

990

Form

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

A For the 2024 calendar year, or tax year beginning 07-01-2024 , and ending 06-30-2025

B Check if applicable:

☐ Address change

☐ Name change

☐ Initial return

☐ Final return/terminated

☐ Amended return

☐ Application pending

C Name of organization

Massachusetts Institute of Technology

Doing business as

Number and street (or P.O. box if mail is not delivered to street address)

Room/suite

77 Massachusetts Avenue NE49-4000

City or town, state or province, country, and ZIP or foreign postal code

Cambridge, MA 021394307

F Name and address of principal officer:

SALLY KORNBLUTH

77 MASSACHUSETTS AVENUE

Cambridge, MA 02139

H(a) Is this a group return for subordinates?

☐ Yes ☒ No

H(b) Are all subordinates included?

☐ Yes ☐ No

If "No," attach a list. See instructions.

H(c) Group exemption number

I Tax-exempt status:

☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website:

http://web.mit.edu

K Form of organization:

☒ Corporation ☐ Trust ☐ Association ☐ Other

L Year of formation: 1861

M State of legal domicile: MA

D Employer identification number

04-2103594

E Telephone number

(617) 324-8969

G Gross receipts \$

15,053,199,000

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities:
THE MISSION OF MIT IS TO ADVANCE KNOWLEDGE AND EDUCATE STUDENTS IN SCIENCE, TECHNOLOGY, AND OTHER AREAS OF SCHOLARSHIP THAT WILL BEST SERVE THE NATION AND THE WORLD IN THE 21ST CENTURY.

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3 Number of voting members of the governing body (Part VI, line 1a)

14

4 Number of independent voting members of the governing body (Part VI, line 1b)

11

5 Total number of individuals employed in calendar year 2024 (Part V, line 2a)

28,041

6 Total number of volunteers (estimate if necessary)

15,812

7a Total unrelated business revenue from Part VIII, column (C), line 12

57,870,000

7b Net unrelated business taxable income from Form 990-T, Part I, line 11

5,001,881

Revenue

8 Contributions and grants (Part VIII, line 1h)

1,222,318,000

1,211,505,000

9 Program service revenue (Part VIII, line 2g)

2,950,400,000

3,165,212,000

10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)

1,477,378,000

1,705,154,000

11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)

205,190,000

655,928,000

12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)

5,855,286,000

6,737,799,000

Expenses

13 Grants and similar amounts paid (Part IX, column (A), lines 1–3)

683,641,000

706,619,000

14 Benefits paid to or for members (Part IX, column (A), line 4)

0

0

15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)

2,473,114,000

2,665,985,000

16a Professional fundraising fees (Part IX, column (A), line 11e)

969,000

1,749,000

16b Total fundraising expenses (Part IX, column (D), line 25)

70,139,000

17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)

2,036,438,000

2,131,435,000

18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)

5,194,162,000

5,505,788,000

19 Revenue less expenses. Subtract line 18 from line 12

661,124,000

1,232,011,000

Net Assets or Fund Balances

20 Total assets (Part X, line 16)

39,938,014,000

45,313,517,000

21 Total liabilities (Part X, line 26)

6,399,145,000

7,650,987,000

22 Net assets or fund balances. Subtract line 21 from line 20

33,538,869,000

37,662,530,000

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer

GLEN SHOR EXECUTIVE VP AND TREASURER

Type or print name and title

2026-05-15

Date

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

Firm's name

Firm's EIN

Firm's address

Phone no.

Paid Preparer Use Only

May the IRS discuss this return with the preparer shown above? See Instructions. ☐ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions. Cat. No. 11282Y Form 990 (2024)

Part III

Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

☐

1 Briefly describe the organization’s mission:

THE MISSION OF MIT IS TO ADVANCE KNOWLEDGE AND EDUCATE STUDENTS IN SCIENCE, TECHNOLOGY, AND OTHER AREAS OF SCHOLARSHIP THAT WILL BEST SERVE THE NATION AND THE WORLD IN THE 21ST CENTURY.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization’s program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 2,017,225,000 including grants of \$ 0) (Revenue \$ 2,056,198,000)

SPONSORED RESEARCH: MIT'S CAMBRIDGE, MA CAMPUS PROVIDES A FERTILE SETTING FOR RESEARCH THAT HAS SPAWNED A HOST OF SCIENTIFIC BREAKTHROUGHS AND TECHNOLOGICAL ADVANCES. PRIMARILY SPONSORED BY FEDERAL GRANTS AND CONTRACTS, RESEARCH AT MIT AIMS TO DEVELOP INNOVATIVE SOLUTIONS TO THE WORLD'S MOST DAUNTING CHALLENGES. FROM ADDRESSING THE ENERGY NEEDS OF TOMORROW TO IMPROVING CANCER THERAPIES AND MORE, MIT'S RESEARCH EFFORTS ARE ENHANCED THROUGH CREATIVE COLLABORATIONS IN INTERDISCIPLINARY LABS AND WITH LEADING RESEARCH INSTITUTES AND CONSORTIA AROUND THE WORLD.

4b (Code:) (Expenses \$ 1,852,220,000 including grants of \$ 124,302,000) (Revenue \$ 1,109,014,000)

INSTRUCTION, UNSPONSORED RESEARCH, AND OTHER: MIT IS COMMITTED TO PROVIDING A WORLD-CLASS EDUCATION TO OUR APPROXIMATELY 4,500 UNDERGRADUATES AND APPROXIMATELY 7,400 GRADUATE STUDENTS. AN MIT EDUCATION COMBINES ANALYTICAL RIGOR WITH HANDS-ON LEARNING, IMAGINATION, AND AN APPETITE FOR SOLVING THE HARDEST PROBLEMS IN SERVICE TO SOCIETY. RESEARCH FLOURISHES IN DEPARTMENTS ACROSS MIT'S FIVE SCHOOLS AND ONE COLLEGE (SCIENCE; ENGINEERING; HUMANITIES, ARTS & SOCIAL SCIENCES; ARCHITECTURE & PLANNING; MANAGEMENT; AND COMPUTING), AS WELL AS IN CENTERS, LABS, AND PROGRAMS THAT CONVEENE EXPERTS ACROSS DISCIPLINES. OTHER EXPENDITURES (INCLUDING GRANTS) INCURRED, AND REVENUES GENERATED IN CONNECTION WITH MIT'S OTHER PROGRAM SERVICES RELATED TO VARIOUS ACTIVITIES IN FURTHERANCE OF AND IN SUPPORT OF MIT'S EXEMPT MISSION INCLUDED BUT WERE NOT LIMITED TO SUCH THINGS AS FEES AND SERVICES (FOR EXAMPLE, MIT HEALTH, TECHNOLOGY LICENSING OFFICE), AUXILIARY ENTERPRISES (FOR EXAMPLE, HOUSING, DINING), AND OTHER MISCELLANEOUS PROGRAM SERVICE REVENUE.

4c (Code:) (Expenses \$ 582,317,000 including grants of \$ 582,317,000) (Revenue \$ 0)

UNDERGRADUATE SCHOLARSHIPS AND GRADUATE TUITION SUPPORT: MIT'S UNDERGRADUATE FINANCIAL AID PROGRAM ENSURES THAT AN MIT EDUCATION IS ACCESSIBLE TO ALL QUALIFIED CANDIDATES REGARDLESS OF THEIR FINANCIAL RESOURCES. MIT REMAINS DEDICATED TO PROVIDING FINANCIAL AID TO MEET THE FULL COST OF AN MIT EDUCATION, BASED ON THE NEEDS OF THE FAMILY. IN 2024-2025, APPROXIMATELY 57% OF ALL UNDERGRADUATES RECEIVED SOME TYPE OF NEED-BASED FINANCIAL AID FROM MIT. FINANCIAL AID FOR GRADUATE STUDENTS INCLUDES FELLOWSHIPS, AND TEACHING AND RESEARCH ASSISTANTSHIPS. TUITION SUPPORT ALSO INCLUDES EXTERNAL SUPPORT THAT FLOWS THROUGH MIT, IN THE FORM OF GRANTS.

4d Other program services (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 4,451,762,000

Part IV

Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1 Yes	
2 Is the organization required to complete Schedule B, Schedule of Contributors? See instructions.	2 Yes	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	No
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4 Yes	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5	No
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6 Yes	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7	No
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8 Yes	
9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9	No
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? If "Yes," complete Schedule D, Part V	10 Yes	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable. a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI. b Did the organization report an amount for investments—other securities—in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII. c Did the organization report an amount for investments—program related—in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII. d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX. e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.		
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X.	11a Yes	
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII. b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional.	11b Yes	
11c		No
11d		No
11e Yes		
11f Yes		
12a		No
12b Yes		
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13 Yes	
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a Yes	
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b Yes	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15 Yes	
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16 Yes	
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions.	17 Yes	
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	No
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	No
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21 Yes	

Part IV		Checklist of Required Schedules (continued)		
		Yes	No	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a	Yes	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		No
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		No
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		No
26	Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons?	26		No
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27	Yes	
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	28a		No
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b	Yes	
c	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions?	30	Yes	
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3?	33	Yes	
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Yes	
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	Yes	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.	38	Yes	

Part V		Statements Regarding Other IRS Filings and Tax Compliance		
Check if Schedule O contains a response or note to any line in this Part V		☒		
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	21,258	
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0	
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes	

Part V	Statements Regarding Other IRS Filings and Tax Compliance (continued)					
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		2a	28,041			
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?		2b	Yes			
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?		3a	Yes			
b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O		3b	Yes			
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a	Yes			
b HK, HU, IC, IN, AR, IS, JA, KE, KS, RP, PL, SN, If "Yes," enter the name of the foreign country: SF, TW, TH, TU, UK, BR, CI, CH, EZ, GH						
5a Was the organization in a prohibited tax shelter transaction during the year? (See instructions.)		5a	No			
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		5b	No			
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		5c				
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		6a		No		
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		6b				
7 Organizations that may receive deductible contributions under section 170(c).						
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		7a	Yes			
b If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b	Yes			
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		7c	Yes			
d If "Yes," indicate the number of Forms 8282 filed during the year		7d	5			
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7e		No		
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f		No		
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		7g				
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		7h				
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?						
9 Sponsoring organizations maintaining donor advised funds.		8		No		
a Did the sponsoring organization make any taxable distributions under section 4966?		9a		No		
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		9b		No		
10 Section 501(c)(7) organizations. Enter:						
a Initiation fees and capital contributions included on Part VIII, line 12		10a				
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		10b				
11 Section 501(c)(12) organizations. Enter:						
a Gross income from members or shareholders		11a				
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)		11b				
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?						
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year.		12b				
13 Section 501(c)(29) qualified nonprofit health insurance issuers.						
a Is the organization licensed to issue qualified health plans in more than one state?		13a				
Note. See the instructions for additional information the organization must report on Schedule O.						
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans		13b				
c Enter the amount of reserves on hand		13c				
14a Did the organization receive any payments for indoor tanning services during the tax year?		14a		No		
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		14b				
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		15	Yes			
16 Is the organization an investment company as defined in section 4968?		16	Yes			
17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953?		17				
If "Yes," complete Form 6069.						

Part VI

Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year.	14		
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
b	Enter the number of voting members included in line 1a, above, who are independent.	11		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		No
6	Did the organization have members or stockholders?	6	Yes	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	Yes	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O.	9		No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	Yes	
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	Yes	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13.	12a	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done.	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	Yes	
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	Yes	

Section C. Disclosure

17	List the states with which a copy of this Form 990 is required to be filed	CA, DC, MD, MA, MI, NH, ND, OK
18	Section 6104 requires an organization to make its Form 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. ☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)	
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.	
20	State the name, address, and telephone number of the person who possesses the organization's books and records: JODI KESSLER 77 MASSACHUSETTS AVENUE NE49-4000 Cambridge, MA 02139 (617) 324-8969	

Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization’s tax year.
- List all of the organization’s **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

List all of the organization’s **current** key employees, if any. See the instructions for definition of "key employee."

List the organization’s five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

List all of the organization’s **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

List all of the organization’s **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.
- See the instructions for the order in which to list the persons above.
- ☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.
- | (A)
Name and title | (B)
Average hours per week (list any hours for related organizations below dotted line) | (C)
Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D)
Reportable compensation from the organization (W-2/1099-MISC/1099-NEC) | (E)
Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC) | (F)
Estimated amount of other compensation from the organization and related organizations |
|---|--|---|------------------------|---------|--------------|------------------------------|--------|---|--|---|
| | | Individual trustee or director | Institutional Trustee; | Officer | Key employee | Highest compensated employee | Former | | | |
| (1) Glen Shor
.....
Executive VP and Treasurer | 60.0
.....
3.0 | X | | X | | | | 950,529 | 0 | 76,638 |
| (2) Sally Kornbluth
.....
President | 60.0
.....
0 | X | | X | | | | 1,734,292 | 0 | 417,496 |
| (3) David M Siegel
.....
Executive Committee Member | 5.0
.....
0 | X | | | | | | 0 | 0 | 0 |
| (4) Fariborz Maseeh
.....
Executive Committee Member | 5.0
.....
0 | X | | | | | | 0 | 0 | 0 |
| (5) Janet C Wolfenbarger
.....
Executive Committee Member | 5.0
.....
0 | X | | | | | | 0 | 0 | 0 |
| (6) Leslye Miller Fraser
.....
Executive Committee Member | 5.0
.....
0 | X | | | | | | 0 | 0 | 0 |
| (7) Mark P Gorenberg
.....
Chair of the Corporation | 40.0
.....
0 | X | | | | | | 55,800 | 0 | 0 |
| (8) Noubar B Afeyan
.....
Executive Committee Member | 5.0
.....
0 | X | | | | | | 0 | 0 | 0 |
| (9) Orit Gadiesh
.....
Executive Committee Member | 5.0
.....
0 | X | | | | | | 0 | 0 | 0 |
| (10) Patricia R Callahan
.....
Executive Committee Member | 5.0
.....
0 | X | | | | | | 0 | 0 | 0 |
| (11) Paul R Marcus
.....
Executive Committee Member | 5.0
.....
0 | X | | | | | | 0 | 0 | 0 |
| (12) Ray A Rothrock
.....
Executive Committee Member | 5.0
.....
0 | X | | | | | | 0 | 0 | 0 |
| (13) Richard M Locke
.....
Executive Committee Member | 5.0
.....
0 | X | | | | | | 0 | 0 | 0 |
| (14) Russell Erich Caulfield
.....
Executive Committee Member | 5.0
.....
0 | X | | | | | | 0 | 0 | 0 |
| (15) Wesley G Bush
.....
Executive Committee Member | 5.0
.....
0 | X | | | | | | 0 | 0 | 0 |
| (16) Rachel J Donahue
.....
Secretary | 60.0
.....
0 | | | X | | | | 273,940 | 0 | 71,419 |
| (17) Alfred Ironside
.....
VP for Communications | 60.0
.....
0 | | | | X | | | 504,024 | 0 | 77,876 |
- Form 990 (2024)

Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee;	Officer	Key employee	Highest compensated employee	Former			
(18) Cynthia Barnhart Provost	60.0 5.0				X			1,084,227	0	19,305
(19) Ian Waitz VP for Research	60.0 1.0				X			636,051	0	97,495
(20) Julie Lucas VP for Resource Development	60.0 .0				X			701,532	0	52,489
(21) Mark DiVincenzo VP and General Counsel	60.0 1.0				X			879,429	0	98,415
(22) Melissa Choi Director of Lincoln Laboratory	60.0 .0				X			534,440	0	44,906
(23) Melissa Nobles Chancellor	60.0 .0				X			684,508	0	88,225
(24) Seth Alexander President of MITIMCo	60.0 2.0				X			3,845,075	0	617,315
(25) Whitney Espich CEO, MIT Alumni Association	60.0 1.0				X			351,240	0	80,057
(26) Joel Cohen Global Investment Professional, MITIMCo	60.0 .0					X		2,132,811	0	478,024
(27) L Rafael Reif Professor (Former President)	60.0 .0					X		1,807,611	0	42,219
(28) Navneeth Harikumar Global Investment Professional, MITIMCo	60.0 .0					X		2,406,464	0	523,521
(29) Ryan Akkina Global Investment Professional, MITIMCo	60.0 .0					X		2,372,792	0	546,539
(30) Thomas Wieand Global Investment Professional, MITIMCo	60.0 .0					X		2,411,804	0	562,091
(31) Eric Evans Professor (Former Director of Lincoln Laboratory)	40.0 .0						X	833,185	0	51,514
(32) Maria Zuber Presidential Advisor for Science and Technology Policy (Former VP for Research)	40.0 1.0						X	609,859	0	42,454
(33) Sanjay Sarma Professor (Former VP for Open Learning)	40.0 .0						X	117,169	0	27,590
(34) W Eric Grimson Chancellor for Academic Advancement (Former Interim VP for Open Learning)	40.0 1.0						X	606,669	0	42,362

1b Sub-Total			
c Total from continuation sheets to Part VII, Section A			
d Total (add lines 1b and 1c)	25,533,451	0	4,057,950

2	Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization	7,409
---	---	-------

3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		Yes	No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>		Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>			No

Section B. Independent Contractors		
1	Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization’s tax year.	
(A) Name and business address	(B) Description of services	(C) Compensation
American Campus Communities 12700 Hill Country Blvd Suite T-200 Austin, TX 78738	Construction	105,500,880
John Moriarty & Associates 3 Church Street Winchester, MA 01890	Construction	36,628,537
Arranta Bio MA LLC 650 Pleasant Street Watertown, MA 02472	Research - Subrecipient Agreement	26,001,613
Bon Appetit Management 201 Redwood Shores Pkwy Suite 100 Redwood City, CA 94065	Food Services	22,888,680
EPI-USE AMERICA INC 2002 Summit Boulevard Ste 825 Atlanta, GA 30319	IT Consulting Services	22,120,033
2	Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization	593

Part VIII

Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants, and Other	1a Federated campaigns b Membership dues c Fundraising events d Related organizations e Government grants (contributions) f All other contributions, gifts, grants, and similar amounts not included above g Noncash contributions included in lines 1a - 1f:\$ h Total. Add lines 1a-1f	1a		
Amt Similar Amounts		1b		
		1c		
		1d	18,365,000	
		1e	492,156,000	
		1f	700,984,000	
		1g	62,762,000	
				1,211,505,000

