

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation: FRESH SOUND FOUNDATION INC. A Employer identification number: 06-1428363. B Telephone number: (617) 354-3814. C If exemption application is pending, check here. D 1. Foreign organizations, check here. D 2. Foreign organizations meeting the 85% test, check here and attach computation. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. H Check type of organization: Section 501(c)(3) exempt private foundation. J Accounting method: Cash. I Fair market value of all assets at end of year: \$13,056,678.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), followed by summary rows 27-29.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	378,429	764,286	764,286
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ <u>356,941</u>			
	Less: allowance for doubtful accounts ▶ _____	6,230	356,941	356,941
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	488,932	279,445	294,597
	b Investments—corporate stock (attach schedule)	4,650,121	4,687,063	9,794,056
	c Investments—corporate bonds (attach schedule)	1,309,135	1,047,861	1,082,783
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	903,342	309,420	764,015	
14 Land, buildings, and equipment: basis ▶ _____				
Less: accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	7,736,189	7,445,016	13,056,678	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22).	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	7,736,189	7,445,016	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	7,736,189	7,445,016		
30 Total liabilities and net assets/fund balances (see instructions)	7,736,189	7,445,016		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	7,736,189
2 Enter amount from Part I, line 27a	2	-296,544
3 Other increases not included in line 2 (itemize) ▶ _____	3	5,371
4 Add lines 1, 2, and 3	4	7,445,016
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	7,445,016

