

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2022, or tax year beginning 07-01-2022, and ending 06-30-2023

Name of foundation: FRESH SOUND FOUNDATION INC. A Employer identification number: 06-1428363. B Telephone number: (617) 354-3814. C If exemption application is pending, check here. D 1. Foreign organizations, check here. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. H Check type of organization: Section 501(c)(3) exempt private foundation. J Accounting method: Cash.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 4 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include: 1 Contributions, gifts, grants, etc., received (98,830); 3 Interest on savings and temporary cash investments (43,111); 4 Dividends and interest from securities (142,379); 6a Net gain or (loss) from sale of assets not on line 10 (487,481); 7 Capital gain net income (487,481); 12 Total (771,801); 13 Compensation of officers, directors, trustees, etc. (0); 14 Other employee salaries and wages; 15 Pension plans, employee benefits; 16a Legal fees; 16b Accounting fees (13,065); 16c Other professional fees (84,205); 17 Interest; 18 Taxes (16,007); 19 Depreciation; 20 Occupancy; 21 Travel, conferences, and meetings (41,662); 22 Printing and publications; 23 Other expenses (138,553); 24 Total operating and administrative expenses (293,492); 25 Contributions, gifts, grants paid (685,000); 26 Total expenses and disbursements (978,492); 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements (-206,691); b Net investment income (568,810); c Adjusted net income.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	338,850	989,745	989,745
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____	79,075		
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	287,412	597,647	582,181
	b Investments—corporate stock (attach schedule)	5,081,856	4,298,516	7,967,448
	c Investments—corporate bonds (attach schedule)	1,270,761	1,167,477	1,094,887
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	933,000	603,683	565,909
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	7,990,954	7,657,068	11,200,170	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22).	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	7,990,954	7,657,068	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	7,990,954	7,657,068		
30 Total liabilities and net assets/fund balances (see instructions)	7,990,954	7,657,068		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	7,990,954
2 Enter amount from Part I, line 27a	2	-206,691
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	7,784,263
5 Decreases not included in line 2 (itemize) ▶ _____	5	127,195
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	7,657,068

Part IV Capital Gains and Losses for Tax on Investment Income

Table with columns (a) through (d) listing assets, acquisition dates, and sale dates. Assets include various funds like BLACKSTONE BRICK WORKHOUSE, JPMORGAN CORE BOND FUND, and individual stocks like PNC FINL SVCS GROUP INC COM.

Table with columns (e) through (h) showing Gross sales price, Depreciation allowed, Cost or other basis plus expense of sale, and Gain or loss. This section summarizes the financial data for the listed assets.

Table with columns (i) through (l) for net capital gain/loss calculations. It includes instructions for entering net short-term capital gain or loss and net long-term capital gain or loss.

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 main rows and sub-rows (a-e) for credits and payments. Includes fields for tax under section 511, tax based on investment income, and total credits and payments. Values include 7,906, 11,334, 9,200, 20,534, 12,628.

Part VI-A Statements Regarding Activities

Table with 10 main rows (1a-10) and sub-rows (a-e) for activities. Includes questions about political campaigns, Form 1120-POL, political expenditures, and foundation status. Includes 'Yes/No' columns.

Part VI-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address FRESHSOUNDFOUNDATION.ORG
14 The books are in care of TYLER LYNCH PC Telephone no. (617) 354-3814 Located at 186 ALEWIFE BROOK PARKWAY CAMBRIDGE MA ZIP+4 02138
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check here.
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?. If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to:
 - (1)** Carry on propagand, or otherwise attempt to influence legislation (section 4945(e))?
 - (2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
 - (3)** Provide a grant to an individual for travel, study, or other similar purposes?
 - (4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
 - (5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
- b** If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check
- d** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
- b** If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
- 8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

	Yes	No
5a(1)		No
5a(2)		No
5a(3)		No
5a(4)		No
5a(5)		No
5b		
5d		
6a		No
6b		No
7a		No
7b		
8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN F BURT C/O TYLER LYNCH 186 ALEWIFE BROOK PKWY CAMBRIDGE, MA 02138	TRUSTEE 2.00	0	0	0
S JEFFREY BURT C/O TYLER LYNCH 186 ALEWIFE BROOK PKWY CAMBRIDGE, MA 02138	TRUSTEE 2.00	0	0	0
LAURIE BURT C/O TYLER LYNCH 186 ALEWIFE BROOK PKWY CAMBRIDGE, MA 02138	TRUSTEE 2.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. 0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	9,529,536
b	Average of monthly cash balances.	1b	481,624
c	Fair market value of all other assets (see instructions).	1c	446,645
d	Total (add lines 1a, b, and c).	1d	10,457,805
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	10,457,805
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	156,867
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	10,300,938
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	515,047

