Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No. 1545-0047

2023

Open to Public Inspection

For calendar year 2023, or tax year beginning 01-01-2023 , and ending 12-31-2023

Name of foundation
NEWMAN'S OWN FOUNDATION

A Employer identification number
06-1606588

Number and street (or P.O. box number if mail is not delivered to street address)
ONE MORNINGSIDE DRIVE NORTH

Room/suite

B Telephone number (see instructions)
(203) 222-0136

City or town, state or province, country, and ZIP or foreign postal code
WESTPORT, CT 06880

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 216,044,246

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	138			
	2 Check ▶☑ if the foundation is **not** required to attach Sch. B				
	3 Interest on savings and temporary cash investments	937,682	937,682		
	4 Dividends and interest from securities	5,000	5,000		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	0			
	b Gross sales price for all assets on line 6a 5,000,000				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	12,524,844	12,517,481		
	12 **Total.** Add lines 1 through 11	13,467,664	13,460,163		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	551,165	0		330,699
	14 Other employee salaries and wages	1,123,539	7,519		1,123,539
	15 Pension plans, employee benefits	234,247	1,052		235,699
	16a Legal fees (attach schedule)	138,126	0		133,958
	b Accounting fees (attach schedule)	68,013	12,777		34,007
	c Other professional fees (attach schedule)	241,906	0		216,575
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion	88,164	0		
	20 Occupancy	126,782	0		126,782
	21 Travel, conferences, and meetings	63,991	0		64,037
	22 Printing and publications				
	23 Other expenses (attach schedule)	432,255	0		458,644
	24 **Total operating and administrative expenses.** Add lines 13 through 23	3,068,188	21,348		2,723,940
	25 Contributions, gifts, grants paid	12,000,000			12,000,000
	26 **Total expenses and disbursements.** Add lines 24 and 25	15,068,188	21,348		14,723,940
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	-1,600,524			
	b **Net investment income** (if negative, enter -0-)		13,438,815		
	c **Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	516,531	116,738	116,738
	2 Savings and temporary cash investments	11,753,246	5,172,230	5,172,230
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶	200,000	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	60,013	55,563	55,563
	10a Investments—U.S. and state government obligations (attach schedule)	23,432,615	24,573,773	24,573,773
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	181,394,819	186,125,368	186,125,368
	14 Land, buildings, and equipment: basis ▶ 393,062			
	Less: accumulated depreciation (attach schedule) ▶ 393,062	88,164	0	0
	15 Other assets (describe ▶)	0	574	574
	16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	217,445,388	216,044,246	216,044,246
Liabilities	17 Accounts payable and accrued expenses	8,257	50,473	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)	209,101	37,531	
	23 **Total liabilities**(add lines 17 through 22)	217,358	88,004	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29 and 30.**			
	24 Net assets without donor restrictions	217,228,030	215,956,242	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 **Total net assets or fund balances** (see instructions)	217,228,030	215,956,242	
	30 **Total liabilities and net assets/fund balances** (see instructions)	217,445,388	216,044,246	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	217,228,030
2	Enter amount from Part I, line 27a	2	-1,600,524
3	Other increases not included in line 2 (itemize) ▶	3	1,102,436
4	Add lines 1, 2, and 3	4	216,729,942
5	Decreases not included in line 2 (itemize) ▶	5	773,700
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	215,956,242

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	US TSY	P	2022-07-07	2023-07-17
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	5,000,000		5,000,000	0
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				0
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	0
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**		1	186,800
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3	Add lines 1 and 2		3	186,800
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	186,800
6	Credits/Payments:			
a	2023 estimated tax payments and 2022 overpayment credited to 2023	6a 155,395		
b	Exempt foreign organizations—tax withheld at source	6b 0		
c	Tax paid with application for extension of time to file (Form 8868)	6c 67,500		
d	Backup withholding erroneously withheld	6d 0		
7	Total credits and payments. Add lines 6a through 6d		7	222,895
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.		8	1,044
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	35,051
11	Enter the amount of line 10 to be: **Credited to 2024 estimated tax** ▶ 35,051 **Refunded** ▶		11	0

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ AK, AL, AR, CA, CT, KS, KY, MA, MD, ME, MI, MN, NC, NJ, NY, OH, OK, OR, RI, SC, TN, VA, WA, WI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ WWW.NEWMANSOWN.ORG

14 The books are in care of ▶ ERIC FULLER Telephone no. ▶ (203) 222-0136

Located at ▶ ONE MORNINGSIDE DRIVE NORTH WESTPORT CT ZIP+4 ▶ 06880

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year 15

			Yes	No
16	At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶ C A	16	Yes	

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	Yes	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?	2a		No
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	Yes	
b	If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.)*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ALEXANDRA AMOUYEL ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	PRESIDENT / CEO (AS OF 4/23) 40.00	261,769	26,320	0
SAMANTHA BURGAN ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	ASST SECRETARY 40.00	143,192	22,573	0
MIRIAM NELSON ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	PRESIDENT / CEO (UNTIL 3/23) 40.00	95,404	15,001	0
ERIC FULLER ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	ASST TREASURER / CFO 4.00	50,800	5,445	0
MICHAEL CLAYTON ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	CHAIR 1.00	0	0	0
BRIAN MURPHY ONE MORNINGSIDE DRIVE NORTH WESTPORT, CA 06880	VP / TREASURER 1.00	0	0	0
CELIA ROADY ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	SECRETARY 1.00	0	0	0
ELSA CHIN ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0	0	0
JOHN EVERETS ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0	0	0
BRIDGETTE HELLER ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0	0	0
ELLEN MARRAM ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0	0	0
RAFAEL PEREZ-ESCAMILLA ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0	0	0
FOR ADDITIONAL INFORMATION ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	SEE STATEMENT 20 0.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FAITH FENNELLY ONE MORNINGSIDE DRIVE NORTH WESTPORT,CT 06880	DIRECTOR OF PHILANTH 40.00	197,553	17,275	0
JEANETTE STALMACK ONE MORNINGSIDE DRIVE NORTH WESTPORT,CT 06880	FINANCE DIRECTOR 28.00	129,910	20,934	0
KATHY SIEVER ONE MORNINGSIDE DRIVE NORTH WESTPORT,CT 06880	GRANTS MANAGER 40.00	124,124	21,367	0
BRANDON BROOK ONE MORNINGSIDE DRIVE NORTH WESTPORT,CT 06880	CREATIVE MANAGER 40.00	98,268	13,041	0
SAM LYMAN ONE MORNINGSIDE DRIVE NORTH WESTPORT,CT 06880	OPERATION AND GRANTS 40.00	94,896	15,102	0

Total number of other employees paid over $50,000 ▶ 4

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
HPR PARTNERS LLC DBA HUNTER ONE WORLD TRADE CENTER FL 68 NEW YORK,NY 10007	PUBLIC RELATIONS	98,102
PROSKAUER ROSE LLP 1 INTERNATIONAL PLACE BOSTON,MA 02110	LEGAL SERVICES	83,991
RSM US LLP 5155 PAYSPHERE CIRCLE CHICAGO,IL 60674	AUDIT AND CONSULTING SERVICES	73,500

Total number of others receiving over $50,000 for professional services. . . . . ▶

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . . ▶	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	23,243,158
b	Average of monthly cash balances		1b	10,587,001
c	Fair market value of all other assets (see instructions)		1c	186,583,733
d	**Total** (add lines 1a, b, and c)		1d	220,413,892
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	220,413,892
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)		4	3,306,208
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3		5	217,107,684
6	**Minimum investment return.** Enter 5% (0.05) of line 5		6	10,855,384