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a CYSICO SYSTEMS - 154 SHS	P	2019-08-07	2020-02-24
b IDEXX LABS - 75 SHS	P	2019-12-13	2020-10-16
c TJX COS - 1175 SHS	P	2020-02-25	2020-12-10
d AMAZON - 15 SHS	P	2014-11-19	2020-10-16
e APPLE - 75 SHS	P	2015-08-11	2020-10-16
AVALONBAY CMNTYS - 395 SHS	P	2014-07-24	2020-04-13
CISCO SYSTEMS - 1574 SHS	P	2019-01-11	2020-02-24
COHEN & STEERS - 685 SHS	P	2018-05-31	2020-01-30
COSTCO WHOLESALE - 16 SHS	P	2016-12-05	2020-10-16
COSTCO WHOLESALE - 34 SHS	P	2017-07-28	2020-10-16
HASBRO INC - 95 SHS	P	2016-11-04	2020-02-12
HASBRO INC - 730 SHS	P	2016-09-29	2020-02-24
HASBRO INC - 75 SHS	P	2016-11-04	2020-02-24
HEXCEL CORP - 1000 SHS	P	2017-03-09	2020-04-22
HEXCEL CORP - 215 SHS	P	2017-04-03	2020-04-22
HUMANA INC - 60 SHS	P	2016-10-24	2020-04-02
ISHARES TR TIPS BOND - 669 SHS	P	2017-06-16	2020-03-24
ISHARES TR TIPS BOND - 663 SHS	P	2018-02-01	2020-03-24
MSCI INC - 125 SHS	P	2018-02-01	2020-10-16
MCCORMICK - 70 SHS	P	2017-11-07	2020-10-16
MICROSOFT - 45 SHS	P	2017-11-07	2020-10-16
NEXTERA ENERGY - 75 SHS	P	2016-11-03	2020-04-09
PAYPAL HLDGS - 165 SHS	P	2015-10-07	2020-04-02
PAYPAL HLDGS - 125 SHS	P	2015-10-07	2020-10-16
UNION PACIFIC - 40 SHS	P	2017-04-26	2020-10-16
ALPHABET INC CL A - 15 SHS	P	2016-12-01	2020-10-16
BLACKSTONE GROUP INC - 1270 SHS	P	2016-12-09	2020-03-30
FIRST REP BK SAN FRAN - 197 SHS	P	2012-11-05	2020-10-16
US TRSY 2.250% 11/15/24 - 3000	P	2019-10-25	2020-03-13
US TRSY 2.0% 11/15/26 - 5000	P	2020-02-20	2020-06-19
US TRSY 3.125% 11/15/28 - 5000	P	2020-02-20	2020-06-17
US TRSY 2.625% 2/15/29 - 5000	P	2019-10-15	2020-03-11
US TRSY 2.375% 5/15/29 - 5000	P	2019-07-26	2020-06-19
UNITEDHEALTH GROUP 2.375% - 5000	P	2019-07-19	2020-02-05
WASTE MGMT INC 2.95% - 5000	P	2019-11-05	2020-07-20
ABBVIE 2.3% 5/14/21 - 5000	P	2019-03-22	2020-06-09
BANK AMER CORP 4.0% - 10000	P	2018-05-08	2020-08-24
GOLDMAN SACHS 3.0% - 5000	P	2018-05-08	2020-02-06
MEDTRONIC 3.15% - 2000	P	2019-05-28	2020-10-29
NY CITY TRANSITIONAL FIN AUTH - 15000	P	2015-01-05	2020-05-01
PEPSICO 2.15% - 10000	P	2015-11-25	2020-06-10
US TRSY 2.0% 11/15/21 - 5000	P	2018-05-11	2020-03-11
US TRSY 2.0% 11/15/21 - 5000	P	2018-05-11	2020-08-20
US TRSY 2.25% 04/30/21 - 10000	P	2018-05-14	2020-02-11
US TRSY 2.5% 05/15/24 - 5000	P	2018-11-16	2020-03-13
US TRSY 2.0% 05/31/21 - 15000	P	2018-08-30	2020-02-20
UNIVERSITY CALIF REV S GEN REV BDS 2.253% 05/15/20 B - 10000	P	2017-01-18	2020-09-15
VERIZON COMMUNICATIONS - 5000	P	2018-04-12	2020-05-16
WESTPAC BKG CORP 2.8% 01/11/22 - 5000	P	2019-03-22	2020-08-20
BROADRIDGE FINL SOLUTIONS 3.95% - 100000	P	2018-02-27	2020-09-01
CISCO SYSTEMS - 700 SHS	P	2012-08-07	2020-10-26
CISCO SYSTEMS - 500 SHS	P	2013-02-07	2020-10-26
CISCO SYSTEMS - 650 SHS	P	2014-12-11	2020-10-26
FISERV INC - 450 SHS	P	2017-08-07	2020-10-26
FISERV INC - 175 SHS	P	2018-03-22	2020-10-26
FISERV INC - 300 SHS	P	2018-06-04	2020-10-26
MARKETAXESS HLDGS - 50 SHS	P	2014-01-28	2020-03-30
MARKETAXESS HLDGS - 50 SHS	P	2014-12-11	2020-03-30
MARKETAXESS HLDGS - 100 SHS	P	2014-01-28	2020-06-22
MASTERCARD - 150 SHS	P	2014-12-11	2020-03-30
MASTERCARD - 50 SHS	P	2017-06-07	2020-03-30
NOVARTIS AG - 300 SHS	P	2006-08-05	2020-06-22
NOVARTIS AG - 300 SHS	P	2006-10-16	2020-06-22
NOVARTIS AG - 275 SHS	P	2014-12-11	2020-06-22
NOVARTIS AG - 250 SHS	P	2018-03-22	2020-06-22
QUALCOMM INC NOTE - 100000	P	2015-05-14	2020-05-20
ROCKWELL AUTOMATION 2.05% 03/01/2 - 100000	P	2015-02-11	2020-03-02
SOLARCITY CORPORATION BOND 3.6% - 100000	P	2015-03-16	2020-03-19
STRYKER CORPORATION - 200 SHS	P	2017-08-07	2020-06-22
STRYKER CORPORATION - 150 SHS	P	2018-03-22	2020-06-22
STRYKER CORPORATION - 125 SHS	P	2018-06-04	2020-06-22
TELADOC HEALTH INC - 500 SHS	P	2018-06-04	2020-03-30
TELADOC HEALTH INC - 150 SHS	P	2019-04-04	2020-06-22
ZIMMER BIOMET HOLDINGS NOTE 2.7% - 100000	P	2015-03-11	2020-04-01
ALCON - 75 SHS	P	2019-07-18	2020-07-08
ASML HLDG - 10 SHS	P	2019-07-18	2020-04-28
AIA GROUP LTD - 55 SHS	P	2019-07-18	2020-04-28
ADIDAS SALOMON - 5 SHS	P	2019-07-18	2020-01-23
AKZO NOBEL - 135 SHS	P	2019-07-18	2020-07-08
ALIBABA GROUP HLDG - 10 SHS	P	2019-07-18	2020-04-28
ALIBABA GROUP HLDG - 5 SHS	P	2019-07-18	2020-07-08
ATLAS COPCO - 25 SHS	P	2019-07-18	2020-07-08
BAYERISCHE MOTOREN WERKE - 130 SHS	P	2019-07-18	2020-07-08
CRH PLC ADR - 85 SHS	P	2019-07-18	2020-07-08
CANADIAN PAC RY LTD - 10 SHS	P	2019-07-18	2020-04-28
COMPANHIA BRASILEIRA DE DISTRIBUICAO - 105 SHS	P	2019-07-18	2020-07-08
COMPANHIA BRASILEIRA DE DISTRIBUICAO - 50 SHS	P	2019-10-02	2020-07-08
ESSITVAB SHS SPONSORED - 125 SHS	P	2019-07-18	2020-07-08
ESSITVAB SHS SPONSORED - 40 SHS	P	2019-10-02	2020-07-08
FERGUSON PLC - 285 SHS	P	2019-07-18	2020-07-08
GRUPO FLNANCIERO BANORTE - 60 SHS	P	2019-07-18	2020-07-08
HDFC BK LTD - 35 SHS	P	2019-07-18	2020-07-08
HSBC BLDGS PLC - 35 SHS	P	2020-01-23	2020-10-07
HEXAGON - 125 SHS	P	2019-07-18	2020-07-08
KONINKLIJKE PHILIPS - 35 SHS	P	2019-07-18	2020-01-23
KONINKLIJKE PHILIPS - 0.535 SHS	P	2019-07-18	2020-07-09
NATIONAL GRID PLC - 55 SHS	P	2019-07-18	2020-07-08
NOKIA CORP - 665 SHS	P	2019-07-18	2020-07-08
NOVO NORDISK - 20 SHS	P	2019-10-02	2020-04-28
NOVO NORDISK - 103 SHS	P	2020-07-08	2020-07-08
RED ELECTRICA DE ESPANA - 265 SHS	P	2020-07-08	2020-10-07
RED ELECTRICA DE ESPANA - 155 SHS	P	2019-07-18	2020-07-08
RED ELECTRICA DE ESPANA - 150 SHS	P	2019-07-18	2020-07-08
WESTPAC BANKING CORP - 125 SHS	P	2019-07-18	2020-07-08
BYD CO LTD ADR - 65 SHS	P	2019-07-18	2020-10-07
BYD CO LTD ADR - 5 SHS	P	2019-07-18	2020-10-07
HSBC HLDGS PLC - 115 SHS	P	2019-07-18	2020-10-07
HSBC HLDGS PLC - 45 SHS	P	2019-07-18	2020-10-07
HSBC HLDGS PLC - 375 SHS	P	2019-07-18	2020-10-07
SCHNEIDER UNSP ADR - 40 SHS	P	2019-07-18	2020-10-07
COLCHIS MARLETTE - 5251.788	P	2014-11-25	2020-06-30
COLCHIS MARLETTE - 5730.489	P	2014-11-25	2020-07-30
COLCHIS MARLETTE - 6976.015	P	2014-11-25	2020-12-30
COLCHIS MARLETTE - 7761.282	P	2014-11-25	2020-08-31
COLCHIS MARLETTE - 7803.833	P	2014-11-25	2020-11-30
COLCHIS MARLETTE - 8985.641	P	2014-11-25	2020-09-30
COLCHIS MARLETTE - 9895.095	P	2014-11-25	2020-10-30
FROM K-1 INCOME AND IMPACT FUND	P	2014-01-03	2020-12-31
FROM K-1 INCOME AND IMPACT FUND	P	2014-01-03	2020-12-31

