

990

Form

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundation): Do not enter social security numbers on this form as it may be made public.
Go to [www.irs.gov/Form990](#) for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

A For the 2022 calendar year, or tax year beginning 07-01-2022 , and ending 06-30-2023

B Check if applicable:
Address change
Name change
Initial return
Final return/terminated
Amended return
Application pending

C Name of organization
Massachusetts Institute of Technology
Doing business as
Number and street (or P.O. box if mail is not delivered to street address) Room/suite
77 Massachusetts Avenue NE49-3142
City or town, state or province, country, and ZIP or foreign postal code
Cambridge, MA 021394307

F Name and address of principal officer:
SALLY KORNBLUTH
77 MASSACHUSETTS AVENUE
Cambridge, MA 02139

H(a) Is this a group return for subordinates?
H(b) Are all subordinates included?
If "No," attach a list. See instructions.
H(c) Group exemption number

D Employer identification number
04-2103594
E Telephone number
(617) 253-2734
G Gross receipts \$ 10,296,872,000

I Tax-exempt status: 501(c)(3) 501(c) () (insert no.) 4947(a)(1) or 527

J Website: http://web.mit.edu

K Form of organization: Corporation Trust Association Other

L Year of formation: 1861

M State of legal domicile: MA

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities:
THE MISSION OF MIT IS TO ADVANCE KNOWLEDGE AND EDUCATE STUDENTS IN SCIENCE, TECHNOLOGY, AND OTHER AREAS OF SCHOLARSHIP THAT WILL BEST SERVE THE NATION AND THE WORLD IN THE 21ST CENTURY.

2 Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets.

3 Number of voting members of the governing body (Part VI, line 1a) 3 13

4 Number of independent voting members of the governing body (Part VI, line 1b) 4 10

5 Total number of individuals employed in calendar year 2022 (Part V, line 2a) 5 27,330

6 Total number of volunteers (estimate if necessary) 6 14,858

7a Total unrelated business revenue from Part VIII, column (C), line 12 7a 94,546,000

7b Net unrelated business taxable income from Form 990-T, Part I, line 11 7b 5,232,381

Revenue

8 Contributions and grants (Part VIII, line 1h) 8 1,252,909,000 1,094,476,000

9 Program service revenue (Part VIII, line 2g) 9 2,585,121,000 2,700,061,000

10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 2,417,553,000 1,011,206,000

11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 11 123,067,000 148,790,000

12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) 12 6,378,650,000 4,954,533,000

Expenses

13 Grants and similar amounts paid (Part IX, column (A), lines 1–3) 13 745,549,000 636,241,000

14 Benefits paid to or for members (Part IX, column (A), line 4) 14 0 0

15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) 15 2,013,657,000 2,313,040,000

16a Professional fundraising fees (Part IX, column (A), line 11e) 16a 253,000 383,000

16b Total fundraising expenses (Part IX, column (D), line 25) 59,109,000

17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e) 17 1,781,161,000 1,951,908,000

18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25) 18 4,540,620,000 4,901,572,000

19 Revenue less expenses. Subtract line 18 from line 12 19 1,838,030,000 52,961,000

Net Assets or Fund Balances

20 Total assets (Part X, line 16) 20 39,839,201,000 38,587,698,000

21 Total liabilities (Part X, line 26) 21 6,636,362,000 6,425,209,000

22 Net assets or fund balances. Subtract line 21 from line 20 22 33,202,839,000 32,162,489,000

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer
GLEN SHOR EXECUTIVE VP AND TREASURER
Type or print name and title

2024-05-16
Date

Paid Preparer Use Only

Print/Type preparer's name
Firm's name
Firm's address

Preparer's signature
Firm's EIN
Phone no.

Date
Check if self-employed
PTIN

May the IRS discuss this return with the preparer shown above? See Instructions. Yes No

For Paperwork Reduction Act Notice, see the separate instructions. Cat. No. 11282Y Form 990 (2022)

Part III

Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

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1 Briefly describe the organization’s mission:

THE MISSION OF MIT IS TO ADVANCE KNOWLEDGE AND EDUCATE STUDENTS IN SCIENCE, TECHNOLOGY, AND OTHER AREAS OF SCHOLARSHIP THAT WILL BEST SERVE THE NATION AND THE WORLD IN THE 21ST CENTURY.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization’s program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 1,752,891,000 including grants of \$ 0) (Revenue \$ 1,732,492,000)

SPONSORED RESEARCH: MIT'S CAMBRIDGE, MA CAMPUS PROVIDES A FERTILE SETTING FOR RESEARCH THAT HAS SPAWNED A HOST OF SCIENTIFIC BREAKTHROUGHS AND TECHNOLOGICAL ADVANCES. PRIMARILY SPONSORED BY FEDERAL GRANTS AND CONTRACTS, RESEARCH AT MIT AIMS TO DEVELOP INNOVATIVE SOLUTIONS TO THE WORLD'S MOST DAUNTING CHALLENGES. FROM ADDRESSING THE ENERGY NEEDS OF TOMORROW TO IMPROVING CANCER THERAPIES AND MORE, MIT'S RESEARCH EFFORTS ARE ENHANCED THROUGH CREATIVE COLLABORATIONS IN INTERDISCIPLINARY LABS AND WITH LEADING RESEARCH INSTITUTES AND CONSORTIA AROUND THE WORLD.

4b (Code:) (Expenses \$ 1,552,275,000 including grants of \$ 106,412,000) (Revenue \$ 967,569,000)

INSTRUCTION, UNSPONSORED RESEARCH, AND OTHER: MIT IS COMMITTED TO PROVIDING A WORLD-CLASS EDUCATION TO OUR APPROXIMATELY 4,700 UNDERGRADUATES AND APPROXIMATELY 7,200 GRADUATE STUDENTS. THE FOCUS OF INSTRUCTION IS NOT ONLY SCIENTIFIC AND TECHNICAL, BUT INCLUDES A STRONG HUMANITIES COMPONENT AND EMPHASIZES CREATIVE PROBLEM SOLVING. MIT'S SIX SCHOOLS AND COLLEGES (SCIENCE; ENGINEERING; HUMANITIES, ARTS & SOCIAL SCIENCES; ARCHITECTURE & PLANNING; MANAGEMENT; AND COMPUTING) CREATE THE FOUNDATION OF A RIGOROUS MIT EDUCATION, WHICH IS HEIGHTENED BY SERVICE TO COMMUNITIES AROUND THE WORLD. OTHER EXPENDITURES (INCLUDING GRANTS) INCURRED, AND REVENUES GENERATED IN CONNECTION WITH MIT'S OTHER PROGRAM SERVICES RELATED TO VARIOUS ACTIVITIES IN FURTHERANCE OF AND IN SUPPORT OF MIT'S EXEMPT MISSION INCLUDED BUT WERE NOT LIMITED TO SUCH THINGS AS FEES AND SERVICES (FOR EXAMPLE, MEDICAL DEPARTMENT, TECHNOLOGY LICENSING OFFICE), AUXILIARY ENTERPRISES (FOR EXAMPLE, HOUSING, DINING), AND OTHER MISCELLANEOUS PROGRAM SERVICE REVENUE.

4c (Code:) (Expenses \$ 529,829,000 including grants of \$ 529,829,000) (Revenue \$ 0)

SCHOLARSHIPS AND FELLOWSHIPS: MIT'S UNDERGRADUATE FINANCIAL AID PROGRAM ENSURES THAT AN MIT EDUCATION IS ACCESSIBLE TO ALL QUALIFIED CANDIDATES REGARDLESS OF THEIR FINANCIAL RESOURCES. MIT REMAINS DEDICATED TO PROVIDING FINANCIAL AID TO MEET THE FULL COST OF AN MIT EDUCATION, BASED ON THE NEEDS OF THE FAMILY. IN 2022-2023, APPROXIMATELY 58% OF ALL UNDERGRADUATES RECEIVED SOME TYPE OF NEED-BASED FINANCIAL AID FROM MIT. FINANCIAL AID FOR GRADUATE STUDENTS INCLUDES FELLOWSHIPS, TRAINEESHIPS, TEACHING AND RESEARCH ASSISTANTSHIPS, AND LOANS.

4d Other program services (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ▶ 3,834,995,000

Part IV

Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1 Yes	
2 Is the organization required to complete Schedule B, Schedule of Contributors? See instructions. 	2 Yes	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	No
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II 	4 Yes	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5	
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6 Yes	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7	No
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8 Yes	
9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9	No
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? If "Yes," complete Schedule D, Part V 	10 Yes	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI. 	11a Yes	
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 	11b Yes	
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c	No
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	No
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 	11e Yes	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)?	11f Yes	
12a If "Yes," complete Schedule D, Part X  Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a	No
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 	12b Yes	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 	13 Yes	
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a Yes	
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b Yes	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15	No
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 	16 Yes	
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions. 	17 Yes	
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	No
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	No
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 	21 Yes	

Part IV

Checklist of Required Schedules (continued)

		Yes	No	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a	Yes	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		No
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		No
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		No
26	Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons?	26		No
27	If "Yes," complete Schedule L, Part I. Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27	Yes	
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	28a	Yes	
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b	Yes	
c	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions?	30	Yes	
31	If "Yes," complete Schedule M. Did the organization reorganize, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3?	33	Yes	
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Yes	
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	Yes	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.	38	Yes	

Part V

Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☒

		Yes	No	
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	22,276	
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0	
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes	

Part V			Statements Regarding Other IRS Filings and Tax Compliance (continued)		
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		2a	27,330		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?		2b	Yes		
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?		3a	Yes		
b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O		3b	Yes		
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? HK, HU, IN, AR, IS, JA, KE, KS, MP, RP, PL, SN, ...		4a	Yes		
b If "Yes," enter the name of the foreign country: SF, TW, TH, TU, UK, BR, CA, CJ, CI, CH, EZ, GH					
5a Was the organization in a prohibited tax shelter transaction during the year? Accounts (FAR)		5a		No	
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		5b		No	
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		5c			
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		6a		No	
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		6b			
7 Organizations that may receive deductible contributions under section 170(c).					
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		7a	Yes		
b If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b	Yes		
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		7c	Yes		
d If "Yes," indicate the number of Forms 8282 filed during the year		7d	2		
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7e		No	
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f		No	
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		7g			
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		7h	Yes		
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		8		No	
9 Sponsoring organizations maintaining donor advised funds.					
a Did the sponsoring organization make any taxable distributions under section 4966?		9a		No	
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		9b		No	
10 Section 501(c)(7) organizations. Enter:					
a Initiation fees and capital contributions included on Part VIII, line 12		10a			
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		10b			
11 Section 501(c)(12) organizations. Enter:					
a Gross income from members or shareholders		11a			
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)		11b			
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		12a			
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year.		12b			
13 Section 501(c)(29) qualified nonprofit health insurance issuers.					
a Is the organization licensed to issue qualified health plans in more than one state?		13a			
Note. See the instructions for additional information the organization must report on Schedule O.					
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans		13b			
c Enter the amount of reserves on hand		13c			
14a Did the organization receive any payments for indoor tanning services during the tax year?		14a		No	
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		14b			
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		15	Yes		
16 Is the organization subject to the section 4968 excise tax on net investment income?		16	Yes		
17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953?		17			
If "Yes," complete Form 6069.					

Part VI

Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.
Check if Schedule O contains a response or note to any line in this Part VI

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Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
1b	Enter the number of voting members included in line 1a, above, who are independent		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		No
6	Did the organization have members or stockholders?	Yes	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	Yes	
7b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
8a	The governing body?	Yes	
8b	Each committee with authority to act on behalf of the governing body?	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No	
10a	Did the organization have local chapters, branches, or affiliates?	Yes	
10b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	Yes	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	Yes	
11b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	Yes	
12b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	Yes	
12c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done	Yes	
13	Did the organization have a written whistleblower policy?	Yes	
14	Did the organization have a written document retention and destruction policy?	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
15a	The organization's CEO, Executive Director, or top management official	Yes	
15b	Other officers or key employees of the organization	Yes	
15c	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	Yes	
16b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	Yes	

Section C. Disclosure

17	List the states with which a copy of this Form 990 is required to be filed	CA, CO, DC, IN, AK, MD, MA, MI, NV, NH, ND, OK, WA
18	Section 6104 requires an organization to make its Form 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. ☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)	
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.	
20	State the name, address, and telephone number of the person who possesses the organization's books and records: JODI KESSLER 77 MASSACHUSETTS AVENUE NE49-3142 Cambridge, MA 02139 (617) 324-8969	

Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization’s tax year.