Part X **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6		1	10,855,384
2a	Tax on investment income for 2022 from Part V, line 5	2a 186,800		
b	Income tax for 2022. (This does not include the tax from Part V.)	2b 1,119		
c	Add lines 2a and 2b		2c	187,919
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	10,667,465
4	Recoveries of amounts treated as qualifying distributions		4	0
5	Add lines 3 and 4		5	10,667,465
6	Deduction from distributable amount (see instructions)		6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1		7	10,667,465

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26		1a	14,723,940
b	Program-related investments—total from Part VIII-B		1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)		3a	
b	Cash distribution test (attach the required schedule)		3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4		4	14,723,940

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				10,667,465
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2022 only			0	
b Total for prior years: 20 ___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2018 24,371,151				
b From 2019 15,687,489				
c From 2020 4,643,165				
d From 2021 6,636,839				
e From 2022 6,698,164				
f **Total** of lines 3a through e	58,036,808			
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ $ 14,723,940				
a Applied to 2022, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2023 distributable amount				10,667,465
e Remaining amount distributed out of corpus	4,056,475			
5 Excess distributions carryover applied to 2023. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	62,093,283			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)	24,371,151			
9 **Excess distributions carryover to 2024.** Subtract lines 7 and 8 from line 6a	37,722,132			
10 Analysis of line 9:				
a Excess from 2019 15,687,489				
b Excess from 2020 4,643,165				
c Excess from 2021 6,636,839				
d Excess from 2022 6,698,164				
e Excess from 2023 4,056,475				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2023	**(b)** 2022	**(c)** 2021	**(d)** 2020	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
A BETTER CHANCE OF WESTPORT INC PO BOX 2153 WESTPORT,CT 06880		PC	GENERAL OPERATIONS - UNDERSERVED CHILDREN	5,000
A CHILDS HAVEN INC 20 MARTIN DR GREENVILLE,SC 29617		PC	GENERAL OPERATIONS	5,000
AFRICA BRIDGE PO BOX 115 MARYLHURST,OR 97036		PC	DAIRY COW CO-OP FOR CHILDREN	7,500
AFUTURESUPERHERO AND FRIENDS 4470 ATLANTIC AVE 7843 LONG BEACH,CA 90807		PC	YOUTH PROGRAMS	5,000
ALTRUSA HOSPITALITY HOUSE INCORPORATED 1116 E MASON ST GREEN BAY,WI 54301		PC	GENERAL OPERATIONS FOR PATIENTS AND THEIR FAMILIES	5,000
AMERICAN CIVIL LIBERTIES UNION FOUNDATION INC 125 BROAD STREET 18TH FLOOR NEW YORK,NY 10004		PC	GENERAL OPERATIONS	10,000
AMERICAN INDIAN RESOURCE CENTER INC 110 W CHOCTAW STREET TAHLEQUAH,OK 74464		PC	TRADITIONAL CHEROKEE ECOLOGICAL KNOWLEDGE (T-CEK) FOR YOUTH	50,000
ANGEL VIEW INC 67625 E PALM CANYON DR SUITE 7A CATHEDRAL CITY,CA 92234		PC	RESPITE CARE AND PROGRAMS FOR DISABLED CHILDREN	5,000
ASPETUCK LAND TRUST INC PO BOX 444 WESTPORT,CT 068810444		PC	GENERAL OPERATIONS & BRIDGEPORT OUTREACH	45,000
ATLANTA CHILDRENS SHELTER INC PO BOX 54322 ATLANTA,GA 30308		PC	EARLY CHILDHOOD EDUCATION	2,500
BIG BROTHERS-BIG SISTERS AGENCY OF SANTA CRUZ COUNTY INC 1500 41ST AVE 250 CAPITOLA,CA 95010		PC	GENERAL OPERATIONS	5,000
BIG SUR LAND TRUST 509 HARTNELL ST MONTEREY,CA 93940		PC	CARR LAKE PARK ARCHWAY SIGN	16,500
BLESSINGS IN A BACKPACK INC 4121 SHELBYVILLE RD LOUISVILLE,KY 40207		PC	INDIANA CHAPTER	5,000
BOY SCOUTS OF AMERICA 25 RAMAPO VALLEY RD CEDAR KNOLLS,NJ 07436		PC	BOY SCOUTS OF AMERICA PATRIOTS PATH COUNCIL	5,000
BOYS & GIRLS CLUB OF THE GRAND STRAND INC 1000 DUNBAR ST MYRTLE BEACH,SC 29577		PC	FOOD/NUTRITION PROGRAM	18,000
BOYS AND GIRLS CLUBS OF PALM BEACH COUNTY INC 800 NORTHPOINT PARKWAY SUITE 204 WEST PALM BEACH,FL 33407		PC	AFTER SCHOOL AND SUMMER PROGRAMS	10,000
BRANFORD FOOD PANTRY INC 30 HARRISON AVE 2 BRANFORD,CT 06405		PC	SCHOOL SNACKS FOR KIDS	2,500
BREAKTHROUGH OF GREATER PHILADELPHIA INC 34 W COULTER ST PHILADELPHIA,PA 19144		PC	BREAKTHROUGH SCHOLARS	2,500
BRIDGEPORT RESCUE MISSION INC 1088 FAIRFIELD AVENUE BRIDGEPORT,CT 06605		PC	CHILDREN'S PROGRAMS	2,500
CALIFORNIA INDIAN MUSEUM & CULTURAL CENTER 5250 AERO DRIVE SANTA ROSA,CA 95403		PC	TRADITIONAL FOOD SOVEREIGNTY AND SECURITY FOR NATIVE YOUTH	50,000
CALIFORNIA STATE UNIVERSITY SAN MARCOS FOUNDATION 333 S TWIN OAKS VALLEY RD SAN MARCOS,CA 92096		PC	EDUCATING TRIBAL YOUTH AND FAMILIES ABOUT NATIVE FOOD SOVEREIGNTY	40,000
CAMP CORRAL 801 N WEST ST RALEIGH,NC 27603		PC	SUMMER KIDS CAMP	5,000
CAMP NO WORRIES INC 71 POWELL PLACE RD TABERNACLE,NJ 08088		PC	GENERAL OPERATIONS	5,000