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	6,855	8,064	-1,191
b	31,813	12,829	12,829
c	77,696	72,578	5,118
d	49,669	4,886	44,783
e	9,005	2,145	6,860
	63,420	58,755	4,665
	70,060	68,458	1,602
	18,250	16,978	1,272
	6,110	2,424	3,686
	12,983	5,177	7,806
	9,336	7,774	1,562
	63,775	58,440	5,335
	6,552	6,137	415
	27,745	54,041	-26,296
	5,965	11,674	-5,709
	17,484	10,563	6,921
	78,920	76,131	2,789
	78,213	74,812	3,401
	45,786	18,443	27,343
	14,010	6,656	7,354
	9,930	2,666	7,264
	18,037	11,642	6,395
	15,087	5,338	9,749
	25,665	4,044	21,621
	8,418	4,424	3,994
	23,582	4,438	19,144
	57,623	36,860	20,763
	24,966	6,816	18,150
	3,201	3,085	116
	5,480	5,171	309
	6,017	5,643	374
	5,715	5,360	355
	5,756	5,121	635
	5,079	5,020	59
	5,050	5,140	-90
	5,063	4,940	123
	11,155	10,077	1,078
	5,070	4,894	176
	2,077	2,016	61
	15,000	15,000	0
	10,041	9,986	55
	5,118	4,876	242
	5,115	4,876	239
	10,087	9,872	215
	5,353	4,894	459
	15,100	14,720	380
	10,000	10,000	0
	5,677	5,236	441
	5,172	5,003	169
	100,000	100,000	0
	26,183	12,034	14,149
	18,702	10,523	8,179
	24,313	17,655	6,658
	43,937	27,913	16,024
	17,087	12,649	4,438
	29,291	22,311	6,980
	17,176	3,064	14,112
	51,868	3,499	13,677
	37,674	6,128	45,740
	12,558	13,204	24,470
	27,197	6,516	6,042
	27,197	14,815	12,382
	27,197	15,158	12,039
	24,931	22,812	2,119
	22,664	17,659	5,005
	100,000	100,000	0
	100,000	100,000	0
	100,000	100,000	0
	37,152	29,307	7,845
	27,864	24,337	3,527
	23,220	22,098	1,122
	83,260	26,066	57,194
	30,941	8,521	22,420
	100,000	100,000	0
	4,278	4,546	-268
	2,946	2,246	700
	2,037	2,421	-384
	855	791	64
	4,190	4,193	-3
	2,008	1,739	269
	1,282	870	412
	1,093	755	338
	2,864	3,224	-360
	3,033	2,814	219
	2,326	2,423	-97
	1,412	2,588	-1,176
	672	957	-285
	3,996	3,649	347
	1,279	1,141	138
	2,343	2,065	278
	1,078	1,637	-559
	1,684	2,219	-535
	712	1,323	-611
	7,548	6,291	1,257
	1,735	1,544	191
	26	23	3
	3,154	2,864	290
	2,768	3,435	-667
	1,293	992	301
	6,768	6,778	-10
	2,464	2,538	-74
	2,798	4,024	-1,226
	4,214	4,490	-276
	1,551	2,437	-886
	2,058	797	1,261
	1,549	1,211	338
	2,338	4,761	-2,423
	4,201	3,511	690
	3,254	3,110	144
	1,009	687	322
	5,125	5,252	-127
	5,637	5,730	-93
	7,187	6,976	211
	7,686	7,761	-75
	7,954	7,804	150
	8,965	8,986	-21
	9,988	9,895	93
		123	-123
		236	-236