- List all of the organization’s **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization’s **current** key employees, if any. See the instructions for definition of "key employee."
- List the organization’s five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization’s **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization’s **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee;	Officer	Key employee	Highest compensated employee	Former			
(1) Glen Shor Executive VP and Treasurer	60.0 4.0	X		X				795,890	0	68,243
(2) L Rafael Reif President (Outgoing)	60.0 0	X		X				1,327,571	0	518,239
(3) Sally Kornbluth President (Incoming)	60.0 0	X		X				0	0	0
(4) Alan G Spoon Executive Committee Member	5.0 3.0	X						0	0	0
(5) Ashton B Carter Executive Committee Member	5.0 0	X						0	0	0
(6) David M Siegel Executive Committee Member	5.0 0	X						0	0	0
(7) Denis A Bovin Executive Committee Member	5.0 0	X						0	0	0
(8) Diane B Greene Chair of the Corporation	60.0 0	X						51,500	0	2,537
(9) Fariborz Maseeh Executive Committee Member	5.0 0	X						0	0	0
(10) Indra Nooyi Executive Committee Member	5.0 0	X						0	0	0
(11) Leslye Miller Fraser Executive Committee Member	5.0 0	X						0	0	0
(12) Mark P Gorenberg Executive Committee Member	5.0 0	X						0	0	0
(13) Noubar B Afeyan Executive Committee Member	5.0 0	X						0	0	0
(14) Orit Gadiesh Executive Committee Member	5.0 0	X						0	0	0
(15) Russell Erich Caulfield Executive Committee Member	5.0 0	X						0	0	0
(16) Wesley G Bush Executive Committee Member	5.0 0	X						0	0	0
(17) Suzanne L Glassburn Vice President and Secretary	60.0 0			X				431,767	0	80,866

Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee;	Officer	Key employee	Highest compensated employee	Former			
(18) Alfred Ironside VP for Communications	60.0 0....				X			442,401	0	68,559
(19) Cynthia Barnhart Provost	60.0 5.0..				X			833,157	0	17,635
(20) Eric Evans Director of Lincoln Laboratory	60.0 0....				X			725,465	0	85,760
(21) Julie Lucas VP for Resource Development	60.0 0....				X			640,140	0	46,722
(22) Maria Zuber VP for Research	60.0 3.0..				X			548,182	0	37,703
(23) Mark DiVincenzo VP and General Counsel	60.0 1.0..				X			735,580	0	80,556
(24) Melissa Nobles Chancellor	60.0 0....				X			584,641	0	71,999
(25) Seth Alexander President of MITIMCo	60.0 3.0..				X			2,635,663	0	457,443
(26) W Eric Grimson Interim VP for Open Learning	60.0 1.0..				X			509,044	0	38,364
(27) Emma Somers-Roy Global Investment Professional - MITIMCo	60.0 0....					X		1,835,422	0	404,914
(28) Joel Cohen Global Investment Professional, MITIMCo	60.0 0....					X		1,814,699	0	396,738
(29) Ryan Akkina Global Investment Professional - MITIMCo	60.0 0....					X		1,989,058	0	402,506
(30) Steven Marsh Senior VP - MITIMCo	60.0 1.0..					X		2,549,994	0	487,994
(31) Thomas Wieand Global Investment Professional - MITIMCo	60.0 0....					X		2,023,175	0	432,880
(32) Martin Schmidt Former Provost	60.0 0....						X	367,380	0	76,211
(33) Sanjay Sarma Professor (Former VP for Open Learning)	60.0 2.0..						X	515,061	0	130,292
1b Sub-Total										
c Total from continuation sheets to Part VII, Section A . . .										
d Total (add lines 1b and 1c)								21,355,790	0	3,906,161

2

Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶ 6,038

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3 Yes	
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4 Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5	No

Section B. Independent Contractors

1

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
Turner Construction Company 2 Seaport Lane Boston, MA 02210	Construction	138,563,470
American Campus Communities 12700 Hill Country Blvd Austin, TX 78738	Construction	57,693,228
Consigli Construction Co 266 Summer Street Boston, MA 02210	Construction	47,423,032
John Moriarty & Associates 3 Church Street Winchester, MA 01890	Construction	29,593,745
Bon Appetit Mangement 201 Redwood Shores Parkway Redwood Shores, CA 94065	Food Services	19,629,400
2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶ 696		

Part VIII

Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants, and Other		1a Federated campaigns		1a		
Amt Similar Amounts		b Membership dues		1b		
		c Fundraising events		1c		
		d Related organizations		1d 17,945,000		
		e Government grants (contributions)		1e 418,711,000		
		f All other contributions, gifts, grants, and similar amounts not included above		1f 657,820,000		
		g Noncash contributions included in lines 1a - 1f:\$		1g 30,402,000		
		h Total. Add lines 1a-1f		1,094,476,000		
Program Service Revenue	2a SPONSORED SUPPORT	Business Code				
		900099	1,510,177,000	1,510,177,000		
	b TUITION	900099	861,609,000	861,609,000		
	c AUXILIARY ENTERPRISES	900099	157,333,000	157,329,000	4,000	
	d OTHER REVENUE	900099	170,942,000	169,589,000	1,353,000	
	e					
	f All other program service revenue.		0	0	0	
g Total. Add lines 2a-2f.		2,700,061,000				
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		202,948,000		93,189,000	109,759,000
	4 Income from investment of tax-exempt bond proceeds		17,000			17,000
	5 Royalties		61,494,000			61,494,000
		(i) Real	(ii) Personal			
	6a Gross rents	6a	215,291,000			
	b Less: rental expenses	6b	127,995,000			
	c Rental income or (loss)	6c	87,296,000	0		
	d Net rental income or (loss)		87,296,000			87,296,000
		(i) Securities	(ii) Other			
	7a Gross amount from sales of assets other than inventory	7a	4,266,356,000	1,756,229,000		
	b Less: cost or other basis and sales expenses	7b	4,279,233,000	935,111,000		
	c Gain or (loss)	7c	-12,877,000	821,118,000		
	d Net gain or (loss)		808,241,000			808,241,000
	8a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18	8a				
	b Less: direct expenses	8b				
	c Net income or (loss) from fundraising events					
	9a Gross income from gaming activities. See Part IV, line 19	9a				
	b Less: direct expenses	9b				
	c Net income or (loss) from gaming activities					
	10a Gross sales of inventory, less returns and allowances	10a				
b Less: cost of goods sold	10b					
c Net income or (loss) from sales of inventory						
	11a	Business Code				
	b					
	c					
	d All other revenue		0	0	0	0
	e Total. Add lines 11a-11d		0			
12 Total revenue. See instructions		4,954,533,000	2,698,704,000	94,546,000	1,066,807,000	
OtherRevenueMiscAmt						

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	12,448,000	12,448,000		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	620,060,000	620,060,000		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.	3,733,000	3,733,000		
4 Benefits paid to or for members	0	0		
5 Compensation of current officers, directors, trustees, and key employees	13,521,000	3,028,000	9,790,000	703,000
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	1,199,000	638,000	561,000	
7 Other salaries and wages	1,855,421,000	1,339,551,000	479,794,000	36,076,000
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	77,141,000	55,891,000	19,738,000	1,512,000
9 Other employee benefits	250,261,000	180,483,000	65,019,000	4,759,000
10 Payroll taxes	115,497,000	82,730,000	30,528,000	2,239,000
11 Fees for services (non-employees):				
a Management				
b Legal	27,438,000		27,438,000	
c Accounting	1,630,000		1,630,000	
d Lobbying				
e Professional fundraising services. See Part IV, line 17	383,000			383,000
f Investment management fees	141,474,000		141,474,000	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	214,159,000	185,150,000	29,009,000	0
12 Advertising and promotion	16,916,000	14,440,000	2,476,000	
13 Office expenses	23,621,000	16,779,000	2,675,000	4,167,000
14 Information technology	82,928,000	71,099,000	11,079,000	750,000
15 Royalties	20,912,000	20,912,000		
16 Occupancy	228,614,000	189,683,000	37,928,000	1,003,000
17 Travel	78,363,000	65,755,000	10,551,000	2,057,000
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	51,401,000	43,478,000	6,979,000	944,000
20 Interest	169,704,000	151,055,000	17,810,000	839,000
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	240,994,000	210,988,000	28,909,000	1,097,000
23 Insurance	21,457,000	18,550,000	2,907,000	
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a SUBRECIPIENT AGREEMENTS	161,066,000	161,066,000		
b EQUIPMENT	91,115,000	78,724,000	12,345,000	46,000
c LAB SUPPLIES	50,920,000	44,061,000	6,859,000	
d FOREIGN AND OTHER INCOME TAXES	16,037,000		16,037,000	
e All other expenses	313,159,000	264,693,000	45,932,000	2,534,000
25 Total functional expenses. Add lines 1 through 24e	4,901,572,000	3,834,995,000	1,007,468,000	59,109,000
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720).				

Part X

Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX

☐

				(A)		(B)	
				Beginning of year		End of year	
Assets	1	Cash—non-interest-bearing		92,111,000	1	108,852,000	
	2	Savings and temporary cash investments		708,907,000	2	721,311,000	
	3	Pledges and grants receivable, net		550,788,000	3	595,350,000	
	4	Accounts receivable, net		482,530,000	4	485,022,000	
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		0	5	0	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		0	6	0	
	7	Notes and loans receivable, net		143,722,000	7	159,885,000	
	8	Inventories for sale or use		6,778,000	8	8,872,000	
	9	Prepaid expenses and deferred charges		633,861,000	9	874,693,000	
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a	7,431,625,000			
	b	Less: accumulated depreciation	10b	2,455,928,000	4,686,460,000	10c	4,975,697,000
	11	Investments—publicly traded securities		3,761,903,000	11	3,535,010,000	
	12	Investments—other securities. See Part IV, line 11		28,222,951,000	12	26,663,482,000	
	13	Investments—program-related. See Part IV, line 11		0	13		
	14	Intangible assets			14		
	15	Other assets. See Part IV, line 11		549,190,000	15	459,524,000	
16	Total assets. Add lines 1 through 15 (must equal line 33)		39,839,201,000	16	38,587,698,000		
Liabilities	17	Accounts payable and accrued expenses		660,943,000	17	621,234,000	
	18	Grants payable			18		
	19	Deferred revenue		561,600,000	19	561,185,000	
	20	Tax-exempt bond liabilities		858,305,000	20	798,835,000	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D			21		
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		0	22	0	
	23	Secured mortgages and notes payable to unrelated third parties		3,798,744,000	23	3,685,627,000	
	24	Unsecured notes and loans payable to unrelated third parties			24		
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D		756,770,000	25	758,328,000	
	26	Total liabilities. Add lines 17 through 25		6,636,362,000	26	6,425,209,000	
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here ☒ and complete lines 27, 28, 32, and 33.						
	27	Net assets without donor restrictions		14,302,105,000	27	13,993,024,000	
	28	Net assets with donor restrictions		18,900,734,000	28	18,169,465,000	
	Organizations that do not follow FASB ASC 958, check here ☐ and complete lines 29 through 33.						
	29	Capital stock or trust principal, or current funds			29		
	30	Paid-in or capital surplus, or land, building or equipment fund			30		
	31	Retained earnings, endowment, accumulated income, or other funds			31		
	32	Total net assets or fund balances		33,202,839,000	32	32,162,489,000	
	33	Total liabilities and net assets/fund balances		39,839,201,000	33	38,587,698,000	

Part XI

Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	4,954,533,000
2	Total expenses (must equal Part IX, column (A), line 25)	2	4,901,572,000
3	Revenue less expenses. Subtract line 2 from line 1	3	52,961,000
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	33,202,839,000
5	Net unrealized gains (losses) on investments	5	-1,207,376,000
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	114,065,000
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (A))	10	32,162,489,000

Part XII

Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	2a	No
b	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis	2b	Yes
c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	2c	Yes
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?	3a	Yes
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	3b	Yes

Additional Data

Return to Form

Software ID: 22016089

Software Version: 2022v5.0

Form 990, Special Condition Description:

Special Condition Description

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1

☐

A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2

☒

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☐

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9

☐

An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:
- 10

☐

An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11

☐

An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a

☐

Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b

☐

Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c

☐

Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d

☐

Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e

☐

Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f

Enter the number of supported organizations
- g

Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization failed to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.")	1,038,607,000	1,014,222,000	1,003,569,000	1,252,909,000	1,094,476,000	5,403,783,000
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0
3 The value of services or facilities furnished by a governmental unit to the organization without charge..						0
4 Total. Add lines 1 through 3	1,038,607,000	1,014,222,000	1,003,569,000	1,252,909,000	1,094,476,000	5,403,783,000
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						107,238,016
6 Public support. Subtract line 5 from line 4.						5,296,544,984

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
7 Amounts from line 4.	1,038,607,000	1,014,222,000	1,003,569,000	1,252,909,000	1,094,476,000	5,403,783,000
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	412,937,000	187,992,000	380,728,000	338,942,000	479,750,000	1,800,349,000
9 Net income from unrelated business activities, whether or not the business is regularly carried on.	0	0	40,361,386	138,550,940	39,500,066	218,412,392
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.).	0	0	0	0	0	0
11 Total support. Add lines 7 through 10						7,422,544,392
12 Gross receipts from related activities, etc. (see instructions)					12	12,614,785,000

13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2022 (line 6, column (f) divided by line 11, column (f))	14	71.36 %
15 Public support percentage for 2020 Schedule A, Part II, line 14	15	73.32 %
16a 33 1/3% support test—2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here . The organization qualifies as a publicly supported organization ☒		
b 33 1/3% support test—2021. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here . The organization qualifies as a publicly supported organization ☐		
17a 10%-facts-and-circumstances test—2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here . Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐		
b 10%-facts-and-circumstances test—2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here . Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐		

Part III **Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b. .						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9 Amounts from line 6. . .						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . .						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . .						
13 Total support. (Add lines 9, 10c, 11, and 12.) .						
14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2022 (line 8, column (f) divided by line 13, column (f))	15	
16 Public support percentage from 2021 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2022 (line 10c, column (f) divided by line 13, column (f))	17	
18 Investment income percentage from 2021 Schedule A, Part III, line 17	18	
19a 33 1/3% support tests—2022. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☐		
b 33 1/3% support tests—2021. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☐		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐		

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, of Part I, complete Sections A and B. If you checked box 12b, of Part I, complete Sections A and C. If you checked box 12c, of Part I, complete Sections A, D, and E. If you checked box 12d, of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990) .</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).</i>		

Part IV Supporting Organizations (continued)

		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?		
a	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
b	A family member of a person described on 11a above?		
c	A 35% controlled entity of a person described on line 11a or 11b above? <i>If "Yes" to 11a, 11b, or 11c, provide detail in Part VI.</i>		

Section B. Type I Supporting Organizations

		Yes	No
1	Did the officers, directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.</i>		

Section C. Type II Supporting Organizations

		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		

Section D. All Type III Supporting Organizations

		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
3	By reason of the relationship described in line 2 above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		

Section E. Type III Functionally-Integrated Supporting Organizations

1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions) :			
a	☐ The organization satisfied the Activities Test. Complete line 2 below.			
b	☐ The organization is the parent of each of its supported organizations. Complete line 3 below.			
c	☐ The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions)			
2	Activities Test. Answer lines 2a and 2b below.			
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>			
b	Did the activities described on line 2a, above constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>			
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No", provide details in Part VI.</i>			
b	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in Part VI. the role played by the organization in this regard.</i>			

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

- 1** ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in **Part VI***). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income

(A) Prior Year

(B) Current Year
(optional)