CAMPHILL COMMUNITIES CALIFORNIA 3920 FAIRWAY DR SOQUEL,CA 95073		PC	COMMUNITY ACTIVITIES PROGRAM	5,000
CANAL ALLIANCE 91 LARKSPUR STREET SAN RAFAEL,CA 94901		PC	GENERAL OPERATIONS - IMMIGRANT CHILDREN AND THEIR FAMILIES	5,000
CASA OF NORTHWEST ARKANSAS INC 3825 CAWOOD LN SPRINGDALE,AR 72762		PC	GENERAL OPERATIONS - ADVOCATES FOR ABUSED CHILDREN	2,500
CASCADE EDUCATIONAL BROADCAST SERVICE PO BOX 12147 PORTLAND,OR 972120147		PC	107.1FM CAPITAL CAMPAIGN TO BUY XRAY, PRIMARY PORTLAND BROADCAST LICENSE	9,500
CASCADE PACIFIC RESOURCE CONSERVATION & DEVELOPMENT PO BOX 2630 CORVALLIS,OR 97339		PC	HEALTHY SCHOOL MEALS FOR ALL	40,000
CENTER FOR DOMESTIC PEACE 734 A STREET SAN RAFAEL,CA 94901		PC	GENERAL OPERATIONS	5,000
CHEF ANN FOUNDATION 5485 CONESTOGA CT 110F BOULDER,CO 80301		PC	THE LUNCH BOX - SCHOOL NUTRITION PROGRAM	50,000
CHEYENNE RIVER YOUTH PROJECT INC 702 4TH ST EAGLE BUTTE,SD 57625		PC	YOUTH LEADERS IN FOOD SOVEREIGNTY	50,000
CHICKAHOMINY INDIAN TRIBE 8200 LOTT CARY ROAD PROVIDENCE FORGE,VA 23140		PC	CHICKAHOMINY INDIAN TRIBE SUMMER CULTURE CAMP 2024	50,000
CHILDREN OF ARMENIA FUND INC 149 5TH AVE SUITE 500 NEW YORK,NY 10011		PC	SUPPORT FOR ANNUAL OPERATING BUDGET/CHILD AND FAMILY CENTER IN HATSIK VILLAGE	22,500
CIRCLE OF CARE FOR FAMILIES WITH CANCER 144 DANBURY ROAD WILTON,CT 06897		PC	GENERAL OPERATIONS	5,000
CIRCLE OF FRIENDS OF CONNECTICUT INC 40 KING STREET NORWALK,CT 06851		PC	GENERAL OPERATIONS - CHILDREN, TEENS AND YOUNG ADULTS	5,000
COLLEGE OF THE ATLANTIC 105 EDEN STREET BAR HARBOR,ME 04609		PC	GENERAL OPERATIONS	20,000
COMMUNITY FOOD ADVOCATES INC 115 BROADWAY NEW YORK,NY 10006		PC	CFA GENERAL OPERATING SUPPORT - MEALS FOR NYC PUBLIC SCHOOLS	40,000
COMMUNITY FOUNDATION FOR MONTEREY COUNTY 2354 GARDEN RD MONTEREY,CA 939405326		PC	MC STORM RELIEF FUND PAJARO	2,500
CONCORD YOUTH THEATRE INC 53 CHURCH ST CONCORD,MA 01742		PC	TUITION SUPPORT FOR UNDERSERVED CHILDREN	10,000
CONDUCTIVE EDUCATION CENTER OF ORLANDO INC 931 S SEMORAN BLVD STE 220 WINTER PARK,FL 32792		PC	EARLY INTERVENTION PROGRAM	2,500
CONNECT US INC 855 MAIN ST BRIDGEPORT,CT 06604		PC	GENERAL OPERATIONS - YOUTH PROGRAMS IN BRIDGEPORT, CT	5,000
CONNECTICUT INSTITUTE FOR REFUGEES AND IMMIGRANTS INC 670 CLINTON AVE BRIDGEPORT,CT 06605		PC	GENERAL OPERATIONS - BRIDGEPORT	5,000
CONNECTICUT WOMENS HALL OF FAME INC 320 FITCH STREET NEW HAVEN,CT 06515		PC	GENERAL OPERATIONS - ACHIEVEMENTS OF WOMEN AND GIRLS	10,000
COUNCIL OF CHURCHES OF GREATER BRIDGEPORT INC 1718 CAPITOL AVE BRIDGEPORT,CT 06604		PC	THE FEED CENTER	5,000
COURT APPOINTED SPECIAL ADVOCATES OF SANTA CRUZ COUNTY 813 FREEDOM BLVD WATSONVILLE,CA 95076		PC	GENERAL OPERATIONS - ADVOCATES FOR ABUSED CHILDREN	5,000
COVE COMMUNITIES SENIOR ASSOCIATION 73750 CATALINA WAY PALM DESERT,CA 92260		PC	NEWMAN THEATRE PROGRAMMING	5,000
COWLITZ INDIAN TRIBE 1055 9TH AVE LONGVIEW,WA 98632		GOV	SUPPORTING FOOD SOVEREIGNTY WORK FOR YOUTH IN THE COWLITZ INDIAN TRIBE	50,000
CREATIVE YOUTH PRODUCTIONS INC 53 DAVIS AVE BRIDGEPORT,CT 06605		PC	GENERAL OPERATIONS	5,000
CULTURAL ALLIANCE OF FAIRFIELD COUNTY INC 301 WEST AVE NORWALK,CT 06850		PC	NORWALK ART SPACE - YOUTH MUSIC EDUCATION	32,500
DAKOTA RURAL ACTION PO BOX 549 BROOKINGS,SD 570060549		PC	RE-IMAGINING COMMUNITY CENTERED FOOD SYSTEMS IN SD-NUTRITION EDUCATION FOR CHILDREN AND THEIR FAMILIES	65,000
DELAWARE COUNTY COMMUNITY PARTNERSHIP INC PO BOX 450277 GROVE,OK 74345		PC	SEED2SALES ENHANCEMENT - NUTRITIOUS FOOD FOR INDIGENOUS YOUTH	50,000
DEPENDABLE COMMUNITY DEVELOPMENT CORPORATION 3950 BRONXWOOD AVENUE BRONX,NY 10466		PC	STUDENT SCHOLARSHIP FUND FOR CHILDREN 18 AND UNDER	2,500
DREAM OF WILD HEALTH 1308 E FRANKLIN AVENUE SUITE 203 MINNEAPOLIS,MN 55404		PC	GENERAL OPERATIONS - HEALTHY FOOD ACCESS FOR INDIGENOUS YOUTH AND THEIR FAMILIES	50,000
DRESSING ANGELS INC 4129 WARWICK HILLS DR WESLEY CHAPEL,FL 335437145		PC	SERVING CHILDREN UNDER 18 WITH FOOD/CLOTHING	2,500
EARTH ISLAND INSTITUTE INC 2150 ALLSTON WAY SUITE 460 BERKELEY,CA 94704		PC	RESTORING SACRED LAND & MISSISSIPPI FARM TO SCHOOL	47,500
EATS PARK CITY 1090 CENTER DRIVE PARK CITY,UT 84098		PC	CHILDREN'S PROGRAMS	5,000
ECHO HOSE HOOK AND LADDER AMBULANCE CORPS INC 379 CORAM AVE SHELTON,CT 06484		PC	SCHOLARSHIPS FOR 15-17 YEAR OLDS IN MEMORY OF JON-ALEC CHERVIN	5,000
ECOTRUST 1140 SE 7TH AVENUE SUITE 150 PORTLAND,OR 97214		PC	FOOD SYSTEMS PROJECTS	15,000
EDUCATION AND HOPE PO BOX 486 NORWALK,CT 06856		PC	GENERAL OPERATIONS	5,000
ELTON JOHN AIDS FOUNDATION INC 584 BROADWAY NEW YORK,NY 10012		PC	THE ROCKET FUND	20,000
END HUNGER CONNECTICUT INC 800 CONNECTICUT BLVD SUITE 302A HARTFORD,CT 06108		PC	POWER OF FOOD IN SCHOOLS	40,000
FAIRFIELD THEATRE COMPANY INC 70 SANFORD STREET FAIRFIELD,CT 06824		PC	GENERAL OPERATIONS	5,000