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			-1,191
b			12,829
c			5,118
d			44,783
e			6,860
			4,665

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here [] and enter "N/A" on line 1.
Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)
b Reserved 1 8,725
c All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2 0
3 Add lines 1 and 2. 3 8,725
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 8,725
6 Credits/Payments:
a 2020 estimated tax payments and 2019 overpayment credited to 2020 6a 14,851
b Exempt foreign organizations—tax withheld at source 6b
c Tax paid with application for extension of time to file (Form 8868) 6c 14,000
d Backup withholding erroneously withheld 6d 0
7 Total credits and payments. Add lines 6a through 6d 7 28,851
8 Enter any penalty for underpayment of estimated tax. Check here [] if Form 2220 is attached. 8 0
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. 10 20,126
11 Enter the amount of line 10 to be: Credited to 2021 estimated tax Refunded 11 0

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Yes No
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). Yes No
1c If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Yes No
2 Did the foundation file Form 1120-POL for this year? Yes No
3 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0 (2) On foundation managers. \$ 0
4 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? Yes No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Yes No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? Yes No
4b If "Yes," has it filed a tax return on Form 990-T for this year? Yes No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? Yes No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) CT
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV Yes No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. Yes No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.				No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions				No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	Yes			
14	The books are in care of ▶ <u>TYLER LYNCH PC</u> Telephone no. ▶ <u>(617) 354-3814</u> Located at ▶ <u>186 ALEWIFE BROOK PARKWAY CAMBRIDGE MA 02138</u> ZIP+4 ▶ _____				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year 15				
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign		Yes	No	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No	
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c		No	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No	
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation...
(2) Influence the outcome of any specific public election...
(3) Provide a grant to an individual for travel, study, or other similar purposes?
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)?
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes...
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance?
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
6b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
7b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Table with columns Yes and No for questions 5b, 6b, 7b, and 8.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Includes entries for JOHN F BURT, S JEFFREY BURT, and LAURIE BURT.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. All entries are NONE.

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	9,955,717
b	Average of monthly cash balances.	1b	865,871
c	Fair market value of all other assets (see instructions).	1c	382,238
d	Total (add lines 1a, b, and c).	1d	11,203,826
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	11,203,826
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	168,057
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,035,769
6	Minimum investment return. Enter 5% of line 5.	6	551,788

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	551,788
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	8,725
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	8,725
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	543,063
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	543,063
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	543,063

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,010,138
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,010,138
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,010,138

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				543,063
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	219,837			
b From 2016.	101,459			
c From 2017.	142,288			
d From 2018.	163,213			
e From 2019.	205,702			
f Total of lines 3a through e.	832,499			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ <u>1,010,138</u>				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount				543,063
e Remaining amount distributed out of corpus	467,075			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,299,574			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	219,837			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	1,079,737			
10 Analysis of line 9:				
a Excess from 2016	101,459			
b Excess from 2017	142,288			
c Excess from 2018.	163,213			
d Excess from 2019	205,702			
e Excess from 2020	467,075			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling

b. Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

JOHN F BURT

S JEFFREY BURT

Laurie Burt

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
ALTERNATE ROOTS INC 1270 CAROLINE ST BOX D120-353 ATLANTA,GA 30307	N/A	NON-PROFIT	EDUCATIONAL	25,000
ALTERNATE ROOTS INC 1270 CAROLINE ST BOX D120-353 ATLANTA,GA 30307	N/A	NON-PROFIT	EDUCATIONAL	60,000
AMERICAN CONSTITUTION SOCIETY 1899 L STREET NW 2ND FL WASHINGTON,DC 20036	N/A	NON-PROFIT	EDUCATIONAL	50,000
AMERICAN REPERTORY THEATRE 64 BRATTLE STREET CAMBRIDGE,MA 02138	N/A	NON-PROFIT	CHARITABLE	50,000
AMMONOOSUC CONSERVATION TRUST 297 MAIN STREET UNIT 1 2ND FL FRANCONIA,NH 03580	N/A	NON-PROFIT	CHARITABLE	5,000
APPALACHIAN MOUNTAIN CLUB 10 CITY SQUARE BOSTON,MA 02129	N/A	NON-PROFIT	CHARITABLE	7,000
BIG SKY YOUTH EMPOWERMENT 255 E MENDENHALL STREET BOZEMAN,MT 59715	N/A	NON-PROFIT	EDUCATIONAL	5,000
CANAL ALLIANCE 91 LARKSPUR STREET SAN RAFAEL,CA 94903	N/A	NON-PROFIT	ENVIRONMENTAL	3,000
CERES INC 99 CHAUNCY STREET 6TH FL BOSTON,MA 02111	N/A	NON-PROFIT	CHARITABLE	60,000
CHINESE PROGRESSIVE FUND 1042 GRANT AVE 5TH FL SAN FRANCISCO,CA 94133	N/A	NON-PROFIT	CHARITABLE	1,000
COUNTRY SCHOOL INCORPORATED 341 OPENING HILL ROAD MADISON,CT 06443	N/A	NON-PROFIT	EDUCATIONAL	7,000
EMERSON COLLEGE 120 BOYLSTON STREET STE 414 BOSTON,MA 02116	N/A	NON-PROFIT	EDUCATIONAL	50,000
FAIR COUNT INC PO BOX 170382 ATLANTA,GA 30317	N/A	NON-PROFIT	EDUCATIONAL	40,000
FOOD CONNECTS 22 BROWNE COURT 110 BRATTLEBORO,VT 05301	N/A	NON-PROFIT	CHARITABLE	40,000
FOOD CONNECTS 22 BROWNE COURT 110 BRATTLEBORO,VT 05301	N/A	NON-PROFIT	CHARITABLE	2,500
GENERATION CITIZEN 745 ATLANTIC AVENUE 2ND FL BOSTON,MA 02111	N/A	NON-PROFIT	EDUCATIONAL	6,000
GREEN ROOTS INC 227 MARGINAL STREET STE 1 CHELSEA,MA 02150	N/A	NON-PROFIT	EDUCATIONAL	5,000
GROUNDWORKS COLLABORATIVE PO BOX 370 BRATTLEBORO,VT 05302	N/A	NON-PROFIT	EDUCATIONAL	5,000
GROUNDWORKS COLLABORATIVE PO BOX 370 BRATTLEBORO,VT 05302	N/A	NON-PROFIT	EDUCATIONAL	2,500
HOME FOR CONTEMPORARY THEATRE & ART LTD 145 6TH AVE STE 1B NEW YORK,NY 10013	N/A	NON-PROFIT	PROMOTION OF THE ARTS	8,000
LEADERSHIP CONFERENCE EDUCATION FUND 1620 L STREET NW STE 1100 WASHINGTON,DC 20036	N/A	NON-PROFIT	EDUCATIONAL	25,000
LEADERSHIP CONFERENCE EDUCATION FUND 1620 L STREET NW STE 1100 WASHINGTON,DC 20036	N/A	NON-PROFIT	EDUCATIONAL	25,000
LITTLE RIVER SCHOOL 1227 CO ROAD 25 CANTON,NY 13617	N/A	NON-PROFIT	EDUCATIONAL	5,000
NEW GEORGIA PROJECT 830 GLENWOOD AVE SE STE 510-221 ATLANTA,GA 30316	N/A	NON-PROFIT	EDUCATIONAL	25,000

NEW GEORGIA PROJECT 830 GLENWOOD AVE SE STE 510-221 ATLANTA,GA 30316	N/A	NON-PROFIT	EDUCATIONAL	25,000
NEW GEORGIA PROJECT 830 GLENWOOD AVE SE STE 510-221 ATLANTA,GA 30316	N/A	NON-PROFIT	EDUCATIONAL	75,000
NEXT STAGE ARTS PROJECT 15 KIMBALL HILL RD PUTNEY,VT 05346	N/A	NON-PROFIT	EDUCATIONAL	25,000
NEXT STAGE ARTS PROJECT 15 KIMBALL HILL RD PUTNEY,VT 05346	N/A	NON-PROFIT	EDUCATIONAL	35,000
NONPROFIT LEGAL SERVICES OF UTAH INC 623 E 2100 S B1 SALT LAKE CITY,UT 84106	N/A	NON-PROFIT	CHARITABLE	1,000
NORTHEAST ENERGY EFFICIENCY PARTNERSHIPS 81 HARTWELL AVENUE LEXINGTON,MA 02421	N/A	NON-PROFIT	CONSERVATION	5,000
OFFICE PERFORMING ARTS & FILM INC 130 JANE STREET SUITE 5J NEW YORK,NY 10014	N/A	NON-PROFIT	PROMOTION OF THE ARTS	12,000
ROCKEFELLER FAMILY FUND 475 RIVERSIDE DRIVE SUITE 900 NEW YORK,NY 10115	N/A	NON-PROFIT	EDUCATIONAL	75,000
SOUTHERN ENVIRONMENTAL LAW CENTER 201 WEST MAIN STREET STE 14 CHARLOTTESVILLE,VA 22902	N/A	NON-PROFIT	ENVIRONMENTAL	50,000
UNION OF CONCERNED SCIENTISTS TWO BRATTLE SQUARE 6TH FL CAMBRIDGE,MA 02238	N/A	NON-PROFIT	SCIENTIFIC	60,000
URBAN FARMING INSTITUTE 487R NORFOLK STREET MATTAPAN,MA 02126	N/A	NON-PROFIT	EDUCATIONAL	6,000
WHOLESOME WAVE 855 MAIN STREET STE 910 BRIDGEPORT,CT 06604	N/A	NON-PROFIT	CHARITABLE	40,000
YELLOW BARN INC PO BOX 507 PUTNEY,VT 05346	N/A	NON-PROFIT	PROMOTION OF THE ARTS	15,000
Total			▶ 3a	936,000
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Name of the organization FRESH SOUND FOUNDATION INC	Employer identification number 06-1428363
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Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
FRESH SOUND FOUNDATION INC