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	515,047
2a	Tax on investment income for 2022 from Part V, line 5.	2a	7,906
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	7,906
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	507,141
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	507,141
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	507,141

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	817,869
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	817,869

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				507,141
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2017.				
b From 2018.	148,656			
c From 2019.	205,702			
d From 2020.	467,075			
e From 2021.	202,375			
f Total of lines 3a through e.	1,023,808			
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ <u>817,869</u>				
a Applied to 2021, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2022 distributable amount				507,141
e Remaining amount distributed out of corpus	310,728			
5 Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,334,536			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a	1,334,536			
10 Analysis of line 9:				
a Excess from 2018	148,656			
b Excess from 2019	205,702			
c Excess from 2020.	467,075			
d Excess from 2021	202,375			
e Excess from 2022	310,728			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

Table with 5 columns: (a) 2022, (b) 2021, (c) 2020, (d) 2019, (e) Total. Rows include: 1a, 1b, 2a, 2b, 2c, 2d, 2e, 3, 3a, 3b, 3c, 3d, 3e, 3f, 3g, 3h, 3i, 3j, 3k, 3l, 3m, 3n, 3o, 3p, 3q, 3r, 3s, 3t, 3u, 3v, 3w, 3x, 3y, 3z.

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
JOHN F BURT
S JEFFREY BURT
LAURIE BURT
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here [] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.
a The name, address, and telephone number or email address of the person to whom applications should be addressed:
b The form in which applications should be submitted and information and materials they should include:
c Any submission deadlines:
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> AMALGAMATED FOUNDATION 1825 K STREET NW WASHINGTON, DC 20006	N/A	NON-PROFIT	EDUCATIONAL	40,000
AMERICAN CONSTITUTION SOCIETY FOR LAW 1899 L STREET NW 2ND FL WASHINGTON, DC 20036	N/A	NON-PROFIT	EDUCATIONAL	40,000
AMMONOOSUC CONSERVATION TRUST 297 MAIN STREET UNIT 1 2ND FL FRANCONIA, NH 03580	N/A	NON-PROFIT	CHARITABLE	5,000
APPALACHIAN MOUNTAIN CLUB 10 CITY SQUARE BOSTON, MA 02129	N/A	NON-PROFIT	CHARITABLE	8,000
BIG SKY YOUTH EMPOWERMENT 255 E MENDENHALL STREET BOZEMAN, MT 59715	N/A	NON-PROFIT	EDUCATIONAL	5,000
CERES INC 99 CHAUNCY STREET 6TH FL BOSTON, MA 02111	N/A	NON-PROFIT	CHARITABLE	25,000
DISCOVERING JUSTICE 1 COURTHOUSE WAY BOSTON, MA 02210	N/A	NON-PROFIT	EDUCATIONAL	5,000
EQUAL JUSTICE INITIATIVE 122 COMMERCE STREET MONTGOMERY, AL 36104	N/A	NON-PROFIT	EDUCATIONAL	35,000
GENERATION CITIZEN 745 ATLANTIC AVENUE 2ND FL BOSTON, MA 02111	N/A	NON-PROFIT	EDUCATIONAL	42,500
GROUNDWORKS COLLABORATIVE PO BOX 370 BRATTLEBORO, VT 05302	N/A	NON-PROFIT	EDUCATIONAL	10,000
HOMELESS PRENATAL PROGRAM 2500 18TH ST SAN FRANCISCO, CA 94110	N/A	NON-PROFIT	CHARITABLE	5,000
IMPACT PROJECT 407 CHESTNUT STREET EMMAUS, PA 18049	N/A	NON-PROFIT	EDUCATIONAL	5,000
INTERNATIONAL SOCIETY OF PERFORMING ARTS 630 9TH AVENUE STE 213 NEW YORK, NY 10036	N/A	NON-PROFIT	PROMOTION OF THE ARTS	5,000
LAND TRUST ALLIANCE NORTHEAST REGION 112 SPRING STREET STE 204 SARASOTA SPRINGS, NY 12866	N/A	NON-PROFIT	ENVIRONMENTAL	5,000
MASS MOCA FOUNDATION INC 1040 MASS MOCA WAY NORTH ADAMS, MA 01247	N/A	NON-PROFIT	EDUCATIONAL	40,000