- | | | |
|----------|--|----------|
| 1 | Net short-term capital gain | 1 |
| 2 | Recoveries of prior-year distributions | 2 |
| 3 | Other gross income (see instructions) | 3 |
| 4 | Add lines 1 through 3 | 4 |
| 5 | Depreciation and depletion | 5 |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 |
| 7 | Other expenses (see instructions) | 7 |
| 8 | Adjusted Net Income (subtract lines 5, 6 and 7 from line 4) | 8 |

Section B - Minimum Asset Amount

(A) Prior Year

(B) Current Year
(optional)

- | | | |
|----------|---|-----------|
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | 1 |
| a | Average monthly value of securities | 1a |
| b | Average monthly cash balances | 1b |
| c | Fair market value of other non-exempt-use assets | 1c |
| d | Total (add lines 1a, 1b, and 1c) | 1d |
| e | Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>): | |
| 2 | Acquisition indebtedness applicable to non-exempt use assets | 2 |
| 3 | Subtract line 2 from line 1d | 3 |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). | 4 |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 |
| 6 | Multiply line 5 by 0.035 | 6 |
| 7 | Recoveries of prior-year distributions | 7 |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 |

Section C - Distributable Amount

Current Year

- | | | |
|----------|--|----------|
| 1 | Adjusted net income for prior year (from Section A, line 8, Column A) | 1 |
| 2 | Enter 85% of line 1 | 2 |
| 3 | Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 |
| 4 | Enter greater of line 2 or line 3 | 4 |
| 5 | Income tax imposed in prior year | 5 |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions) | 6 |

- 7** ☐ Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations			(continued)
Section D - Distributions		Current Year	
1	Amounts paid to supported organizations to accomplish exempt purposes	1	
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2	
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3	
4	Amounts paid to acquire exempt-use assets	4	
5	Qualified set-aside amounts (prior IRS approval required - provide details in Part VI)	5	
6	Other distributions (describe in Part VI). See instructions	6	
7	Total annual distributions. Add lines 1 through 6.	7	
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions	8	
9	Distributable amount for 2022 from Section C, line 6	9	
10	Line 8 amount divided by Line 9 amount	10	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2022	(iii) Distributable Amount for 2022
1 Distributable amount for 2022 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2022 (reasonable cause required-- explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2022:			
a From 2017.			
b From 2018.			
c From 2019.			
d From 2020.			
e From 2021.			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2022 distributable amount			
i Carryover from 2017 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2022 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2022 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in Part VI . See instructions.			
6 Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in Part VI. See instructions.			
7 Excess distributions carryover to 2023. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2018.			
b Excess from 2019.			
c Excess from 2020.			
d Excess from 2021.			
e Excess from 2022.			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Return Reference	Explanation
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Additional Data

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Software Version: 2022v5.0

Schedule B (Form 990) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2022
Name of the organization Massachusetts Institute of Technology		Employer identification number 04-2103594

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☐ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Massachusetts Institute of Technology	Employer identification number 04-2103594
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Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
RESTRICTED		\$ RESTRICTED	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization Massachusetts Institute of Technology	Employer identification number 04-2103594
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Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization Massachusetts Institute of Technology	Employer identification number 04-2103594
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Additional Data

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Software ID: 22016089

Software Version: 2022v5.0

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of the organization Massachusetts Institute of Technology	Employer identification number 04-2103594
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Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1	Provide a description of the organization's direct and indirect political campaign activities in Part IV. See instructions for definition of "political campaign activities."	
2	Political campaign activity expenditures. See instructions	\$
3	Volunteer hours for political campaign activities. See instructions	

Part I-B Complete if the organization is exempt under section 501(c)(3).

1	Enter the amount of any excise tax incurred by the organization under section 4955	\$
2	Enter the amount of any excise tax incurred by organization managers under section 4955	\$
3	If the organization incurred a section 4955 tax, did it file Form 4720 for this year?	☐ Yes ☐ No
4a	Was a correction made?	☐ Yes ☐ No
b	If "Yes," describe in Part IV.	

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1	Enter the amount directly expended by the filing organization for section 527 exempt function activities	\$
2	Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities	\$
3	Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b	\$
4	Did the filing organization file Form 1120-POL for this year?	☐ Yes ☐ No
5	Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.	

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
1				
2				
3				
4				
5				
6				

Part II-A

Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A
- Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B
- Check ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)															
b Total lobbying expenditures to influence a legislative body (direct lobbying)															
c Total lobbying expenditures (add lines 1a and 1b)															
d Other exempt purpose expenditures															
e Total exempt purpose expenditures (add lines 1c and 1d)															
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.															
<table><tr><th>If the amount on line 1e, column (a) or (b) is:</th><th>The lobbying nontaxable amount is:</th></tr><tr><td>Not over \$500,000</td><td>20% of the amount on line 1e.</td></tr><tr><td>Over \$500,000 but not over \$1,000,000</td><td>\$100,000 plus 15% of the excess over \$500,000.</td></tr><tr><td>Over \$1,000,000 but not over \$1,500,000</td><td>\$175,000 plus 10% of the excess over \$1,000,000.</td></tr><tr><td>Over \$1,500,000 but not over \$17,000,000</td><td>\$225,000 plus 5% of the excess over \$1,500,000.</td></tr><tr><td>Over \$17,000,000</td><td>\$1,000,000.</td></tr></table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
g Grassroots nontaxable amount (enter 25% of line 1f)															
h Subtract line 1g from line 1a. If zero or less, enter -0-															
i Subtract line 1f from line 1c. If zero or less, enter -0-															
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		☐ Yes ☐ No													

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B

Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

		(a)		(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a	Volunteers?		No	
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	Yes		
c	Media advertisements?		No	
d	Mailings to members, legislators, or the public?		No	
e	Publications, or published or broadcast statements?		No	
f	Grants to other organizations for lobbying purposes?		No	
g	Direct contact with legislators, their staffs, government officials, or a legislative body?	Yes		99,670
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		No	
i	Other activities?	Yes		18,460
j	Total. Add lines 1c through 1i			118,130
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

		Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1	
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3	Did the organization agree to carry over lobbying and political expenditures from the prior year?	3	

Part III-B

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures. See Instructions	5	

Part IV

Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference	Explanation
Schedule C, Part II-B, Line 1 Description of the Activities Reported on Lines 1A through 1I	LINES 1B & 1G FROM TIME TO TIME, MIT ENGAGES IN LOBBYING ACTIVITY USING MIT'S OWN PERSONNEL. MIT'S EFFORTS REGARDING LEGISLATIVE AND RELATED ACTIVITIES IN FY 2023 FOCUSED ON THE AREAS OF LEGISLATION, POLICY AND FUNDING SUPPORT FOR SCIENCE, TECHNOLOGY, EDUCATION, LAND USE AND TAXATION. STAFF ACTIVITIES INCLUDED THE GATHERING AND DISSEMINATION OF INFORMATION TO THE MIT CAMPUS CONCERNING GOVERNMENT ACTIVITIES AND ACTIONS, AS WELL AS MEETINGS AND DISCUSSIONS WITH FEDERAL AND STATE OFFICIALS, ON THE ABOVE ISSUES. LINE 1I MIT PAYS DUES AND IS A MEMBER OF SEVERAL ASSOCIATIONS THAT PROVIDE INFORMATION TO THE HIGHER EDUCATION COMMUNITY AS WELL AS ADVOCATE FOR ISSUES THAT ARE IMPORTANT TO THE SECTOR. A PORTION OF THE DUES PAID TO THESE ORGANIZATIONS MAY BE USED TO LOBBY BY THE ASSOCIATIONS.

Additional Data

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Software ID: 22016089

Software Version: 2022v5.0

Name of the organization Massachusetts Institute of Technology	Employer identification number 04-2103594
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Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	17	
2 Aggregate value of contributions to (during year)	3,584,576	
3 Aggregate value of grants from (during year)	2,773,316	
4 Aggregate value at end of year	70,244,600	

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?

☒ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?

☒ Yes ☐ No

Part II Conservation Easements.
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e.g., recreation or education) ☐ Preservation of an historically important land area
☐ Protection of natural habitat ☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

1b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ▶ \$

(ii) Assets included in Form 990, Part X ▶ \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ▶ \$

b Assets included in Form 990, Part X ▶ \$ 200,000

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a

☒ Public exhibition

d

☐ Loan or exchange programs

b

☒ Scholarly research

e

☐ Other

c

☒ Preservation for future generations

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . . ☐ Yes ☒ No

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b

If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a

Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b

If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☐

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	24,739,862,000	27,496,309,000	18,465,010,000	17,545,703,000	16,507,029,000
b Contributions	231,362,000	301,237,000	191,772,000	120,011,000	321,260,000
c Net investment earnings, gains, and losses	-209,541,000	-2,161,602,000	9,643,184,000	1,569,985,000	1,454,555,000
d Grants or scholarships	233,933,000	173,381,000	153,816,000	150,283,000	138,821,000
e Other expenditures for facilities and programs	859,348,000	661,164,000	595,290,000	585,969,000	558,037,000
f Administrative expenses	52,996,000	61,537,000	54,551,000	34,437,000	40,283,000
g End of year balance	23,615,406,000	24,739,862,000	27,496,309,000	18,465,010,000	17,545,703,000

2

Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a

Board designated or quasi-endowment ▶ 28.85 %

b

Permanent endowment ▶ 17.72 %

c

Term endowment ▶ 53.43 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

	Yes	No
(i) Unrelated organizations	3a(i)	No
(ii) Related organizations	3a(ii)	No
b If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?	3b	

4

Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		119,063,000		119,063,000
b Buildings		6,723,227,000	2,297,470,000	4,425,757,000
c Leasehold improvements		112,983,000	412,000	112,571,000
d Equipment		476,352,000	158,046,000	318,306,000
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) . . . ▶				4,975,697,000

Schedule D (Form 990) 2021

Part VII

Investments - Other Securities.
Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other _____		
(A) FIXED INCOME	1,505,108,000	F
(B) EQUITIES	15,145,669,000	F
(C) ABSOLUTE RETURN	4,671,478,000	F
(D) REAL ESTATE & REAL ASSETS	5,249,656,000	F
(E) SPLIT INTEREST AGREEMENTS	81,355,000	F
(F) OTHER	11,058,000	F
(G) DERIVATIVES	-842,000	F
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.)	26,663,482,000	

Part VIII

Investments - Program Related.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col.(B) line 13.)		

Part IX

Other Assets.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.)	

Part X

Other Liabilities.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 25.)	758,328,000

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☒

Part XI

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	

Part XII

Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	

Part XIII

Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
Schedule D, Part III, Line 1a FINANCIAL STATEMENT FOOTNOTE	AS NOTED IN MIT'S AUDITED FINANCIAL STATEMENTS, MIT RECORDS ITEMS OF COLLECTIONS AS A GIFT AT NOMINAL VALUE. THEY ARE RECEIVED FOR EDUCATIONAL PURPOSES AND GENERALLY DISPLAYED THROUGHOUT MIT. IN GENERAL, COLLECTIONS ARE NOT DISPOSED OF FOR FINANCIAL GAIN OR OTHERWISE ENCUMBERED IN ANY MANNER.
Schedule D, Part III, Line 4 Collections of art - description of collections	MIT DOES NOT RECOGNIZE DONATED WORKS OF ART, HISTORICAL TREASURES, AND SIMILAR ASSETS IN THE FINANCIAL STATEMENTS IF THEY ARE PART OF A COLLECTION. ITEMS THAT ARE PART OF A COLLECTION ARE RECEIVED FOR EDUCATIONAL PURPOSES, AND MOST ARE DISPLAYED THROUGHOUT MIT. IN GENERAL, COLLECTIONS ARE NOT DISPOSED OF FOR FINANCIAL GAIN OR OTHERWISE ENCUMBERED IN ANY MANNER.
Schedule D, Part V, Line 4 Intended uses of endowment funds	MIT'S ENDOWMENT IS INTENDED TO PROVIDE FINANCIAL SUPPORT TO FURTHER MIT'S MISSION OF EDUCATION AND RESEARCH. SPECIFICALLY, MIT'S ENDOWMENT PROVIDES ONGOING SUPPORT FOR UNDERGRADUATE STUDENT SCHOLARSHIPS, GRADUATE FELLOWSHIPS, PROFESSORSHIPS, RESEARCH, THE MAINTENANCE OF MIT'S FACILITIES, AND ACADEMIC DEPARTMENT SUPPORT.
Schedule D, Part X, Line 2 FIN 48 (ASC 740) footnote	US GAAP requires MIT to evaluate tax positions taken by the Institute to recognize a tax liability (or asset) if the Institute has taken an uncertain tax position that, more likely than not, would not be sustained upon examination by the IRS. MIT has analyzed the tax positions taken and has concluded that as of June 30, 2023, there are no significant uncertain positions taken or expected to be taken.

Additional Data

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Software ID: 22016089

Software Version: 2022v5.0

Part I

1

Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?

2

Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?

3

Has the organization publicized its racially nondiscriminatory policy on its primary publicly accessible Internet homepage during its taxable year in a manner reasonably expected to be noticed by visitors to the homepage, or newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has a solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," describe. If "No," please explain. If you need more space use Part II.

4

Does the organization maintain the following?

a

Records indicating the racial composition of the student body, faculty, and administrative staff?

b

Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?

c

Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?

d

Copies of all material used by the organization or on its behalf to solicit contributions?

If-you answered "No" to any of the above, please explain. If you need more space, use Part II.

5

Does the organization discriminate by race in any way with respect to:

a

Students' rights or privileges?

b

Admissions policies?

c

Employment of faculty or administrative staff?

d

Scholarships or other financial assistance?

e

Educational policies?

f

Use of facilities?

g

Athletic programs?

h

Other extracurricular activities?

If you answered "Yes" to any of the above, please explain. If you need more space, use Part II.

6a

Does the organization receive any financial aid or assistance from a governmental agency?

6b

Has the organization's right to such aid ever been revoked or suspended?

If you answered "Yes" to either line 6a or line 6b, explain on Part II.