FAMILY SERVICES OF THE DESERT INC 14080 PALM DRIVE SUITE E DESERT HOT SPRINGS,CA 92240		PC	KIDS BACKPACK PROGRAM	2,500
FEED SEVEN GENERATIONS PO BOX 1165 ENUMCLAW,WA 98022		PC	FEEDING OUR FUTURE - NUTRITION EDUCATION FOR MUCKLESHOOT NATIVE YOUTH	50,000
FILM AND ENTERTAINMENT SOCCER TOURNAMENT INC 175 RIVERSIDE DR 15G NEW YORK,NY 10024		PC	CHILDREN'S PROGRAMS	2,500
FIRST NATIONS DEVELOPMENT INSTITUTE 2432 MAIN STREET 2ND FLOOR LONGMONT,CO 80501		PC	GENERAL SUPPORT FOR BUILDING NATIVE AMERICAN COMMUNITY ASSETS FOR YOUTH AND THEIR FAMILIES	50,000
FOOD & WATER WATCH 1616 P ST NW 300 WASHINGTON,WA 20036		PC	GENERAL OPERATIONS	5,000
FOOD DEPOT 1222 A SILER ROAD SANTA FE,NM 87507		PC	YOUTH FOOD PROGRAM	10,000
FOOD RESEARCH & ACTION CENTER INC 1200 18TH ST NW 400 WASHINGTON,DC 20036		PC	ADVANCING HEALTHY SCHOOL MEALS FOR ALL	225,000
FOODCORPS INC 80 BROAD ST SUITE 1303 NEW YORK,NY 10004		PC	CONNECTING ALL CHILDREN TO NUTRITIOUS FOOD IN SCHOOLS	2,500,000
FOODWHAT INCORPORATED 1156 HIGH STREET SANTA CRUZ,CA 950640000		PC	FOODWHAT, SCHOOL-BASED AFFORDABLE FARM STAND	40,000
FOXG1 RESEARCH INC 1 LUCKENBACH LN SANDS POINT,NY 110501903		PC	JOSIE'S TEAM	5,000
FRANKLIN G BURROUGHS SIMEON B CHAPIN ART MUSEUM 3100 S OCEAN BLVD MYRTLE BEACH,SC 29577		PC	KIDS ART PROGRAM	7,000
FRIENDS OF AMBLER FARM INC 257 HURLBUTT ST WILTON,CT 06897		PC	SUMMER PROGRAM	2,500
FRIENDS OF THE CULTURAL CENTER INC 73000 FRED WARING DRIVE PALM DESERT,CA 92260		PC	EDUCATIONAL OUTREACH	10,000
FUND FOR UCAP 75 CARPENTER STREET PROVIDENCE,RI 02903		PC	GENERAL OPERATIONS - EDUCATION PROGRAMS FOR AT-RISK YOUTH	5,000
GAMEROSITY 691 E VILAS RD STE 102 CENTRAL POINT,OR 97502		PC	HERO PACKAGES FOR KIDS WITH CANCER	2,500
GATHER 210 WEST RD UNIT 3 PORTSMOUTH,NH 03801		PC	MEALS 4 KIDS	5,000
GEORGIA ORGANICS INC 200 OTTLEY DR NE A ATLANTA,GA 30324		PC	FARM TO SCHOOL INNOVATION MINI GRANTS 2023-2024	40,000
GRADES OF GREEN INC 1730 E HOLLY AVE EL SEGUNDO,CA 902454404		PC	YOUTH CORPS	3,000
GRAHAM-WINDHAM ONE PIERREPONT PLAZA SUITE 901 BROOKLYN,NY 11201		PC	GENERAL OPERATIONS - CHILDREN AND THEIR FAMILES	30,000
GRAND TETON NATIONAL PARK FOUNDATION PO BOX 249 MOOSE,WY 83001		PC	TRIBAL YOUTH INITIATIVE	5,000
GRAPEVINE GIVING FOUNDATION 64 BLEECKER STREET NEW YORK,NY 10012		PC	DONOR ADVISED FUND	112,525
GREATER NEWARK CONSERVANCY INC 32 PRINCE STREET NEWARK,NJ 07103		PC	COALITION FOR HEALTHY FOOD IN NEWARK SCHOOLS	40,000
GREEN BRONX MACHINE INTERNATIONAL INC 3935 BLACKSTONE AVENUE BRONX,NY 104713715		PC	NUTRITIOUS FOOD IN SCHOOLS & PARTNERSHIP WITH STEPPING STONES RESIDENTIAL TREATMENT CENTER FOR YOUTH	45,000
GREEN VILLAGE INITIATIVE INC 135 CLARENCE STREET BRIDGEPORT,CT 06608		PC	GROWING YOUTH LEADERS IN BRIDGEPORT & YOUTH LEADERSHIP PROGRAM	55,000
GREY BEARS 2710 CHANTICLEER AVE SANTA CRUZ,CA 95065		PC	GENERAL OPERATIONS	5,000
GROUNDWORK CENTER FOR RESILIENT COMMUNITIES INC 414 E EIGHTH ST SUITE 204 TRAVERSE CITY,MI 49686		PC	POLICY AND ENGAGEMENT FOR MICHIGAN-GROWN FRUITS, VEGETABLES, AND DRY BEANS TO K-12 STUDENTS	40,000
GROW DAT YOUTH FARM 1 PALM DR NEW ORLEANS,LA 701244608		PC	GROW DAT YOUTH FARM GENERAL OPERATING SUPPORT	20,000
GROWINGGREAT 2711 N SEPULVEDA BLVD 279 MANHATTAN BEACH,CA 902662725		PC	UNDERPRIVILEGED SCHOOLS	3,000
HAPPY TRAILS FOR KIDS 2525 OCEAN PARK BLVD SANTA MONICA,CA 90405		PC	GENERAL OPERATIONS	5,000
HARLEM GROWN INC 127 W 127TH STREET ROOM 201 NEW YORK,NY 10027		PC	SCHOOL PARTNERSHIPS	2,500
HEALTHY HARVEST OF NORTH IOWA PO BOX 52 HAMPTON,IA 50441		PC	EXPANDING FARM TO SCHOOL PROGRAMMING IN NORTH IOWA	40,000
HIGHLAND HALL INCORPORATED 17100 SUPERIOR ST NORTHRIDGE,CA 91325		PC	TUITION ASSISTANCE AND SCHOLARSHIP	40,000
HOLE IN THE WALL GANG FUND INC 555 LONG WHARF DRIVE FL 11 NEW HAVEN,CT 06511		PC	CAMPERSHIP & GENERAL OPERATIONS - MARYLAND LOCATION TO BENEFIT SERIOUSLY ILL CHILDREN	10,000
HOMELESS GARDEN PROJECT PO BOX 617 SANTA CRUZ,CA 95061		PC	GENERAL OPERATIONS	10,000
HOSPICE OF SANTA CRUZ COUNTY 940 DISC D SCOTTS VALLEY,CA 95066		PC	GENERAL OPERATIONS	10,000
INDIVIDUALS NOW INC SOCIAL ADVOCATES FOR YOUTH 2447 SUMMERFIELD RD SANTA ROSA,CA 95405		PC	ONE COLD NIGHT	10,000
INTEGRATED REFUGEE & IMMIGRANT SERVICES INC 235 NICOLL ST NEW HAVEN,CT 06511		PC	AFTER SCHOOL PROGRAM	2,500
INTERNATIONAL RESCUE COMMITTEE INC 122 EAST 42ND STREET NEW YORK,NY 10168		PC	GENERAL OPERATIONS	10,000
JACOBS HEART CHILDRENS CANCER SUPPORT SERVICES 680 W BEACH ST WATSONVILLE,CA 95076		PC	GENERAL OPERATIONS	2,500
JANUS OF SANTA CRUZ 200 7TH AVE SANTA CRUZ,CA 95062		PC	GENERAL OPERATIONS	10,000
JDRF INTERNATIONAL 532 BROADHOLLOW RD 118 MELVILLE,NY 11747		PC	NORTHERN CALIFORNIA CHAPTER	2,500
JUILLIARD SCHOOL 60 LINCOLN CENTER PLAZA NEW YORK,NY 10023		PC	GENERAL OPERATIONS - YOUTH EDUCATION AND PERFORMANCE ACTIVITIES	10,000