NEW GEORGIA PROJECT 830 GLENWOOD AVE SE STE 510-221 ATLANTA,GA 30316	N/A	NON-PROFIT	EDUCATIONAL	50,000
NEW REPERTORY THEATER 80 ELM STREET WATERTOWN,MA 02472	N/A	NON-PROFIT	PROMOTION OF THE ARTS	5,000
NEXT STAGE ARTS PROJECT 15 KIMBALL HILL RD PUTNEY,VT 05346	N/A	NON-PROFIT	EDUCATIONAL	40,000
NH ALLIANCE FOR END OF LIFE OPTIONS 80 POST ROAD SUGAR HILL,NH 03586	N/A	NON-PROFIT	EDUCATIONAL	5,000
NY ZEN CENTER FOR CONTEMPLATIVE CARE 119 W 23RD ST STE 401 NEW YORK,NY 10011	N/A	NON-PROFIT	EDUCATIONAL	5,000
RIVER NETWORK PO BOX 21387 BOULDER,CO 80308	N/A	NON-PROFIT	EDUCATIONAL	30,000
ROCKEFELLER FAMILY FUND 475 RIVERSIDE DRIVE SUITE 900 NEW YORK,NY 10115	N/A	NON-PROFIT	EDUCATIONAL	75,000
SOUTHERN ENVIRONMENTAL LAW CENTER 201 WEST MAIN STREET STE 14 CHARLOTTESVILLE,VA 22902	N/A	NON-PROFIT	ENVIRONMENTAL	40,000
THE JAR 29 FAYETTE ST APT G2 BOSTON,MA 02119	N/A	NON-PROFIT	EDUCATIONAL	5,000
THOUSAND ISLANDS LAND TRUST 135 JOHN STREET CLAYTON,NY 13624	N/A	NON-PROFIT	CHARITABLE	7,000
TIDES FOUNDATIOIN PO BOX 889389 LOS ANGELES,CA 90088	N/A	NON-PROFIT	EDUCATIONAL	2,500
UNION OF CONCERNED SCIENTISTS TWO BRATTLE SQUARE 6TH FL CAMBRIDGE,MA 02238	N/A	NON-PROFIT	SCIENTIFIC	80,000
URBAN FARMING INSTITUTE 487R NORFOLK STREET MATTAPAN,MA 02126	N/A	NON-PROFIT	EDUCATIONAL	5,000
WHOLESOME WAVE 855 MAIN STREET STE 910 BRIDGEPORT,CT 06604	N/A	NON-PROFIT	CHARITABLE	40,000
YELLOW BARN INC PO BOX 507 PUTNEY,VT 05346	N/A	NON-PROFIT	PROMOTION OF THE ARTS	20,000
Total			3a	685,000

b *Approved for future payment*

Total ▶ **3b**

0

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue: a
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for interest on savings (43,111), dividends (142,379), and gain on sales (487,481). Totals: 0, 672,971, 0.

12 Subtotal. Add columns (b), (d), and (e). 0 672,971 0
13 Total. Add line 12, columns (b), (d), and (e). 13 672,971
(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes...

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B

Schedule of Contributors

OMB No. 1545-0047

(Form 990)
Department of the Treasury
Internal Revenue Service

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

2022

Name of the organization
FRESH SOUND FOUNDATION INC

Employer identification number
06-1428363

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
4947(a)(1) nonexempt charitable trust not treated as a private foundation
527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
4947(a)(1) nonexempt charitable trust treated as a private foundation
501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
 FRESH SOUND FOUNDATION INC

Employer identification number
 06-1428363

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN BURT 186 ALEWIFE BROOK PKWY STE 200 CAMBRIDGE, MA 02138	\$ 32,944	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
2	JEFFREY BURT 186 ALEWIFE BROOK PKWY STE 200 CAMBRIDGE, MA 02138	\$ 32,943	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
3	LAURIE BURT 186 ALEWIFE BROOK PKWY STE 200 CAMBRIDGE, MA 02138	\$ 32,943	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization
 FRESH SOUND FOUNDATION INC

Employer identification number
 06-1428363

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	333.334 COMMON SHARES OF STARBUCKS	\$ 32,944	2022-12-16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	333.333 COMMON SHARES OF STARBUCKS	\$ 32,943	2022-12-16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
3	333.333 COMMON SHARES OF STARBUCKS	\$ 32,943	2022-12-16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____