7

Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, as modified by Rev. Proc. 2019-22, 2019-22 I.R.B. 1260, covering racial nondiscrimination? If "No," explain on Part II.

	YES	NO
1	Yes	
2	Yes	
3	Yes	
4a	Yes	
4b	Yes	
4c	Yes	
4d	Yes	
5a		No
5b		No
5c		No
5d		No
5e		No
5f		No
5g		No
5h		No
6a	Yes	
6b		No
7	Yes	

Part II Supplemental Information. Provide the explanations required by Part I, lines 3, 4d, 5h, 6b, and 7, as applicable. Also provide any other additional information. See instructions.

Return Reference	Explanation
Schedule E, Part I, Line 3 RACIALLY NONDISCRIMINATORY POLICY	MIT'S PROSPECTIVE STUDENTS CAN FIND THE INSTITUTE'S RACIALLY NONDISCRIMINATORY POLICY AT ANY TIME DURING THE ADMISSION PROCESS AND THROUGHOUT THE ENTIRE ACADEMIC YEAR AT https://mitadmissions.org/policies/#nondiscrimination and https://oge.mit.edu/graduate-admissions/applications/ . MIT'S RACIALLY NONDISCRIMINATORY POLICY FOR THE GENERAL COMMUNITY CAN BE FOUND IN MIT'S POLICIES S 9.3 OR CAN BE FOUND ON THE INSTITUTE'S WEBSITE AT https://policies.mit.edu/policies-procedures/ . THE INSTITUTE CUSTOMARILY DRAWS A SUBSTANTIAL PERCENTAGE OF ITS STUDENTS NATIONWIDE AND WORLDWIDE AND FOLLOWS A RACIALLY NONDISCRIMINATORY POLICY. THE INSTITUTE ENROLLS STUDENTS OF RACIAL MINORITY GROUPS IN SUBSTANTIAL NUMBERS.
Schedule E, Part I, Line 6(a) FINANCIAL AID OR ASSISTANCE FROM A GOVERNMENT	MIT RECEIVES PELL, FEDERAL SUPPLEMENTAL EDUCATIONAL OPPORTUNITY AND PERKINS LOANS.
Schedule E, Part I, Line 2 RACIALLY NONDISCRIMINATORY POLICY	MIT INCLUDES A STATEMENT OF ITS RACIALLY NONDISCRIMINATORY POLICY TOWARD STUDENTS IN VARIOUS BROCHURES AND CATALOGUES. WHILE THE STATEMENT IS NOT INCLUDED ON ALL WRITTEN COMMUNICATIONS WITH THE PUBLIC DEALING WITH STUDENT ADMISSIONS, PROGRAMS AND SCHOLARSHIPS, THE POLICY IS WELL PUBLICIZED AND WELL KNOWN.

Schedule E (Form 990) (2022)

Additional Data**Return to Form**

Software ID: 22016089

Software Version: 2022v5.0

SCHEDULE F
(Form 990)

Statement of Activities Outside the United States

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization
Massachusetts Institute of Technology

Employer identification number
04-2103594

Part I

General Information on Activities Outside the United States.

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

1

For grantmakers.

Does the organization maintain records to substantiate the amount of its grants other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes

☐ No

2

For grantmakers.

Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3

Activites per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
(1) Central America and the Caribbean			Program Services	Subrecipient Agreements	777,990
(2) East Asia and the Pacific			Program Services	Subrecipient Agreements	3,457,366
(3) Europe (Including Iceland and Greenland)			Program Services	Subrecipient Agreements	2,342,018
(4) Middle East and North Africa			Program Services	Subrecipient Agreements	549,310
(5) North America (Canada & Mexico only)			Program Services	Subrecipient Agreements	7,626,719
(6) South America			Program Services	Subrecipient Agreements	636,236
(7) South Asia			Program Services	Subrecipient Agreements	2,158,316
(8) Sub-Saharan Africa			Program Services	Subrecipient Agreements	743,165
(9) Central America and the Caribbean			Grantmaking		35,730
(10) East Asia and the Pacific			Grantmaking		600,467
(11) Europe (Including Iceland and Greenland)			Grantmaking		1,530,865
(12) Middle East and North Africa			Grantmaking		339,084
(13) North America (Canada & Mexico only)			Grantmaking		166,825
(14) Russia and Neighboring States			Grantmaking		174,859
(15) South America			Grantmaking		316,803
(16) South Asia			Grantmaking		210,916
(17) Sub-Saharan Africa			Grantmaking		357,077
(18) East Asia and the Pacific			Fundraising		1,105,270
(19) Europe (Including Iceland and Greenland)			Fundraising		909,537
(20) Middle East and North Africa			Fundraising		78,643
(21) North America (Canada & Mexico only)			Fundraising		47,378
(22) South America			Fundraising		92,402
(23) South Asia			Fundraising		75,341
(24) Sub-Saharan Africa			Fundraising		5,714
(25) Central America and the Caribbean			Program Services	Education/Research	130,372
(26) East Asia and the Pacific	1	60	Program Services	Education/Research	9,642,481
(27) Europe (Including Iceland and Greenland)		168	Program Services	Education/Research	19,333,129
(28) Middle East and North Africa		19	Program Services	Education/Research	1,874,165
(29) North America (Canada & Mexico only)		21	Program Services	Education/Research	2,405,879
(30) Russia and Neighboring States		1	Program Services	Education/Research	36,570
(31) South America	1	11	Program Services	Education/Research	866,452
(32) South Asia		4	Program Services	Education/Research	624,418
(33) Sub-Saharan Africa		6	Program Services	Education/Research	794,227
(34) Central America and the Caribbean			Investments		1,639,608,839
(35) East Asia and the Pacific			Investments		148,024,902
(36) Europe (Including Iceland and Greenland)			Investments		39,853,934
(37) Sub-Saharan Africa			Investments		26,805,119
(38) South Asia			Investments		1,214,941,524
3a Sub-total	0	0			21,666,669
b Total from continuation sheets to Part I	2	290			3,107,613,373
c Totals (add lines 3a and 3b)	2	290			3,129,280,042

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)									
(2)									
(3)									
(4)									
(5)									
(6)									
(7)									
(8)									
(9)									
(10)									
(11)									
(12)									
(13)									
(14)									
(15)									
(16)									

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter

3 Enter total number of other organizations or entities

Part III

Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1) Public Service Center Grants	Central America and the Caribbean	3	23,500	Check or Electronic Fund Transfer			
(2) Public Service Center Grants	East Asia and the Pacific	3	14,500	Check or Electronic Fund Transfer			
(3) Public Service Center Grants	Europe (Including Iceland and Greenland)	3	13,000	Check or Electronic Fund Transfer			
(4) Public Service Center Grants	Middle East and North Africa	1	2,500	Check or Electronic Fund Transfer			
(5) Public Service Center Grants	North America (Canada & Mexico only)	2	9,500	Check or Electronic Fund Transfer			
(6) Public Service Center Grants	South America	4	13,000	Check or Electronic Fund Transfer			
(7) Public Service Center Grants	South Asia	4	6,500	Check or Electronic Fund Transfer			
(8) Public Service Center Grants	Sub-Saharan Africa	9	47,500	Check or Electronic Fund Transfer			
(9) MISTI Stipends	East Asia and the Pacific	115	481,580	Check or Electronic Fund Transfer			
(10) MISTI Stipends	Europe (Including Iceland and Greenland)	490	1,397,834	Check or Electronic Fund Transfer			
(11) MISTI Stipends	Middle East and North Africa	136	320,034	Check or Electronic Fund Transfer			
(12) MISTI Stipends	North America (Canada & Mexico only)	32	95,291	Check or Electronic Fund Transfer			
(13) MISTI Stipends	Russia and Neighboring States	36	169,219	Check or Electronic Fund Transfer			
(14) MISTI Stipends	South America	63	279,200	Check or Electronic Fund Transfer			
(15) MISTI Stipends	South Asia	46	148,693	Check or Electronic Fund Transfer			
(16) MISTI Stipends	Sub-Saharan Africa	79	298,957	Check or Electronic Fund Transfer			
(17) Fellowships	Central America and the Caribbean	12	10,930	Check or Electronic Fund Transfer			
(18) Fellowships	East Asia and the Pacific	20	44,635	Check or Electronic Fund Transfer			
(19) Fellowships	Europe (Including Iceland and Greenland)	10	14,538	Check or Electronic Fund Transfer			
(20) Fellowships	North America (Canada & Mexico only)	6	7,990	Check or Electronic Fund Transfer			
(21) Fellowships	Russia and Neighboring States	3	3,540	Check or Electronic Fund Transfer			
(22) Fellowships	South America	13	16,430	Check or Electronic Fund Transfer			
(23) Fellowships	South Asia	11	32,109	Check or Electronic Fund Transfer			
(24) Fellowships	Sub-Saharan Africa	9	10,620	Check or Electronic Fund Transfer			
(25) Prizes & Awards	Central America and the Caribbean	1	1,300	Check or Electronic Fund Transfer			
(26) Prizes & Awards	East Asia and the Pacific	55	43,822	Check or Electronic Fund Transfer			
(27) Prizes & Awards	Europe (Including Iceland and Greenland)	27	34,086	Check or Electronic Fund Transfer			
(28) Prizes & Awards	Middle East and North Africa	1	2,000	Check or Electronic Fund Transfer			
(29) Prizes & Awards	North America (Canada & Mexico only)	21	13,529	Check or Electronic Fund Transfer			
(30) Prizes & Awards	Russia and Neighboring States	2	2,100	Check or Electronic Fund Transfer			
(31) Prizes & Awards	South America	6	3,773	Check or Electronic Fund Transfer			
(32) Prizes & Awards	South Asia	18	10,714	Check or Electronic Fund Transfer			
(33) Honoraria	East Asia and the Pacific	9	15,929	Check or Electronic Fund Transfer			
(34) Honoraria	Europe (Including Iceland and Greenland)	35	71,407	Check or Electronic Fund Transfer			
(35) Honoraria	Middle East and North Africa	6	14,550	Check or Electronic Fund Transfer			
(36) Honoraria	North America (Canada & Mexico only)	22	37,016	Check or Electronic Fund Transfer			
(37) Honoraria	South America	2	4,400	Check or Electronic Fund Transfer			
(38) Honoraria	South Asia	3	12,900	Check or Electronic Fund Transfer			
(39) Grant	North America (Canada & Mexico only)	1	3,500	Check or Electronic Fund Transfer			

Part IV Foreign Forms

- 1

Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)*

☒ Yes ☐ No
- 2

Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)*

☒ Yes ☐ No
- 3

Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)*

☒ Yes ☐ No
- 4

Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)* .

☒ Yes ☐ No
- 5

Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)*

☒ Yes ☐ No
- 6

Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).*

☒ Yes ☐ No

Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

[illegible]

Additional Data

Software ID: 22016089

Software Version: 2022v5.0

Name of the organization
Massachusetts Institute of Technology

Employer identification number
04-2103594

Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17.
Form 990-EZ filers are not required to complete this part.

1

Indicate whether the organization raised funds through any of the following activities. Check all that apply.

a

☒

Mail solicitations

e

☒

Solicitation of non-government grants

b

☒

Internet and email solicitations

f

☒

Solicitation of government grants

c

☒

Phone solicitations

g

☐

Special fundraising events

d

☒

In-person solicitations

2a

Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?
☒ Yes ☐ No

b

If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
1 Rootstock Philanthropy 23 Bittersweet Lane Cumberland Center, ME 04021	Fundraising Consulting		No		180,000	-180,000
2 West Wind Consulting 120 Brindley Street Suite 7 Ithaca, NY 14850	Fundraising Consulting		No		68,751	-68,751
3 Grenzebach Glier and Associates 200 South Michigan Avenue Suite 210 0 Chicago, IL 60604	Fundraising Consulting		No		32,850	-32,850
4 Slover Linett 4147 N Ravenswood Ave Suite 302 Chicago, IL 60613	Fundraising Consulting		No		25,875	-25,875
5 Blackbaud Inc 65 Fairchild St Charleston, SC 29492	Fundraising Consulting		No		20,816	-20,816
6 Bentz Whaley Flessner & Associates 7900 Xerxes Avenue South Suite 980 Minneapolis, MN 55431	Fundraising Consulting		No		19,109	-19,109
7 Elizabeth Baribeau 625 Caton Avenue 4B Brooklyn, NY 11218	Grant Writing		No	60,000	18,000	42,000
8 Melissa Gallin 640 Washington Street 3 Brookline, MA 02446	Grant Writing		No		10,575	-10,575
9						
10						
Total ▶				60,000	375,976	-315,976

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Part II

Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

Revenue		(a)Event #1	(b) Event #2	(c)Other events	(d) Total events
		(event type)	(event type)	(total number)	(add col. (a) through col. (c))
	1 Gross receipts				
	2 Less: Contributions				
	3 Gross income (line 1 minus line 2)				
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses				
	10 Direct expense summary. Add lines 4 through 9 in column (d) ▶				
	11 Net income summary. Subtract line 10 from line 3, column (d) ▶				

Part III

Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

Revenue		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col.(a) through col.(c))
	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No	
	7 Direct expense summary. Add lines 2 through 5 in column (d) ▶				
	8 Net gaming income summary. Subtract line 7 from line 1, column (d) ▶				

9 Enter the state(s) in which the organization conducts gaming activities:_____

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? . . . ☐ Yes ☐ No

b If "Yes," explain: _____

11

Does the organization conduct gaming activities with nonmembers?

☐ Yes ☐ No

12

Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?

☐ Yes ☐ No

13

Indicate the percentage of gaming activity conducted in:

a	The organization's facility	13a	%
b	An outside facility	13b	%

14

Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ -----

Address ▶ -----

15a

Does the organization have a contract with a third party from whom the organization receives gaming revenue?

☐ Yes ☐ No

b

If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____.

c

If "Yes," enter name and address of the third party:

Name ▶ -----

Address ▶ -----

16

Gaming manager information:

Name ▶ -----

Gaming manager compensation ▶ \$ -----

Description of services provided ▶ -----

☐ Director/officer

☐ Employee

☐ Independent contractor

17

Mandatory distributions:

a

Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?