KAKE TRIBAL HERITAGE FOUNDATION 374 KEKU ROAD KAKE,AK 99830		PC	INDIGENOUS YOUTH NUTRITION SECURITY IN KAKE, SOUTHEAST ALASKA	50,000
KIWANIS FOUNDATION OF HICKSVILLE INC PO BOX 772 HICKSVILLE,NY 11802		PC	CHILDREN'S (18 YEARS AND UNDER) SCHOLARSHIP FUND	5,000
LA SOUPE INC 915 E MCMILLAN ST CINCINNATI,OH 45206		PC	EDUCATE/ GIVE A CROCK PROGRAM IN SCHOOLS	5,000
LENSIC PERFORMING ARTS CENTER CORPORATION 211 W SAN FRANCISCO STREET SANTA FE,NM 875012128		PC	YOUTH EDUCATIONAL PROGRAMING	5,000
LEUKEMIA & LYMPHOMA SOCIETY INC 10 G STREET NE SUITE,WA 20002		PC	DARE TO DREAM PROJECT FOR CHILDREN	5,000
LIFE LAB SCIENCE PROGRAM 1156 HIGH STREET SANTA CRUZ,CA 950641077		PC	GENERAL OPERATIONS FOR SCHOOL GARDENS	10,000
LIVING BREATH FOUNDATION 2031 MARSALA CIR 6437 MONTEREY,CA 93940		PC	GENERAL OPERATIONS	5,000
MA KA HANA KA IKE BUILDING PROGRAM PO BOX 968 HANA,HI 96713		PC	MANA AINA MAULI OLA EDUCATION PROGRAM FOR INDIGENOUS YOUTH	50,000
MAKOCE AGRICULTURE DEVELOPMENT PO BOX 163 PORCUPINE,SD 57772		PC	GENERAL OPERATIONS - COMMUNITY FOOD SYSTEM FOR INDIGENOUS YOUTH AND THEIR FAMILIES	50,000
MERCY LEARNING CENTER OF BRIDGEPORT INCORPORATED 637 PARK AVE BRIDGEPORT,CT 06604		PC	GENERAL OPERATIONS	5,000
METLAKATLA INDIAN COMMUNITY 8TH UPPER MILTON ST METLAKATLA,AK 99926		PC	CONNECTING INDIGENOUS YOUTH TO SUSTAINABLE FOOD SYSTEMS	30,000
MUSTANG HERITAGE FOUNDATION 1000 GATTIS SCHOOL RD ROUND ROCK,TX 78664		PC	YOUTH AND MUSTANGS PROGRAM - SCHOLARSHIPS FOR CHILDREN 18 AND YOUNGER	10,000
MY FRIEND ABBY INC 12 GLENWOOD DRIVE TRUMBULL,CT 06611		PC	PEER PROJECT GRANTS FOR STUDENTS	2,500
NALWOODI DENZHONE - STRENGTH AND BEAUTY COMMUNITY PO BOX 758 GLOBE,AZ 85502		PC	GENERAL OPERATIONS FOOD SYSTEMS AND YOUTH EDUCATION PROGRAM	50,000
NATIONAL REPERTORY ORCHESTRA INC COLORADO PHILHARMONIC 111 S MAIN STREET BRECKENRIDGE,CO 80424		PC	CHILDRENS PROGRAMS	10,000
NATIONAL WILDLIFE FEDERATION 11100 WILDLIFE CENTER DRIVE RESTON,VA 20190		PC	WIND RIVER YOUTH BUFFALO CULTURAL INSTITUTE	50,000
NATIVE SEEDS SOUTHWESTRN ENDANGERED ARIDLAND RESOURCES CLEARING HOUSE 3584 EAST RIVER ROAD TUCSON,AZ 85718		PC	INDIGENOUS YOUTH SEED SAVERS	35,000
NEIGHBORHOOD PLAYHOUSE INC 340 EAST 54TH STREET NEW YORK,NY 10022		PC	GENERAL OPERATIONS	60,000
NEIGHBORHOOD STUDIOS OF FAIRFIELD COUNTY INC 150 ELM ST BRIDGEPORT,CT 06608		PC	GENERAL OPERATIONS	2,500
NEW CANAAN COUNTRY SCHOOL INC 635 FROGTOWN ROAD NEW CANAAN,CT 06840		PC	GENERAL OPERATIONS - SUMMER ENRICHMENT	5,000
NEW MEXICO SCHOOL FOR THE ARTS ART INSTITUTE 500 MONTEZUMA AVE SUITE 200 SANTA FE,NM 87501		PC	STUDENT TRANSPORTATION	5,000
NEW VENTURE FUND 1201 CONNECTICUT AVENUE NW WASHINGTON,DC 20036		PC	THE SENTRY	30,000
NEW YORK PUBLIC RADIO 160 VARICK STREET FLOOR 7 NEW YORK,NY 10013		PC	GENERAL OPERATIONS	5,000
NEW YORK RESTORATION PROJECT 254 W 31ST ST 14TH FL NEW YORK,NY 10001		PC	GENERAL OPERATIONS	5,000
NO GREATER SACRIFICE FOUNDATION 1101 PENNSYLVANIA AVENUE NW SUITE 300 WASHINGTON,WA 20004		PC	CHILDREN'S EDUCATION	5,000
NORTH AMERICAN TRADITIONAL INDIGENOUS FOOD SYSTEMS 920 E LAKE ST MINNEAPOLIS,MN 55407		PC	INDIGENOUS FOOD LAB FOR FAMILIES	50,000
NORWALK SEAPORT ASSOCIATION INC 213 LIBERTY SQUARE NORWALK,CT 06855		PC	GENERAL OPERATIONS	5,000
OCEANIC ASCENT EDUCATION & ATHLETICS INC BLDG CD MARINER AVE BARRIGADA,GU 96913		PC	LIL' SPROUTS ACADEMY SUMMER PROGRAM	43,045
OKIZU FOUNDATION 83 HAMILTON DRIVE SUITE 200 NOVATO,CA 94949		PC	GENERAL OPERATIONS - CHILDHOOD CANCER SUPPORT	5,000
OKLAHOMA CONTEMPORARY ARTS CENTER INC 11 NW 11TH ST OKLAHOMA CITY,OK 73103		PC	KIDS SUMMER ART CAMP	5,000
ONETRACK INTERNATIONAL 217 BONHAM RD DEDHAM,MA 02026		PC	ONE TRACK INTERNATIONAL - BUILDING AWARENESS FOR GLOBAL ORPHAN CRISIS	5,000
OPERATION FREEDOM PAWS 13920 LLAGAS AVE GILROY,CA 95046		PC	GENERAL OPERATIONS	5,000
OREGON FOOD BANK INC 7900 NE 33RD DRIVE PORTLAND,OR 97211		PC	POLICY LEADERSHIP COUNCIL	18,000
OREGON HEALTH AND SCIENCE UNIVERSITY FOUNDATION 2020 SW 4TH AVE SUITE 900 PORTLAND,OR 97201		PC	ACUTE LYMPHOBLASTIC LEUKEMIA RESEARCH	28,500
OUR CHILDRENS TRUST PO BOX 5181 EUGENE,OR 97405		PC	GENERAL OPERATIONS	5,000
OUR SISTERS SCHOOL INC 145 BROWNELL AVE NEW BEDFORD,MA 02740		PC	UNDERPRIVILEGED GIRLS EDUCATION	25,000
OYATE NETWORKING PROJECT INC PO BOX 316 KYLE,SD 57752		PC	MEDICINE ROOT GARDENING PROGRAM - NUTRITION EDUCATION FOR CHILDREN AND FAMILIES	75,000
PAINTED DESERT DEMONSTRATION PROJECTS INC 145 LEUPP ROAD FLAGSTAFF,AZ 860040000		PC	PROMOTING NUTRITION AND INDIGENOUS FOOD SOVEREIGNTY THROUGH SCHOOL GARDENING	50,000
PAJARO VALLEY LOAVES AND FISHES INC 150 2ND ST WATSONVILLE,CA 95076		PC	GENERAL OPERATIONS	5,000
PALM SPRINGS AIR MUSEUM INC 745 N GENE AUTRY TRL PALM SPRINGS,CA 922625464		PC	EDUCATION PROGRAMS	5,000
PALM SPRINGS OPERA GUILD OF THE DESERT 70177 HWY 111 SUITE 202 PALM SPRINGS,GU 92270		PC	OPERA IN THE PARK	15,000