Program Service Revenue	2a SPONSORED SUPPORT	Business Code				
		900099	1,849,915,000	1,849,915,000		
	b TUITION	900099	938,238,000	938,238,000		
	c AUXILIARY ENTERPRISES	900099	181,088,000	181,076,000	12,000	
	d OTHER REVENUE	900099	195,971,000	194,330,000	1,641,000	
	e					
	f All other program service revenue.		0	0	0	0
	g Total. Add lines 2a-2f.		3,165,212,000			

Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		342,972,000		56,217,000	286,755,000
	4 Income from investment of tax-exempt bond proceeds					
	5 Royalties		74,948,000			74,948,000
	6a Gross rents	(i) Real	(ii) Personal			
		6a	719,962,000			
		6b	138,982,000			
	c Rental income or (loss)	6c	580,980,000	0		
	d Net rental income or (loss)		580,980,000			580,980,000
	7a Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other			
		7a	6,906,612,000			
		7b	6,702,534,000			
	b Less: cost or other basis and sales expenses	7c	204,078,000	1,158,104,000		
	d Net gain or (loss)		1,362,182,000			1,362,182,000
	8a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18	8a				
		8b				
	b Less: direct expenses					
	c Net income or (loss) from fundraising events					
	9a Gross income from gaming activities. See Part IV, line 19	9a				
		9b				
	c Net income or (loss) from gaming activities					
	10a Gross sales of inventory, less returns and allowances	10a				
		10b				
	c Net income or (loss) from sales of inventory					

Other Revenue	11a	Business Code				
	b					
	c					
	d All other revenue		0	0	0	0
	e Total. Add lines 11a-11d		0			
	12 Total revenue. See instructions		6,737,799,000	3,163,559,000	57,870,000	2,304,865,000

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	10,026,000	10,026,000		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	690,644,000	690,644,000		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.	5,949,000	5,949,000		
4 Benefits paid to or for members	0	0		
5 Compensation of current officers, directors, trustees, and key employees	14,015,000	2,479,000	10,283,000	1,253,000
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	4,904,000	3,728,000	1,176,000	
7 Other salaries and wages	2,102,088,000	1,527,663,000	532,048,000	42,377,000
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	82,949,000	60,436,000	20,832,000	1,681,000
9 Other employee benefits	328,136,000	238,458,000	83,185,000	6,493,000
10 Payroll taxes	133,893,000	96,458,000	34,752,000	2,683,000
11 Fees for services (non-employees):				
a Management				
b Legal	38,326,000		38,326,000	
c Accounting	1,917,000		1,917,000	
d Lobbying	130,000		130,000	
e Professional fundraising services. See Part IV, line 17	1,749,000			1,749,000
f Investment management fees	53,723,000		53,723,000	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	226,163,000	204,014,000	22,149,000	0
12 Advertising and promotion	19,195,000	17,257,000	1,938,000	
13 Office expenses	20,745,000	18,099,000	1,989,000	657,000
14 Information technology	95,189,000	84,816,000	9,102,000	1,271,000
15 Royalties	39,414,000	39,414,000		
16 Occupancy	247,659,000	213,165,000	33,619,000	875,000
17 Travel	94,601,000	82,736,000	9,101,000	2,764,000
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	58,599,000	51,819,000	5,585,000	1,195,000
20 Interest	170,471,000	152,444,000	17,185,000	842,000
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	285,231,000	259,288,000	25,671,000	272,000
23 Insurance	14,252,000	12,850,000	1,402,000	
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a SUBRECIPIENT AGREEMENTS	223,924,000	223,924,000		
b EQUIPMENT	108,264,000	97,755,000	10,509,000	
c LAB SUPPLIES	48,463,000	43,778,000	4,685,000	
d FOREIGN AND OTHER INCOME TAXES	27,705,000		27,705,000	
e All other expenses	357,464,000	314,562,000	36,875,000	6,027,000
25 Total functional expenses. Add lines 1 through 24e	5,505,788,000	4,451,762,000	983,887,000	70,139,000
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720).				

Part X

Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX

☐

				(A)		(B)
				Beginning of year		End of year
Assets	1	Cash—non-interest-bearing		109,336,000	1	109,932,000
	2	Savings and temporary cash investments		554,655,000	2	657,824,000
	3	Pledges and grants receivable, net		606,790,000	3	617,193,000
	4	Accounts receivable, net		497,115,000	4	473,157,000
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		0	5	0
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		0	6	0
	7	Notes and loans receivable, net		170,896,000	7	181,316,000
	8	Inventories for sale or use		7,282,000	8	6,300,000
	9	Prepaid expenses and deferred charges		1,117,750,000	9	1,895,303,000
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a8,436,663,000			
	b	Less: accumulated depreciation	10b2,832,434,000	5,387,335,000	10c	5,604,229,000
	11	Investments—publicly traded securities		3,528,243,000	11	2,876,440,000
	12	Investments—other securities. See Part IV, line 11		27,763,502,000	12	32,403,722,000
	13	Investments—program-related. See Part IV, line 11		0	13	72,972,000
	14	Intangible assets			14	
	15	Other assets. See Part IV, line 11		195,110,000	15	415,129,000
16	Total assets: Add lines 1 through 15 (must equal line 33)		39,938,014,000	16	45,313,517,000	
Liabilities	17	Accounts payable and accrued expenses		655,050,000	17	685,729,000
	18	Grants payable			18	
	19	Deferred revenue		560,175,000	19	608,961,000
	20	Tax-exempt bond liabilities		742,804,000	20	726,792,000
	21	Escrow or custodial account liability. Complete Part IV of Schedule D			21	
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		0	22	0
	23	Secured mortgages and notes payable to unrelated third parties		3,687,592,000	23	4,433,263,000
	24	Unsecured notes and loans payable to unrelated third parties			24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D		753,524,000	25	1,196,242,000
	26	Total liabilities: Add lines 17 through 25		6,399,145,000	26	7,650,987,000
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here ☒ and complete lines 27, 28, 32, and 33.					
	27	Net assets without donor restrictions		14,801,019,000	27	16,940,931,000
	28	Net assets with donor restrictions		18,737,850,000	28	20,721,599,000
	Organizations that do not follow FASB ASC 958, check here ☐ and complete lines 29 through 33.					
	29	Capital stock or trust principal, or current funds			29	
	30	Paid-in or capital surplus, or land, building or equipment fund			30	
	31	Retained earnings, endowment, accumulated income, or other funds			31	
	32	Total net assets or fund balances		33,538,869,000	32	37,662,530,000
	33	Total liabilities and net assets/fund balances		39,938,014,000	33	45,313,517,000

Part XI

Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	6,737,799,000
2	Total expenses (must equal Part IX, column (A), line 25)	2	5,505,788,000
3	Revenue less expenses. Subtract line 2 from line 1	3	1,232,011,000
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	33,538,869,000
5	Net unrealized gains (losses) on investments	5	2,130,884,000
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	760,766,000
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (A))	10	37,662,530,000

Part XII

Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

	Yes	No
1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		No
b Were the organization's financial statements audited by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	Yes	
c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	Yes	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?	Yes	
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	Yes	

Additional Data

Return to Form

Software ID: 24020961

Software Version: 2024v5.1

Form 990, Special Condition Description:

Special Condition Description

SCHEDULE A

(Form 990)

Department of the Treasury

Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

Name of the organization

Massachusetts Institute of Technology

Employer identification number

04-2103594

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1

☐

A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2

☒

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☐

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9

☐

An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:
- 10

☐

An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11

☐

An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a

☐

Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b

☐

Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c

☐

Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d

☐

Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e

☐

Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f

Enter the number of supported organizations
- g

Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization failed to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.")	1,003,569,000	1,252,909,000	1,094,476,000	1,222,318,000	1,211,505,000	5,784,777,000
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0
3 The value of services or facilities furnished by a governmental unit to the organization without charge.. . . .				29,226,000	29,226,000	58,452,000
4 Total. Add lines 1 through 3	1,003,569,000	1,252,909,000	1,094,476,000	1,251,544,000	1,240,731,000	5,843,229,000
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						19,842,520
6 Public support. Subtract line 5 from line 4.						5,823,386,480

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
7 Amounts from line 4.	1,003,569,000	1,252,909,000	1,094,476,000	1,251,544,000	1,240,731,000	5,843,229,000
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	380,728,000	338,942,000	479,750,000	581,254,000	1,137,882,000	2,918,556,000
9 Net income from unrelated business activities, whether or not the business is regularly carried on.	40,361,386	138,550,940	39,500,066	-1,679,359	25,264,158	241,997,191
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.).	0	0	0	0	0	0
11 Total support. Add lines 7 through 10						9,003,782,191
12 Gross receipts from related activities, etc. (see instructions)					12	13,802,816,000

13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2024 (line 6, column (f) divided by line 11, column (f))	14	64.677 %
15 Public support percentage for 2023 Schedule A, Part II, line 14	15	70.790 %
16a 33 1/3% support test—2024. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here . The organization qualifies as a publicly supported organization ☒		
b 33 1/3% support test—2023. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here . The organization qualifies as a publicly supported organization ☐		
17a 10%-facts-and-circumstances test—2024. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here . Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐		
b 10%-facts-and-circumstances test—2023. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here . Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐		

Part IIISupport Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b. .						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
9 Amounts from line 6. . .						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . .						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . .						
13 Total support. (Add lines 9, 10c, 11, and 12.) .						
14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						☐

Section C. Computation of Public Support Percentage		
15 Public support percentage for 2024 (line 8, column (f) divided by line 13, column (f))	15	
16 Public support percentage from 2023 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage		
17 Investment income percentage for 2024 (line 10c, column (f) divided by line 13, column (f))	17	
18 Investment income percentage from 2023 Schedule A, Part III, line 17	18	
19a 33 1/3% support tests—2024. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization		☐
b 33 1/3% support tests—2023. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization		☐
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions		☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, of Part I, complete Sections A and B. If you checked box 12b, of Part I, complete Sections A and C. If you checked box 12c, of Part I, complete Sections A, D, and E. If you checked box 12d, of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

		Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c	Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990) .</i>		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b	Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).</i>		

Part IV Supporting Organizations (continued)

		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?		
a	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
b	A family member of a person described on 11a above?		
c	A 35% controlled entity of a person described on line 11a or 11b above? <i>If "Yes" to 11a, 11b, or 11c, provide detail in Part VI.</i>		

Section B. Type I Supporting Organizations

		Yes	No
1	Did the officers, directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.</i>		

Section C. Type II Supporting Organizations

		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		

Section D. All Type III Supporting Organizations

		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
3	By reason of the relationship described in line 2 above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		

Section E. Type III Functionally-Integrated Supporting Organizations

1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions):			
a	☐ The organization satisfied the Activities Test. Complete line 2 below.			
b	☐ The organization is the parent of each of its supported organizations. Complete line 3 below.			
c	☐ The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions)			
2	Activities Test. Answer lines 2a and 2b below.			
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>			
b	Did the activities described on line 2a, above constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>			
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No", provide details in Part VI.</i>			
b	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in Part VI. the role played by the organization in this regard.</i>			

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

- 1** ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in **Part VI***). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income

(A) Prior Year

(B) Current Year
(optional)

- | | |
|---|----------|
| 1 Net short-term capital gain | 1 |
| 2 Recoveries of prior-year distributions | 2 |
| 3 Other gross income (see instructions) | 3 |
| 4 Add lines 1 through 3 | 4 |
| 5 Depreciation and depletion | 5 |
| 6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 |
| 7 Other expenses (see instructions) | 7 |
| 8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4) | 8 |

Section B - Minimum Asset Amount

(A) Prior Year

(B) Current Year
(optional)

- | | |
|--|-----------|
| 1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | 1 |
| a Average monthly value of securities | 1a |
| b Average monthly cash balances | 1b |
| c Fair market value of other non-exempt-use assets | 1c |
| d Total (add lines 1a, 1b, and 1c) | 1d |
| e Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>): | |
| 2 Acquisition indebtedness applicable to non-exempt use assets | 2 |
| 3 Subtract line 2 from line 1d | 3 |
| 4 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). | 4 |
| 5 Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 |
| 6 Multiply line 5 by 0.035 | 6 |
| 7 Recoveries of prior-year distributions | 7 |
| 8 Minimum Asset Amount (add line 7 to line 6) | 8 |

Section C - Distributable Amount

Current Year

- | | |
|---|----------|
| 1 Adjusted net income for prior year (from Section A, line 8, Column A) | 1 |
| 2 Enter 85% of line 1 | 2 |
| 3 Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 |
| 4 Enter greater of line 2 or line 3 | 4 |
| 5 Income tax imposed in prior year | 5 |
| 6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions) | 6 |

- 7** ☐ Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)		
Section D - Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required - provide details in Part VI)	5
6	Other distributions (describe in Part VI). See instructions	6
7	Total annual distributions. Add lines 1 through 6.	7
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions	8
9	Distributable amount for 2024 from Section C, line 6	9
10	Line 8 amount divided by Line 9 amount	10

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2024	(iii) Distributable Amount for 2024
1	Distributable amount for 2024 from Section C, line 6		
2	Underdistributions, if any, for years prior to 2024 (reasonable cause required-- explain in Part VI). See instructions.		
3	Excess distributions carryover, if any, to 2024:		
a	From 2019.		
b	From 2020.		
c	From 2021.		
d	From 2022.		
e	From 2023.		
f	Total of lines 3a through e		
g	Applied to underdistributions of prior years		
h	Applied to 2024 distributable amount		
i	Carryover from 2019 not applied (see instructions)		
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.		
4	Distributions for 2024 from Section D, line 7: \$		
a	Applied to underdistributions of prior years		
b	Applied to 2024 distributable amount		
c	Remainder. Subtract lines 4a and 4b from line 4.		
5	Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in Part VI . See instructions.		
6	Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in Part VI. See instructions.		
7	Excess distributions carryover to 2025. Add lines 3j and 4c.		
8	Breakdown of line 7:		
a	Excess from 2020.		
b	Excess from 2021.		
c	Excess from 2022.		
d	Excess from 2023.		
e	Excess from 2024.		

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test	
Return Reference	Explanation

Additional Data

[Return to Form](#)

Software ID: 24020961

Software Version: 2024v5.1

Schedule B (Form 990) (Rev. January 2025) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
Name of the organization Massachusetts Institute of Technology		Employer identification number 04-2103594

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☐ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Employer identification number
04-2103594

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>RESTRICTED</u>		\$ <u>RESTRICTED</u>	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
Massachusetts Institute of Technology

Employer identification number
04-2103594

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization Massachusetts Institute of Technology	Employer identification number 04-2103594
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

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If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of the organization Massachusetts Institute of Technology	Employer identification number 04-2103594
---	--

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1	Provide a description of the organization's direct and indirect political campaign activities in Part IV. See instructions for definition of "political campaign activities."	
2	Political campaign activity expenditures. See instructions	\$
3	Volunteer hours for political campaign activities. See instructions	

Part I-B Complete if the organization is exempt under section 501(c)(3).

1	Enter the amount of any excise tax incurred by the organization under section 4955	\$
2	Enter the amount of any excise tax incurred by organization managers under section 4955	\$
3	If the organization incurred a section 4955 tax, did it file Form 4720 for this year?	☐ Yes ☐ No
4a	Was a correction made?	☐ Yes ☐ No
b	If "Yes," describe in Part IV.	

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1	Enter the amount directly expended by the filing organization for section 527 exempt function activities	\$
2	Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities	\$
3	Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b	\$
4	Did the filing organization file Form 1120-POL for this year?	☐ Yes ☐ No
5	Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.	

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
1				
2				
3				
4				
5				
6				

Part II-A

Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B Check ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)															
b Total lobbying expenditures to influence a legislative body (direct lobbying)															
c Total lobbying expenditures (add lines 1a and 1b)															
d Other exempt purpose expenditures															
e Total exempt purpose expenditures (add lines 1c and 1d)															
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.															
<table><tr><th>If the amount on line 1e, column (a) or (b) is:</th><th>The lobbying nontaxable amount is:</th></tr><tr><td>Not over \$500,000</td><td>20% of the amount on line 1e.</td></tr><tr><td>Over \$500,000 but not over \$1,000,000</td><td>\$100,000 plus 15% of the excess over \$500,000.</td></tr><tr><td>Over \$1,000,000 but not over \$1,500,000</td><td>\$175,000 plus 10% of the excess over \$1,000,000.</td></tr><tr><td>Over \$1,500,000 but not over \$17,000,000</td><td>\$225,000 plus 5% of the excess over \$1,500,000.</td></tr><tr><td>Over \$17,000,000</td><td>\$1,000,000.</td></tr></table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
g Grassroots nontaxable amount (enter 25% of line 1f)															
h Subtract line 1g from line 1a. If zero or less, enter -0-															
i Subtract line 1f from line 1c. If zero or less, enter -0-															
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		☐ Yes ☐ No													

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2021	(b) 2022	(c) 2023	(d) 2024	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B

Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.			(a)		(b)
			Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:				
a	Volunteers?		Yes		
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?		Yes		
c	Media advertisements?			No	
d	Mailings to members, legislators, or the public?		Yes		14,282
e	Publications, or published or broadcast statements?			No	
f	Grants to other organizations for lobbying purposes?			No	
g	Direct contact with legislators, their staffs, government officials, or a legislative body?		Yes		263,539
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			No	
i	Other activities?		Yes		156,252
j	Total. Add lines 1c through 1i				434,073
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			No	
b	If "Yes," enter the amount of any tax incurred under section 4912				
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912				
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?				

Part III-A

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

		Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1	
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3	Did the organization agree to carry over lobbying and political expenditures from the prior year?	3	

Part III-B

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures. See Instructions	5	

Part IV

Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference	Explanation
Schedule C, Part II-B, Line 1 DETAILED DESCRIPTION OF THE LOBBYING ACTIVITY	LINES 1B, 1D, & 1G FROM TIME TO TIME, MIT ENGAGES IN LOBBYING ACTIVITY. MIT'S EFFORTS REGARDING LEGISLATIVE AND RELATED ACTIVITIES IN FY 2025 FOCUSED ON THE AREAS OF LEGISLATION, POLICY AND FUNDING SUPPORT FOR SCIENCE, TECHNOLOGY, EDUCATION, AND TAXATION. STAFF ACTIVITIES INCLUDED THE GATHERING AND DISSEMINATION OF INFORMATION TO THE MIT CAMPUS AND COMMUNITY CONCERNING GOVERNMENT ACTIVITIES AND ACTIONS, AS WELL AS MEETINGS AND DISCUSSIONS WITH FEDERAL OFFICIALS, ON THE ABOVE ISSUES. LINE 1I MIT PAYS DUES AND IS A MEMBER OF SEVERAL ASSOCIATIONS THAT PROVIDE INFORMATION TO THE HIGHER EDUCATION COMMUNITY AS WELL AS ADVOCATE FOR ISSUES THAT ARE IMPORTANT TO THE SECTOR. A PORTION OF THE DUES PAID TO THESE ORGANIZATIONS MAY BE USED TO LOBBY BY THE ASSOCIATIONS.