☐ Yes ☐ No

b

Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____

Part IV

Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See Instructions.

Return Reference	Explanation
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Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

Schedule I (Form 990)		Grants and Other Assistance to Organizations, Governments and Individuals in the United States Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22. ► Attach to Form 990. ► Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
Department of the Treasury Internal Revenue Service			2022
Name of the organization Massachusetts Institute of Technology			Open to Public Inspection 04-2103594

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ **Yes** ☐ **No**

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) Housing Association of Theta Omicron of Alpha Chi Omega Inc PO Box 2010 Arlington, VA 22202	04-3244129	501(c)(7)	86,285				IRDF Grant
(2) The Friends of the Lambda Phi Chapter of the Alpha Delta Phi Fraternity Inc 351 353 Mass Ave Cambridge, MA 02139	04-2607157	501(c)(7)	52,103				IRDF Grant
(3) Zeta Phi Chapter House Corporation of Alpha Phi International Fraternity Inc c 477 Commonwealth Ave Boston, MA 02215	22-2768441	501(c)(7)	120,070				IRDF Grant
(4) Beta Upsilon Association 119 Bay State Road Boston, MA 02215	04-2447180	501(c)(7)	29,340				IRDF Grant
(5) The Beta Foundation 32 Hereford Street Boston, MA 02215	04-2116079	501(c)(7)	49,341				IRDF Grant
(6) Association of Sigma Tau Alumni of Delta Kappa Epsilon Inc 403 Memorial Drive Cambridge, MA 02139	04-6066546	501(c)(2)	152,318				IRDF Grant
(7) St Anthony Association of Boston Inc 428 Memorial Drive Cambridge, MA 02139	04-6111735	501(c)(2)	18,812				IRDF Grant
(8) Beta Nu House Corporation 416 Beacon Street Boston, MA 02215	23-7046612	501(c)(7)	2,288,285				IRDF Grant
(9) Epsilon Theta Corporation Inc 624 Wellington Rd East Norriton, PA 19403	04-6170956	501(c)(7)	12,023				IRDF Grant
(10) Xi SAMFenway Alumni Corporation 34 The Fenway Boston, MA 02215	04-3078528	501(c)(7)	32,378				IRDF Grant
(11) Alumni Association of the Nu Delta Chapter of the Phi Mu Delta Fraternity 463 Beacon Street Boston, MA 02215	04-3071196	501(c)(7)	30,550				IRDF Grant
(12) Phi Beta Epsilon Corporation 400 Memorial Drive Cambridge, MA 02139	04-6014162	501(c)(8)	25,968				IRDF Grant
(13) Alumni Association of Alpha Mu Chapter of Phi Kappa Sigma Fraternity Inc 530 Beacon Street Boston, MA 02215	04-3146095	501(c)(7)	48,958				IRDF Grant
(14) Massachusetts Eta of Phi Kappa Theta Alumni Corporation 229 Commonwealth Ave Boston, MA 02216	00-1250226	501(c)(7)	14,536				IRDF Grant
(15) Alumni Association of Omicron Chapter of Phi Sigma Kappa Inc 485 Commonwealth Ave Boston, MA 02215	04-6197951	501(c)(7)	30,046				IRDF Grant
(16) 450 Beacon Street Inc 450 Beacon Street Boston, MA 02215	04-2721968	501(c)(7)	24,101				IRDF Grant
(17) Housecorp Inc 69 Chestnut Street Cambridge, MA 02139	23-7091484	501(c)(7)	36,040				IRDF Grant
(18) Massachusetts Iota-Tau Association 155 Bay State Road Boston, MA 02215	04-3506094	501(c)(7)	11,242				IRDF Grant
(19) Alpha Theta Chapter of Sigma Chi Fraternity Inc 532 Beacon Street Boston, MA 02215	04-2761368	501(c)(7)	19,038				IRDF Grant
(20) Theta Lambda Chapter House Corporation of Sigma Kappa Sorority 480 Commonwealth Ave Boston, MA 02215	04-3374823	501(c)(7)	60,146				IRDF Grant
(21) Massachusetts Delta Alumni Corporation Sigma Phi Epsilon 518 Beacon Street Boston, MA 02215	23-7314924	501(c)(7)	13,889				IRDF Grant
(22) MIT Student House Inc 111 Bay State Road Boston, MA 02215	04-6130561	501(c)(3)	20,549				IRDF Grant
(23) Beta Chapter of Theta Chi Fraternity 528 Beacon Street Boston, MA 02215	04-2112594	501(c)(7)	15,577				IRDF Grant
(24) Technology Chapter Alumni Association Inc 526 Beacon Street Boston, MA 02215	20-5364197	501(c)(7)	14,862				IRDF Grant
(25) Theta Xi Housing Corporation 64 Bay State Road Boston, MA 02215	04-2129483	501(c)(7)	24,880				IRDF Grant
(26) MIT Women's Independent Living Group Corporation 353 355 Massachusetts Ave Cambridge, MA 02139	04-2642553	501(c)(4)	46,018				IRDF Grant
(27) Dover Club of MIT Inc 58 Manchester Road Brookline, MA 02446	04-3158370	501(c)(7)	118,451				IRDF Grant
(28) Margaret Fuller House 71 Cherry St Cambridge, MA 02139	04-2103782	501(c)(3)	20,000				Contribution
(29) SS Cosmos E Damian Society Inc 17 Porter Street Cambridge, MA 02141	04-3583603	501(c)(3)	7,500				Contribution
(30) Breakthrough Greater Boston PO Box 381486 Cambridge, MA 02238	04-3307783	501(c)(3)	10,000				Contribution
(31) Young People's Project 99 Bishop Allen Dr 7 Cambridge, MA 02139	64-0939004	501(c)(3)	7,500				Contribution
(32) Cambridge School Volunteers Inc 459 Broadway CRLS Cambridge, MA 02138	04-2554626	501(c)(3)	6,000				Contribution
(33) Cambridge Community Center 5 Callender Street Cambridge, MA 02139	04-2477881	501(c)(3)	12,500				Contribution
(34) Enroot 99 Bishop Richard Allen Drive Cambridge, MA 02139	04-2103961	501(c)(3)	7,500				Contribution
(35) Cambridge Chamber of Commerce One Kendall Square Suite 6-105 Cambridge, MA 02139	04-1144780	501(c)(6)	30,000				Contribution
(36) Cambridge NAACP 125 Mt Auburn Street Cambridge, MA 02138	86-3599264	501(c)(3)	10,000				Contribution
(37) Cambridge Community Foundation 99 Bishop Allen Drive Cambridge, MA 02139	04-6012492	501(c)(3)	7,500				Contribution
(38) New England Council 98 North Washington Street Suite 30 Boston, MA 02114	04-1661090	501(c)(3)	7,500				Contribution
(39) Food For Free Committees 11 Inman Street Cambridge, MA 02139	22-2561771	501(c)(3)	7,000				Contribution
(40) Impact Assets Inc 4340 East West Highway No 210 Bethesda, MD 20814	26-2048480	501(c)(3)	385,000				Contribution
(41) Landmark Bio PBLLC 300 N Beacon Street Suite 201 Watertown, MA 02472	85-3191139		1,000,000				Contribution
(42) My Brother's Keeper Task Force Inc PO Box 410349 Cambridge, MA 02141	85-2090538	501(c)(3)	125,000				Contribution
(43) Essex Agricultural & Technical School 565 Maple Street Hathorne, MA 01937	87-3085522	501(c)(3)	20,000				Contribution
(44) Boston University 25 Buick St Boston, MA 022151301	04-2103547	501(c)(3)	37,667				Grant
(45) Franklin W Olin College of Engineering Inc 1000 Olin Way Needham, MA 024921200	06-1519057	501(c)(3)	86,500				Grant
(46) University Of Massachusetts Amherst 70 Butterfield Terrace Amherst, MA 010039242	04-3167352	501(c)(3)	40,000				Grant
(47) University Of Massachusetts Lowell 600 Suffolk St 2Nd Fl South Lowell, MA 018543643	04-3167352	501(c)(3)	10,500				Grant
(48) Worcester Polytechnic Institute 100 Institute Rd Worcester, MA 01609	04-2121659	501(c)(3)	20,000				Grant
(49) A Statue of Excellence 1776 Mentor Ave 305 Cincinnati, OH 45212	47-1657436		10,000				Grant
(50) Asia Initiatives Inc 200 E 61 Street Apt 25 AB New York, NY 10065	27-2190020	501(c)(3)	35,000				Grant
(51) Birth By Us Inc 7554 W Bryn Mawr Ave Chicago, IL 60631	88-3048459		20,000				Grant
(52) Clinton Health Access Initiative Inc 383 Dorchester Ave Suite 400 Boston, MA 021272422	27-1414646	501(c)(3)	50,000				Grant
(53) Cooperative for Assistance and Reli 151 Ellis St NE Atlanta, GA 30303	13-1685039		100,000				Grant
(54) Dine Introspective Inc PO Box 2133 Shiprock, NM 87420	83-1161098		10,000				Grant
(55) Earth Island Institute Inc 2150 Allston Way Ste 460 Berkeley, CA 947041375	94-2889684	501(c)(3)	35,000				Grant
(56) EarthEnable 11 Candleberry Ln Weston, MA 02493	46-5540643		43,000				Grant
(57) EB Research Partnership Inc 244 Madison Ave 104 New York, NY 10004	27-2417202	501(c)(3)	150,000				Grant
(58) FHI Solutions LLC 1825 Connecticut Ave NW Washington, DC 20009	23-7413005	501(c)(3)	100,000				Grant
(59) Foundation for Learning Equality 9700 Gilman Dr PMB 323 La Jolla, CA 92093	46-2676188	501(c)(3)	10,000				Grant
(60) Gemini Energy Solutions 910 17th St NW Ste 318 Washington, DC 20006	81-4272537		10,000				Grant
(61) Grassroots Indigenous Multimedia 11217 Blue Heron Ln Hayward, WI 54843	41-1962329	501(c)(3)	10,000				Grant
(62) Grinding Stone Collective Inc 8255 88th Lane 2 Glendale, NY 11385	86-3022293		10,000				Grant
(63) Healthy Mothers Healthy Babies Coal 245 N Kukui St Ste 102A Honolulu, HI 96817	99-0299264	501(c)(3)	37,000				Grant
(64) Jaylax Dream 123 Sharpfish St Box 726 Rosebud, SD 57570	47-2903816	501(c)(3)	10,000				Grant
(65) Joegaddy Systems 133 E Fort Lowell Rd Apt M Tucson, AZ 85719	92-1028066		10,000				Grant
(66) Kananhiio Ionkwalenthos 102 1/2 Concord Pl Syracuse, NY 13210	85-1101586	501(c)(3)	10,000				Grant
(67) Kidogo Early Years Inc 2443 Fillmore St 380-17448 San Francisco, CA 94116	47-2471232	501(c)(3)	35,000				Grant
(68) Kwo Cnxi PO Box 191 Usk, WA 99180	87-3881234	501(c)(3)	10,000				Grant
(69) MedHaul Inc 150 Peabody Place Ste D123 Memphis, TN 38103	82-1413512		50,000				Grant
(70) Myna Mahila USA Inc 3200 Zanker Rd 1362 San Jose, CA 95134	84-2615139		35,000				Grant
(71) Pie for Providers Ltd 4813 N Seeley Ave Chicago, IL 60625	85-2587281	501(c)(3)	10,000				Grant
(72) Quantitative Engineering Design 30 N Gould St Ste 2031 Sheridan, WY 82801	90-0869374		100,000				Grant
(73) SSM+Same Inc 3647 Broadway Apt 2H New York, NY 10031	35-2723295		60,000				Grant
(74) Shimmy Technologies Group Inc 19 Morris Ave Brooklyn, NY 11205	36-4863487		120,000				Grant
(75) Social Cipher Inc 7386 Tyler Lane Fontana, CA 92336	85-1140752		10,000				Grant
(76) Speetar Inc 1209 N Orange St Wilmington, DE 19801	36-4970061		62,000				Grant
(77) Tajrimly Inc 301 Green Acres Dr Murphy, TX 75094	83-1030107	501(c)(3)	85,000				Grant
(78) The Hack Foundation PO Box 1658 Highlands, NC 28741	58-1802331	501(c)(3)	20,000				Grant
(79) The Okoa Project PO Box 812843 Wellesley, MA 02482	83-1826096	501(c)(3)	10,000				Grant
(80) The Steam Connection 330 E Maple Rd Ste B Troy, MI 48083	85-2936182	501(c)(3)	10,000				Grant
(81) Third Sector New England 89 South Streetste 700 Boston, MA 02111	04-2261109	501(c)(3)	60,000				Grant
(82) US Good Business Lab Foundation 701 Tappan Street R4344 Ann Arbor, MI 481091234	82-4402496	501(c)(3)	120,000				Grant
(83) Waking Women Healing Institute 1499 Main St Po Box 76 Gresham, WI 54128	86-1765304		10,000				Grant
(84) We Care Solar Inc 2140 Shattuck Ave Ste 305 Berkeley, CA 94704	30-0627106	501(c)(3)	10,000				Grant
(85) Whiteswan Environmental WE 2348 Lummi View Dr Bellingham, WA 98260	82-4293428	501(c)(3)	10,000				Grant
(86) Detoxify Inc 125 Western Avenue Allston, MA 02134	88-3281701		10,000				Prize
(87) Mesophase 16 Chatham Street Apartment 1 Cambridge, MA 02139	88-1980269		20,000				Prize
(88) Ultropia Corporation 10015 Lake Cirly Way Ne Dept 207 Seattle, WA 98125	87-2409787		100,000				Prize
(89) Harmony Desalination Corporation 6 Hardwick Street Cambridge, MA 02141	88-3331758		7,500				Prize
(90) Vizzy Inc 2918 Black Gold Bnd Cedar Park, TX 78613	87-1592107		6,000				Prize
(91) Mayo Clinic 201 1st St S Rochester, MN 55905	41-6011702	501(c)(3)	50,000				Distribution from Donor-Advised Fund/Charitable Contribution
(92) Catholic Charities of Fairfield County Inc 238 Jewett Ave Bridgeport, CT 66062	06-0653053	501(c)(3)	50,000				Distribution from Donor-Advised Fund/Charitable Contribution
(93) Kuza Project 203 W Franklin Ave Naperville, IL 60540	31-1829934	501(c)(3)	10,000				Distribution from Donor-Advised Fund/Charitable Contribution
(94) Foundation for Individual Rights and Expression (FIRE) 510 Walnut Street NO 1250 Philadelphia, PA 19106	04-3467254	501(c)(3)	50,000				Distribution from Donor-Advised Fund/Charitable Contribution
(95) Heterodox Academy 82 Nassau Street 646 New York, NY 10038	82-2903153	501(c)(3)	50,000				Distribution from Donor-Advised Fund/Charitable Contribution
(96) Technology Review Inc One Main Street 13th Floor Cambridge, MA 02142	95-4893200	501(c)(3)	4,211,734				Contribution
(97) MIT International Inc 77 Massachusetts Avenue NE49-3142 Cambridge, MA 02139	81-2731492	501(c)(3)	973,000				Contribution

