION OUTREACH TO UNDERSERVED CHILDREN	15,000
CHARITYVEST - FRESHFARM MARKETS INC 655 NEW YORK AVE NW WEWORK 6TH FLOOR WASHINGTON, DC 200014593				P C	FRESHFARM FOODPRINTS: JUSTICE THROUGH EXPERIENTIAL FOOD EDUCATION IN WASHINGTON, DC	50,000
CHARITYVEST - FRIENDS OF THE CULTURAL CENTER INC 73000 FRED WARING DR PALM DESERT, CA 922602800				P C	MCALLUM THEATRE EDUCATION FOR CHILDREN	10,000
CHARITYVEST - GARDEN 31 COMMUNITY INITIATIVE INC 143 E 5TH AVE ESCONDIDO, CA 92						

Enter gross amounts unless otherwise indicated.

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
		14	1,685,313	
900003	7,037	15	13,547,258	
		18	-15,000	
	7,037		15,217,571	

Line No.

Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI

Yes

1a(1)

1a(2)

1b(1)

1b(2)

1b(3)

1b(4)

1b(5)

1b(6)

1c

[illegible]☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below?
See instructions. ☐ Yes ☐ No

BRAINTREE, M A 02184

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B (Form 990) (Rev. January 2025) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
Name of the organization NEWMAN'S OWN FOUNDATION		Employer identification number 06-1606588

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization NEWMAN'S OWN FOUNDATION	Employer identification number 06-1606588
---	--

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOSEPH DOMINIC LAULETTA REVOCABLE TRUST 6320 VENTURE DRIVE SUITE 104 LAKEWOOD RANCH, FL 34202	\$ 307,400	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
NEWMAN'S OWN FOUNDATION

Employer identification number
06-1606588

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization NEWMAN'S OWN FOUNDATION	Employer identification number 06-1606588
---	--

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Additional Data

[Return to Form](#)

Software ID:

Software Version:

TY 2024 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION
EIN: 06-1606588

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	73,319	10,410		37,171

TY 2024 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION

EIN: 06-1606588

Identifier	Return Reference	Explanation
DISCLOSURE	FROM 990-PF, PART VII-A, LINE 11	PART VII-A , LINE 11 DISCLOSURE:THE FOUNDATION OWNS THE FOLLOWING INTERESTS IN THE FOLLOWING ENTITIES:NEWMAN'S OWN, INC. EIN: 06-1067660 100.0%SALAD KING, INC. EIN: 20-3562871 100.0%NO LIMIT, LLC EIN: 16-1709583 99.9%NO REAL ESTATE, LLC EIN: 46-3665850 99.9%SALAD KING, INC., NO LIMIT, LLC AND NO REAL ESTATE, LLC ARE PASS THROUGH ENTITIES. AS SUCH, THE FOUNDATION RECEIVES NORMAL DISTRIBUTIONS OF EACH ENTITY'S EARNINGS. NEWMAN'S OWN, INC., PREVIOUSLY A PASS THROUGH ENTITY, BECAME A C CORPORATION AS OF JANUARY 1, 2010. DURING 2024, NO DIVIDENDS WERE PAID.
DISCLOSURE	FORM 990-PF	THE FOUNDATION'S POLICY IS TO RESERVE CASH AND/OR CASH EQUIVALENTS TO PAY FUTURE GRANTS.
DISCLOSURE	FORM 990-PF, PART V11-B, LINE 1	PART VIII, LINE 1 DISCLOSURE:THE COMPENSATION PAID, EMPLOYEE BENEFIT PLAN CONTRIBUTIONS, AND AVERAGE HOURS PER WEEK ARE BASED ON ALLOCATIONS AMONG NEWMAN'S OWN FOUNDATION AND ITS CONTROLLED ENTITIES. THE AMOUNTS REFLECTED ON THE 990-PF REPRESENT THE AMOUNTS ATTRIBUTABLE TO AND FUNDED BY NEWMAN'S OWN FOUNDATION ONLY. THE AVERAGE HOURS PER WEEK ASSUMES A WORK WEEK OF 40 HOURS FOR THE COMPENSATED OFFICERS.

TY 2024 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION

EIN: 06-1606588

**US Government Securities - End of
Year Book Value:**

20,480,758

**US Government Securities - End of
Year Fair Market Value:**

20,480,758

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2024 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION
EIN: 06-1606588

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PARTNERSHIP INVESTMENT INTERESTS	AT COST	187,640,382	187,640,443

TY 2024 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION
EIN: 06-1606588

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	46,935	0		68,788

TY 2024 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION

EIN: 06-1606588

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM NOI	574	0	0

TY 2024 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION

EIN: 06-1606588

Description	Amount
BOOK/TAX DIFFERENCES FROM BROKERAGE ACCOUNT - NET US TREASURY INTEREST	1,477,282

TY 2024 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION

EIN: 06-1606588

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVERTISING	115,494	0		112,389
GENERAL ADMINISTRATIVE EXPENSES	47,154	0		50,267
INFORMATION TECHNOLOGY	110,903	0		112,467
OFFICE EXPENSE	7,057	0		7,121
INSURANCE	113,192	0		138,310
CHARITABLE PROGRAMING EXPENSES	10,050	0		10,050

TY 2024 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION

EIN: 06-1606588

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PASS THROUGH ROYALTY INCOME FROM NO LIMIT, LLC	13,525,319	13,525,319	13,525,319
S CORPORATION K-1 FLOW THROUGH FROM SALAD KING, INC.	7,037	0	7,037
PASS THROUGH INCOME FROM SOUTHOCEAN REAL ESTATE PARTNERS	-4,703	-4,270	-4,703
PASS THROUGH RENTAL REAL ESTATE INCOME FROM NO REAL ESTATE, LLC	26,642	26,642	26,642

TY 2024 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION

EIN: 06-1606588

Description	Amount
UNREALIZED GAINS	1,026,244

TY 2024 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION

EIN: 06-1606588

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO NO LIMIT	26,966	26,966
DUE TO NO REAL ESTATE	10,565	0
DUE TO NEWMAN'S OWN, INC.	0	49,635

TY 2024 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION
EIN: 06-1606588

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL FEES	369,215	0		412,261

TY 2024 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION
EIN: 06-1606588

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	223,848	0		0

TY 2024 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION

EIN: 06-1606588

Name	US / Foreign Address	EIN	Description	Amount
NO LIMIT LLC	ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	16-1709583	DISTRIBUTION OF LLC ROYALTIES	0
Total				12,846,574