Additional Data

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Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	23	
2 Aggregate value of contributions to (during year)	21,887,932	
3 Aggregate value of grants from (during year)	19,541,254	
4 Aggregate value at end of year	108,461,352	

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?

☒ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?

☒ Yes ☐ No

Part II

Conservation Easements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e.g., recreation or education)

☐ Preservation of an historically important land area

☐ Protection of natural habitat

☐ Preservation of a certified historic structure

☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after July 25, 2006, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ▶ \$

(ii) Assets included in Form 990, Part X ▶ \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ▶ \$

b Assets included in Form 990, Part X ▶ \$

150,000

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No.
52283D

Schedule D (Form 990) (Rev. 1-2025)

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a

☒ Public exhibition

d

☐ Loan or exchange programs

b

☒ Scholarly research

e

☐ Other

c

☒ Preservation for future generations

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . .

☐ Yes

☒ No

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIII and complete the following table:

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

☐

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	24,715,030,000	23,615,406,000	24,739,862,000	27,496,309,000	18,465,010,000
b Contributions	322,852,000	249,179,000	231,362,000	301,237,000	191,772,000
c Net investment earnings, gains, and losses	3,763,453,000	2,075,809,000	-209,541,000	-2,161,602,000	9,643,184,000
d Grants or scholarships	266,142,000	251,288,000	233,933,000	173,381,000	153,816,000
e Other expenditures for facilities and programs	964,113,000	915,309,000	859,348,000	661,164,000	595,290,000
f Administrative expenses	42,912,000	58,767,000	52,996,000	61,537,000	54,551,000
g End of year balance	27,528,168,000	24,715,030,000	23,615,406,000	24,739,862,000	27,496,309,000

2

Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a

Board designated or quasi-endowment ▶ 29.34 %

b

Permanent endowment ▶ 16.52 %

c

Term endowment ▶ 54.14 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations

(ii) Related organizations

b

If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3a(i)		No
3a(ii)		No
3b		

4

Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		119,063,000		119,063,000
b Buildings		7,554,460,000	2,596,866,000	4,957,594,000
c Leasehold improvements		110,606,000	1,060,000	109,546,000
d Equipment		652,534,000	234,508,000	418,026,000
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				5,604,229,000

Schedule D (Form 990) (Rev. 1-2025)

Part VII

Investments - Other Securities.
Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other _____ (A) Closely-held equity interests		
(B) Financial derivatives		
(C) FIXED INCOME	3,729,741,000	F
(D) EQUITIES	18,259,437,000	F
(E) ABSOLUTE RETURN	5,681,712,000	F
(F) REAL ESTATE & REAL ASSETS	4,641,177,000	F
(G) SPLIT INTEREST AGREEMENTS	93,799,000	F
(H) OTHER	8,641,000	F
(I) DERIVATIVES	-10,785,000	F
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.)	32,403,722,000	

Part VIII

Investments - Program Related.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col.(B) line 13.)		

Part IX

Other Assets.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.)	

Part X

Other Liabilities.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f.
See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
Federal Income Taxes	
OTHER CREDITS	198,504,000
GOVERNMENT ADVANCES	4,793,000
LIABILITIES DUE UNDER LIFE INCOME FUND AGREEMENTS	564,787,000
OPERATING LEASE OBLIGATION	428,158,000
Total. (Column (b) must equal Form 990, Part X, col.(B) line 25.)	1,196,242,000
2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☒	

Schedule D (Form 990) (Rev. 1-2025)

Part XI

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a		
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d	0	
e	Add lines 2a through 2d		2e	0
3	Subtract line 2e from line 1		3	0
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b	0	
c	Add lines 4a and 4b		4c	0
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)		5	0

Part XII

Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d	0	
e	Add lines 2a through 2d		2e	0
3	Subtract line 2e from line 1		3	0
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b	0	
c	Add lines 4a and 4b		4c	0
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)		5	0

Part XIII

Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
Schedule D, Part III, Line 1a FINANCIAL STATEMENT FOOTNOTE	AS NOTED IN MIT'S AUDITED FINANCIAL STATEMENTS, MIT RECORDS ITEMS OF COLLECTIONS AS A GIFT AT NOMINAL VALUE. THEY ARE RECEIVED FOR EDUCATIONAL PURPOSES AND GENERALLY DISPLAYED THROUGHOUT MIT. IN GENERAL, COLLECTIONS ARE NOT DISPOSED OF FOR FINANCIAL GAIN OR OTHERWISE ENCUMBERED IN ANY MANNER.
Schedule D, Part III, Line 4 Collections of art - description of collections	MIT DOES NOT RECOGNIZE DONATED WORKS OF ART, HISTORICAL TREASURES, AND SIMILAR ASSETS IN THE FINANCIAL STATEMENTS IF THEY ARE PART OF A COLLECTION. ITEMS THAT ARE PART OF A COLLECTION ARE RECEIVED FOR EDUCATIONAL PURPOSES, AND MOST ARE DISPLAYED THROUGHOUT MIT. IN GENERAL, COLLECTIONS ARE NOT DISPOSED OF FOR FINANCIAL GAIN OR OTHERWISE ENCUMBERED IN ANY MANNER.
Schedule D, Part V, Line 4 Intended uses of endowment funds	MIT'S ENDOWMENT IS INTENDED TO PROVIDE FINANCIAL SUPPORT TO FURTHER MIT'S MISSION OF EDUCATION AND RESEARCH. SPECIFICALLY, MIT'S ENDOWMENT PROVIDES ONGOING SUPPORT FOR UNDERGRADUATE STUDENT SCHOLARSHIPS, GRADUATE FELLOWSHIPS, PROFESSORSHIPS, RESEARCH, THE MAINTENANCE OF MIT'S FACILITIES, AND ACADEMIC DEPARTMENT SUPPORT.
Schedule D, Part X, Line 2 FIN 48 (ASC 740) footnote	U.S. GAAP REQUIRES MIT TO EVALUATE TAX POSITIONS TAKEN BY THE INSTITUTE TO RECOGNIZE A TAX LIABILITY (OR ASSET) IF THE INSTITUTE HAS TAKEN AN UNCERTAIN TAX POSITION THAT, MORE LIKELY THAN NOT, WOULD NOT BE SUSTAINED UPON EXAMINATION BY THE IRS. MIT HAS ANALYZED THE TAX POSITIONS TAKEN AND HAS CONCLUDED THAT AS OF JUNE 30, 2025, THERE ARE NO SIGNIFICANT UNCERTAIN POSITIONS TAKEN OR EXPECTED TO BE TAKEN.

Additional Data

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Part I

1

Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?

2

Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?

3

Has the organization publicized its racially nondiscriminatory policy on its primary publicly accessible Internet homepage during its taxable year in a manner reasonably expected to be noticed by visitors to the homepage, or newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has a solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe. If "No," please explain. If you need more space use Part II.

4

Does the organization maintain the following:

a

Records indicating the racial composition of the student body, faculty, and administrative staff?

b

Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?

c

Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?

d

Copies of all material used by the organization or on its behalf to solicit contributions?

If you answered "No" to any of the above, please explain. If you need more space, use Part II.

5

Does the organization discriminate by race in any way with respect to:

a

Students' rights or privileges?

b

Admissions policies?

c

Employment of faculty or administrative staff?

d

Scholarships or other financial assistance?

e

Educational policies?

f

Use of facilities?

g

Athletic programs?

h

Other extracurricular activities?

If you answered "Yes" to any of the above, please explain. If you need more space, use Part II.

6a

Does the organization receive any financial aid or assistance from a governmental agency?

b

Has the organization's right to such aid ever been revoked or suspended?

If you answered "Yes" to either line 6a or line 6b, explain in Part II.

7

Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, as modified by Rev. Proc. 2019-22, 2019-22 I.R.B. 1260, covering racial nondiscrimination? If "No," explain in Part II.

	YES	NO
1	Yes	
2	Yes	
3	Yes	
4a	Yes	
4b	Yes	
4c	Yes	
4d	Yes	
5a		No
5b		No
5c		No
5d		No
5e		No
5f		No
5g		No
5h		No
6a	Yes	
6b		No
7	Yes	

Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Cat. No. 50085D

Schedule E (Form 990) (Rev. 1-2025)

Part II

Supplemental Information.Provide the explanations required by Part I, lines 3, 4d, 5h, 6b, and 7, as applicable. Also provide any other additional information. See instructions.

Return Reference	Explanation
Schedule E, Part I, Line 3 RACIALLY NONDISCRIMINATORY POLICY	MIT'S PROSPECTIVE STUDENTS CAN FIND THE INSTITUTE'S RACIALLY NONDISCRIMINATORY POLICY AT ANY TIME DURING THE ADMISSION PROCESS AND THROUGHOUT THE ENTIRE ACADEMIC YEAR AT https://mitadmissions.org/policies/#nondiscrimination and https://catalog.mit.edu/nondiscrimination-policy/ . MIT'S RACIALLY NONDISCRIMINATORY POLICY FOR THE GENERAL COMMUNITY CAN BE FOUND IN MIT'S POLICIES S 9.4 OR CAN BE FOUND ON THE INSTITUTE'S WEBSITE AT https://policies.mit.edu/policies-procedures/ . THE INSTITUTE CUSTOMARILY DRAWS A SUBSTANTIAL PERCENTAGE OF ITS STUDENTS NATIONWIDE AND WORLDWIDE AND FOLLOWS A RACIALLY NONDISCRIMINATORY POLICY WITHIN THE MEANING OF REV. PROC. 75-50, SECTION 4.03(2)(b).
Schedule E, Part I, Line 6(a) FINANCIAL AID OR ASSISTANCE FROM A GOVERNMENT	MIT RECEIVES GOVERNMENT FUNDING TO ADVANCE RESEARCH AND IN SUPPORT OF ITS STUDENTS.
Schedule E, Part I, Line 2 RACIALLY NONDISCRIMINATORY POLICY	MIT INCLUDES A STATEMENT OF ITS RACIALLY NONDISCRIMINATORY POLICY TOWARD STUDENTS IN VARIOUS BROCHURES AND CATALOGUES. WHILE THE STATEMENT IS NOT INCLUDED ON ALL WRITTEN COMMUNICATIONS WITH THE PUBLIC DEALING WITH STUDENT ADMISSIONS, PROGRAMS AND SCHOLARSHIPS, THE POLICY IS WELL PUBLICIZED AND WELL KNOWN.

SCHEDULE F
(Form 990)
(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Name of the organization
Massachusetts Institute of Technology

Statement of Activities Outside the United States

► Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.
► Attach to Form 990.
► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

04-2103594

Part I

General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

- 1

For grantmakers.

Does the organization maintain records to substantiate the amount of its grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes

☐ No
- 2

For grantmakers.

Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.
- 3

Activites per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region		(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
(1)	Central America and the Caribbean	0	0	Program Services	Subrecipient Agreements	1,538,571
(2)	East Asia and the Pacific	0	0	Program Services	Subrecipient Agreements	2,078,146
(3)	Europe (Including Iceland and Greenland)	0	0	Program Services	Subrecipient Agreements	3,890,438
(4)	Middle East and North Africa	0	0	Program Services	Subrecipient Agreements	968,756
(5)	North America (Canada & Mexico only)	0	0	Program Services	Subrecipient Agreements	13,982,372
(6)	South America	0	0	Program Services	Subrecipient Agreements	601,923
(7)	South Asia	0	0	Program Services	Subrecipient Agreements	2,372,967
(8)	Sub-Saharan Africa	0	0	Program Services	Subrecipient Agreements	4,718,793
(9)	Central America and the Caribbean	0	0	Grantmaking		197,820
(10)	East Asia and the Pacific	0	0	Grantmaking		1,051,381
(11)	Europe (Including Iceland and Greenland)	0	0	Grantmaking		2,796,849
(12)	Middle East and North Africa	0	0	Grantmaking		193,927
(13)	North America (Canada & Mexico only)	0	0	Grantmaking		327,256
(14)	Russia and Neighboring States	0	0	Grantmaking		98,861
(15)	South America	0	0	Grantmaking		477,248
(16)	South Asia	0	0	Grantmaking		355,866
(17)	Sub-Saharan Africa	0	0	Grantmaking		449,596
(18)	East Asia and the Pacific	0	0	Fundraising		1,395,341
(19)	Europe (Including Iceland and Greenland)	0	0	Fundraising		795,355
(20)	Middle East and North Africa	0	0	Fundraising		135,473
(21)	North America (Canada & Mexico only)	0	0	Fundraising		25,259
(22)	South America	0	0	Fundraising		120,347
(23)	South Asia	0	0	Fundraising		34,153
(24)	Sub-Saharan Africa	0	0	Fundraising		5,236
(25)	Antarctica	0	0	Program Services	Education/ Research	2,714
(26)	Central America and the Caribbean	0	12	Program Services	Education/ Research	413,531
(27)	East Asia and the Pacific	1	233	Program Services	Education/ Research	17,148,387
(28)	Europe (Including Iceland and Greenland)	0	729	Program Services	Education/ Research	33,867,201
(29)	Middle East and North Africa	0	81	Program Services	Education/ Research	3,188,090
(30)	North America (Canada & Mexico only)	0	197	Program Services	Education/ Research	4,184,699
(31)	Russia and Neighboring States	0	17	Program Services	Education/ Research	180,809
(32)	South America	1	93	Program Services	Education/ Research	2,401,288
(33)	South Asia	0	70	Program Services	Education/ Research	1,957,431
(34)	Sub-Saharan Africa	0	85	Program Services	Education/ Research	2,086,959
(35)	Central America and the Caribbean	0	0	Investments		7,063,446,808
(36)	East Asia and the Pacific	0	0	Investments		311,119,888
(37)	Europe (Including Iceland and Greenland)	0	0	Investments		311,316,588
(38)	North America (Canada & Mexico only)	0	0	Investments		212,504,184
(39)	South Asia	0	0	Investments		1,493,210,195
(40)	Sub-Saharan Africa	0	0	Investments		1,336,993,614
3a Sub-total		0	0			35,651,174
b Total from continuation sheets to Part I.		2	1,517			10,796,983,146
c Totals (add lines 3a and 3b)		2	1,517			10,832,634,320

Part II

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Central America and the Caribbean	Solve Grant	10,000	Check or Electronic Fund Transfer			
(2)			Central America and the Caribbean	Solve Grant	161,700	Check or Electronic Fund Transfer			
(3)			East Asia and the Pacific	Solve Grant	10,000	Check or Electronic Fund Transfer			
(4)			East Asia and the Pacific	Solve Grant	30,066	Check or Electronic Fund Transfer			
(5)			East Asia and the Pacific	Solve Grant	8,000	Check or Electronic Fund Transfer			
(6)			East Asia and the Pacific	Solve Grant	37,900	Check or Electronic Fund Transfer			
(7)			East Asia and the Pacific	Solve Grant	50,000	Check or Electronic Fund Transfer			
(8)			Europe (Including Iceland and Greenland)	Solve Grant	7,000	Check or Electronic Fund Transfer			
(9)			Europe (Including Iceland and Greenland)	Solve Grant	25,000	Check or Electronic Fund Transfer			
(10)			Europe (Including Iceland and Greenland)	Solve Grant	75,000	Check or Electronic Fund Transfer			
(11)			Europe (Including Iceland and Greenland)	Solve Grant	50,000	Check or Electronic Fund Transfer			
(12)			Europe (Including Iceland and Greenland)	Solve Grant	12,500	Check or Electronic Fund Transfer			
(13)			Europe (Including Iceland and Greenland)	Solve Grant	12,500	Check or Electronic Fund Transfer			
(14)			Europe (Including Iceland and Greenland)	Solve Grant	28,866	Check or Electronic Fund Transfer			
(15)			Europe (Including Iceland and Greenland)	Solve Grant	29,666	Check or Electronic Fund Transfer			
(16)			Europe (Including Iceland and Greenland)	Solve Grant	62,900	Check or Electronic Fund Transfer			
(17)			Europe (Including Iceland and Greenland)	Solve Grant	37,200	Check or Electronic Fund Transfer			
(18)			Middle East and North Africa	Solve Grant	10,000	Check or Electronic Fund Transfer			
(19)			North America (Canada & Mexico only)	Solve Grant	11,700	Check or Electronic Fund Transfer			
(20)			North America (Canada & Mexico only)	Solve Grant	10,000	Check or Electronic Fund Transfer			
(21)			Russia and Neighboring States	Solve Grant	10,000	Check or Electronic Fund Transfer			
(22)			South America	Solve Grant	61,800	Check or Electronic Fund Transfer			
(23)			South America	Solve Grant	36,600	Check or Electronic Fund Transfer			
(24)			South Asia	Solve Grant	25,000	Check or Electronic Fund Transfer			
(25)			South Asia	Solve Grant	10,000	Check or Electronic Fund Transfer			
(26)			South Asia	Solve Grant	29,566	Check or Electronic Fund Transfer			
(27)			Sub-Saharan Africa	Solve Grant	32,800	Check or Electronic Fund Transfer			
(28)			Sub-Saharan Africa	Solve Grant	10,000	Check or Electronic Fund Transfer			
(29)			Sub-Saharan Africa	Solve Grant	10,000	Check or Electronic Fund Transfer			
(30)			East Asia and the Pacific	Prizes & Awards	7,000	Check or Electronic Fund Transfer			
(31)			Europe (Including Iceland and Greenland)	Prizes & Awards	15,000	Check or Electronic Fund Transfer			
(32)			Europe (Including Iceland and Greenland)	Prizes & Awards	142,857	Check or Electronic Fund Transfer			