Employer identification number
06-1428363

Part I
Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN BURT 186 ALEWIFE BROOK PKWY STE 200 CAMBRIDGE, MA 02138	\$ 33,612	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
2	JEFFREY BURT 186 ALEWIFE BROOK PKWY STE 200 CAMBRIDGE, MA 02138	\$ 33,612	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
3	LAURIE BURT 186 ALEWIFE BROOK PKWY STE 200 CAMBRIDGE, MA 02138	\$ 33,612	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization FRESH SOUND FOUNDATION INC	Employer identification number 06-1428363
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>1</u>	<u>9.33 COMMON SHARES OF ALPHABET CLASS A</u>	<u>\$ 16,400</u>	<u>2020-12-16</u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>1</u>	<u>134.67 COMMON SHARES OF APPLE</u>	<u>\$ 17,212</u>	<u>2020-12-16</u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>2</u>	<u>9.33 COMMON SHARES OF ALPHABET CLASS A</u>	<u>\$ 16,400</u>	<u>2020-12-16</u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>2</u>	<u>134.67 COMMON SHARES OF APPLE</u>	<u>\$ 17,212</u>	<u>2020-12-16</u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>3</u>	<u>9.33 COMMON SHARES OF ALPHABET CLASS A</u>	<u>\$ 16,400</u>	<u>2020-12-16</u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>3</u>	<u>134.67 COMMON SHARES OF APPLE</u>	<u>\$ 17,212</u>	<u>2020-12-16</u>

Name of organization FRESH SOUND FOUNDATION INC	Employer identification number 06-1428363
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

Additional Data

Return to Form

Software ID:

Software Version:

TY 2020 IRS 990 e-File Render

Name: FRESH SOUND FOUNDATION INC

EIN: 06-1428363

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	16,036	16,036		0

TY 2020 IRS 990 e-File Render**Name:** FRESH SOUND FOUNDATION INC**EIN:** 06-1428363

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ANALOG DEVICES 2.95% 4/1/25	104,550	109,145
ANHEUSER-BUSCH 4.0%	4,967	5,895
ANTHEM INC 4.101% 3/1/28	5,662	5,911
AON CORP 2.8% 5/15/30	5,506	5,455
APPLE INC 2.85% 2/23/23	10,028	10,501
AT&T 4.125%	4,940	5,786
BANK NEW YORK MELLON 2.95% 1/29/23	5,011	5,259
BANK NOVA SCOTIA 1.95% 2/1/23	4,957	5,164
BANK OF AMERICA 1.898% 7/23/31	10,135	10,103
BOSTON PPTYS LP 2.75% 10/1/26	4,806	5,451
CALVERT SOCIAL INVT FNDTN 3.0% 3/14/25	9,963	10,000
CALVERT SOCIAL INVT FNDTN 3.0% 3/15/24	100,014	100,000
CAPITAL IMPACT PARTNERS INVTG 2.5% 11/15/22	116,330	116,665
CITIGROUP 3.668% 7/24/28	4,951	5,669
COMCAST 3.15%	9,428	11,165
CVS HEALTH 4.1%	4,981	5,662
DEERE JOHN CAP CORP MED TERM 3.65%	5,319	5,459
ENBRIDGE INC 4.0%	4,984	5,439
GENERAL MILLS 3.7%	4,984	5,445
GOLDMAN SACHS 3.5% 1/23/25	5,316	5,518
HOME DEPOT 2.625%	10,132	10,312
HSBC HLDGS 4.0% 3/30/22	5,298	5,226
JPMORGAN CHASE 3.9% 7/15/25	10,223	11,360
LOCAL INITIATIVES SUPPORT CORP 0.95% 12/15/25	100,014	99,619
LOWES 3.1% 5/3/27	4,901	5,610
MASTERCARD 3.35% 3/26/30	5,783	5,814
MCCORMICK 2.7% 8/15/22	101,346	103,526
MICROSOFT 2.7% 2/12/25	5,230	5,432
MORGAN STANLEY 2.75%	4,819	5,164
NEXTERA ENERGY 2.9% 4/1/22	5,040	5,159
NOVARTIS CAP CORP 3.0%	9,947	11,061
NVIDIA CORP BOND 2.2% 9/16/21	100,157	101,217
PAYPAL HLDGS 2.4% 10/1/24	100,093	106,863
PNC FINANCIAL 3.5% 1/23/24	5,251	5,449
SALESFORCE 3.25% 4/11/23	100,246	106,531
SIMON PPTY GROUP 3.375% 10/1/24	5,406	5,437
STATE STREET CORP 2.354% 11/1/25	4,999	5,336
THERMO FISHER SCIENTIFIC 4.497% 3/25/30	6,378	6,249
UNITED PARCEL SERVICE 3.4% 3/15/29	5,367	5,825
UNITED STATES BANCORP MED-TERM 2.375%	9,764	10,826
UNITEDHEALTH GROUP 3.75% 7/15/25	5,480	5,697
VERIZON 1.5% 9/18/30	4,994	4,926
WALT DISNEY 2.0% 9/1/29	10,161	10,452