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 48

3 Enter total number of other organizations listed in the line 1 table 49

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1) Tuition Support	6638	529,829,000			
(2) MIT Student Fellowship Stipends	4080	68,699,209			
(3) Non MIT Student Fellowship Stipends	537	17,068,934			
(4) Honoraria	1893	1,480,634			
(5) Prizes and Awards	1589	2,051,589			
(6) Public Service Center Grants	129	407,950			
(7) External Grants	117	330,050			
(8) HEERF Grants	224	193,038			

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
Schedule I, Part II DONOR ADVISED FUNDS	PER SCHEDULE I INSTRUCTIONS, MIT HAS INCLUDED DONATIONS FROM DONOR-ADVISED FUNDS (DAF) THAT EXCEEDED THE MINIMUM REPORTING THRESHOLD. IN TOTAL, MIT REPORTED FIVE IRC 501(C)(3) CHARITABLE ORGANIZATIONS THAT RECEIVED DONATIONS FROM MIT THROUGH THESE DAF. AS WITH ANY DAF, DISTRIBUTIONS MADE FROM THE FUND ARE TYPICALLY MADE AT THE RECOMMENDATION OF THE DONOR ADVISOR AND MUST BE MADE TO AN IRC 501(C)(3) CHARITABLE ORGANIZATION.
Schedule I, Part I, Line 2 Procedures for monitoring use of grant funds.	MIT PROVIDES SEVERAL TYPES OF GRANTS AND ASSISTANCE TO INDIVIDUALS AND ORGANIZATIONS. FOR PRIZES AND AWARDS, THE INDIVIDUAL OR ORGANIZATION MUST HAVE MET THE SPECIFIC CRITERIA TO BE SELECTED FOR THE PRIZE OR AWARD. IN THE CASE OF FELLOWSHIPS AND SCHOLARSHIPS, THE INDIVIDUAL IS REQUIRED TO UTILIZE THE FUNDS FOR RESEARCH AND STUDY AT MIT. MIT MAKES GRANTS TO SEVERAL LOCAL CHAPTERS OF NATIONAL FRATERNITIES, SORORITIES AND INDEPENDENT LIVING GROUPS. THESE ORGANIZATIONS ARE COMPRISED OF MIT STUDENTS, AND HOUSE THESE STUDENTS. GRANTS ARE MADE TO SUPPORT THE OPERATIONAL COSTS OF THE EDUCATIONAL PURPOSES OF THE HOUSES (SO THAT THE HOUSES STAY CONSISTENT WITH MIT'S MISSION). IN ORDER FOR AN ORGANIZATION TO RECEIVE AN INDEPENDENT RESIDENCE DEVELOPMENT FUND (IRDF) GRANT, THEY MUST GO THROUGH A RIGOROUS APPLICATION PROCESS. PROCEDURES OF THE INSTITUTE WITH RESPECT TO ADMISSIONS, SCHOLARSHIPS, FELLOWSHIPS, AND STUDENT LOANS ARE PUBLICIZED IN THE INSTITUTE BULLETIN WHICH CONSTITUTES ITS CATALOGUE. FOR GRANTS THAT ARE MADE IN THE CONTEXT OF ACADEMIC OR RESEARCH PROGRAMS, RECIPIENTS SPEND THEIR GRANT FUNDS UNDER THE SUPERVISION OF THE PROGRAM AND ARE ACCOUNTABLE THROUGH THE PROGRAM FOR THE USE OF THE FUNDS. MIT MAY MAKE DISBURSEMENTS TO INDIVIDUALS OR ORGANIZATIONS FOR CHARITABLE PURPOSES INCLUDING SMALL GRANTS TO LOCALLY BASED CHARITABLE ORGANIZATIONS FOR THE PURPOSE OF FOSTERING BETTER COMMUNITY RELATIONS. IN ADDITION, MIT OFFERS OTHER ASSISTANCE FOR HARDSHIPS, INCLUDING COVID RELATED EXPENSES, TO INDIVIDUALS THAT MEET PRE-ESTABLISHED CRITERIA.

Additional Data

Return to Form

Software ID: 22016089
Software Version: 2022v5.0

Name of the organization Massachusetts Institute of Technology	Employer identification number 04-2103594
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Part I

Questions Regarding Compensation

	Yes	No
1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. ☒ First-class or charter travel ☒ Travel for companions ☒ Tax idemnification and gross-up payments ☐ Discretionary spending account ☒ Housing allowance or residence for personal use ☐ Payments for business use of personal residence ☐ Health or social club dues or initiation fees ☒ Personal services (e.g., maid, chauffeur, chef)		
b If any of the boxes on Line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	Yes	
2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked on Line 1a?	Yes	
3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. ☒ Compensation committee ☐ Written employment contract ☒ Independent compensation consultant ☒ Compensation survey or study ☒ Form 990 of other organizations ☒ Approval by the board or compensation committee		
4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: a Receive a severance payment or change-of-control payment? b Participate in, or receive payment from, a supplemental nonqualified retirement plan? c Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.		No
5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization? b Any related organization? If "Yes," on line 5a or 5b, describe in Part III.		No
6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? b Any related organization? If "Yes," on line 6a or 6b, describe in Part III.		No
7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III	Yes	
8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III		No
9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?		

Part II

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2, 1099-MISC compensation, and/or 1099-NEC			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1L Rafael Reif President (Outgoing)	(i)	1,239,341	0	88,230	365,250	152,989	1,845,810	0
	(ii)	0	0	0	0	- 0	- 0	0
2Glen Shor Executive VP and Treasurer	(i)	756,890	0	39,000	36,085	32,158	864,133	0
	(ii)	0	0	0	0	- 0	- 0	0
3Suzanne L Glassburn Vice President and Secretary	(i)	413,307	10,000	8,460	48,800	32,066	512,633	0
	(ii)	0	0	0	0	- 0	- 0	0
4Sanjay Sarma Professor (Former VP for Open Learning)	(i)	479,874	0	35,187	39,650	90,642	645,353	0
	(ii)	0	0	0	0	- 0	- 0	0
5Martin Schmidt Former Provost	(i)	324,774	0	42,606	61,000	15,211	443,591	0
	(ii)	0	0	0	0	- 0	- 0	0
6Seth Alexander President of MITIMCo	(i)	911,111	1,666,438	58,114	425,126	32,317	3,093,106	347,857
	(ii)	0	0	0	0	- 0	- 0	0
7Cynthia Barnhart Provost	(i)	810,308	0	22,849	15,250	2,385	850,792	0
	(ii)	0	0	0	0	- 0	- 0	0
8Mark DiVincenzo VP and General Counsel	(i)	702,682	0	32,898	48,800	31,756	816,136	0
	(ii)	0	0	0	0	- 0	- 0	0
9Eric Evans Director of Lincoln Laboratory	(i)	693,563	0	31,902	54,900	30,860	811,225	0
	(ii)	0	0	0	0	- 0	- 0	0
10W Eric Grimson Interim VP for Open Learning	(i)	493,400	0	15,644	15,250	23,114	547,408	0
	(ii)	0	0	0	0	- 0	- 0	0
11Alfred Ironside VP for Communications	(i)	430,087	0	12,314	37,243	31,316	510,960	0
	(ii)	0	0	0	0	- 0	- 0	0
12Julie Lucas VP for Resource Development	(i)	611,845	0	28,295	36,085	10,637	686,862	0
	(ii)	0	0	0	0	- 0	- 0	0
13Melissa Nobles Chancellor	(i)	555,816	0	28,825	48,800	23,199	656,640	0
	(ii)	0	0	0	0	- 0	- 0	0
14Maria Zuber VP for Research	(i)	525,932	0	22,250	15,250	22,453	585,885	0
	(ii)	0	0	0	0	- 0	- 0	0
15Ryan Akkina Global Investment Professional - MITIMCo	(i)	448,657	1,525,730	14,671	366,567	35,939	2,391,564	337,750
	(ii)	0	0	0	0	- 0	- 0	0
16Joel Cohen Global Investment Professional, MITIMCo	(i)	428,018	1,375,080	11,601	364,950	31,788	2,211,437	0
	(ii)	0	0	0	0	- 0	- 0	0
17Steven Marsh Senior VP - MITIMCo	(i)	636,312	1,881,797	31,885	464,042	23,952	3,037,988	448,791
	(ii)	0	0	0	0	- 0	- 0	0
18Emma Somers-Roy Global Investment Professional - MITIMCo	(i)	425,267	1,403,065	7,090	370,363	34,551	2,240,336	368,750
	(ii)	0	0	0	0	- 0	- 0	0
19Thomas Wieand Global Investment Professional - MITIMCo	(i)	477,921	1,527,939	17,315	402,300	30,580	2,456,055	368,750
	(ii)	0	0	0	0	- 0	- 0	0

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
Schedule J, Part I, Line 1a First-class or charter travel	MIT ALLOWS BUSINESS/FIRST CLASS TRAVEL AND COMPANION TRAVEL PURSUANT TO GUIDELINES INCLUDED IN A WRITTEN TRAVEL POLICY. ALL MIT EMPLOYEES, INCLUDING OFFICERS, TRUSTEES, KEY EMPLOYEES AND HIGHLY COMPENSATED INDIVIDUALS, ARE SUBJECT TO THE SAME WRITTEN TRAVEL POLICY.
Schedule J, Part I, Line 1a Tax indemnification and gross-up payments	ONE OF THE INDIVIDUALS DISCLOSED IN SCHEDULE J RECEIVES LIMITED TAX INDEMNIFICATION AND GROSS UP PAYMENTS. ALL TAX INDEMNIFICATION AND GROSS UP PAYMENTS ARE PURSUANT TO A WRITTEN EMPLOYMENT AGREEMENT.
Schedule J, Part I, Line 1a Housing allowance or residence for personal use	THE MIT PRESIDENT IS REQUIRED TO LIVE IN AN MIT OWNED CAMPUS RESIDENCE AS A CONDITION OF EMPLOYMENT AND AS A CONVENIENCE TO MIT. IRS RULES REQUIRE MIT TO ESTIMATE A VALUE FOR SUCH USE AND TO INCLUDE THE VALUE IN THE PRESIDENT'S TOTAL COMPENSATION AS A "NONTAXABLE BENEFIT" (SCHEDULE J, PART II, COLUMN (D)). AS CALCULATED PURSUANT TO IRS RULES, THE ESTIMATED VALUE IS \$130,800 FOR PRESIDENT REIF IN CALENDAR YEAR 2022.
Schedule J, Part I, Line 1a Personal services	MIT PAYS FOR HOUSEKEEPING OF THE PUBLIC AREAS OF THE PRESIDENT'S HOUSE. FOR THE EXPENSES RELATED TO HOUSEKEEPING SERVICES FOR THE PORTION OF THE MIT OWNED RESIDENCE USED BY THE PRESIDENT'S FAMILY AS THEIR PRIVATE RESIDENCE, MIT INCLUDES THE AMOUNT IN THE PRESIDENT'S TAXABLE INCOME.
Schedule J, Part I, Line 4b Supplemental nonqualified retirement plan	MIT maintains a deferred compensation account for President Reif. Under the terms of the plan, \$350,000 was credited to the account in calendar year 2022. This amount is reflected in Schedule J, Part II, Column C. This amount is a credit only and is subject to vesting requirements. President Reif did not receive any payments from the account during the year. Employees of the MIT Investment Management Company are eligible for incentive compensation based on the performance of the Institute's investments. A portion of their incentive compensation is paid in an initial calendar year, and the remainder is deferred to being paid in the subsequent calendar year contingent on continued service to MITIMCo through specified dates. Incentive compensation actually paid in calendar year 2022 is reflected in Column B(ii). This includes incentive compensation from prior calendar years for which payment was deferred, contingent on continued service. That amount is listed in Column F. Calendar year 2022 incentive compensation for which payment has been deferred contingent on continued service is included in Column C.
Schedule J, Part I, Line 7 Non-fixed payments	THE MIT INVESTMENT MANAGEMENT COMPANY PAYS CERTAIN EMPLOYEES NON-FIXED AMOUNTS PURSUANT TO AN INCENTIVE COMPENSATION PROGRAM THAT BASES COMPENSATION PAYMENTS ON A NUMBER OF FACTORS. THE PRIMARY BASIS FOR INCENTIVE COMPENSATION PAYMENTS IS THE PERFORMANCE OF MIT'S ENDOWMENT RELATIVE TO PEER AND MARKET BENCHMARKS. THIS IS A COMMON PRACTICE IN HIGHER ED ENDOWMENT MANAGEMENT. IN OTHER INSTANCES, MIT MAY OFFER OTHER EMPLOYEES BONUS PAYMENTS FOR OUTSTANDING PERFORMANCE FROM TIME TO TIME.
Schedule J, Part II FORM 990, PART VII, SECTION A	THE INDIVIDUALS DISCLOSED IN PART VII OF FORM 990 OFTEN DEVOTE MORE HOURS TO THEIR POSITION THAN THE NUMBER OF HOURS LISTED, WHICH REPRESENT ESTIMATES OF AVERAGE HOURS. INDIVIDUALS WHO ARE ALSO ON THE BOARDS OF MIT'S SUBSIDIARIES AND RELATED ORGANIZATIONS WORK ADDITIONAL HOURS PER WEEK AS LISTED IN COLUMN (B) OF FORM 990, PART VII.
Schedule J, Part II Form 990, Part VII, Section A	SALLY KORNBLUTH BECAME PRESIDENT ON JANUARY 1, 2023. SHE IS LISTED ON THE FORM 990 BECAUSE SHE OCCUPIED THE ROLE DURING FISCAL YEAR 2023, BUT SHE DID NOT HAVE ANY COMPENSATION TO REPORT FOR CALENDAR YEAR 2022.