Part III

Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance		(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1)	Priscilla King Gray Public Service Center Grants	Central America and the Caribbean	6	7,800	Check or Electronic Fund Transfer			
(2)	Priscilla King Gray Public Service Center Grants	East Asia and the Pacific	8	22,800	Check or Electronic Fund Transfer			
(3)	Priscilla King Gray Public Service Center Grants	Europe (Including Iceland and Greenland)	8	29,261	Check or Electronic Fund Transfer			
(4)	Priscilla King Gray Public Service Center Grants	Middle East and North Africa	1	2,500	Check or Electronic Fund Transfer			
(5)	Priscilla King Gray Public Service Center Grants	North America (Canada & Mexico only)	2	10,000	Check or Electronic Fund Transfer			
(6)	Priscilla King Gray Public Service Center Grants	South America	6	19,300	Check or Electronic Fund Transfer			
(7)	Priscilla King Gray Public Service Center Grants	South Asia	10	22,800	Check or Electronic Fund Transfer			
(8)	Priscilla King Gray Public Service Center Grants	Sub-Saharan Africa	12	44,260	Check or Electronic Fund Transfer			
(9)	MISTI Stipends	East Asia and the Pacific	121	573,609	Check or Electronic Fund Transfer			
(10)	MISTI Stipends	Europe (Including Iceland and Greenland)	464	1,852,254	Check or Electronic Fund Transfer			
(11)	MISTI Stipends	Middle East and North Africa	44	103,537	Check or Electronic Fund Transfer			
(12)	MISTI Stipends	North America (Canada & Mexico only)	59	196,068	Check or Electronic Fund Transfer			
(13)	MISTI Stipends	Russia and Neighboring States	32	72,071	Check or Electronic Fund Transfer			
(14)	MISTI Stipends	South America	62	274,467	Check or Electronic Fund Transfer			
(15)	MISTI Stipends	South Asia	44	132,689	Check or Electronic Fund Transfer			
(16)	MISTI Stipends	Sub-Saharan Africa	57	219,781	Check or Electronic Fund Transfer			
(17)	Fellowships	Central America and the Caribbean	4	12,640	Check or Electronic Fund Transfer			
(18)	Fellowships	East Asia and the Pacific	12	111,090	Check or Electronic Fund Transfer			
(19)	Fellowships	Europe (Including Iceland and Greenland)	13	117,812	Check or Electronic Fund Transfer			
(20)	Fellowships	Middle East and North Africa	4	16,720	Check or Electronic Fund Transfer			
(21)	Fellowships	North America (Canada & Mexico only)	6	33,310	Check or Electronic Fund Transfer			
(22)	Fellowships	Russia and Neighboring States	2	6,320	Check or Electronic Fund Transfer			
(23)	Fellowships	South America	5	39,470	Check or Electronic Fund Transfer			
(24)	Fellowships	South Asia	10	77,383	Check or Electronic Fund Transfer			
(25)	Fellowships	Sub-Saharan Africa	7	50,160	Check or Electronic Fund Transfer			
(26)	Prizes & Awards	East Asia and the Pacific	73	163,274	Check or Electronic Fund Transfer			
(27)	Prizes & Awards	Europe (Including Iceland and Greenland)	39	54,529	Check or Electronic Fund Transfer			
(28)	Prizes & Awards	Middle East and North Africa	4	9,700	Check or Electronic Fund Transfer			
(29)	Prizes & Awards	North America (Canada & Mexico only)	12	10,802	Check or Electronic Fund Transfer			
(30)	Prizes & Awards	Russia and Neighboring States	4	5,500	Check or Electronic Fund Transfer			
(31)	Prizes & Awards	South America	7	13,830	Check or Electronic Fund Transfer			
(32)	Prizes & Awards	South Asia	32	44,438	Check or Electronic Fund Transfer			
(33)	Prizes & Awards	Sub-Saharan Africa	11	37,250	Check or Electronic Fund Transfer			
(34)	Honoraria	Central America and the Caribbean	3	1,000	Check or Electronic Fund Transfer			
(35)	Honoraria	East Asia and the Pacific	17	23,162	Check or Electronic Fund Transfer			
(36)	Honoraria	Europe (Including Iceland and Greenland)	102	141,881	Check or Electronic Fund Transfer			
(37)	Honoraria	Middle East and North Africa	5	4,100	Check or Electronic Fund Transfer			
(38)	Honoraria	North America (Canada & Mexico only)	32	26,939	Check or Electronic Fund Transfer			
(39)	Honoraria	Russia and Neighboring States	5	4,970	Check or Electronic Fund Transfer			
(40)	Honoraria	South America	13	12,009	Check or Electronic Fund Transfer			
(41)	Honoraria	South Asia	3	3,950	Check or Electronic Fund Transfer			
(42)	Honoraria	Sub-Saharan Africa	11	6,700	Check or Electronic Fund Transfer			
(43)	Grants	Central America and the Caribbean	2	4,680	Check or Electronic Fund Transfer			
(44)	Grants	East Asia and the Pacific	3	6,480	Check or Electronic Fund Transfer			
(45)	Grants	Europe (Including Iceland and Greenland)	5	5,623	Check or Electronic Fund Transfer			
(46)	Grants	North America (Canada & Mexico only)	5	6,197	Check or Electronic Fund Transfer			
(47)	Grants	South America	8	9,936	Check or Electronic Fund Transfer			
(48)	Grants	South Asia	2	4,320	Check or Electronic Fund Transfer			
(49)	Grants	Sub-Saharan Africa	5	10,800	Check or Electronic Fund Transfer			
(50)	Solve Grants	East Asia and the Pacific	1	8,000	Check or Electronic Fund Transfer			
(51)	Solve Grants	Europe (Including Iceland and Greenland)	12	86,999	Check or Electronic Fund Transfer			
(52)	Solve Grants	Middle East and North Africa	2	47,000	Check or Electronic Fund Transfer			
(53)	Solve Grants	North America (Canada & Mexico only)	4	17,240	Check or Electronic Fund Transfer			
(54)	Solve Grants	South America	2	4,387	Check or Electronic Fund Transfer			
(55)	Solve Grants	South Asia	2	4,540	Check or Electronic Fund Transfer			
(56)	Solve Grants	Sub-Saharan Africa	4	12,395	Check or Electronic Fund Transfer			

Part IV Foreign Forms

- 1

Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)*

☒ Yes ☐ No
- 2

Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)*

☒ Yes ☐ No
- 3

Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)*

☒ Yes ☐ No
- 4

Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)* .

☒ Yes ☐ No
- 5

Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)*

☒ Yes ☐ No
- 6

Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).*

☒ Yes ☐ No

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

[illegible]

Additional Data

Software ID: 24020961

Software Version: 2024v5.1

SCHEDULE G
(Form 990)
(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding
Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.
▶ Attach to Form 990 or Form 990-EZ.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization
Massachusetts Institute of Technology

Employer identification number
04-2103594

Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17.
Form 990-EZ filers are not required to complete this part.

1

Indicate whether the organization raised funds through any of the following activities. Check all that apply.

a☒ Mail solicitations

e☒ Solicitation of non-government grants

b☒ Internet and email solicitations

f☒ Solicitation of government grants

c☒ Phone solicitations

g☐ Special fundraising events

d☒ In-person solicitations

2a

Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?☒ Yes☐ No

b

If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
1 Community Counseling Service Co LLC 527 Madison Avenue 5th Floor New York, NY 10022	Fundraising Consulting		No		1,592,587	-1,592,587
2 West Wind Consulting 120 Brindley Street Suite 7 Ithaca, NY 14850	Fundraising Consulting		No		57,349	-57,349
3 Rootstock Philanthropy LLC PO Box 276 Cumberland, ME 04021	Fundraising Consulting		No		48,000	-48,000
4 Blackbaud Inc 65 Fairchild Street Charleston, SC 29492	Fundraising Consulting		No		25,154	-25,154
5 People Stretch Solutions 1775 Tysons Boulevard 5th Floor McLean, VA 22102	Fundraising Consulting		No		20,505	-20,505
6						
7						
8						
9						
10						
Total▶				0	1,743,595	-1,743,595

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.
CO, CT, HI, AK, MD, MA, MI, MS, MO, NV, NH, ND, SC, VA, AR, WA
.....

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Cat. No. 50083H Schedule G (Form 990) (Rev. 1-2025)

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

Revenue		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through col. (c))
		(event type)	(event type)	(total number)	
Revenue	1 Gross receipts				
	2 Less: Contributions				
	3 Gross income (line 1 minus line 2)				
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses				
	10 Direct expense summary. Add lines 4 through 9 in column (d) ▶				
	11 Net income summary. Subtract line 10 from line 3, column (d) ▶				

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

Revenue		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col.(a) through col.(c))
Revenue	1 Gross revenue				
	2 Cash prizes				
	3 Noncash prizes				
Direct Expenses	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes _____% .. ☐ No	☐ Yes _____% .. ☐ No	☐ Yes _____% .. ☐ No	
	7 Direct expense summary. Add lines 2 through 5 in column (d) ▶				
	8 Net gaming income summary. Subtract line 7 from line 1, column (d). ▶				

9 Enter the state(s) in which the organization conducts gaming activities:

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? . . . ☐ Yes ☐ No

b If "Yes," explain: _____

11

Does the organization conduct gaming activities with nonmembers?

☐ Yes ☐ No

12

Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?

☐ Yes ☐ No

13

Indicate the percentage of gaming activity conducted in:

a	The organization's facility	13a	%
b	An outside facility	13b	%

14

Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ -----

Address ▶ -----

15a

Does the organization have a contract with a third party from whom the organization receives gaming revenue?

☐ Yes ☐ No

b

If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____.

c

If "Yes," enter name and address of the third party:

Name ▶ -----

Address ▶ -----

16 Gaming manager information:

Name ▶ -----

Gaming manager compensation ▶ \$ -----

Description of services provided ▶ -----

☐ Director/officer

☐ Employee

☐ Independent contractor

17 Mandatory distributions:

a

Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?

☐ Yes ☐ No

b

Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____

Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See Instructions.

Return Reference	Explanation
------------------	-------------

Schedule I
(Form 990)

(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.
► Attach to Form 990.
► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization
Massachusetts Institute of Technology