Name of organization FRESH SOUND FOUNDATION INC	Employer identification number 06-1428363
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

Additional Data

Return to Form

Software ID:

Software Version:

TY 2022 IRS 990 e-File Render

Name: FRESH SOUND FOUNDATION INC

EIN: 06-1428363

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	13,065	13,065		0

TY 2022 IRS 990 e-File Render
Name: FRESH SOUND FOUNDATION INC

EIN: 06-1428363

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ABBVIE INC 3.2% 11/21/29	5,423	4,518
ALEXANDRIA RE EQUITIES 4.9% 12/15/30	6,030	4,838
AMERICAN EXPRESS CO 3.95% 8/1/25	5,022	4,852
AMERICAN TOWER CORP 3.125% 1/15/27	5,383	4,604
AMGEN 2.2% 2/21/27	5,216	4,541
ANHEUSER-BUSCH 4.0% 4/13/28	4,967	4,834
ANTHEM INC 4.101% 3/1/28	5,662	4,798
AON CORP 2.8% 5/15/30	5,506	4,326
ASTRAZENECA PLC 3.125% 6/12/27	4,818	4,691
AT&T 4.35% 3/1/29	5,017	4,798
BANK MONTREAL MED-TRM 1.5% 10/1/25	4,783	4,692
BANK NEW YORK MELLON 3.43% 6/13/25	9,859	9,752
BANK NOVA SCOTIA 3.45% 4/11/25	4,971	4,813
BANK OF AMERICA 1.898% 7/23/31	10,135	7,961
BOSTON PPTYS LP 2.75% 10/1/26	4,806	4,413
CALVERT SOCIAL INVNT FNDTN 3.0% 3/14/25	9,963	9,990
CALVERT SOCIAL INVNT FNDTN 3.0% 3/15/24	100,014	100,000
CARRIER GLOBAL CORP 2.7% 2/15/31	4,287	4,208
CITIGROUP 2.572% 6/3/31	5,332	4,169
CITIGROUP 3.668% 7/24/28	4,951	4,673
COMCAST 3.15% 3/1/26	9,428	9,576
CVS HEALTH CORP 5.0% 1/30/29	99,792	99,036
DEERE JOHN CAP CORP MED-TRM 4.75% 1/20/28	9,989	9,988
DTE ELECTRIC CO 2020 SER A 2.25% 3/1/30	4,322	4,267
ENBRIDGE INC 4.0% 10/1/23	4,984	4,980
EQUINIX INC 3.2% 11/18/29	5,295	4,387
EVERSOURCE ENERGY 1.65% 8/15/30	4,437	3,962
FIFTH THIRD BANCORP 6.361% 10/27/28	5,047	4,977
GOLDMAN SACHS 3.5% 1/23/25	5,316	4,824
GOLDMAN SACHS GROUP 3.814% 4/23/29	4,690	4,638
HOME DEPOT 2.95% 6/15/29	10,042	9,099
INTEL CORP 3.75% 8/5/27	9,001	8,603
INTERNATIONAL BUSINESS MACHINES 4.5% 2/6/28	99,859	98,033
INTERNATIONAL FIN CORP 0.75% 5/15/26	99,939	90,809
JPMORGAN CHASE 2.58% 4/22/32	10,059	8,303
KEURIG DR PEPPER INC 2.25% 3/15/31	4,262	4,111
LINCOLN NATL CORP 3.05% 1/15/30	4,189	4,112
LOCAL INITITATIVES SUPPORT CORP 0.95% 12/15/25	100,014	85,975
MICRON TECHNOLOGY 4.185% 2/15/27	107,376	95,810
MORGAN STANLEY 1.593% 5/4/27	4,936	4,475
NATURE CONSERVANCY 2.768% 3/1/27	100,014	90,253
NEXTERA ENERGY 1.875% 1/15/27	4,769	4,456
NORTHROP GRUMMAN 3.25% 1/15/28	4,830	4,661
PNC FINANCIAL 3.5% 1/23/24	5,251	4,937
PROGRESSIVE CORP OH 3.0% 3/15/32	4,635	4,349
ROYAL BK CDA GLOBAL MED-TRM 6.0% 11/1/27	5,254	5,119
SEMPRA ENERGY 3.4% 2/1/28	5,452	4,600
STATE STREET CORP 2.354% 11/1/25	4,999	4,772
T MOBILE USA INC 4.8% 7/15/28	99,803	97,934
TORONTO DOMINION BANK 0.75% 1/6/26	9,718	8,926
UNITED PARCEL SERVICE 3.4% 3/15/29	5,367	4,716
VERIZON 1.5% 9/18/30	4,994	3,943
WORKDAY INC 3.5% 4/1/27	97,269	94,785