Additional Data

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Software ID: 22016089

Software Version: 2022v5.0

Department of the Treasury
Internal Revenue Service

Supplemental Information on Tax-Exempt Bonds

▶ Complete if the organization answered "Yes" to Form 990, Part VI, line 24a. Provide descriptions, explanations, and any additional information in Part VI.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public
Inspection

Name of the organization
Massachusetts Institute of Technology

Employer identification number

04-2103594

Part I Bond Issues

(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pool financing	
						Yes	No	Yes	No	Yes	No
A MASSACHUSETTS HEALTH & EDUCATIONAL FAC	04-2456011	57585K3G1	05-07-2003	204,790,814	CONSTRUCTION/RENOVATION/REFUNDING		X		X		X
B MASSACHUSETTS HEALTH & EDUCATIONAL FAC	04-2456011	57586CBP9	04-02-2004	150,854,243	CONSTRUCTION AND RENOVATION		X		X		X
C Massachusetts Development Finance Agency	04-3431814	57584YWJ4	01-09-2020	211,028,108	Construction and renovation		X		X		X

Part II Proceeds

		A		B		C		D	
1	Amount of bonds retired	69,190,000		62,350,000		0			
2	Amount of bonds legally defeased	0		0		0			
3	Total proceeds of issue	205,361,234		151,599,210		211,700,302			
4	Gross proceeds in reserve funds	0		0		0			
5	Capitalized interest from proceeds	0		0		0			
6	Proceeds in refunding escrows	0		0		0			
7	Issuance costs from proceeds	1,040,170		854,243		998,372			
8	Credit enhancement from proceeds	0		0		0			
9	Working capital expenditures from proceeds	0		0		0			
10	Capital expenditures from proceeds	204,321,064		150,744,967		211,207,839			
11	Other spent proceeds	0		0		0			
12	Other unspent proceeds	0		0		0			
13	Year of substantial completion	2005		2005		2023			
		Yes	No	Yes	No	Yes	No	Yes	No
14	Were the bonds issued as part of a current refunding issue of tax-exempt bonds (or, if issued prior to 2020, a current refunding issue)?	X			X		X		
15	Were the bonds issued as part of an advance refunding issue of taxable bonds (or, if issued prior to 2020, an advance refunding issue)?		X		X		X		
16	Has the final allocation of proceeds been made?	X		X		X			
17	Does the organization maintain adequate books and records to support the final allocation of proceeds?	X		X		X			

Part III

Private Business Use

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?		X		X		X		
2	Are there any lease arrangements that may result in private business use of bond-financed property?		X		X		X		
3a	Are there any management or service contracts that may result in private business use of bond-financed property?	X		X		X			
b	If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?	X		X		X			
c	Are there any research agreements that may result in private business use of bond-financed property?	X		X			X		
d	If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property?	X		X					
4	Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government ▶	1.1 %		1.2 %		0 %			
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government ▶	0 %		0 %		0 %			
6	Total of lines 4 and 5	1.1 %		1.2 %		0 %			
7	Does the bond issue meet the private security or payment test? . . .		X		X		X		
8a	Has there been a sale or disposition of any of the bond-financed property to a nongovernmental person other than a 501(c)(3) organization since the bonds were issued?		X		X		X		
b	If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of. . .								
c	If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1.141-12 and 1.145-2?								
9	Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1.141-12 and 1.145-2?	X		X		X			

Part IV

Arbitrage

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate? . . .		X		X		X		
2	If "No" to line 1, did the following apply?								
a	Rebate not due yet?								
b	Exception to rebate?	X		X		X			
c	No rebate due?								
	If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed								
3	Is the bond issue a variable rate issue?		X		X		X		

Part IV Arbitrage (Continued)

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
4a Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue?		X		X		X		
b Name of provider								
c Term of hedge								
d Was the hedge superintegrated?								
e Was the hedge terminated?								
5a Were gross proceeds invested in a guaranteed investment contract (GIC)?		X		X		X		
b Name of provider								
c Term of GIC								
d Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?								
6 Were any gross proceeds invested beyond an available temporary period?		X		X		X		
7 Has the organization established written procedures to monitor the requirements of section 148?	X		X		X			

Part V Procedures To Undertake Corrective Action

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
Has the organization established written procedures to ensure that violations of federal tax requirements are timely identified and corrected through the voluntary closing agreement program if self-remediation is not available under applicable regulations?	X		X		X			

Part VI Supplemental Information. Provide additional information for responses to questions on Schedule K. (See instructions).

Return Reference	Explanation
Schedule K, Part II LINE 3	TOTAL PROCEEDS ARE NOT IDENTICAL TO THE ISSUE PRICE LISTED IN PART I COLUMN (E) DUE TO INVESTMENT EARNINGS.
Schedule K, Part III Line 4	PRIVATE BUSINESS USE ADDITIONAL INFORMATION IT IS MIT'S POLICY TO ENSURE THAT ITS MANAGEMENT CONTRACTS FALL WITHIN THE SAFE HARBORS SET FORTH IN REVENUE PROCEDURE 97-13, NOTICE 2014-67, AND REVENUE PROCEDURE 2017-13, AND THAT ITS PRIVATE SPONSORED RESEARCH CONTRACTS FALL WITHIN THE REVENUE PROCEDURE 2007-47'S SAFE HARBOR (TOGETHER, THESE TWO TYPES OF CONTRACTS ARE REFERRED TO IN THIS FORM 990 AS "OUTSIDE CONTRACTS"). THIS POLICY ENSURES THAT IN THE UNLIKELY EVENT THAT PRIVATE BUSINESS USE MIGHT ARISE THAT SUCH USE WILL BE MAINTAINED AT A LEVEL THAT IS BELOW THE 5% SAFE HARBOR OF EACH BOND ISSUE. MIT REGULARLY REVIEWS ITS PROCEDURES IN ORDER TO ENSURE COMPLIANCE WITH ITS PRIVATE BUSINESS USE POLICY.

Additional Data

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Software Version: 2022v5.0

Schedule L
(Form 990)

Department of the Treasury
Internal Revenue Service

Transactions with Interested Persons

► Complete if the organization answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.
► Attach to Form 990 or Form 990-EZ.
► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization
Massachusetts Institute of Technology

Employer identification number
04-2103594

Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and section 501(c)(29) organizations only).
Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

1	(a) Name of disqualified person	(b) Relationship between disqualified person and organization	(c) Description of transaction	(d) Corrected?	
				Yes	No

2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958. _____

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization. \$. ► _____

Part II Loans to and/or From Interested Persons.
Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22

(a) Name of interested person	(b) Relationship with organization	(c) Purpose of loan	(d) Loan to or from the organization?		(e) Original principal amount	(f) Balance due	(g) In default?		(h) Approved by board or committee?		(i) Written agreement?	
			To	From			Yes	No	Yes	No	Yes	No
Total \$												

Part III Grants or Assistance Benefiting Interested Persons.
Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of assistance	(d) Type of assistance	(e) Purpose of assistance
(1)		129,654	FELLOWSHIP	Education

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
(1) PAMELA EVANS	FAMILY MEMBER OF ERIC EVANS, KEY EMPLOYEE	354,058	MIT EMPLOYMENT		No
(2) Jordan Mizerak	Family Member of Maria Zuber, Key Employee	177,574	MIT Employment		No
(3) Daniel Lew	Family Member of Sally Kornbluth, Director and Officer	109,583	MIT Employment		No
(4) Substantial Contributor	Substantial Contributor	196,199	Royalty Payments		No

Part V Supplemental Information

Provide additional information for responses to questions on Schedule L (see instructions).

Return Reference	Explanation
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Additional Data

[Return to Form](#)

Software ID: 22016089

Software Version: 2022v5.0

Name of the organization
Massachusetts Institute of Technology

Employer identification number
04-2103594

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art	X	24		NONE
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications	X			NONE
5 Clothing and household goods	X			NONE
6 Cars and other vehicles	X	1	9,500	Market value
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	567	29,110,801	Market value
10 Securities—Closely held stock	X	2	449,445	Market value
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous	X	1	3,434	Market value
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles	X	1		NONE
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► (Equipment)	X	8	810,841	Market value
26 Other (Archival ► Records)	X	13		NONE
27 Other (Digital ► Assets)	X	1	5,596	Market value
28 Other ► (Other)	X	6	12,500	Market value

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

294

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?

30a

No

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?

31

Yes

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

32a

Yes

b If "Yes," describe in Part II.

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No. 51227J

Schedule M (Form 990) (2022)

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
Schedule M, Part I, Line 32b Third parties used to solicit, process, or sell noncash contributions	MIT Real Estate Foundation, Inc.'s primary purpose is to hold and sell gifts of real estate and property for MIT. During fiscal year 2023, MIT used a third party to accept and sell cryptocurrency donations.
Schedule M, Part I, Line 33 Noncash contribution amounts not reported	MIT does not recognize donated works of art, historical treasures, and similar assets in the financial statements if they are part of a collection. Items that are part of a collection are received for educational purposes, and most are displayed throughout MIT. In general, collections are not disposed of for financial gain or otherwise encumbered in any manner.

Additional Data

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Software ID: 22016089

Software Version: 2022v5.0

Name of the organization Massachusetts Institute of Technology	Employer identification number 04-2103594
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Return Reference	Explanation
Form 990, Part VI, Line 1a VOTING MEMBERS	THE MIT BYLAWS VEST IN THE EXECUTIVE COMMITTEE OF THE MIT CORPORATION THE RESPONSIBILITY FOR OVERSEEING THE GENERAL ADMINISTRATION AND SUPERINTENDENCE OF ALL MATTERS RELATING TO MIT, INCLUDING ITS EDUCATIONAL AND RESEARCH PROGRAMS, ADMINISTRATION PERFORMANCE, FINANCIAL AFFAIRS, ENDOWMENT, REAL PROPERTY, POLICIES, SYSTEMS, CONTROLS, SPECIAL CONTRACT SERVICES, AND FACULTY TENURE DECISION APPROVAL. THE EXECUTIVE COMMITTEE MEETS NINE OR MORE TIMES EACH YEAR. THE MIT CORPORATION IS A BODY CURRENTLY COMPRISED OF 75 INDIVIDUALS (REFERRED TO AS MEMBERS OF THE CORPORATION), INCLUDING DISTINGUISHED LEADERS IN SCIENCE, ENGINEERING, INDUSTRY, EDUCATION AND PUBLIC SERVICE. CONSISTENT WITH THE MIT BYLAWS, THE CORPORATION MEMBERS ACT AS STEWARDS OF THE PUBLIC TRUST TO PRESERVE MIT'S MISSION. THE CORPORATION MEETS FOUR TIMES EACH YEAR. RECOGNIZING THE SPECIFIC OVERSIGHT RESPONSIBILITY OF THE EXECUTIVE COMMITTEE FOR MIT'S OPERATIONS, MIT TREATS THE EXECUTIVE COMMITTEE AS MIT'S GOVERNING BODY FOR PURPOSES OF RESPONDING TO THE FORM 990.
Form 990, Part VI, Line 6 Classes of members or stockholders	The MIT Corporation elects the members of MIT's governing body (the Executive Committee of the Corporation), with the exception of the Chair of the MIT Investment Management Company Board of Directors, who is appointed by the Executive Committee.
Form 990, Part VI, Line 7a Members or stockholders electing members of governing body	The MIT Corporation elects the members of MIT's governing body (the Executive Committee of the Corporation), with the exception of the Chair of the MIT Investment Management Company Board of Directors, who is appointed by the Executive Committee.
Form 990, Part VI, Line 11b Review of form 990 by governing body	MIT'S OFFICERS RESPONSIBLE FOR MIT'S TAX MATTERS PREPARE MIT'S FORM 990 WITH EXTENSIVE ASSISTANCE FROM MIT'S ACADEMIC AND ADMINISTRATIVE UNITS. SENIOR MIT OFFICERS THEN REVIEW THE FORM 990. FOLLOWING THAT REVIEW AND BEFORE THE FORM 990 IS FILED, MIT'S RISK AND AUDIT COMMITTEE AND EXECUTIVE COMMITTEE (MIT'S GOVERNING BODY) ARE PROVIDED WITH THE FORM AND RELATED SCHEDULES FOR THEIR REVIEW AND COMMENT.
Form 990, Part VI, Line 12c Conflict of interest policy	MONITORING AND ENFORCING COMPLIANCE WITH CONFLICT OF INTEREST POLICIES DISCLOSURE: MIT HAS TWO PRIMARY CONFLICT OF INTEREST POLICIES - THE POLICY CONCERNING AVOIDANCE OF CONFLICTS OF INTEREST WHICH COVERS ALL INDIVIDUALS SERVING ON THE MIT EXECUTIVE COMMITTEE (MIT'S GOVERNING BODY) AND CORPORATION, AND THE SECTION OF MIT'S POLICIES AND PROCEDURES TITLED CONFLICT OF INTEREST, WHICH IS GENERALLY APPLICABLE TO ALL MEMBERS OF THE MIT COMMUNITY. ANNUAL DISCLOSURE BOTH POLICIES REQUIRE THAT COVERED INDIVIDUALS ANNUALLY ACKNOWLEDGE IN WRITING THAT THEY ARE AWARE OF THE POLICY AND IDENTIFY ANY RELATIONSHIPS OR RESPONSIBILITIES THAT HAVE THE POTENTIAL OF PRODUCING CONFLICTS OF INTEREST. EACH YEAR, DISCLOSURE FORMS ARE DISTRIBUTED TO THOSE COVERED BY THESE POLICIES. IF A RESPONSE REVEALS A CONFLICT OR POTENTIAL CONFLICT, SUCH CONFLICT IS REFERRED TO THE APPROPRIATE INDIVIDUAL OR BODY FOR CONSIDERATION AND MANAGEMENT. AD HOC DISCLOSURE IN ADDITION TO THE ANNUAL DISCLOSURE PROCESS, POTENTIAL CONFLICTS OF INTEREST OF INDIVIDUALS SERVING ON THE MIT EXECUTIVE COMMITTEE, ON THE CORPORATION OR AS OFFICERS, ARE RAISED, CONSIDERED AND ADDRESSED ON AN AD HOC BASIS. UNDER THE POLICY CONCERNING AVOIDANCE OF CONFLICTS OF INTEREST, IF A MATTER COMES BEFORE THE CORPORATION OR EXECUTIVE COMMITTEE THAT INVOLVES A PERSONAL OR BUSINESS OR OTHER FINANCIAL INTEREST OF A MEMBER OR OFFICER OF THE CORPORATION OR A MEMBER OF HIS OR HER IMMEDIATE FAMILY, THE INDIVIDUAL IS REQUIRED TO DISCLOSE THE INTEREST, REFRAIN FROM PARTICIPATING IN THE DISCUSSION OF THE MATTER (EXCEPT AS NECESSARY TO ANSWER QUESTIONS ASKED BY THE OTHER CORPORATION OR EXECUTIVE COMMITTEE MEMBERS) AND REFRAIN FROM VOTING AND BEING PRESENT WHEN THE VOTE IS TAKEN. IF THE MATTER INVOLVES ONGOING DECISION MAKING OR INVOLVEMENT, THE CORPORATION OR EXECUTIVE COMMITTEE CONTINUES TO MONITOR AND MANAGE THE CONFLICT. WITH RESPECT TO OFFICERS, MIT RELIES UPON A COMBINATION OF THE ANNUAL DISCLOSURES, THE OFFICERS' OBLIGATIONS TO DEVOTE THEIR FULL TIME AND EFFORT TO THE INSTITUTE, THE OFFICERS' FIDUCIARY OBLIGATION TO THE INSTITUTE AND THE OFFICERS' JUDGMENT TO ENSURE THAT CONFLICTS ARE IDENTIFIED. IF A CONFLICT IS IDENTIFIED, THE CONFLICT IS EITHER ELIMINATED OR MANAGED.
Form 990, Part VI, Line 15a Process to establish compensation of top management official	THE SALARY SUBCOMMITTEE, A COMMITTEE DESIGNATED BY THE EXECUTIVE COMMITTEE OF THE MIT CORPORATION, REVIEWS DATA ON AN ANNUAL BASIS REGARDING PAY COMPARISONS OF OTHER PEER INSTITUTIONS AND SURVEY DATA COLLECTED BY WILLIS TOWERS WATSON. UPON REVIEW AND DISCUSSION OF THE DATA AND PERFORMANCE FEEDBACK FOR THE INDIVIDUAL, THE SALARY SUBCOMMITTEE MAKES A COMPENSATION DECISION. THE COMMITTEE'S DELIBERATIONS ARE RECORDED IN A TIMELY MANNER IN THE MEETING MINUTES.
Form 990, Part VI, Line	THE SALARY SUBCOMMITTEE, A COMMITTEE DESIGNATED BY THE EXECUTIVE COMMITTEE OF THE MIT CORPORATION, REVIEWS DATA ON AN ANNUAL BASIS REGARDING PAY COMPARISONS OF OTHER PEER INSTITUTIONS AND SURVEY DATA