Employer identification number
04-2103594

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) Massachusetts Iota Tau Association 294 Central Street Acton, MA 01720	04-3506094	501(c)(7)	12,522				IRDF Grant
(2) Epsilon Theta Corporation Inc 259 Saint Paul Street Brookline, MA 02446	04-6170956	501(c)(7)	13,303				IRDF Grant
(3) Lambda Zeta Associates Inc 46 Hancock Street Lexington, MA 02420	04-3238433	501(c)(7)	17,289				IRDF Grant
(4) Alumni Association of the Nu Delta Chapter of the Phi Mu Delta Fraternity 503 34th Avenue A613 Brooklyn, NY 11215	04-3071196	501(c)(7)	13,370				IRDF Grant
(5) SNHC Inc PO Box 52628 Boston, MA 02205	68-0514586	501(c)(7)	15,306				IRDF Grant
(6) National Development Corporation of Delta Phi Epsilon Inc 251 South Camac Street Philadelphia, PA 19107	43-1748524	501(c)(2)	15,577				IRDF Grant
(7) Theta Chi Fraternity Inc 528 Beacon Street Boston, MA 02215	04-2112594	501(c)(7)	17,762				IRDF Grant
(8) Xi SAM-Fenway Alumni Corporation 34 The Fenway Boston, MA 02215	91-1989766	501(c)(7)	20,219				IRDF Grant
(9) MIT Student House Inc 111 Bay State Road Boston, MA 02215	04-6130561		20,458				IRDF Grant
(10) Delta Kappa Epsilon Inc 39 Prescott Street Garden City, NY 11530	04-6066546	501(c)(2)	21,107				IRDF Grant
(11) Pi Lambda Phi Fraternity 374 Lebanon Street Malden, MA 02148	04-2721968	501(c)(7)	21,264				IRDF Grant
(12) Beta Nu House Corporation 65 Brighton Avenue Boston, MA 02134	23-7046612	501(c)(2)	22,625				IRDF Grant
(13) MIT Women's Independent Group Corporation 355 Massachusetts Avenue Cambridge, MA 02139	04-2642553	501(c)(4)	26,844				IRDF Grant
(14) Theta Xi Fraternity (Delta Chapter MIT) 64 Bay State Road Boston, MA 02215	04-2129483	501(c)(7)	27,394				IRDF Grant
(15) Phi Sigma Kappa Grand Chapter of Omicron 487 Commonwealth Avenue Boston, MA 02215	04-6197951	501(c)(7)	30,990				IRDF Grant
(16) The Beta Foundation A Fraternity House 10 Grohore Drive Newton Lower Falls, MA 02462	04-2116079	501(c)(7)	33,463				IRDF Grant
(17) Technology Chapter Alumni Association 49 Lynn Road Needham, MA 02494	04-6138571	501(c)(7)	42,347				IRDF Grant
(18) Inc Alumni Psi Deltaphi Delta Theta Fraternity 902 Salem End Road Framingham, MA 01702	05-6016312	501(c)(7)	43,988				IRDF Grant
(19) Dover Club of MIT Inc 58 Manchester Road Brookline, MA 02446	04-3158370	501(c)(7)	45,770				IRDF Grant
(20) Alumni Association of TEI Inc 11 Henry Avenue Somerville, MA 02144	16-1686778	501(c)(7)	46,446				IRDF Grant
(21) Housescorp Inc 69 Chestnut Street Cambridge, MA 02139	23-7091484	501(c)(7)	51,506				IRDF Grant
(22) Friends of the Lambda Phi Chapter of the Alpha Delta Phi Fraternity Inc PO Box 426097 Cambridge, MA 02142	04-2607157	501(c)(7)	52,694				IRDF Grant
(23) Theta Delta Chi Theta Deuteron 404 Shatto Pl Suite 253 Los Angeles, CA 90020	04-6115213	501(c)(7)	59,374				IRDF Grant
(24) St Anthony Association of Boston Inc 2 Morrison Avenue Unit 2A Somerville, MA 02144	04-6111735	501(c)(2)	60,690				IRDF Grant
(25) Alpha Chi Omega Fraternity Inc DBA Housing Association of Theta Omicron of Alpha Chi Omega PO Box 572 Glenview, IL 60025	04-3244129	501(c)(7)	66,784				IRDF Grant
(26) Sigma Kappa National Housing Corporation 695 Pro Med Ln Ste 300 Carmel, IN 46032	04-3374823	501(c)(7)	67,517				IRDF Grant
(27) Mass Eta of Phi Kappa Theta Alumni Corp 229 Commonwealth Avenue Boston, MA 02116	04-6063508	501(c)(7)	67,557				IRDF Grant
(28) Alpha Theta Chapter of Sigma Chi Inc 44 Boulder Brook Road Wellesley, MA 02481	04-2761368	501(c)(7)	68,717				IRDF Grant
(29) Mass Delta Alumni Corp of Sigma Phi Epsilon Fraternity 67-38 108th Street D43 Forest Hills, NY 11375	23-7314924	501(c)(7)	73,479				IRDF Grant
(30) Phi Beta Epsilon Corporation 40 Cottage Street Cambridge, MA 02139	04-6014162	501(c)(8)	73,952				IRDF Grant
(31) Beta Upsilon Association 119 120 Bay State Road Boston, MA 02215	04-2447180		90,597				IRDF Grant
(32) Zeta Phi Chapter House Corporation of Alpha Phi International Fraternity Inc 479 Commonwealth Avenue Boston, MA 02215	22-2768441	501(c)(7)	106,202				IRDF Grant
(33) Alumni Assoc of Alpha Mu Chapter of Phi Kappa Sigma Fraternity Inc 8 Avon Road Wellesley, MA 02482	04-3146095		125,793				IRDF Grant
(34) Cambridge Branch NAACP 125 Mount Auburn Street 380660 Cambridge, MA 02238	86-3599264		10,000				Contribution
(35) Cambridge Chamber of Commerce 600 One Kendall Square 6-105 Cambridge, MA 02139	04-1144780	501(c)(6)	45,000				Contribution
(36) Cambridge Community Center Inc 5 Callender Street Cambridge, MA 02139	04-2477881	501(c)(3)	12,500				Contribution
(37) Cambridge Community Foundation 99 Bishop Allen Drive Cambridge, MA 02139	04-6012492	501(c)(3)	22,500				Contribution
(38) Cambridge Jazz Foundation Inc 372 Broadway 1 Cambridge, MA 02139	47-1480093	501(c)(3)	10,000				Contribution
(39) Cambridge School Volunteers Inc 459 Broadway CRLS Cambridge, MA 02138	04-2554626	501(c)(3)	7,500				Contribution
(40) Bay Cove Human Services Inc 66 Canal Street Boston, MA 02114	04-2518575	501(c)(3)	10,000				Contribution
(41) Community Art Center Inc 119 Windsor Street Cambridge, MA 02139	04-2496097	501(c)(3)	7,000				Contribution
(42) Enroot Inc 99 Bishop Allen Drive Cambridge, MA 02139	04-2103961	501(c)(3)	7,500				Contribution
(43) Food for Free Committee Inc 59 Innerbelt Road Somerville, MA 02143	22-2561771	501(c)(3)	7,000				Contribution
(44) The New England Council Inc 98 North Washington Street 303 Boston, MA 02114	04-1661090	501(c)(6)	10,000				Contribution
(45) SS Cosmas E Damian Society Inc 17 Porter Street Cambridge, MA 02141	04-3583603	501(c)(3)	30,000				Contribution
(46) Tutoring Plus of Cambridge Inc 225 Windsor Street Cambridge, MA 02139	04-2485197	501(c)(3)	7,000				Contribution
(47) ImpactAssetsInc 4340 East West Highway 210 Bethesda, MD 20814	26-2048480	501(c)(3)	150,000				Contribution
(48) My Brother's Keeper Task Force Inc 117 Elm Street Newton, MA 02465	85-2090538	501(c)(3)	125,000				Contribution
(49) Essex North Shore Agricultural and Technical School Alumni Association Inc 565 Maple Street Danvers, MA 01937	87-3085522	501(c)(3)	20,000				Contribution
(50) Lubavitch of Cambridge Inc 38-40 Banks Street Cambridge, MA 02138	04-3394990	501(c)(3)	100,000				Contribution
(51) Technology Review Inc 190 Broadway 3rd Floor Cambridge, MA 02139	95-4893200	501(c)(3)	4,204,206				Contribution
(52) MIT International Inc 77 Massachusetts Avenue NE49-4000 Cambridge, MA 02139	81-2731492	501(c)(3)	843,639				Contribution
(53) Franklin W Olin College of Engineering Inc 1000 Olin Way Needham, MA 02492	06-1519057	501(c)(3)	35,500				Grant
(54) Trustees of Boston University 881 Commonwealth Avenue 4th Fl Boston, MA 02215	04-2103547	501(c)(3)	66,895				Grant
(55) University of Massachusetts President's Office 50 Washington Street Suite 3000 Westborough, MA 01581	43-3167352	115	45,282				Grant
(56) University of Massachusetts Lowell 600 Suffolk St 2nd Fl South Lowell, MA 01854	43-3167352	115	10,979				Grant
(57) Worcester Polytechnic Institute 100 Institute Road Worcester, MA 01609	04-2121659	501(c)(3)	28,000				Grant
(58) AinaQuest PO Box 11341 Honolulu, HI 96828	99-2000259		37,100				Solve Grant
(59) ALIGHT Alliance to Lead Impact in Global Human Trafficking 1312 17th St Suite 732 Denver, CO 80202	47-3572074	501(c)(3)	50,000				Solve Grant
(60) Americans for Indian Opportunity 1001 Marquette Ave NW Albuquerque, NM 87102	52-0900964		31,100				Solve Grant
(61) Amini Corp Hudson House 225 Cherry Street New York, NY 10002	92-1689157		62,900				Solve Grant
(62) ASSISTments Foundation Inc 210 Park Ave 283 Worcester, MA 01609	83-4228740	501(c)(3)	75,000				Solve Grant
(63) Borikua Taino Foundation Inc 2805 Calle Amazonas Ponce, PR 00728	66-1031627	501(c)(3)	11,300				Solve Grant
(64) Collective Liberty 3430 Connecticut Ave Nw 11187 Washington, DC 20008	83-1961888	501(c)(3)	50,000				Solve Grant
(65) Dtwo Ltd 2443 Fillmore St 380-17460 San Francisco, CA 94115	26-3761772	501(c)(3)	25,000				Solve Grant
(66) Earthbond Co 18 Edinburgh Drive Randolph, NJ 07869	88-3352283		38,300				Solve Grant
(67) Eighth Generation Consulting LLC 1255 S Michigan Ave No 1809 Chicago, IL 60605	88-3277906		36,200				Solve Grant
(68) Empirical Resolution Inc 41 East 11th Street 11th Floor 62 New York, NY 10003	46-2736440	501(c)(3)	150,000				Solve Grant
(69) Ill Go First 365 Onderdonk Ave 1R Ridgewood, NY 11385	47-2063634	501(c)(3)	50,000				Solve Grant
(70) Indigeponics LLC 3266 E Orleans Dr Gilbert, AZ 85298	92-3806892		10,000				Solve Grant
(71) Issara Institute Inc 1207 Delaware Ave No 530 Wilmington, DE 19806	47-4899085	501(c)(3)	75,000				Solve Grant
(72) Join FreeWorld Inc 3571 Far West Blvd Austin, TX 78731	85-4029841	501(c)(3)	11,100				Solve Grant
(73) Just Value Inc 110 Madison Street No 3 Hoboken, NJ 07030	92-0501889		80,400				Solve Grant
(74) Lirvana Labs Inc 101 Jefferson Drive Rm 106 Menlo Park, CA 94025	87-1767326		62,600				Solve Grant
(75) Literacy Design Collaborative Inc 48 Wall Street Suite 1100 New York, NY 10005	46-3418612	501(c)(3)	50,000				Solve Grant
(76) Livox International LLC 5451 Millenia Lakes Blvd No 242 Orlando, FL 32839	82-1590503		25,000				Solve Grant
(77) Makerghat USA 516 Harrington Hills Decatur, GA 30032	88-1590073	501(c)(3)	37,100				Solve Grant
(78) Monere Corporation 4121 N Morning View Way Lehi, UT 84043	93-4428217		28,066				Solve Grant
(79) NABU Global Inc 110 East 25th Street New York, NY 10010	90-0888570	501(c)(3)	10,400				Solve Grant
(80) NaTakallam LLC 54 State Street Ste 804 No 10769 Albany, NY 12207	47-5372578		11,200				Solve Grant
(81) Nutribile Foundation Inc 5210 Elk Trail Dr Black Jack, MO 63033	88-2126550		47,966				Solve Grant
(82) SXD Inc 150 W 56Th St Apt 3212 New York, NY 10019	88-0792170		130,400				Solve Grant
(83) Symbroia Inc 73-4460 Queen Kaahumanu Hwy Ste 11 KailuaKona, HI 96740	83-1537317		50,000				Solve Grant
(84) Tatum Robotics LLC 37 Cottage St Hudson, MA 01749	88-3945891		35,400				Solve Grant
(85) University of Chicago 6054 S Drexel Avenue Chicago, IL 60637	36-2177139	501(c)(3)	50,000				Solve Grant
(86) Willow International Everfree 337 N Clark Street Orange, CA 92868	35-2534806	501(c)(3)	75,000				Solve Grant
(87) WriteReader Inc 875 North Michigan Ave Ste 390 Chicago, IL 60611	86-3867885		50,000				Solve Grant
(88) 4Imprint Inc 50 West Avenue Building 14 Essex, CT 06426	39-1837105		9,715				Prize
(89) Andros Innovations Incorporated 1 Broadway Cambridge, MA 02142	99-3808472		30,000				Prize
(90) CoFlo Medical 7 Apollo Circle Lexington, MA 02421	92-1577489		100,000				Prize
(91) Crate Art Co 44 Tremont St 2 Cambridge, MA 02139	39-2399997		15,000				Prize
(92) Forma LLC 2584 Sable Ridge Street Henderson, NV 89044	93-2919080		105,000				Prize
(93) Oarbt Inc 276 Grant Concourse Apt 214 New York, NY 10451	88-2534036		10,000				Prize
(94) The Regents of the University of California 1111 Franklin Street 7th Fl Oakland, CA 94607	94-3067788	501(c)(3)	98,274				Prize
(95) Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 10028	13-1624086	501(c)(3)	50,000				Distribution from Donor-Advised Fund/Charitable Contribution
(96) National Gallery of Art 2000 South Club Drive Landover, MD 20785	53-6001666	501(c)(3)	50,000				Distribution from Donor-Advised Fund/Charitable Contribution
(97) Medecins Sans Frontieres USA Inc 40 Redtor Street 16th Floor New York, NY 10006	13-3433452	501(c)(3)	200,000				Distribution from Donor-Advised Fund/Charitable Contribution
(98) Mayo Clinic Group Return 200 First Street SW ATTN Tax Rochester, MN 55905	38-3952644	501(c)(3)	92,500				Distribution from Donor-Advised Fund/Charitable Contribution
(99) Heterodox Academy 251 Madison Street 646 New York, NY 10038	82-2903153	501(c)(3)	100,000				Distribution from Donor-Advised Fund/Charitable Contribution
(100) Fidelity Investments Charitable Gift Fund PO Box 770001 Cincinnati, OH 45277	11-0303001	501(c)(3)	8,000				Distribution from Donor-Advised Fund/Charitable Contribution
(101) Foundation for Individual Rights and Expression Inc 510 Walnut Street 900 Philadelphia, PA 19106	04-3467254	501(c)(3)	50,000				Distribution from Donor-Advised Fund/Charitable Contribution
(102) University of Chicago 6054 S Drexel Avenue Chicago, IL 60637	32-2177139	501(c)(3)	10,000				Distribution from Donor-Advised Fund/Charitable Contribution
(103) Make-A-Wish Foundation of Illinois Inc 370 West Monroe Street Chicago, IL 60606	36-3422138	501(c)(3)	25,000				Distribution from Donor-Advised Fund/Charitable Contribution
(104) Whitehead Institute for Biomedical Research 455 Main Street Cambridge, MA 02142	06-1043412	501(c)(3)	111,150				Distribution from Donor-Advised Fund/Charitable Contribution
(105) San Ramon Valley Islamic Center 2232 Camino Ramon San Ramon, CA 94583	94-3248916	501(c)(3)	50,000				Distribution from Donor-Advised Fund/Charitable Contribution
(106) President and Fellows of Harvard College 1033 Massachusetts Avenue 3rd Fl Cambridge, MA 02138	04-2103580	501(c)(3)	27,500				Distribution from Donor-Advised Fund/Charitable Contribution

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 46

3 Enter total number of other organizations listed in the line 1 table 6

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1) Tuition Support	9022	582,317,000			
(2) Graduate Student Stipend Support	3894	89,102,095			
(3) Non-MIT Graduate Student Stipend Support	356	15,243,632			
(4) Honoraria	1265	1,041,594			
(5) Prizes and Awards	1101	1,744,024			
(6) Priscilla King Gray Public Service Center Grants	177	625,110			
(7) External Grants	192	471,938			
(8) Solve Grants	14	98,700			

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
Schedule I, Part II DONOR ADVISED FUNDS	PER SCHEDULE I INSTRUCTIONS, MIT HAS INCLUDED DONATIONS FROM DONOR-ADVISED FUNDS (DAFs) THAT EXCEEDED THE MINIMUM REPORTING THRESHOLD. IN TOTAL, MIT REPORTED 12 IRC 501(C)(3) CHARITABLE ORGANIZATIONS THAT RECEIVED DONATIONS FROM MIT THROUGH THESE DAFs. AS WITH ANY DAF, DISTRIBUTIONS MADE FROM THE FUND ARE TYPICALLY MADE AT THE RECOMMENDATION OF THE DONOR ADVISOR AND MUST BE MADE TO AN IRC 501(C)(3) CHARITABLE ORGANIZATION.
Schedule I, Part I, Line 2 Procedures for monitoring use of grant funds	MIT PROVIDES SEVERAL TYPES OF GRANTS AND ASSISTANCE TO INDIVIDUALS AND ORGANIZATIONS. FOR PRIZES AND AWARDS, THE INDIVIDUAL OR ORGANIZATION MUST HAVE MET THE SPECIFIC CRITERIA TO BE SELECTED FOR THE PRIZE OR AWARD. IN THE CASE OF FELLOWSHIPS AND SCHOLARSHIPS, THE INDIVIDUAL IS REQUIRED TO UTILIZE THE FUNDS FOR RESEARCH AND STUDY AT MIT. MIT MAKES GRANTS TO SEVERAL LOCAL CHAPTERS OF NATIONAL FRATERNITIES, SORORITIES AND INDEPENDENT LIVING GROUPS. THESE ORGANIZATIONS ARE COMPRISED OF MIT STUDENTS, AND HOUSE THESE STUDENTS. GRANTS ARE MADE TO SUPPORT THE OPERATIONAL COSTS OF THE EDUCATIONAL PURPOSES OF THE HOUSES (SO THAT THE HOUSES STAY CONSISTENT WITH MIT'S MISSION). IN ORDER FOR AN ORGANIZATION TO RECEIVE AN INDEPENDENT RESIDENCE DEVELOPMENT FUND (IRDF) GRANT, THEY MUST GO THROUGH A RIGOROUS APPLICATION PROCESS. PROCEDURES OF THE INSTITUTE WITH RESPECT TO ADMISSIONS, SCHOLARSHIPS, FELLOWSHIPS, AND STUDENT LOANS ARE PUBLICIZED IN THE INSTITUTE BULLETIN WHICH CONSTITUTES ITS CATALOGUE. FOR GRANTS THAT ARE MADE IN THE CONTEXT OF ACADEMIC OR RESEARCH PROGRAMS, RECIPIENTS SPEND THEIR GRANT FUNDS UNDER THE SUPERVISION OF THE PROGRAM AND ARE ACCOUNTABLE THROUGH THE PROGRAM FOR THE USE OF THE FUNDS. MIT MAY MAKE DISBURSEMENTS TO INDIVIDUALS OR ORGANIZATIONS FOR CHARITABLE PURPOSES INCLUDING SMALL GRANTS TO LOCALLY BASED CHARITABLE ORGANIZATIONS FOR THE PURPOSE OF FOSTERING BETTER COMMUNITY RELATIONS.

Additional Data

Return to Form

Software ID: 24020961
Software Version: 2024v5.1

Schedule J
(Form 990)

(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization
Massachusetts Institute of Technology

Employer identification number
04-2103594

Part I

Questions Regarding Compensation

1a

Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

☒ First-class or charter travel

☒ Travel for companions

☒ Tax idemnification and gross-up payments

☐ Discretionary spending account

☒ Housing allowance or residence for personal use

☐ Payments for business use of personal residence

☐ Health or social club dues or initiation fees

☒ Personal services (e.g., maid, chauffeur, chef)

b

If any of the boxes on Line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain
.

2

Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked on Line 1a?
.

3

Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

☒ Compensation committee

☒ Independent compensation consultant

☒ Form 990 of other organizations

☐ Written employment contract

☒ Compensation survey or study

☒ Approval by the board or compensation committee

4

During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

a

Receive a severance payment or change-of-control payment?

b

Participate in, or receive payment from, a supplemental nonqualified retirement plan?

c

Participate in, or receive payment from, an equity-based compensation arrangement?
If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5

For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

a

The organization?

b

Any related organization?
If "Yes," on line 5a or 5b, describe in Part III.

6

For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

a

The organization?

b

Any related organization?
If "Yes," on line 6a or 6b, describe in Part III.

7

For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III

8

Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

9

If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

Yes

No

1b

Yes

2

Yes

4a

No

4b

Yes

4c

No

5a

No

5b

No

6a

No

6b

No

7

Yes

8

No

9

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No. 50053T

Schedule J (Form 990) (Rev. 1-2025)

Part II

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2, 1099-MISC compensation, and/or 1099-NEC			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1 Sally Kornbluth President	(i)	1,571,812	0	162,480	260,820	156,676	2,151,788	0
	(ii)	0	0	0	0	- 0	- 0	0
2 Glen Shor Executive VP and Treasurer	(i)	888,554	10,000	51,975	40,713	35,925	1,027,167	0
	(ii)	0	0	0	0	- 0	- 0	0
3 Rachel J Donahue Secretary	(i)	269,940	4,000	0	30,115	41,304	345,359	0
	(ii)	0	0	0	0	- 0	- 0	0
4 Eric Evans Professor (Former Director of Lincoln Laboratory)	(i)	789,480	0	43,705	17,250	34,264	884,699	0
	(ii)	0	0	0	0	- 0	- 0	0
5 W Eric Grimson Chancellor for Academic Advancement (Former Interim VP for Open Learning)	(i)	585,029	0	21,640	17,250	25,112	649,031	0
	(ii)	0	0	0	0	- 0	- 0	0
6 Sanjay Sarma Professor (Former VP for Open Learning)	(i)	0	0	117,169	0	27,590	144,759	0
	(ii)	0	0	0	0	- 0	- 0	0
7 Maria Zuber Presidential Advisor for Science and Technology Policy (Former VP for Research)	(i)	585,839	0	24,020	17,250	25,204	652,313	0
	(ii)	0	0	0	0	- 0	- 0	0
8 Seth Alexander President of MITIMCo	(i)	994,577	2,788,083	62,415	581,546	35,769	4,462,390	630,337
	(ii)	0	0	0	0	- 0	- 0	0
9 Cynthia Barnhart Provost	(i)	1,013,373	10,000	60,854	17,250	2,055	1,103,532	0
	(ii)	0	0	0	0	- 0	- 0	0
10 Melissa Choi Director of Lincoln Laboratory	(i)	525,000	0	9,440	44,850	56	579,346	0
	(ii)	0	0	0	0	- 0	- 0	0
11 Mark DiVincenzo VP and General Counsel	(i)	824,929	10,000	44,500	62,100	36,315	977,844	0
	(ii)	0	0	0	0	- 0	- 0	0
12 Whitney Espich CEO, MIT Alumni Association	(i)	349,585	0	1,655	42,017	38,040	431,297	0
	(ii)	0	0	0	0	- 0	- 0	0
13 Alfred Ironside VP for Communications	(i)	475,885	15,000	13,139	43,320	34,556	581,900	0
	(ii)	0	0	0	0	- 0	- 0	0
14 Julie Lucas VP for Resource Development	(i)	670,087	0	31,445	40,713	11,776	754,021	0
	(ii)	0	0	0	0	- 0	- 0	0
15 Melissa Nobles Chancellor	(i)	643,730	0	40,778	62,100	26,125	772,733	0
	(ii)	0	0	0	0	- 0	- 0	0
16 Ian Waitz VP for Research	(i)	613,267	0	22,784	62,100	35,395	733,546	0
	(ii)	0	0	0	0	- 0	- 0	0
17 Ryan Akkina Global Investment Professional, MITIMCo	(i)	534,255	1,823,473	15,064	506,050	40,489	2,919,331	356,293
	(ii)	0	0	0	0	- 0	- 0	0
18 Joel Cohen Global Investment Professional, MITIMCo	(i)	539,270	1,580,662	12,879	443,550	34,474	2,610,835	0
	(ii)	0	0	0	0	- 0	- 0	0
19 Navneeth Harikumar Global Investment Professional, MITIMCo	(i)	546,870	1,859,594	0	511,803	11,718	2,929,985	392,414
	(ii)	0	0	0	0	- 0	- 0	0
20 L Rafael Reif Professor (Former President)	(i)	747,589	0	1,060,022	17,250	24,969	1,849,830	875,000
	(ii)	0	0	0	0	- 0	- 0	0
21 Thomas Wieand Global Investment Professional, MITIMCo	(i)	537,103	1,857,245	17,456	525,450	36,641	2,973,895	351,455
	(ii)	0	0	0	0	- 0	- 0	0