PASEO ARTISTS ASSOCIATION INC 3024 PASEO OKLAHOMA CITY,OK 73103		PC	EDUCATION PROGRAMS	2,500
PENN STATE HEALTH 500 UNIVERSITY DR HERSHEY,PA 17033		PC	FOUR DIAMONDS FUND - BENEFITTING CHILDHOOD CANCER	5,000
POP WARNER LITTLE SCHOLARS INC PO BOX 307 LANGHORNE,PA 19047		PC	RAY TELLIER MIDGET FOOTBALL LEAGUE OF WEST HAVEN, INC. (WEST HAVEN SEAHAWKS)	2,500
PROPRIETORS OF THE BOSTON ATHENAEUM 10-1/2 BEACON ST BOSTON,MA 02108		PC	EMPOWERING INTERNS PROGRAM	50,000
PROVIDENCE COLLEGE 1 CUNNINGHAM SQ PROVIDENCE,RI 02918		PC	ONWARD WE LEARN SUMMER PROGRAM AT PC FOR HIGH SCHOOL STUDENTS	5,000
PROVIDENCE HOUSE INC 703 LEXINGTON AVENUE BROOKLYN,NY 112212206		PC	GENERAL OPERATIONS	5,000
PUTNEY SCHOOL INC 418 HOUGHTON BROOK RD PUTNEY,VT 05346		PC	TUITION SUPPORT FOR UNDERSERVED CHILDREN	10,000
RANCHO MIRAGE WRITERS FESTIVAL 71-100 CA-111 RANCHO MIRAGE,CA 92270		PC	GENERAL OPERATIONS	15,000
READ TO GROW INC 53 SCHOOL GROUND ROAD UNIT 3 BRANFORD,CT 06405		PC	BOOKS FOR BABIES	2,500
RECENTER RACE & EQUITY IN EDUCATION INC 75 CHARTER OAK AVE 75 CHARTER OAK AVE HARTFORD,CT 061061903		PC	EQUITY TEAMS FOR POSITIVE SCHOOL CHANGE (ETPSC)	2,500
RED CLIFF BAND OF LAKE SUPERIOR CHIPPEWA 88385 PIKE RD BAYFIELD,WI 54814		GOV	INCREASING CAPACITY FOR GROWTH AT MINO BIMAADIZIIWIN TRIBAL FARM AND YOUTH CAMP	50,000
REGENTS OF THE UNIVERSITY OF CALIFORNIA 1111 FRANKLIN ST12TH FLOOR OAKLAND,CA 94607		PC	SUPPORTING UNIVERSAL SCHOOL MEAL IMPLEMENTATION IN SANTA CLARA COUNTY	40,000
RMHC OF ARKOMA INC MEDICAL CENTER 3215 N NORTHHILLS BLVD SUITE 4 FAYETTEVILLE,AR 72703		PC	GENERAL OPERATIONS - RONALD MCDONALD HOUSE OF ARKOMA	2,500
ROCKEFELLER PHILANTHROPY ADVISORS 6 WEST 48TH STREET 10TH FLOOR NEW YORK,NY 10035		PC	DONOR ADVISED FUND	400,000
ROUNDUP RIVER RANCH 8333 COLORADO RIVER RD GYPSUM,CO 81637		PC	A GRATEFUL HARVEST PROGRAM FOR SERIOUSLY ILL CHILDREN	5,000
SAFE WATER NETWORK 122 EAST 42ND STREET 28TH FLOOR NEW YORK,NY 10168		PC	GENERAL OPERATIONS	180,000
SAMMIES FRIENDS 14647 MCCOURTNEY RD GRASS VALLEY,CA 95949		PC	NEVADA COUNTY ANIMAL SHELTER	5,000
SANDY HOOK PROMISE FOUNDATION PO BOX 3489 NEWTOWN,CT 06470		PC	GENERAL OPERATIONS - PROGRAMS FOR STUDENTS	5,000
SANTA CRUZ YOUTH MARITIME FOUNDATION 137 SPRING ST SANTA CRUZ,CA 95060		PC	SANTA CRUZ SEA SCOUTS	5,000
SANTA FE FARMERS' MARKET INSTITUTE 1607 PASEO DE PERALTA SANTA FE,NM 87501		PC	FOOD INSECURITY PROGRAMS	5,000
SAVE THE SOUND INC 900 CHAPEL STREET NEW HAVEN,CT 06510		PC	GENERAL OPERATIONS	27,500
SCHOOL FOR ADVANCED RESEARCH 660 GARCIA ST SANTA FE,NM 87505		PC	COMMUNITY EDUCATION	5,000
SCHOOL IN ROSE VALLEY 20 SCHOOL LN ROSE VALLEY,PA 19063		PC	TUITION SUPPORT FOR UNDERSERVED CHILDREN	10,000
SECOND HARVEST FOOD BANK SANTA CRUZ COUNTY 800 OHLONE PKWY WATSONVILLE,CA 95076		PC	GENERAL OPERATIONS	5,000
SENECA NATION 12837 ROUTE 438 IRVING,NY 14081		GOV	TRADITIONAL CORN PROCESSING CLASSES FOR YOUTH	9,430
SENIORS COUNCIL OF SANTA CRUZ AND SAN BENITO COUNTIES 234 SANTA CRUZ AVENUE APTOS,CA 95003		PC	PROJECT SCOUT	2,500
SERIOUS FUN CHILDRENS NETWORK INC 228 SAUGATUCK AVENUE NORWALK,CT 06880		PC	GENERAL OPERATIONS, SFCN SUPPORT CENTER & UNDERWRITE 2024 EVENT	4,655,000
SHEPHERDS INC 299 WASHINGTON AVE BRIDGEPORT,CT 06604		PC	SUPPORT FOR GALA ON 10/19/23 BENEFITTING UNDERSERVED CT YOUTH	10,000
SHIRLEY PROCTOR PULLER FOUNDATION INC 4133 CORTEZ WAY SOUTH ST ST PETERSBURG,FL 33712		PC	SPPF MASTR KIDS PROGRAM	25,000
SICANGU COMMUNITY DEVELOPMENT CORPORATION PO BOX 236 MISSION,SD 57555		PC	CULTIVATING WICOZANI IN NATIVE YOUTH ON THE ROSEBUD RESERVATION	50,000
SKY DOG SANCTUARY INC 23823 MALIBU RD STE 50 347 MALIBU,CA 90265		PC	GENERAL OPERATIONS	5,000
SOLAR RESPONDERS INC 902 BROADWAY FL 6 NEW YORK,NY 10010		PC	GENERAL OPERATIONS	2,500
SOUL FIRE FARM INSTITUTE INC 1972 NY HIGHWAY 2 PETERSBURG,NY 121386012		PC	YOUTH PROGRAM	50,000
SOUTH CAROLINA OVARIAN CANCER FOUNDATION 124 EDINBURGH CT GREENVILLE,SC 29607		PC	BAGS OF HOPE	5,000
SOUTHWEST ORGANIZING PROJECT 211 10TH ST SW ALBUQUERQUE,NM 87102		PC	PROJECT FEED THE HOOD - YOUTH LEADERSHIP PROGRAM	40,000
SPECIAL OLYMPICS CONNECTICUT INC 2666 STATE STREET 1 HAMDEN,CT 06517		PC	PROGRAMS FOR CHILDREN	10,000
SPECIAL OLYMPICS FLORIDA INC 1915 DON WICKHAM DR CLERMONT,FL 34711		PC	CHILDREN'S PROGRAMS	5,000
ST PHILIPS ROMAN CATHOLIC CHURCH CORPORATION 218 QUEEN ST PHILADELPHIA,PA 19147		PC	FOOD PANTRY	5,000
ST JUDE CHILDREN'S RESEARCH HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS,TN 38105		PC	GENERAL OPERATIONS	10,000
STEM TO THE FUTURE 1510 W 36TH ST 1 LOS ANGELES,CA 90018		PC	BRICK BY BRICK PROGRAM - YOUTH FOOD JUSTICE	2,500
STERLING HOUSE COMMUNITY CENTER INC 2283 MAIN ST STRATFORD,CT 06615		PC	PROGRAMS FOR CHILDREN	5,000