TY 2020 IRS 990 e-File Render**Name:** FRESH SOUND FOUNDATION INC**EIN:** 06-1428363

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABORATORIES	78,932	164,235
ACCENTURE PLC IRELAND	82,511	125,381
ADIDAS SALOMON	9,494	10,979
AIA GROUP	7,264	8,106
AIR LIQUIDE	4,182	4,769
ALIBABA GROUP HLDG	10,434	13,964
ALPHABET CLASS A	90,011	217,327
ALPHABET CLASS A	65,832	269,907
AMAZON	25,493	273,582
AMGEN	74,903	106,913
AMPHENOL CORP	45,498	65,385
ANALOG DEVICES	79,915	169,890
APPLE	25,818	26,803
APPLE	76,981	264,186
APTARGROUP INC	30,123	191,646
ASML HLDG	2,246	4,877
ATLAS COPCO	6,430	10,880
AUTOMATIC DATA PROCESSING	37,540	110,125
AXA SA	6,929	6,826
BARRAT DEVS PLC	2,472	3,413
BECTON DICKINSON	72,874	75,066
BLACKSTONE GROUP INC	36,570	88,660
BYD CO	4,550	17,678
CANADIAN NATIONAL RAILWAY	11,828	175,760
CANADIAN PAC RAILWAY	3,634	5,200
CARRIER GLOBAL CORP	54,053	75,440
CHECK POINT SOFTWARE TECHNOLOGIES	3,485	3,987
COHEN & STEERS LTD	292,002	325,850
COMCAST CORP	113,239	139,384
CONSOLIDATED EDISON	66,967	64,031
COSTCO	55,148	137,148
CVS CAREMARK CORP	72,800	126,355
DANAHER CORP	61,945	133,284
DANONE	3,769	2,882
DASSAULT SYS	5,049	6,110
DEUTSCHE TELEKOM	6,369	7,034
ECOLAB	72,331	107,098
FANUC CORPORATION	4,461	6,419
FERGUSON PLC	4,673	7,811
FIRST REP BANK SAN FRANCISCO	13,529	136,204
GARMIN LTD	79,956	117,386
GLAXOSMITHKLINE	6,371	5,704
GRUPO FINANCIERO BANORTE	5,321	5,416

Name of Stock	End of Year Book Value	End of Year Fair Market Value
HALMA	73,929	150,645
HANG LUNG PPTYS	7,861	8,297
HDFC BANK	11,094	12,646
HENKEL AG & CO	4,746	5,077
HONDA MOTOR	2,835	3,108
HORACE MANN EDUCATORS	81,822	89,882
HUMANA INC	44,788	81,644
IDEXX LABS INC	53,155	104,973
ILLUMINA INC	24,677	177,600
INFINEON TECHNOLOGIES	4,774	9,059
ING GROEP	9,166	8,496
INTEL CORP	34,457	92,167
INTERCONTINENTAL EXCHANGE	40,774	47,845
ITAU UNIBANCO HLDG	10,008	8,008
JPMORGAN CORE BOND FUND	73,169	74,628
KERRY GROUP PLC	57,066	79,745
KONINKLUKE PHILIPS	5,300	6,880
KONONKLIJKE	90,594	155,048
LOREAL EURO	95,877	142,605
MARKETAXESS HLDGS	15,914	171,168
MASTERCARD	53,281	232,011
MCCORMICK	54,389	109,366
MEDTRONIC	75,779	113,040
MERCK & CO.	78,364	109,367
METTLER-TOLEDO INTL	4,088	5,698
MICROSOFT	58,651	88,968
MICROSOFT	63,281	237,545
MITSUBISHI	3,364	3,101
MSCI INC	45,886	138,871
NASPERS	7,311	9,022
NESTLE	7,879	8,835
NESTLE ADR	32,799	141,538
NEW YORK TIMES	45,764	93,186
NEXTERA ENERGY	62,869	124,983
NIDEC	5,977	11,729
NIKE	41,195	102,566
NIPPON TELEG & TELEPHONE	5,544	6,168
NOVARTIS	7,991	8,027
NOVO NORDISK	54,411	55,880
NOVO NORDISK	5,700	7,823
NOVOZYMES	12,287	118,650
ORIX	6,530	6,573
ORSTED	4,381	7,519
PAGSEGURO DIGITAL	5,310	8,248
PAYPAL	16,887	122,252
PAYPAL HOLDINGS	61,784	269,330
PEPSICO	93,220	133,025