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
Schedule J, Part I, Line 1a First-class or charter travel	MIT ALLOWS BUSINESS/FIRST CLASS TRAVEL AND COMPANION TRAVEL PURSUANT TO GUIDELINES INCLUDED IN A WRITTEN TRAVEL POLICY. ALL MIT EMPLOYEES, INCLUDING OFFICERS, TRUSTEES, KEY EMPLOYEES AND HIGHLY COMPENSATED INDIVIDUALS, ARE SUBJECT TO THE SAME WRITTEN TRAVEL POLICY.
Schedule J, Part I, Line 1a Tax indemnification and gross-up payments	TWO OF THE INDIVIDUALS DISCLOSED IN SCHEDULE J RECEIVED PAYMENTS GROSSED UP FOR TAXES.
Schedule J, Part I, Line 1a Housing allowance or residence for personal use	THE MIT PRESIDENT IS REQUIRED TO LIVE IN AN MIT-OWNED CAMPUS RESIDENCE AS A CONDITION OF EMPLOYMENT AND AS A CONVENIENCE TO MIT. IRS RULES REQUIRE MIT TO ESTIMATE A VALUE FOR SUCH USE AND TO INCLUDE THE VALUE IN THE PRESIDENT'S TOTAL COMPENSATION AS A "NONTAXABLE BENEFIT" (SCHEDULE J, PART II, COLUMN (D)). AS CALCULATED PURSUANT TO IRS RULES, THE ESTIMATED VALUE IS \$144,900 FOR THE PRESIDENT IN CALENDAR YEAR 2024.
Schedule J, Part I, Line 1a Personal services	MIT PAYS FOR HOUSEKEEPING OF THE PUBLIC AREAS OF THE PRESIDENT'S HOUSE. FOR THE EXPENSES RELATED TO HOUSEKEEPING SERVICES FOR THE PORTION OF THE MIT-OWNED RESIDENCE USED BY THE PRESIDENT'S FAMILY AS THEIR PRIVATE RESIDENCE, MIT INCLUDES THE AMOUNT IN THE PRESIDENT'S TAXABLE INCOME.
Schedule J, Part I, Line 4b Supplemental nonqualified retirement plan	MIT maintains a deferred compensation account for the former President. The former President received a distribution of \$875,000 from the account during the year. MIT also maintains a deferred compensation account for the President. Under the terms of the plan, \$217,500 was credited to the account in calendar year 2024. This amount is reflected in Schedule J, Part II, Column C. This amount is a credit only and is subject to vesting requirements. The President did not receive any payments from the account during the year. Employees of the MIT Investment Management Company are eligible for incentive compensation based on the performance of the Institute's investments. A portion of their incentive compensation is paid in an initial calendar year, and the remainder is deferred to being paid in the subsequent calendar year contingent on continued service to MITIMCo through specified dates. Incentive compensation actually paid in calendar year 2024 is reflected in Column B(ii). This includes incentive compensation from prior calendar years for which payment was deferred, contingent on continued service. That amount is listed in Column F. Calendar year 2024 incentive compensation for which payment has been deferred contingent on continued service is included in Column C.
Schedule J, Part I, Line 7 Non-fixed payments	THE MIT INVESTMENT MANAGEMENT COMPANY PAYS CERTAIN EMPLOYEES NON-FIXED AMOUNTS PURSUANT TO AN INCENTIVE COMPENSATION PROGRAM THAT BASES COMPENSATION PAYMENTS ON A NUMBER OF FACTORS. THE PRIMARY BASIS FOR INCENTIVE COMPENSATION PAYMENTS IS THE PERFORMANCE OF MIT'S ENDOWMENT RELATIVE TO PEER AND MARKET BENCHMARKS. THIS IS A COMMON PRACTICE IN HIGHER ED ENDOWMENT MANAGEMENT. IN OTHER INSTANCES, MIT MAY OFFER OTHER EMPLOYEES BONUS PAYMENTS FOR OUTSTANDING PERFORMANCE FROM TIME TO TIME.
Schedule J, Part II FORM 990, PART VII, SECTION A	THE INDIVIDUALS DISCLOSED IN PART VII OF FORM 990 OFTEN DEVOTE MORE HOURS TO THEIR POSITION THAN THE NUMBER OF HOURS LISTED, WHICH REPRESENT ESTIMATES OF AVERAGE HOURS. INDIVIDUALS WHO ARE ALSO ON THE BOARDS OF MIT'S SUBSIDIARIES AND RELATED ORGANIZATIONS WORK ADDITIONAL HOURS PER WEEK AS LISTED IN COLUMN (B) OF FORM 990, PART VII.

Additional Data

Return to Form

Software ID: 24020961

Software Version: 2024v5.1

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

Schedule K
(Form 990)

(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Supplemental Information on Tax-Exempt Bonds
Complete if the organization answered "Yes" to Form 990, Part VI, line 24a. Provide descriptions,
explanations, and any additional information in Part VI.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization
Massachusetts Institute of Technology

Employer identification number
04-2103594

Part I	Bond Issues											
	(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pool financing	
							Yes	No	Yes	No	Yes	No
A	MASSACHUSETTS HEALTH & EDUCATIONAL FAC	04-2456011	57585K3G1	05-07-2003	204,790,814	CONSTRUCTION/RENOVATION/REFUNDING		X		X		X
B	MASSACHUSETTS HEALTH & EDUCATIONAL FAC	04-2456011	57586CBP9	04-02-2004	150,854,243	CONSTRUCTION AND RENOVATION		X		X		X
C	Massachusetts Development Finance Agency	04-3431814	57584YWJ4	01-09-2020	211,028,108	Construction and renovation		X		X		X

Part II		Proceeds							
		A		B		C		D	
1	Amount of bonds retired	120,645,000		74,735,000		0			
2	Amount of bonds legally defeased	0		0		0			
3	Total proceeds of issue	205,361,234		151,599,210		211,700,302			
4	Gross proceeds in reserve funds	0		0		0			
5	Capitalized interest from proceeds	0		0		0			
6	Proceeds in refunding escrows	0		0		0			
7	Issuance costs from proceeds	1,040,170		854,243		998,372			
8	Credit enhancement from proceeds	0		0		0			
9	Working capital expenditures from proceeds	0		0		0			
10	Capital expenditures from proceeds	204,321,064		150,744,967		211,207,839			
11	Other spent proceeds	0		0		0			
12	Other unspent proceeds	0		0		0			
13	Year of substantial completion	2005		2005		2023			
		Yes	No	Yes	No	Yes	No	Yes	No
14	Were the bonds issued as part of a current refunding issue of tax-exempt bonds (or, if issued prior to 2020, a current refunding issue)?	X			X		X		
15	Were the bonds issued as part of an advance refunding issue of taxable bonds (or, if issued prior to 2020, an advance refunding issue)?		X		X		X		
16	Has the final allocation of proceeds been made?	X		X		X			
17	Does the organization maintain adequate books and records to support the final allocation of proceeds?	X		X		X			

Part III

Private Business Use

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?		X		X		X		
2	Are there any lease arrangements that may result in private business use of bond-financed property?	X		X			X		
3a	Are there any management or service contracts that may result in private business use of bond-financed property?	X		X		X			
b	If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?	X		X		X			
c	Are there any research agreements that may result in private business use of bond-financed property?	X		X			X		
d	If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property?	X		X			X		
4	Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government	0.65 %		0.6 %		0 %			
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government	0.01 %		0 %		0 %			
6	Total of lines 4 and 5	0.66 %		0.6 %		0 %			
7	Does the bond issue meet the private security or payment test?		X		X		X		
8a	Has there been a sale or disposition of any of the bond-financed property to a nongovernmental person other than a 501(c)(3) organization since the bonds were issued?		X		X		X		
b	If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of.	0 %		0 %		0 %			
c	If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1.141-12 and 1.145-2?		X		X		X		
9	Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1.141-12 and 1.145-2?	X		X		X			

Part IV

Arbitrage

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate?		X		X		X		
2	If "No" to line 1, did the following apply?								
a	Rebate not due yet?		X		X		X		
b	Exception to rebate?	X		X		X			
c	No rebate due?		X		X		X		
	If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed								
3	Is the bond issue a variable rate issue?		X		X		X		

Part IV Arbitrage (Continued)

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
4a	Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue?		X		X		X		
b	Name of provider								
c	Term of hedge	0 %		0 %		0 %			
d	Was the hedge superintegrated?		X		X		X		
e	Was the hedge terminated?		X		X		X		
5a	Were gross proceeds invested in a guaranteed investment contract (GIC)?		X		X		X		
b	Name of provider								
c	Term of GIC	0 %		0 %		0 %			
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?		X		X		X		
6	Were any gross proceeds invested beyond an available temporary period?		X		X		X		
7	Has the organization established written procedures to monitor the requirements of section 148?	X		X		X			

Part V Procedures To Undertake Corrective Action

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
		X		X		X			

Part VI Supplemental Information. Provide additional information for responses to questions on Schedule K. (See instructions).

Return Reference	Explanation
Schedule K, Part II LINE 3	TOTAL PROCEEDS ARE NOT IDENTICAL TO THE ISSUE PRICE LISTED IN PART I COLUMN (E) DUE TO INVESTMENT EARNINGS.
Schedule K, Part III Line 4	PRIVATE BUSINESS USE ADDITIONAL INFORMATION IT IS MIT'S POLICY TO ENSURE THAT ITS MANAGEMENT CONTRACTS FALL WITHIN THE SAFE HARBORS SET FORTH IN REVENUE PROCEDURE 97-13, NOTICE 2014-67, AND REVENUE PROCEDURE 2017-13, AND THAT ITS PRIVATE SPONSORED RESEARCH CONTRACTS FALL WITHIN THE REVENUE PROCEDURE 2007-47'S SAFE HARBOR (TOGETHER, THESE TWO TYPES OF CONTRACTS ARE REFERRED TO IN THIS FORM 990 AS "OUTSIDE CONTRACTS"). THIS POLICY ENSURES THAT IN THE UNLIKELY EVENT THAT PRIVATE BUSINESS USE MIGHT ARISE THAT SUCH USE WILL BE MAINTAINED AT A LEVEL THAT IS BELOW THE 5% SAFE HARBOR OF EACH BOND ISSUE. MIT REGULARLY REVIEWS ITS PROCEDURES IN ORDER TO ENSURE COMPLIANCE WITH ITS PRIVATE BUSINESS USE POLICY.

Additional Data

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Software ID: 24020961

Software Version: 2024v5.1

Name of the organization Massachusetts Institute of Technology	Employer identification number 04-2103594
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Part I

Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and section 501(c)(29) organizations only).
Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

1	(a) Name of disqualified person	(b) Relationship between disqualified person and organization	(c) Description of transaction	(d) Corrected?	
				Yes	No

2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958. _____

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization \$ _____

Part II

Loans to and/or From Interested Persons.
Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22

(a) Name of interested person	(b) Relationship with organization	(c) Purpose of loan	(d) Loan to or from the organization?		(e) Original principal amount	(f) Balance due	(g) In default?		(h) Approved by board or committee?		(i) Written agreement?	
			To	From			Yes	No	Yes	No	Yes	No
Total \$												

Part III

Grants or Assistance Benefiting Interested Persons.
Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of assistance	(d) Type of assistance	(e) Purpose of assistance
(1)		258,531	Graduate Student Support	Education

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
(1) Pamela Evans	FAMILY MEMBER OF ERIC EVANS, KEY EMPLOYEE	420,697	MIT Employment		No
(2) Jordan Mizerak	Family Member of Maria Zuber, Key Employee	175,841	MIT Employment		No
(3) Daniel Lew	Family Member of Sally Kornbluth, Director and Officer	352,748	MIT Employment		No
(4) Heidi Neph	Family Member of Ian Waitz, Key Employee	354,414	MIT Employment		No
(5) Isabel Waitz	FAMILY MEMBER OF IAN WAITZ, KEY EMPLOYEE	16,308	MIT Employment		No
(6) Susan Campbell	FAMILY MEMBER OF RICHARD LOCKE, DIRECTOR	94,467	MIT Employment		No

Part V Supplemental Information

Provide additional information for responses to questions on Schedule L (see instructions).

Return Reference	Explanation
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Additional Data

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Software ID: 24020961

Software Version: 2024v5.1

Name of the organization
Massachusetts Institute of Technology

Employer identification number
04-2103594

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art		19		NONE
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications	X			NONE
5 Clothing and household goods	X			NONE
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded		710	44,243,539	Market value
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous		5	79	Market value
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► (Equipment)	X	11	86,451	Market value
Other (Archival	X	16		NONE
26 ► Record)				
Other (Digital	X	5	18,431,503	Market value
27 ► Assets)				
28 Other ► (Other)	X	9		NONE

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

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30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

b If "Yes," describe in Part II.

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

	Yes	No
30a		No
31	Yes	
32a	Yes	

Part II

Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
Schedule M, Part I, Line 32b Third parties used to solicit, process, or sell noncash contributions	MIT Real Estate Foundation, Inc.'s primary purpose is to hold and sell gifts of real estate and property for MIT. During fiscal year 2025, MIT used a third party to accept and sell cryptocurrency donations.
Schedule M, Part I, Line 33 Noncash contribution amounts not reported	MIT does not recognize donated works of art, historical treasures, and similar assets in the financial statements if they are part of a collection. Items that are part of a collection are received for educational purposes, and most are displayed throughout MIT. In general, collections are not disposed of for financial gain or otherwise encumbered in any manner.

Additional Data

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Name of the organization

Massachusetts Institute of Technology

Employer identification number

04-2103594

Return Reference	Explanation
Form 990, Part VI, Line 1a VOTING MEMBERS	THE MIT BYLAWS VEST IN THE EXECUTIVE COMMITTEE OF THE MIT CORPORATION THE RESPONSIBILITY FOR OVERSEEING THE GENERAL ADMINISTRATION AND SUPERINTENDENCE OF ALL MATTERS RELATING TO MIT, INCLUDING ITS EDUCATIONAL AND RESEARCH PROGRAMS, ADMINISTRATION PERFORMANCE, FINANCIAL AFFAIRS, ENDOWMENT, REAL PROPERTY, POLICIES, SYSTEMS, CONTROLS, SPECIAL CONTRACT SERVICES, AND FACULTY TENURE DECISION APPROVAL. THE EXECUTIVE COMMITTEE MEETS NINE OR MORE TIMES EACH YEAR. THE MIT CORPORATION IS A BODY CURRENTLY COMPRISED OF 75 INDIVIDUALS (REFERRED TO AS MEMBERS OF THE CORPORATION), INCLUDING DISTINGUISHED LEADERS IN SCIENCE, ENGINEERING, INDUSTRY, EDUCATION AND PUBLIC SERVICE. CONSISTENT WITH THE MIT BYLAWS, THE CORPORATION MEMBERS ACT AS STEWARDS OF THE PUBLIC TRUST TO PRESERVE MIT'S MISSION. THE CORPORATION MEETS FOUR OR MORE TIMES EACH YEAR. RECOGNIZING THE SPECIFIC OVERSIGHT RESPONSIBILITY OF THE EXECUTIVE COMMITTEE FOR MIT'S OPERATIONS, MIT TREATS THE EXECUTIVE COMMITTEE AS MIT'S GOVERNING BODY FOR PURPOSES OF RESPONDING TO THE FORM 990.
Form 990, Part VI, Line 6 Classes of members or stockholders	The MIT Corporation elects the members of MIT's governing body (the Executive Committee of the Corporation), with the exception of the Chair of the MIT Investment Management Company Board of Directors, who is appointed by the Executive Committee.
Form 990, Part VI, Line 7a Members or stockholders electing members of governing body	The MIT Corporation elects the members of MIT's governing body (the Executive Committee of the Corporation), with the exception of the Chair of the MIT Investment Management Company Board of Directors, who is appointed by the Executive Committee.
Form 990, Part VI, Line 11b Review of form 990 by governing body	MIT'S OFFICERS RESPONSIBLE FOR MIT'S TAX MATTERS PREPARE MIT'S FORM 990 WITH EXTENSIVE ASSISTANCE FROM MIT'S ACADEMIC AND ADMINISTRATIVE UNITS. SENIOR MIT OFFICERS THEN REVIEW THE FORM 990. FOLLOWING THAT REVIEW AND BEFORE THE FORM 990 IS FILED, MIT'S RISK AND AUDIT COMMITTEE AND EXECUTIVE COMMITTEE (MIT'S GOVERNING BODY) ARE PROVIDED WITH THE FORM AND RELATED SCHEDULES FOR THEIR REVIEW AND COMMENT.
Form 990, Part VI, Line 12c Conflict of interest policy	MONITORING AND ENFORCING COMPLIANCE WITH CONFLICT OF INTEREST POLICIES DISCLOSURE: MIT HAS TWO PRIMARY CONFLICT OF INTEREST POLICIES - MIT'S CORPORATION GUIDELINES ON MEMBERSHIP EXPECTATIONS AND CONFLICTS OF INTEREST WHICH COVERS ALL INDIVIDUALS SERVING ON THE MIT EXECUTIVE COMMITTEE (MIT'S GOVERNING BODY) AND CORPORATION, AND THE SECTION OF MIT'S POLICIES AND PROCEDURES TITLED CONFLICT OF INTEREST, WHICH IS GENERALLY APPLICABLE TO ALL MEMBERS OF THE MIT COMMUNITY (TOGETHER, THE "POLICIES"). ANNUAL DISCLOSURE: BOTH POLICIES REQUIRE THAT COVERED INDIVIDUALS ANNUALLY ACKNOWLEDGE IN WRITING THAT THEY ARE AWARE OF THE POLICY AND IDENTIFY ANY RELATIONSHIPS OR RESPONSIBILITIES THAT HAVE THE POTENTIAL OF PRODUCING CONFLICTS OF INTEREST. EACH YEAR, DISCLOSURE FORMS ARE DISTRIBUTED TO THOSE COVERED BY THESE POLICIES. IF A RESPONSE REVEALS A CONFLICT OR POTENTIAL CONFLICT, SUCH CONFLICT IS REFERRED TO THE APPROPRIATE INDIVIDUAL OR BODY FOR CONSIDERATION AND MANAGEMENT. AD HOC DISCLOSURE: IN ADDITION TO THE ANNUAL DISCLOSURE PROCESS, POTENTIAL CONFLICTS OF INTEREST OF INDIVIDUALS SERVING ON THE MIT EXECUTIVE COMMITTEE, ON THE CORPORATION OR AS OFFICERS, ARE RAISED, CONSIDERED AND ADDRESSED ON AN AD HOC BASIS. UNDER THE CORPORATION GUIDELINES, IF A MATTER COMES BEFORE THE CORPORATION OR EXECUTIVE COMMITTEE THAT INVOLVES A PERSONAL OR BUSINESS OR OTHER FINANCIAL INTEREST OF A MEMBER OR OFFICER OF THE CORPORATION OR A MEMBER OF HIS OR HER IMMEDIATE FAMILY, THE INDIVIDUAL IS REQUIRED TO DISCLOSE THE INTEREST, REFRAIN FROM PARTICIPATING IN THE DISCUSSION OF THE MATTER (EXCEPT AS NECESSARY TO ANSWER QUESTIONS ASKED BY THE OTHER CORPORATION OR EXECUTIVE COMMITTEE MEMBERS) AND REFRAIN FROM VOTING AND BEING PRESENT WHEN THE VOTE IS TAKEN. IF THE MATTER INVOLVES ONGOING DECISION MAKING OR INVOLVEMENT, THE CORPORATION OR EXECUTIVE COMMITTEE CONTINUES TO MONITOR AND MANAGE THE CONFLICT. WITH RESPECT TO OFFICERS, MIT RELIES UPON A COMBINATION OF THE ANNUAL DISCLOSURES, THE OFFICERS' OBLIGATIONS TO DEVOTE THEIR FULL TIME AND EFFORT TO THE INSTITUTE, THE OFFICERS' FIDUCIARY OBLIGATION TO THE INSTITUTE AND THE OFFICERS' JUDGMENT TO ENSURE THAT CONFLICTS ARE IDENTIFIED. IF A CONFLICT IS IDENTIFIED, THE CONFLICT IS EITHER ELIMINATED OR MANAGED.
Form 990, Part VI, Line 15a Process to establish compensation of top management official	THE SALARY SUBCOMMITTEE, A COMMITTEE DESIGNATED BY THE EXECUTIVE COMMITTEE OF THE MIT CORPORATION, REVIEWS DATA ON AN ANNUAL BASIS REGARDING PAY COMPARISONS OF OTHER PEER INSTITUTIONS AND SURVEY DATA COLLECTED BY WILLIS TOWERS WATSON. UPON REVIEW AND DISCUSSION OF THE DATA AND PERFORMANCE FEEDBACK FOR THE INDIVIDUAL, THE SALARY SUBCOMMITTEE MAKES A COMPENSATION DECISION. THE COMMITTEE'S DELIBERATIONS ARE RECORDED IN A TIMELY MANNER IN THE MEETING MINUTES.
Form 990, Part VI, Line	THE SALARY SUBCOMMITTEE, A COMMITTEE DESIGNATED BY THE EXECUTIVE COMMITTEE OF THE MIT CORPORATION, REVIEWS DATA ON AN ANNUAL BASIS REGARDING PAY COMPARISONS OF OTHER PEER INSTITUTIONS AND SURVEY DATA