SUSTAINABLE MOLOKAI 40 ALA MALAMA AVE KAUNAKAKAI,HI 96748		PC	SUSTAINABLE MOLOKAI GENERAL OPERATIONS - FOOD FOR YOUTH	50,000
TEACH FOR AMERICA - LOS ANGELES CHAPTER PO BOX 411139 BOSTON,MA 022411139		PC	PROGRAMS FOR UNDERSERVED CHILDREN	4,000
TEENS FOR FOOD JUSTICE INC 33 W 60TH ST STE 1211 NEW YORK,NY 10023		PC	TEENS FOR FOOD JUSTICE	5,000
TEXAS TRIBAL BUFFALO PROJECT PO BOX 701 WAELDER,TX 78959		PC	CREATING YOUTH PATHWAYS TO CULTURAL CONNECTION	50,000
THE JEWISH HOME FOR THE ELDERLY OF FAIRFIELD COUNTY INC 4200 PARK AVE BRIDGEPORT,CT 06604		PC	GENERAL OPERATIONS	5,000
THE MANNA PROJECT INC 8791 MCBRIDE PARK COURT HARBOR SPRINGS,MI 49740		PC	CHILDREN, BACKPACKS	7,500
THE NEW SCHOOL 66 W 12TH ST NEW YORK,NY 10011		PC	THE NEW UNIVERSITY IN EXILE CONSORTIUM	5,000
THE NEXT STEP FUND INC 99 BISHOP ALLEN DRIVE CAMBRIDGE,MA 02139		PC	GENERAL OPERATIONS	5,000
THE PAINTED TURTLE 17000 ELIZABETH LAKE RD LAKE HUGHES,CA 93532		PC	GENERAL OPERATIONS	5,000
THE RICHSTONE CENTER INC 13634 CORDARY AVE HAWTHORNE,CA 90250		PC	PROGRAMS FOR ABUSED CHILDREN	7,500
THE SANTA FE OPERA PO BOX 2408 SANTA FE,NM 875042408		PC	PUEBLO OPERA PROGRAM FOR NATIVE AMERICAN CHILDREN	15,000
THE TRUST FOR PUBLIC LAND - CT 101 WHITNEY AVE 2ND FLOOR NEW HAVEN,CT 06510		PC	GENERAL OPERATIONS	5,000
THESMALLSLIVE FOUNDATION INC 183 W 10TH ST NEW YORK,NY 10014		PC	GENERAL OPERATIONS	5,000
THIRD SECTOR NEW ENGLAND INC 89 SOUTH STREET SUITE 700 BOSTON,MA 02111		PC	MA FOOD FOR MA KIDS: INCENTIVIZING LOCAL & REGIONAL FOOD IN SCHOOL MEALS	40,000
TIDES CENTER 1012 TORNEY AVENUE SAN FRANCISCO,CA 941291755		PC	ADVANCING FARM TO SCHOOL AND EARLY CHILDHOOD EDUCATION	75,000
TRUSTEES OF TUFTS COLLEGE 150 HARRISON AVE BOSTON,MA 02111		PC	CHILDREN'S NUTRITION PROJECT	20,000
TYPE MEDIA CENTER INC 116 EAST 16TH STREET 8TH FLOOR NEW YORK,NY 100030000		PC	GENERAL OPERATIONS	20,000
UNITED CEREBRAL PALSY OF THE INLAND EMPIRE 42-600 COOK ST SUITE 201 PALM DESERT,CA 92211		PC	PROGRAMS FOR DISABLED YOUTH	5,000
UNIVERSITY OF ARKANSAS FOUNDATION INC 535 W RESEARCH CENTER BLVD 120 FAYETTEVILLE,AR 72701		PC	2023 IFAI NATIVE YOUTH IN FOOD AND AGRICULTURE LEADERSHIP SUMMIT	20,000
UNIVERSITY OF MINNESOTA FOUNDATION 200 SE OAK ST 500 MINNEAPOLIS,MN 55455		PC	ANNUAL CONFERENCE ON NATIVE AMERICAN NUTRITION - ONE SESSION SPONSORSHIP	10,000
UNIVERSITY OF OKLAHOMA FOUNDATION INC UNIVERSITY OF OKLAHOMA FOUNDATION BLDG 100 W TIMBERDELL RD NORMAN,OK 73019		PC	THE ENGAGEMENT AND LEARNING FUND FOR YOUTH EDUCATION, FRED JONES MUSEUM OF ART	10,000
VIEQUES CONCERT SOCIETY CORP PO BOX 109 VIEQUES,PR 007650000		PC	GENERAL OPERATIONS - CHILDREN'S MUSIC PROGRAM	2,500
VIVIAN BEAUMONT THEATER INC 150 W 65TH ST NEW YORK,NY 10023		PC	OPEN STAGES EDUCATION PROGRAM	25,000
VOTERIDERS 171 PIER AVENUE 313 SANTA MONICA,CA 904055311		PC	OHIO AND ARIZONA VOTER ID HELP	40,000
WABANAKI HEALTH AND WELLNESS INC PO BOX 1356 BANGOR,ME 04402		PC	EMPOWERING YOUTH THROUGH CULTURE AND CONNECTION	50,000
WAI-ANAE COMMUNITY RE-DEVELOPMENT CORPORATION 85-600 FARRINGTON HWY WAIANAE,HI 96792		PC	HO-OWAIWAI YOUTH LEADERSHIP TRAINING PROGRAM (HYLT)	50,000
WASHINGTON UNIVERSITY 1 BROOKINGS DR ST LOUIS,MT 63130		PC	STUDENT WRITING/ARTS/THEATER PROGRAMS	5,000
WELLNESS IN THE SCHOOLS INC 31 W 125TH ST NEW YORK,NY 10027		PC	WELLNESS IN THE SCHOOLS & SCRATCHWORKS	100,000
WESTPORT LIBRARY ASSOC 6 HARRIS LN WESTPORT,NY 12993		PC	GENERAL OPERATIONS	5,000
WHITE MOUNTAIN APACHE TRIBE OF THE FORT APACHE RESERVATION ARIZONA 201 E WALNUT STREET WHITERIVER,AZ 85941		GOV	NDEE BIKIYAA CAPACITY BUILDING FOR INDIGENOUS YOUTH	50,000
WILD EARTH ALLIES INC 2 WISCONSIN CIRCLE SUITE 900 CHEVY CHASE,MD 20815		PC	GENERAL OPERATIONS	50,000
WILLIAM J BRENNAN JR CENTER FOR JUSTICE INC 120 BROADWAY SUITE 1750 NEW YORK,NY 10271		PC	DEMOCRACY PROGRAM	40,000
WORLD CONNECT INC 632 BROADWAY 12TH FLOOR NEW YORK,NY 10012		PC	GENERAL OPERATIONS	2,500
WORTHY OF LOVE 5550 GROSVENOR BLVD 312 LOS ANGELES,CA 90066		PC	BIRTHDAY PARTY PROGRAMMING FOR CHILDREN	5,000
WPKN INCORPORATED 277 FAIRFIELD AVENUE BRIDGEPORT,CT 06604		PC	GENERAL OPERATIONS	2,500
ZUNI YOUTH ENRICHMENT PROJECT 6 WEST 48TH STREET 10TH FLOOR ZUNI,NM 10036		PC	FOOD SOVEREIGNTY FOR ZUNI YOUTH: IN-SCHOOL, AFTER-SCHOOL, AND IN THE COMMUNITY	75,000
Total . . . . ▶ **3a**				12,000,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	937,682	
4 Dividends and interest from securities			14	5,000	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	531190	6,793	15	12,517,481	
8 Gain or (loss) from sales of assets other than inventory			18		
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a FEDERAL TAX REFUND				547	
b OTHER INCOME				23	
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		6,793		13,460,733	0
13 **Total.** Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				**13**	13,467,526