TY 2022 IRS 990 e-File Render**Name:** FRESH SOUND FOUNDATION INC**EIN:** 06-1428363

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABORATORIES	78,932	163,530
ACCENTURE PLC IRELAND	76,494	137,318
ADOBE SYS	87,544	92,908
AIA GROUP	5,353	4,969
AIR LIQUIDE	2,936	4,095
ALIBABA GROUP HLDG	7,960	4,251
ALPHABET CLASS A	59,383	182,543
ALPHABET CLASS A	23,731	191,999
AMAZON	21,760	189,022
AMPHENOL CORP	45,498	84,950
ANALOG DEVICES	43,356	146,108
APPLE	25,818	39,182
APPLE	62,100	285,330
APTARGROUP INC	30,123	162,204
APTIV PLC	19,012	20,418
ASTRAZENECA PLC	5,769	6,871
ATLAS COPCO	3,026	5,778
AUTOMATIC DATA PROCESSING	37,540	137,369
AXA SA	5,437	6,778
BARRAT DEVS PLC	5,087	3,457
BDO UNIBANK ADR	2,870	2,746
BIONTECH ADS	5,226	2,698
BLACKSTONE GROUP INC	49,368	95,108
BLUEHUB LOAN FUND 2% 6/30/24	225,000	225,000
BYD CO	2,162	5,132
CANADIAN NATIONAL RAILWAY	11,828	193,712
CANADIAN PAC KANSAS CITY LTD	3,954	5,984
CAPGEMENI	30,195	33,135
CARRIER GLOBAL CORP	54,053	99,420
CEI INC NTS 2% 10/31/24	225,000	225,000
COHEN & STEERS INSTL REALTY SHARES	171,611	171,847
COSTCO	45,300	160,976
CRODA INTL	5,677	4,454
CVS HEALTH CORP	72,800	127,891
DAIKIN INDS LTD	4,519	5,368
DANAHER CORP	50,275	93,600
DANONE	2,827	2,028
DASSAULT SYS	2,204	3,111
DEUTSCHE TELEKOM	6,872	8,543
FERGUSON PLC	2,848	4,247
GALLAGHER ARTHUR J & CO	54,472	97,709
GARMIN LTD	49,195	67,580
GRUPO FINANCIERO BANORTE	4,012	6,087

Name of Stock	End of Year Book Value	End of Year Fair Market Value
GSK PLC	3,639	3,671
HALMA	47,148	95,530
HANG LUNG PPTYS	5,669	3,702
HANNOVER RUECK ADR	2,523	2,555
HDFC BANK	6,403	7,040
HOME DEPOT INC	20,516	21,745
HONDA MOTOR	2,139	2,516
HONEYWELL INTL INC	50,652	49,593
HOYA CORP ADR	2,468	2,745
HUMANA INC	59,988	97,921
ILLUMINA INC	24,677	89,995
INDUSTRIA DE DISENO TEXTIL INDITEX	4,278	4,391
INFINEON TECHNOLOGIES	3,134	7,026
ING GROEP	4,969	7,045
ITAU UNIBANCO HLDG	3,830	4,693
JP MORGAN CHASE & CO	20,645	22,543
JPMORGAN CORE BOND FUND	403,169	366,017
KLA CORP	90,231	125,135
KONINKLIJKE AHOLD NV ADR	4,835	6,161
KUBOTA CORP ADR	2,439	2,410
LOREAL EURO	95,877	174,737
LOREAL CO ADR	3,511	3,639
MARKETAXESS HLDGS	8,716	47,056
MARRIOTT INTL	46,720	59,699
MASTERCARD	29,148	147,488
MEDTRONIC	52,692	59,115
MERCADOLIBRE	1,217	1,185
MERCK & CO.	54,811	113,313
MICROSOFT	58,651	136,216
MICROSOFT	68,685	317,724
MITSUBISHI	2,756	3,862
MSCI INC	11,213	35,666
NASPERS	5,881	5,406
NESTLE	5,253	6,018
NESTLE ADR	32,799	144,325
NEW YORK TIMES	29,048	47,256
NEXTERA ENERGY	72,983	129,479
NIKE	41,195	80,018
NIPPON TELEG & TELEPHONE	3,677	4,751
NOVARTIS	4,136	4,440
NOVO NORDISK	68,061	161,830
NOVO NORDISK	2,891	7,606
NOVOZYMES	12,287	97,818
ORIX	5,476	6,476
ORSTED	4,381	3,473
PEPSICO	50,728	94,833
PERUSAHAAN PERSEROAN PERSERO	4,874	4,427