Return Reference	Explanation
15b Process to establish compensation of other employees	COLLECTED BY WILLIS TOWERS WATSON. UPON REVIEW AND DISCUSSION OF THE DATA AND PERFORMANCE FEEDBACK FOR THE INDIVIDUAL, THE SALARY SUBCOMMITTEE MAKES A COMPENSATION DECISION. THE COMMITTEE'S DELIBERATIONS ARE RECORDED IN A TIMELY MANNER IN THE MEETING MINUTES.
Form 990, Part VI, Line 19 Required documents available to the public	THE ORGANIZATION'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS ARE AVAILABLE ON MIT'S WEBSITE HTTP://WEB.MIT.EDU .
Form 990, Part XI, Line 9 Other changes in net assets or fund balances	NET CHANGE IN LIFE INCOME FUNDS - 24152000; POSTRETIREMENT PLAN CHANGES OTHER THAN NET PERIODIC BENEFIT COSTS - XXX-XX-XXXX; OTHER CHANGES - -868000; Total - XXX-XX-XXXX;

Additional Data

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Software ID: 24020961

Software Version: 2024v5.1

SCHEDULE R
(Form 990)
(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Name of the organization
Massachusetts Institute of Technology

Employer identification number
04-2103594

OMB No. 1545-0047

Open to Public Inspection

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

Part I

Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) MIT Investments 2009 LP 77 Massachusetts Avenue Cambridge, MA 02139 27-0896088	Investments	DE	-550,391	62,156,870	Massachusetts Institute of Technology
(2) MIT Investments 2010 LP 77 Massachusetts Avenue Cambridge, MA 02139 27-0542081	Investments	DE	-5,076,008	15,580,004,854	Massachusetts Institute of Technology
(3) MIT Private Equity Management Company LLC 77 Massachusetts Avenue Cambridge, MA 02139 06-3950002	Investments	DE	22,022	829,498	Massachusetts Institute of Technology
(4) MIT Private Equity Management Company II LLC 77 Massachusetts Avenue Cambridge, MA 02139 43-1964717	Investments	DE	0	0	Massachusetts Institute of Technology
(5) MIT Private Equity Management Company III LLC 77 Massachusetts Avenue Cambridge, MA 02139 20-4639870	Investments	DE	0	0	Massachusetts Institute of Technology
(6) MIT Private Equity Management Company IV LLC 77 Massachusetts Avenue Cambridge, MA 02139 26-1356780	Investments	DE	0	0	Massachusetts Institute of Technology
(7) MIT Private Equity LLC 77 Massachusetts Avenue Cambridge, MA 02139 06-3490023	Investments	DE	0	2,284	Massachusetts Institute of Technology
(8) MIT Private Equity Fund LP 77 Massachusetts Avenue Cambridge, MA 02139 06-3490094	Investments	DE	22,326	1,186,207	Massachusetts Institute of Technology
(9) MIT Private Equity II LLC 77 Massachusetts Avenue Cambridge, MA 02139 20-0507717	Investments	DE	713	4,203	Massachusetts Institute of Technology
(10) MIT Private Equity Fund II LP 77 Massachusetts Avenue Cambridge, MA 02139 20-0507717	Investments	DE	34,999	2,057,636	Massachusetts Institute of Technology
(11) MIT Private Equity IV LLC 77 Massachusetts Avenue Cambridge, MA 02139 26-1356780	Investments	DE	29,550	1,476,066	Massachusetts Institute of Technology
(12) Breuckelen Partners LP 77 Massachusetts Avenue Cambridge, MA 02139 30-0856644	Investments	DE	0	0	Massachusetts Institute of Technology
(13) Cassini GP LLC 77 Massachusetts Avenue Cambridge, MA 02139 89-5146460	Investments	DE	-1,066	14,263	Massachusetts Institute of Technology
(14) Infirny GP LLC 77 Massachusetts Avenue Cambridge, MA 02139 89-5146460	Investments	DE	-964	19,036	Massachusetts Institute of Technology
(15) Jarvis I Web3 LLC 77 Massachusetts Avenue Cambridge, MA 02139 88-3135010	Investments	DE	-41	4,159,513	Massachusetts Institute of Technology
(16) Kraven I LLC 77 Massachusetts Avenue Cambridge, MA 02139 93-4953475	Investments	MA	0	1,741,305	Massachusetts Institute of Technology
(17) 12 Emily Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4257627	Real Estate	MA	2,651,094	46,400,000	Massachusetts Institute of Technology
(18) 134 Massachusetts Avenue Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4682035	Real Estate	MA	-2,428	0	Massachusetts Institute of Technology
(19) 134 Massachusetts Avenue Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4692523	Real Estate	MA	-2,979	0	Massachusetts Institute of Technology
(20) 137 Massachusetts Avenue Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4275029	Real Estate	MA	0	0	Massachusetts Institute of Technology
(21) 125 Albany Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4445511	Real Estate	MA	2,765,710	57,400,000	Massachusetts Institute of Technology
(22) 424-456 Massachusetts Avenue Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4445511	Real Estate	MA	989,879	37,400,000	Massachusetts Institute of Technology
(23) 610 Main Street North Trustee LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4445511	Real Estate	MA	0	0	Massachusetts Institute of Technology
(24) 610 Main Street South Trustee LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4445511	Real Estate	MA	0	0	Massachusetts Institute of Technology
(25) 610-700 Main Street Garage Trustee LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4445511	Real Estate	MA	0	0	Massachusetts Institute of Technology
(26) 620 Memorial Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4257627	Real Estate	MA	1,223,338	70,700,000	Massachusetts Institute of Technology
(27) 650 Main Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4613370	Real Estate	MA	0	0	Massachusetts Institute of Technology
(28) 700 Main Street Trustee LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4626823	Real Estate	MA	0	0	Massachusetts Institute of Technology
(29) MIT 130 Massachusetts Avenue Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4445511	Real Estate	MA	-3,142	0	Massachusetts Institute of Technology
(30) MIT 130 Massachusetts Avenue Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4445511	Real Estate	MA	961,580	27,100,000	Massachusetts Institute of Technology
(31) MIT 130 Massachusetts Avenue Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4445511	Real Estate	MA	-3,134	0	Massachusetts Institute of Technology
(32) MIT 130 Massachusetts Avenue Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4445511	Real Estate	MA	353,231	9,390,000	Massachusetts Institute of Technology
(33) MIT 117 Waverly Street Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4445511	Real Estate	MA	-3,048	0	Massachusetts Institute of Technology
(34) MIT 117 Waverly Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4445511	Real Estate	MA	59,177	11,000,000	Massachusetts Institute of Technology
(35) MIT 119 Pacific Street Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4445511	Real Estate	MA	-3,204	0	Massachusetts Institute of Technology
(36) MIT 119 Pacific Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4445511	Real Estate	MA	-68,906	2,430,000	Massachusetts Institute of Technology
(37) MIT 12 Emily Street LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4257627	Real Estate	MA	-1,848	0	Massachusetts Institute of Technology
(38) MIT 128 Sidney Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4257627	Real Estate	MA	-506,099	25,700,000	Massachusetts Institute of Technology
(39) MIT 128 Sidney SPE LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4257627	Real Estate	MA	-3,133	0	Massachusetts Institute of Technology
(40) MIT 130 Brookline Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-1727616	Real Estate	MA	3,699,503	75,200,000	Massachusetts Institute of Technology
(41) MIT 130 Brookline LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4339718	Real Estate	MA	-11,962	5,000,000	Massachusetts Institute of Technology
(42) MIT 138 Main Street Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4781556	Real Estate	MA	-7,352	1,360,000	Massachusetts Institute of Technology
(43) MIT 139 Main Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4781556	Real Estate	MA	1,769,875	40,000,000	Massachusetts Institute of Technology
(44) MIT 142 Waverly Street Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4781556	Real Estate	MA	-2,549	0	Massachusetts Institute of Technology
(45) MIT 142 Waverly Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4781556	Real Estate	MA	-325,351	14,900,000	Massachusetts Institute of Technology
(46) MIT 148 Sidney Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4257627	Real Estate	MA	-388,491	21,000,000	Massachusetts Institute of Technology
(47) MIT 148 Sidney SPE LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4257627	Real Estate	MA	-3,123	0	Massachusetts Institute of Technology
(48) MIT 149 Sidney Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4419735	Real Estate	MA	37,942	44,800,000	Massachusetts Institute of Technology
(49) MIT 149 Sidney SPE LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4419735	Real Estate	MA	-3,125	0	Massachusetts Institute of Technology
(50) MIT 160 Main Street Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 83-4453560	Real Estate	MA	-19,594	7,500,000	Massachusetts Institute of Technology
(51) MIT 160 Main Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 83-4453560	Real Estate	MA	20,767	0	Massachusetts Institute of Technology
(52) MIT 171 Tudor Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-1419417	Real Estate	MA	847,025	5,800,000	Massachusetts Institute of Technology
(53) MIT 17017 Sidney LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4653513	Real Estate	MA	197,782	3,800,000	Massachusetts Institute of Technology
(54) MIT 1717 Massachusetts Avenue LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4289160	Real Estate	MA	0	0	Massachusetts Institute of Technology
(55) MIT 181 Massachusetts Avenue Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4367511	Real Estate	MA	-5,193	0	Massachusetts Institute of Technology
(56) MIT 181 Massachusetts Avenue Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4367511	Real Estate	MA	-16,529	36,100,000	Massachusetts Institute of Technology
(57) MIT 187 Sidney Street Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-5062171	Real Estate	MA	-3,622	0	Massachusetts Institute of Technology
(58) MIT 187 Sidney Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-5062171	Real Estate	MA	-39,827	1,400,000	Massachusetts Institute of Technology
(59) MIT 200 Main Street Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4445511	Real Estate	MA	-1,203	0	Massachusetts Institute of Technology
(60) MIT 200 Main Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 87-3331253	Real Estate	MA	-2,108	182,442,098	Massachusetts Institute of Technology
(61) MIT 22 Magazine Street Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-3420155	Real Estate	MA	-3,071	0	Massachusetts Institute of Technology
(62) MIT 22 Magazine Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-3431185	Real Estate	MA	407,692	12,200,000	Massachusetts Institute of Technology
(63) MIT 233 Massachusetts Avenue Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4402096	Real Estate	MA	-3,137	0	Massachusetts Institute of Technology
(64) MIT 233 Massachusetts Avenue Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4396840	Real Estate	MA	-34,244	1,800,000	Massachusetts Institute of Technology
(65) MIT 238 Main Street Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 85-3270400	Real Estate	MA	-7,059	26,200,000	Massachusetts Institute of Technology
(66) MIT 238 Main Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4497262	Real Estate	MA	24,115,042	710,400,000	Massachusetts Institute of Technology
(67) MIT 252 Albany Street Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4703355	Real Estate	MA	-3,628	0	Massachusetts Institute of Technology
(68) MIT 252 Albany Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4712384	Real Estate	MA	-3,643	0	Massachusetts Institute of Technology
(69) MIT 266 Massachusetts Avenue Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 86-1794380	Real Estate	MA	-2,405	0	Massachusetts Institute of Technology
(70) MIT 266 Massachusetts Avenue Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 86-1794380	Real Estate	MA	258,974	4,600,000	Massachusetts Institute of Technology
(71) MIT 281-295 Albany Street LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4071861	Real Estate	MA	-6,144	3,000,000	Massachusetts Institute of Technology
(72) MIT 289 Massachusetts Avenue Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-1170889	Real Estate	MA	-3,066	0	Massachusetts Institute of Technology
(73) MIT 289 Massachusetts Avenue Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-1170889	Real Estate	MA	96,592	7,220,000	Massachusetts Institute of Technology
(74) MIT 351 Main Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 87-3412304	Real Estate	MA	0	0	Massachusetts Institute of Technology
(75) MIT 360 Third LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4480264	Real Estate	MA	1,276,078	24,000,000	Massachusetts Institute of Technology
(76) MIT 360 Main Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4514745	Real Estate	MA	20,752,170	502,300,000	Massachusetts Institute of Technology
(77) MIT 375 Vassar LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4168318	Real Estate	MA	58,823	2,700,000	Massachusetts Institute of Technology
(78) MIT 375 Henry Street Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4731881	Real Estate	MA	-3,622	0	Massachusetts Institute of Technology
(79) MIT 375 Henry Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4731881	Real Estate	MA	-79,221	3,100,000	Massachusetts Institute of Technology
(80) MIT 415 Main Street Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4731881	Real Estate	MA	-43,920	0	Massachusetts Institute of Technology
(81) MIT 415 Main Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4731881	Real Estate	MA	5,824,300	140,370,000	Massachusetts Institute of Technology
(82) MIT 424-456 Massachusetts Avenue LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4257627	Real Estate	MA	-2,852	0	Massachusetts Institute of Technology
(83) MIT 589 Putnam Avenue Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-5189016	Real Estate	MA	-1,848	0	Massachusetts Institute of Technology
(84) MIT 589 Putnam Avenue Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-5189016	Real Estate	MA	49,427	1,480,000	Massachusetts Institute of Technology
(85) MIT 600 Main Street Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-5156300	Real Estate	MA	-3,339	0	Massachusetts Institute of Technology
(86) MIT 600 Main Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-5156300	Real Estate	MA	-2,578	0	Massachusetts Institute of Technology
(87) MIT 616 Memorial LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4238931	Real Estate	MA	-5,978	7,000,000	Massachusetts Institute of Technology
(88) MIT 616 Putnam Avenue LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-5619441	Real Estate	MA	-93,507	2,500,000	Massachusetts Institute of Technology
(89) MIT 646 Memorial Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-1548002	Real Estate	MA	-3,275	70,000	Massachusetts Institute of Technology
(90) MIT 646 Memorial SPE LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-1548002	Real Estate	MA	-30,282	8,150,173	Massachusetts Institute of Technology
(91) MIT 650 Main Street LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4611506	Real Estate	MA	-28,350	39,700,000	Massachusetts Institute of Technology
(92) MIT 71 Landdowne Street Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 86-5282921	Real Estate	MA	-1,703	0	Massachusetts Institute of Technology
(93) MIT 701 and 750 Main Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-2431881	Real Estate	MA	89,870,148	0	Massachusetts Institute of Technology
(94) MIT 730 Main Street Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4445511	Real Estate	MA	-4,042	3,800,000	Massachusetts Institute of Technology
(95) MIT 75 Hamilton Street Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-5133627	Real Estate	MA	-3,632	0	Massachusetts Institute of Technology
(96) MIT 75 Hamilton Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-5146060	Real Estate	MA	148,325	1,470,000	Massachusetts Institute of Technology
(97) MIT 750 Main Street Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4502560	Real Estate	MA	-4,854	8,700,000	Massachusetts Institute of Technology
(98) MIT 750 Main Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4541139	Real Estate	MA	0	0	Massachusetts Institute of Technology
(99) MIT 750 Main Street Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4667544	Real Estate	MA	942,600	18,500,000	Massachusetts Institute of Technology
(100) MIT 782 Main Street Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4380572	Real Estate	MA	-3,143	0	Massachusetts Institute of Technology
(101) MIT 782 Main Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4380572	Real Estate	MA	189,517	9,650,000	Massachusetts Institute of Technology
(102) MIT 782 Main Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4380572	Real Estate	MA	-2,862	0	Massachusetts Institute of Technology
(103) MIT 840 Main Street Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4523742	Real Estate	MA	-3,132	0	Massachusetts Institute of Technology
(104) MIT 840 Main Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4474246	Real Estate	MA	-38,686	5,800,000	Massachusetts Institute of Technology
(105) MIT 882 Main Street Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-3985684	Real Estate	MA	-2,559	0	Massachusetts Institute of Technology
(106) MIT 882 Main Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-3985684	Real Estate	MA	86,656	1,780,000	Massachusetts Institute of Technology
(107) MIT 99 Erie LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4500383	Real Estate	MA	207,793	4,100,000	Massachusetts Institute of Technology
(108) MIT Cambridge Real Estate LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-2653478	Real Estate	MA	0	0	Massachusetts Institute of Technology
(109) MIT East 300 Block JV LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4600471	Real Estate	MA	-16,068	633,979	Massachusetts Institute of Technology
(110) MIT One Broadway Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4562852	Real Estate	MA	-8,044	21,000,000	Massachusetts Institute of Technology
(111) MIT One Broadway LLC 1 Broadway 9th Floor Cambridge, MA 02142 46-4581832	Real Estate	MA	6,078,752	246,935,662	Massachusetts Institute of Technology
(112) MIT OT Master Tenant Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 83-4030770	Real Estate	MA	0	4,539,831	Massachusetts Institute of Technology
(113) MIT 351 Main Street LLC 1 Broadway 9th Floor Cambridge, MA 02142 06-2103594	Real Estate	MA	0	0	Massachusetts Institute of Technology
(114) MIT 351 Main Street LLC 1 Broadway 9th Floor Cambridge, MA 02142 06-2103594	Real Estate	MA	0	0	Massachusetts Institute of Technology
(115) MIT 351 Main Street LLC 1 Broadway 9th Floor Cambridge, MA 02142 06-2103594	Real Estate	MA	0	0	Massachusetts Institute of Technology
(116) MIT Site 5 LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4445511	Real Estate	MA	0	0	Massachusetts Institute of Technology
(117) MIT West 300 Block JV LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4445511	Real Estate	MA	-3,115	0	Massachusetts Institute of Technology
(118) MIT West 300 Block Mass Ave Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-4445511	Real Estate	MA	18,348,391	15,100,000	Massachusetts Institute of Technology
(119) Tech Square JV LLC 1 Broadway 9th Floor Cambridge, MA 02142 20-5242541	Real Estate	MA	-1,200	0	Massachusetts Institute of Technology
(120) MIT Real Estate LLC 1 Broadway 9th Floor Cambridge, MA 02142 81-5643865	Real Estate	MA	-84,613	86,700,000	Massachusetts Institute of Technology
(121) MIT 270 Albany Street Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 99-3023600	Real Estate	MA	-27,113	75,208	Massachusetts Institute of Technology
(122) MIT 350 Main Street Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 99-2247261	Real Estate	MA	1,795,426	46,470,000	Massachusetts Institute of Technology
(123) MIT 350 Main Street Fee Owner LLC 1 Broadway 9th Floor Cambridge, MA 02142 99-2247261	Real Estate	MA	-10,785	0	Massachusetts Institute of Technology
(124) MIT Technology Square Leasehold LLC 1 Broadway 9th Floor Cambridge, MA 02142 99-2312652	Real Estate	MA	272,566,188	0	Massachusetts Institute of Technology
(125) MIT Village Operating Company LLC					