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PERUSAHAAN PERSEROAN PERSERO	6,063	4,704
PING AN INSURANCE GROUP CHINA	8,751	9,923
PNC FINANCIAL SERVICES	55,542	84,483
RECKITT BENCKISER	5,179	5,617
REGENERON PHARMACEUTICALS	67,720	65,220
ROACHE HOLDGS	11,316	13,590
ROCKWELL AUTOMATION	83,289	200,648
SAP AE	7,035	7,171
SCHNEIDER	4,726	7,961
SHINHAN FINANCIAL GROUP	3,634	2,827
SHISEIDO LTD	3,460	3,812
SMITH & NEPHEW	5,001	4,850
STARBUCKS	70,255	142,818
SYSCO CORP	24,330	29,704
TAIWAN SEMICONDUCTOR MFG	8,502	21,808
TDK CORP	4,830	9,853
TELADOC HEALTH	40,712	169,966
THE CONTACT FUND	75,000	75,000
TOMRA SYSTEMS	36,997	240,000
TORONTO DOMINION BANK	4,954	5,078
UMICORE GROUP	5,398	5,474
UNILEVER	67,304	72,432
UNILEVER PLC	13,349	13,762
UNION PACIFIC	46,898	88,285
VALEO ADR	4,006	4,704
VANGUARD INTERMEDIATE-TERM TAX EXEMPT	48,804	51,518
VARIAN MEDICAL SYSTEMS	26,956	148,759
VERIZON COMMUNICATIONS	121,200	150,400
VERMONT COMMUNITY LOAN FUND	75,000	75,000
VESTAS WIND SYS	5,600	14,864
VISA	60,129	142,175
WASTE MANAGEMENT INC	70,658	97,292
XYLEM INC	71,278	101,790
XYLEM INC.	61,074	183,222
YAMAHA CORP	5,347	7,054
YANDEX	5,906	10,349

TY 2020 IRS 990 e-File Render

Name: FRESH SOUND FOUNDATION INC

EIN: 06-1428363

**US Government Securities - End of
Year Book Value:**

178,423

**US Government Securities - End of
Year Fair Market Value:**

188,005

**State & Local Government
Securities - End of Year Book
Value:**

101,022

**State & Local Government
Securities - End of Year Fair
Market Value:**

106,592

TY 2020 IRS 990 e-File Render**Name:** FRESH SOUND FOUNDATION INC**EIN:** 06-1428363

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
COLCHIS MARLETTE INCOME FUND	AT COST	88,451	203,575
INCOME & IMPACT FUND	AT COST	14,228	351,450
MARLETTE FUNDING	AT COST	37,700	37,700
SELF HELP CREDIT CD 0.7% 7/5/22	AT COST	50,014	50,470
SELF HELP CREDIT CD 2.5% 6/27/22	AT COST	50,014	51,807
SUN INITIATIVE FINANCING	AT COST	50,000	50,000
SUNWEALTH NOTE POOL 1	AT COST	19,013	19,013

TY 2020 IRS 990 e-File Render

Name: FRESH SOUND FOUNDATION INC

EIN: 06-1428363

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	444	444		0
PHILANTHROPIC ADVISORY	61,018	0		61,018
CONFERENCES AND MEETINGS	6,285	0		0
PHILANTHROPIC ADVISORY SERVICES	13,120	0		13,120
WEB DESIGN SERVICES	180	0		0
PARTNERSHIP INVESTMENT EXPENSES	4,586	4,586		0
FILING FEES	450	0		0

TY 2020 IRS 990 e-File Render

Name: FRESH SOUND FOUNDATION INC

EIN: 06-1428363

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP INCOME	3,514	3,514	

TY 2020 IRS 990 e-File Render

Name: FRESH SOUND FOUNDATION INC

EIN: 06-1428363

Description	Amount
NET ASSET ADJUSTMENT	5,371

TY 2020 IRS 990 e-File Render

Name: FRESH SOUND FOUNDATION INC

EIN: 06-1428363

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	52,131	52,131		0

TY 2020 IRS 990 e-File Render

Name: FRESH SOUND FOUNDATION INC

EIN: 06-1428363

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	4,419	4,419		0
FEDERAL TAXES	8,012	0		0