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PING AN INSURANCE GROUP CHINA	7,813	5,508
PNC FINANCIAL SERVICES	75,401	86,528
PROLOGIS	89,153	77,870
REGENCY CTRS CORP	60,699	58,682
REXEL ADR	3,635	3,852
ROCHE HOLDGS	7,062	7,831
ROCKWELL AUTOMATION	60,353	197,670
SAP AE	8,600	9,166
SCHNEIDER	4,726	7,636
SCHNEIDER ELECTRIC	24,816	26,333
SHERWIN WILLIAMS CO	33,511	39,828
SHINHAN FINANCIAL GROUP	3,634	2,476
SHISEIDO LTD	4,011	3,003
SK TELECOM LTD	9,880	4,351
SOCIEDAD QUIMICA Y MINERA CHILE	3,430	4,866
SONY GROUP CORP	6,530	5,312
SSE PLC	3,493	4,947
STARBUCKS	36,657	70,432
SUNWEALTH LOAN COMPANY	25,000	25,000
T-MOBILE	83,745	90,285
TAIWAN SEMICONDUCTOR MFG	6,774	14,331
TDK CORP	3,220	5,053
TENCENT HLDGS	4,400	2,677
TERADYNE	34,565	33,399
TOMRA SYSTEMS	25,442	112,708
TORONTO DOMINION BANK	3,537	4,093
TRIP COM GROUP	4,682	4,340
UNILEVER PLC	9,109	8,184
UNION PACIFIC	39,155	72,435
UNITED RENTALS	69,276	111,343
VERMONT COMMUNITY LOAN FUND	75,000	75,000
VESTAS WIND SYS	2,983	3,872
VISA	60,129	154,362
VOLKSWAGEN	24,280	22,802
WASTE MANAGEMENT INC	59,096	119,660
WEG SA BRAZIL	3,378	3,821
XYLEM INC.	44,773	152,037
YAMAHA CORP	2,721	2,441
YANDEX	3,701	2,568

TY 2022 IRS 990 e-File Render

Name: FRESH SOUND FOUNDATION INC

EIN: 06-1428363

**US Government Securities - End of
Year Book Value:**

495,582

**US Government Securities - End of
Year Fair Market Value:**

482,871

**State & Local Government
Securities - End of Year Book
Value:**

102,065

**State & Local Government
Securities - End of Year Fair
Market Value:**

99,310

TY 2022 IRS 990 e-File Render**Name:** FRESH SOUND FOUNDATION INC**EIN:** 06-1428363

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BAILLIE GIFFORD DEVELOPD ALLCAP	AT COST	276,354	221,171
COLCHIS MARLETTE INCOME FUND	AT COST	25,401	29,627
FOUNDERS FIRST CHANGE CATALYST	AT COST	200,000	200,000
INCOME & IMPACT FUND	AT COST	14,228	0
MARLETTE FUNDING	AT COST	37,700	65,111
SUN INITIATIVE FINANCING	AT COST	50,000	50,000

TY 2022 IRS 990 e-File Render

Name: FRESH SOUND FOUNDATION INC

EIN: 06-1428363

Description	Amount
NET ASSET ADJUSTMENT	127,195

TY 2022 IRS 990 e-File Render

Name: FRESH SOUND FOUNDATION INC

EIN: 06-1428363

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	549	549		0
PHILANTHROPIC ADVISORY	77,802	0		77,802
PHILANTHROPIC CONSULTING	51,000	0		51,000
FILING FEES	135	135		0
SOFTWARE & WEB SERVICES	4,067	0		4,067
HONORARIA	5,000	0		0

TY 2022 IRS 990 e-File Render

Name: FRESH SOUND FOUNDATION INC

EIN: 06-1428363

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	84,205	84,205		0

TY 2022 IRS 990 e-File Render

Name: FRESH SOUND FOUNDATION INC

EIN: 06-1428363

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	6,207	6,207		0
FEDERAL EXCISE	9,800	0		0