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of- year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K- 1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1) 9 YARDS OPPORTUNITIES LP - SERIES 20 853 Broadway Suite 905 New York, NY 10003 86-3304635	Investments	DE	MIT Investments 2010 LP	Excluded	0	5,159,895		No	0		No	97 %
(2) 9 YARDS OPPORTUNITIES LP - SERIES 24 853 Broadway Suite 905 New York, NY 10003 87-1199396	Investments	DE	MIT Investments 2010 LP	Excluded	0	6,940,240		No	0		No	79 %
(3) 9 YARDS OPPORTUNITIES LP - SERIES 31 853 Broadway Suite 905 New York, NY 10003 87-1773768	Investments	DE	MIT Investments 2010 LP	Excluded	0	30,055,543		No	0		No	100 %
(4) 9YARDS OPPORTUNITIES LP - SERIES 22 853 Broadway Suite 905 New York, NY 10003 86-3334767	Investments	DE	MIT Investments 2010 LP	Excluded	0	8,037,604		No	0		No	53 %
(5) 9YARDS OPPORTUNITIES LP - SERIES 25 853 Broadway Suite 905 New York, NY 10003 87-1199477	Investments	DE	MIT Investments 2010 LP	Excluded	0	30,056,542		No	0		No	79 %
(6) 9YARDS OPPORTUNITIES LP - SERIES 32 853 Broadway Suite 905 New York, NY 10003 87-1782852	Investments	DE	MIT Investments 2010 LP	Excluded	0	5,012,505		No	0		No	100 %
(7) BALMORAL SPECIAL SITUATIONS FUND III L 11150 Santa Monica Blvd Suite 825 Los Angeles, CA 90025 82-5220478	Investments	DE	MIT Investments 2010 LP	Excluded	380,793	29,404,717		No	238,084		No	50 %
(8) BROWNING WEST CAYMAN SPV 1 LP c/o Walkers Corporate Ltd 190 Elgin Avenue George Town, Grand Cayman KY19008 CJ 98-1508693	Investments	CJ	Massachusetts Institute of Technology	Excluded	9,493,164	0		No	0		No	74 %
(9) CASSINI PARTNERS LP 1 Broadway Suite 09-200 Cambridge, MA 02142 82-3143653	Investments	DE	Massachusetts Institute of Technology	Excluded	468,161,649	2,980,372,137		No	-111,645		No	98 %
(10) CSWR Partners LP - CVNA 8 Wright Street Floor 1 Westport, CT 06880 83-3990390	Investments	DE	Massachusetts Institute of Technology	Excluded	15,414,701	267,892,867		No	0		No	67 %
(11) INCISION CAPITAL MASTER FUND LP 505 Montgomery Street Suite 1123 San Francisco, CA 94111 92-1880777	Investments	DE	Massachusetts Institute of Technology	Excluded	5,852,461	59,224,632		No	0		No	68 %
(12) Infinity Capital c/o Vistra Mauritius Limited 3rd Floor 355 Nex Rue du Savori Cybercity, Ebene 72201 MP 98-1650618	Investments	MP	Massachusetts Institute of Technology	Excluded	332,560	90,144,395		No	0		No	100 %
(13) Infinity Partners LP 1 Broadway Suite 09-200 Cambridge, MA 02142 33-1244976	Investments	DE	Massachusetts Institute of Technology	Excluded	12,125,976	555,066,929		No	348,677		No	97 %
(14) KCC Co-Investment Fund I LP 3406-2 Bloor Street Toronto, Ontario M4W3E2 CA	Investments	CA	MIT Investments 2010 LP	Excluded	-2,797	33,130,111		No	-2,797		No	100 %
(15) KCC Opportunity Fund I-A LP 3406-2 Bloor Street Toronto, Ontario M4W3E2 CA	Investments	CA	MIT Investments 2010 LP	Excluded	-2,353	50,889,689		No	-2,447		No	91 %
(16) KCC OPPORTUNITY FUND II LP 3406-2 Bloor Street Toronto, Ontario M4W3E2 CA	Investments	CA	MIT Investments 2010 LP	Excluded	-1,599	92,725,449		No	-11,702		No	100 %
(17) KCC Opportunity Fund III LP 3406-2 Bloor Street West Toronto, Ontario M4W3E2 CA	Investments	CA	Massachusetts Institute of Technology	Excluded	-2,717	8,929,285		No	0		No	100 %
(18) Lazerbeam Megatainment LLC 90 Gold Street Floor 3 San Francisco, CA 94133 27-4237739	Investments	CA	Massachusetts Institute of Technology	Excluded	0	0		No	0		No	100 %
(19) LEVIATHAN REAL ESTATE PARTNERS LLC 116 Huntington Avenue Suite 600 Boston, MA 02116 47-3349186	Investments	DE	Massachusetts Institute of Technology	Excluded	-1,769,428	217,326,623		No	0		No	83 %
(20) LGVP LY LLC SERIES 2 237 Lafayette 12W New York, NY 10012 38-4314466	Investments	DE	MIT Investments 2010 LP	Excluded	0	5,035,759		No	0		No	100 %
(21) LOUISBURG SQUARE LP 118 East Main Street Suite 600 Louisville, KY 40202 99-4865040	Investments	DE	Massachusetts Institute of Technology	Excluded	43,304	47,773,435		No	0		No	100 %
(22) MAGNOLIA BOC I LP 1601 Dodge Street 3300 Omaha, NE 68102 82-4397267	Investments	DE	Massachusetts Institute of Technology	Excluded	0	124,339,727		No	0		No	100 %
(23) MAKERS FUND OPPORTUNITY II LP 850 New Burton Road Suite 201 Dover, DE 19904 87-1131789	Investments		MIT Investments 2010 LP	Excluded	0	30,091,856		No	0		No	80 %
(24) MAKERS FUND VCC - VENTURE I 63 Robinson Road 08-00 Afro-Asia 068894 SN 98-1646900	Investments	SN	MIT Investments 2010 LP	Excluded	151	8,137,238		No	0		No	99 %
(25) MALLARD FUND LP 4215 West Lovers Lane Suite 100 Dallas, TX 75209 20-8974201	Investments	TX	Massachusetts Institute of Technology	Excluded	-607,013	27,953,191		No	-377,994		No	88 %
(26) MARATHON EDGE FUND I C/o GFin Corporate Services Ltd 6th Floor Gfin 42 Hotel Street Cybercity, Ebene 72201 MP 98-1507496	Investments	MP	MIT Investments 2010 LP	Excluded	44,801	0		No	0		No	78 %
(27) MERCKX CAPITAL PARTNERS LP 555 California Street Suite 4900 San Francisco, CA 94104 36-4711803	Investments	DE	MIT Investments 2010 LP	Excluded	1,043,874	16,027,808		No	0		No	79 %
(28) MIT PRIVATE EQUITY FUND III LP 77 Massachusetts Avenue NE49-4000 Cambridge, MA 02139 20-4640729	Investments	DE	MIT Private Equity III LLC	Excluded	-410,386	1,858,713		No	-8,085		No	29 %
(29) MIT PRIVATE EQUITY FUND IV LP 77 Massachusetts Avenue NE49-4000 Cambridge, MA 02139 26-1349728	Investments	DE	MIT Private Equity IV LLC	Excluded	-65,737	1,686,765		No	22,686		No	50 %
(30) MIT PRIVATE EQUITY III LLC 77 Massachusetts Avenue NE49-4000 Cambridge, MA 02139 20-4639783	Investments	DE	Massachusetts Institute of Technology	Excluded	-3,117	139,292		No	-61		No	100 %
(31) MUDITA ARCHIMEDES LP 251 Little Falls Drive Wilmington, DE 19808 81-3445986	Investments	DE	MIT Investments 2010 LP	Excluded	179,971,590	137,002,821		No	0		No	84 %
(32) NORTH BRIDGE VENTURE PARTNERS IV-B LP 150 A Street Suite 102 Needham, MA 02494 04-3484722	Investments	DE	Massachusetts Institute of Technology	Excluded	2,315	4,465,354		No	0		No	81 %
(33) PREMIA FUND I LLC 801 Hamilton Street Redwood City, CA 94063 47-3300238	Investments	DE	MIT Investments 2010 LP	Excluded	59,709	18,108,876		No	0		No	56 %
(34) STAGE 2 CAPITAL SPV GROWTH SERIES LLC - SERIES NEGOTIATUS 215 Lincoln Rd Lincoln, MA 01773 87-1702153	Investments	DE	MIT Investments 2010 LP	Excluded	0	14,963,268		No	0		No	100 %
(35) STAGE 2 CAPITAL SPV GROWTH SERIES LLC - SERIES ORDERCO 215 Lincoln Rd Lincoln, MA 01773 88-4055630	Investments	DE	MIT Investments 2010 LP	Excluded	0	4,982,288		No	0		No	100 %
(36) STAGE 2 CAPITAL SPV GROWTH SERIES LLC - SERIES SIA 215 Lincoln Rd Lincoln, MA 01773 88-0619292	Investments	DE	MIT Investments 2010 LP	Excluded	-5,195,219	-16,478		No	0		No	100 %
(37) STANDARD PARTNERS FUND LP 309 Hawthorne Place Lawrenceville, NJ 08648 37-1762191	Investments	DE	MIT Investments 2010 LP	Excluded	1,793,199	24,067,317		No	0		No	84 %
(38) Titanite Capital International Ltd C/O OGIER Global Cayman Limited 89 Nexus Way-Camana Bay Grand Cayman KY19009 CJ	Investments	CJ	Massachusetts Institute of Technology	Excluded	-514,777	6,853,637		No	0		No	87 %
(39) WEXFORD-MIT ENERGY ADVISORS LLC 777 South Flager Drive Suite 602 East West Palm Beach, FL 33401 30-0132333	Investments	DE	Massachusetts Institute of Technology	Excluded	4,250	279,347		No	-935		No	57 %
(40) WEXFORD-MIT ENERGY II LP 777 West Putnam Avenue 1st Floor Greenwich, CT 06830 76-0787877	Investments	CT	Massachusetts Institute of Technology	Excluded	2,740	0		No	-1,583		No	91 %

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b) (13) controlled entity?	
								Yes	No
(1)ABG Capital 6th Floor Two Tribeca Tribeca Central, Trianon 72261 MP	Investments	MP	MIT Investments 2010 LP	C Corporation	634,694	202,636,495	100 %	Yes	
(2)Elementum Opportunities Fund LTD - Class 5 Sub-Fund Cumberland House 7th Floor 1 Victoria Street Hamilton HM11 BD 98-1786923	Investments	BD	MIT Investments 2010 LP	C Corporation	845,848	15,868,913	56 %	Yes	
(3)HHLR Fund Feeder II LTD 4th Floor Harbour Place 103 South Church Street PO Box 024 Grand Cayman KY1002 CJ	Investments	CJ	Massachusetts Institute of Technology	C Corporation	38,537	75,160,656	100 %	Yes	
(4)Hyde Park Capital Limited 40 Grace Church Street London EC3V0BT UK	Investments	UK	Massachusetts Institute of Technology	C Corporation	423,923	29,466,196	100 %	Yes	
(5)KC 75 Broadway Development Manager LLC 1 Broadway 9th Floor c/o MIT Cambridge, MA 02142 33-2279724	Real Estate	MA	Massachusetts Institute of Technology	C Corporation	0	0	100 %	Yes	
(6)MIT EndowmentPatron Scotland LP 50 Lothian Road Festival Square Edinburgh EH39BY UK	Investments	UK	Massachusetts Institute of Technology	C Corporation	0	0	100 %	Yes	
(7)MIT Patron GP Limited 50 Lothian Road Festival Square Edinburgh EH39BY UK	Investments	UK	Massachusetts Institute of Technology	C Corporation	0	0	100 %	Yes	
(8)Terra Australis Property Fund II Level 12 89 York Street Sydney, NSW 2000 AS	Investments	AS	Massachusetts Institute of Technology	C Corporation	55,658	5,354,264	88 %	Yes	
(9)TAP II Active Co Pty Limited Level 12 89 York Street Sydney, NSW 2000 AS	Investments	AS	Terra Australis Property Fund II	C Corporation	0	0	88 %	Yes	
(10)Bose Corporation The Mountain Framingham, MA 01701 04-2655386	Product Development	DE	Massachusetts Institute of Technology	C Corporation			0 %	Yes	
(11)Fundacion MIT Chile No 222 Miraflores 28th Floor Santiago CL	Education and Research	CL	MIT International Inc	C Corporation	103,511	25,547	100 %	Yes	
(12)MIT Egypt for Research Education and Innovation 18 El-Batal Ahmed Abel-Aziz St Mohandeseen Cairo 21421 EG	Education and Research		MIT International Inc	C Corporation	0	0	100 %	Yes	
(13)MIT Incorporated UK Limited 71 Queen Victoria Street London EC4V4BE UK	Office Administrative Services	UK	MIT International Inc	C Corporation	2,923,181	1,016,616	100 %	Yes	
(14)MIT India Trust Pirojshanager Eastern Express HWY Mumbai 40007 IN	Investments	IN	Massachusetts Institute of Technology	Trust	0	0	100 %	Yes	
(15)Protego Blocker LLC One Broadway 9th Floor Suite 200 Cambridge, MA 02142 81-1672568	Investments	MA	Massachusetts Institute of Technology	C Corporation	196	375,721	100 %	Yes	
(16)The Engine Accelerator Inc 750 Main Street Cambridge, MA 02139 81-4518296	Innovation Support	MA	Massachusetts Institute of Technology	C Corporation	28,602,628	220,211,494	100 %	Yes	
(17)Charitable Remainder Trusts (392)	Investments	MA		Trust					
(18)MIT Pooled Income Funds (3)	Investments	MA		Trust					
(19)Perpetual Trusts (14)	Investments	MA		Trust					

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(27)Massachusetts Institute of Technology Welfare Benefit Plans Trust	Q	1,963,425	Cash
(28)MERCCKX CAPITAL PARTNERS LP	B	1,031,273	Cash
(29)MERCCKX CAPITAL PARTNERS LP	S	23,852,300	Cash
(30)MIT Chile Foundation	B	77,632	Cash
(31)MIT Incorporated UK Limited	R	2,922,859	Cash
(32)MIT International Inc	B	843,639	Cash
(33)MIT International Inc	C	16,365,097	Cash
(34)MIT PRIVATE EQUITY FUND III LP	S	267,203	Cash
(35)MIT PRIVATE EQUITY FUND IV LP	S	147,515	Cash
(36)MUDITA ARCHIMEDES LP	B	36,295,792	Cash
(37)MUDITA ARCHIMEDES LP	S	217,630,939	Cash
(38)Protego Blocker LLC	R	77,453	Cash
(39)Technology Review Inc	B	4,204,206	Cash
(40)Technology Review Inc	P	1,879,707	Cash
(41)The Engine Accelerator Inc	D	72,972,293	Cash
(42)The Engine Accelerator Inc	J	17,849,746	Cash
(43)WEXFORD-MIT ENERGY ADVISORS LLC	S	174,369	Cash

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Part VII

Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

Return Reference	Explanation
Schedule R, Part IV	MIT IS THE OWNER OF A MAJORITY OF BOSE CORPORATION'S SHARES, ALTHOUGH MIT HOLDS ONLY CLASS B SHARES. CLASS B SHAREHOLDERS HAVE THE RIGHT TO RECEIVE THE SAME DISTRIBUTIONS WITH RESPECT TO THEIR STOCK AS DO CLASS A SHAREHOLDERS. CLASS B SHAREHOLDERS HAVE NO VOTING POWER OVER BOARD MEMBERSHIP, CORPORATE GOVERNANCE OR OPERATIONAL MATTERS. CLASS B SHAREHOLDERS ARE NOT PERMITTED TO SELL THEIR STOCK WITHOUT THE APPROVAL OF THE BOSE BOARD.

Additional Data

Return to Form

Software ID: 24020961

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