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		No
	(2) Other assets	1a(2)		No
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
	(3) Rental of facilities, equipment, or other assets	1b(3)		No
	(4) Reimbursement arrangements	1b(4)		No
	(5) Loans or loan guarantees	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee	Date	Title
	2024-10-09	

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
JOLANTA TUCK CPA		2024-10-08		P01340068

Firm's name ▶ COHNREZNICK LLP — Firm's EIN ▶ 22-1478099

Firm's address ▶ 350 GRANITE STREET SUITE 1200, BRAINTREE, MA 02184 — Phone no. (781) 380-3520

Additional Data

Return to Form

Software ID:
Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2023 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION

EIN: 06-1606588

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	68,013	12,777		34,007

TY 2023 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION

EIN: 06-1606588

Identifier	Return Reference	Explanation
DISCLOSURE	FROM 990-PF, PART VII-A, LINE 11	PART VII-A , LINE 11 DISCLOSURE:THE FOUNDATION OWNS THE FOLLOWING INTERESTS IN THE FOLLOWING ENTITIES:NEWMAN'S OWN, INC. EIN: 06-1067660 100.0%SALAD KING, INC. EIN: 20-3562871 100.0%NO LIMIT, LLC EIN: 16-1709583 99.9%NO REAL ESTATE, LLC EIN: 46-3665850 99.9%SALAD KING, INC., NO LIMIT, LLC AND NO REAL ESTATE, LLC ARE PASS THROUGH ENTITIES. AS SUCH, THE FOUNDATION RECEIVES NORMAL DISTRIBUTIONS OF EACH ENTITY'S EARNINGS. NEWMAN'S OWN, INC., PREVIOUSLY A PASS THROUGH ENTITY, BECAME A C CORPORATION AS OF JANUARY 1, 2010. DURING 2023, NO DIVIDENDS WERE PAID.
DISCLOSURE	FORM 990-PF	THE FOUNDATION'S POLICY IS TO RESERVE CASH AND/OR CASH EQUIVALENTS TO PAY FUTURE GRANTS.
DISCLOSURE	FORM 990-PF, PART V11-B, LINE 1	PART VIII, LINE 1 DISCLOSURE:THE COMPENSATION PAID, EMPLOYEE BENEFIT PLAN CONTRIBUTIONS, AND AVERAGE HOURS PER WEEK ARE BASED ON ALLOCATIONS AMONG NEWMAN'S OWN FOUNDATION AND ITS CONTROLLED ENTITIES. THE AMOUNTS REFLECTED ON THE 990-PF REPRESENT THE AMOUNTS ATTRIBUTABLE TO AND FUNDED BY NEWMAN'S OWN FOUNDATION ONLY. THE AVERAGE HOURS PER WEEK ASSUMES A WORK WEEK OF 40 HOURS FOR THE COMPENSATED OFFICERS.

TY 2023 IRS 990 e-File Render

Name:	NEWMAN'S OWN FOUNDATION
EIN:	06-1606588
US Government Securities - End of Year Book Value:	24,573,773
US Government Securities - End of Year Fair Market Value:	24,573,773
State & Local Government Securities - End of Year Book Value:	0
State & Local Government Securities - End of Year Fair Market Value:	0

TY 2023 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION

EIN: 06-1606588

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PARTNERSHIP INVESTMENT INTERESTS	AT COST	186,125,368	186,125,368

TY 2023 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION

EIN: 06-1606588

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	138,126	0		133,958

TY 2023 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION

EIN: 06-1606588

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM NOI		574	574

TY 2023 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION

EIN: 06-1606588

Description	Amount
BOOK/TAX DIFFERENCES FROM BROKERAGE ACCOUNT - NET US TREASURY INTEREST	633,823
BOOK/TAX DIFFERENCES FROM BROKERAGE ACCOUNT - ACCRUED MARKET DISCOUNT	139,877

TY 2023 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION

EIN: 06-1606588

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVERTISING	73,208	0		63,207
GENERAL ADMINISTRATIVE EXPENSES	49,530	0		37,249
INFORMATION TECHNOLOGY	61,218	0		59,655
OFFICE EXPENSE	3,512	0		8,646
INSURANCE	94,787	0		139,887
CHARITABLE PROGRAMING EXPENSES	150,000	0		150,000

TY 2023 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION

EIN: 06-1606588

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PASS THROUGH ROYALTY INCOME FROM NO LIMIT, LLC	12,718,967	12,718,967	12,718,967
S CORPORATION K-1 FLOW THROUGH FROM SALAD KING, INC.	7,769	0	7,769
PASS THROUGH INCOME FROM SOUTHOCEAN REAL ESTATE PARTNERS	-3,392	-3,392	-3,392
PASS THROUGH RENTAL REAL ESTATE INCOME FROM NO REAL ESTATE, LLC	-198,094	-198,094	-198,094
PASS THROUGH INCOME FROM SOUTHOCEAN REAL ESTATE PARTNERS	-976	0	-976
FEDERAL TAX REFUND	547		547
OTHER INCOME	23		23

TY 2023 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION

EIN: 06-1606588

Description	Amount
UNREALIZED GAINS	1,102,436

TY 2023 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION

EIN: 06-1606588

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO NO LIMIT	26,966	26,966
DUE TO NEWMAN'S OWN, INC.	182,135	0
DUE TO NO REAL ESTATE	0	10,565

TY 2023 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION

EIN: 06-1606588

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL FEES	241,906	0		216,575

TY 2023 IRS 990 e-File Render

Name: NEWMAN'S OWN FOUNDATION

EIN: 06-1606588

Name	US / Foreign Address	EIN	Description	Amount
NO LIMIT LLC	ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	16-1709583	DISTRIBUTION OF LLC ROYALTIES	0
Total				8,272,225