Return Reference	Explanation
15b Process to establish compensation of other employees	COLLECTED BY WILLIS TOWERS WATSON. UPON REVIEW AND DISCUSSION OF THE DATA AND PERFORMANCE FEEDBACK FOR THE INDIVIDUAL, THE SALARY SUBCOMMITTEE MAKES A COMPENSATION DECISION. THE COMMITTEE'S DELIBERATIONS ARE RECORDED IN A TIMELY MANNER IN THE MEETING MINUTES.
Form 990, Part VI, Line 19 Required documents available to the public	THE ORGANIZATION'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS ARE AVAILABLE ON MIT'S WEBSITE HTTP://WEB.MIT.EDU .
Form 990, Part XI, Line 9 Other changes in net assets or fund balances	NET CHANGE IN LIFE INCOME FUNDS - -41426000; POSTRETIREMENT PLAN CHANGES OTHER THAN NET PERIODIC BENEFIT COSTS - XXX-XX-XXXX; OTHER CHANGES - -18058000;
Schedule F, Part I, Line 3(a) Subrecipient Agreements	A SUBRECIPIENT AGREEMENT IS A RESEARCH SUBCONTRACT WHERE MIT ENGAGES A THIRD PARTY TO PERFORM EXPERIMENTAL, DEVELOPMENTAL, OR RESEARCH WORK GENERALLY IN CONNECTION WITH A SPONSORED RESEARCH AGREEMENT.

Additional Data

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Software ID: 22016089

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SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

OMB No. 1545-0047

2022

Open to Public Inspection

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

Employer identification number
04-2103594

(a)
Name, address, and EIN (if applicable) of disregarded entity

(b)
Primary activity

(c)
Legal domicile (state or foreign country)

(d)
Total income

(e)
End-of-year assets

(f)
Direct controlling entity

(1) MIT Investments 2009 LP
77 Massachusetts Avenue
NE49-3142
Cambridge, MA 02139
27-0896088

Investments

DE

19,733,968

107,195,772

Massachusetts Institute of Technology

(2) MIT Private Equity Management Company LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
04-3490002

Investments

DE

70,612

0

Massachusetts Institute of Technology

(3) MIT Private Equity Management Company II LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
43-1564717

Investments

DE

0

0

Massachusetts Institute of Technology

(4) MIT Private Equity Management Company III LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
20-0298970

Investments

DE

0

0

Massachusetts Institute of Technology

(5) MIT Private Equity Management Company IV LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
26-1356791

Investments

DE

0

0

Massachusetts Institute of Technology

(6) Cassini GP LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
82-3143463

Investments

DE

-2,097

16,285

Massachusetts Institute of Technology

(7) MIT Private Equity LLC
77 Massachusetts Avenue
NE49-3142
Cambridge, MA 02139
04-3490003

Investments

DE

-384

2,355

Massachusetts Institute of Technology

(8) MIT Private Equity Fund LP
77 Massachusetts Avenue
NE49-3142
Cambridge, MA 02139
04-3490004

Investments

DE

-39,161

1,163,236

Massachusetts Institute of Technology

(9) 12 Emily Street Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
43-1564717

Real Estate

MA

2,544,807

57,900,000

Massachusetts Institute of Technology

(10) 134 Massachusetts Avenue Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4682035

Real Estate

MA

-1,934

0

Massachusetts Institute of Technology

(11) 134 Massachusetts Avenue Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4695223

Real Estate

MA

-2,963

0

Massachusetts Institute of Technology

(12) 177 Massachusetts Avenue Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4279029

Real Estate

MA

0

0

Massachusetts Institute of Technology

(13) 281-295 Albany Street Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4288517

Real Estate

MA

2,556,428

78,200,000

Massachusetts Institute of Technology

(14) 424-456 Massachusetts Avenue Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4288517

Real Estate

MA

783,118

24,650,000

Massachusetts Institute of Technology

(15) 610 Main Street North Trustee LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
82-2075860

Real Estate

MA

0

0

Massachusetts Institute of Technology

(16) 610 Main Street South Trustee LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4640391

Real Estate

MA

0

0

Massachusetts Institute of Technology

(17) 610-700 Main Street Garage Trustee LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4652351

Real Estate

MA

0

0

Massachusetts Institute of Technology

(18) 620 Memorial Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4288517

Real Estate

MA

4,488,348

143,100,000

Massachusetts Institute of Technology

(19) 650 Main Street Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4652351

Real Estate

MA

0

0

Massachusetts Institute of Technology

(20) 700 Main Street Trustee LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4626823

Real Estate

MA

0

0

Massachusetts Institute of Technology

(21) MIT 1010 Massachusetts Avenue Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4484968

Real Estate

MA

-3,192

0

Massachusetts Institute of Technology

(22) MIT 1010 Massachusetts Avenue Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4469185

Real Estate

MA

950,141

29,300,000

Massachusetts Institute of Technology

(23) MIT 1039 Massachusetts Avenue Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4457119

Real Estate

MA

-3,190

0

Massachusetts Institute of Technology

(24) MIT 1039 Massachusetts Avenue Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4469185

Real Estate

MA

366,790

15,200,000

Massachusetts Institute of Technology

(25) MIT 1127 Waverly Street Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4676654

Real Estate

MA

-3,590

0

Massachusetts Institute of Technology

(26) MIT 117 Waverly Street Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4682284

Real Estate

MA

44,379

14,500,000

Massachusetts Institute of Technology

(27) MIT 119 Pacific Street Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4431009

Real Estate

MA

-3,181

0

Massachusetts Institute of Technology

(28) MIT 119 Pacific Street Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4431009

Real Estate

MA

111,116

4,800,000

Massachusetts Institute of Technology

(29) MIT 12 Emily Street LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4288517

Real Estate

MA

-1,999

0

Massachusetts Institute of Technology

(30) MIT 128 Sidney Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4318943

Real Estate

MA

2,970,907

47,800,000

Massachusetts Institute of Technology

(31) MIT 128 Sidney SPE LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4328881

Real Estate

MA

-3,121

0

Massachusetts Institute of Technology

(32) MIT 130 Brookline Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-1727616

Real Estate

MA

2,218,910

96,600,000

Massachusetts Institute of Technology

(33) MIT 130 Brookline LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4329718

Real Estate

MA

-6,734

3,800,000

Massachusetts Institute of Technology

(34) MIT 139 Main Street Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4763660

Real Estate

MA

-5,830

1,750,000

Massachusetts Institute of Technology

(35) MIT 139 Main Street Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4781556

Real Estate

MA

2,166,959

76,570,000

Massachusetts Institute of Technology

(36) MIT 142 Waverly Street Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4361993

Real Estate

MA

-3,196

0

Massachusetts Institute of Technology

(37) MIT 142 Waverly Street Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4361993

Real Estate

MA

-294,725

12,800,000

Massachusetts Institute of Technology

(38) MIT 148 Sidney Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4329718

Real Estate

MA

1,518,959

21,400,000

Massachusetts Institute of Technology

(39) MIT 148 Sidney SPE LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4400934

Real Estate

MA

-3,125

0

Massachusetts Institute of Technology

(40) MIT 149 Sidney Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4419735

Real Estate

MA

2,801,338

35,840,000

Massachusetts Institute of Technology

(41) MIT 149 Sidney SPE LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4439009

Real Estate

MA

-3,125

0

Massachusetts Institute of Technology

(42) MIT 165 Main Street Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4433569

Real Estate

MA

5,313

6,700,000

Massachusetts Institute of Technology

(43) MIT 165 Main Street Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4468591

Real Estate

MA

1,102,146

0

Massachusetts Institute of Technology

(44) MIT 177 Tudor Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-1419477

Real Estate

MA

677,302

13,200,000

Massachusetts Institute of Technology

(45) MIT 170171 Sidney LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4653513

Real Estate

MA

186,299

10,600,000

Massachusetts Institute of Technology

(46) MIT 177 Massachusetts Avenue LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4289160

Real Estate

MA

0

0

Massachusetts Institute of Technology

(47) MIT 181 Massachusetts Avenue Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4375111

Real Estate

MA

-5,985

65,100,000

Massachusetts Institute of Technology

(48) MIT 181 Massachusetts Avenue Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4375111

Real Estate

MA

47,135

0

Massachusetts Institute of Technology

(49) MIT 187 Sidney Street Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-5069171

Real Estate

MA

-3,613

0

Massachusetts Institute of Technology

(50) MIT 187 Sidney Street Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-5075628

Real Estate

MA

-33,175

1,390,000

Massachusetts Institute of Technology

(51) MIT 200 Main Street Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
87-3349375

Real Estate

MA

0

0

Massachusetts Institute of Technology

(52) MIT 200 Main Street Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
87-3349375

Real Estate

MA

0

124,850,931

Massachusetts Institute of Technology

(53) MIT 22 Magazine Street Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-3420155

Real Estate

MA

-3,181

0

Massachusetts Institute of Technology

(54) MIT 22 Magazine Street Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-3433185

Real Estate

MA

537,038

13,700,000

Massachusetts Institute of Technology

(55) MIT 233 Massachusetts Avenue Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4402096

Real Estate

MA

-3,189

0

Massachusetts Institute of Technology

(56) MIT 233 Massachusetts Avenue Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4386640

Real Estate

MA

109,046

6,750,000

Massachusetts Institute of Technology

(57) MIT 238 Main Street Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
85-3270400

Real Estate

MA

-2,377

58,000,000

Massachusetts Institute of Technology

(58) MIT 238 Main Street Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4497252

Real Estate

MA

13,945,765

761,000,000

Massachusetts Institute of Technology

(59) MIT 252 Albany Street Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4603355

Real Estate

MA

-3,611

0

Massachusetts Institute of Technology

(60) MIT 252 Albany Street Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4711384

Real Estate

MA

-3,912

0

Massachusetts Institute of Technology

(61) MIT 266 Massachusetts Avenue Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
86-1784386

Real Estate

MA

-2,375

0

Massachusetts Institute of Technology

(62) MIT 266 Massachusetts Avenue Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
86-2388741

Real Estate

MA

249,053

5,510,000

Massachusetts Institute of Technology

(63) MIT 281-295 Albany Street LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4307186

Real Estate

MA

-6,399

3,100,000

Massachusetts Institute of Technology

(64) MIT 289 Massachusetts Avenue Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-1170989

Real Estate

MA

-3,191

0

Massachusetts Institute of Technology

(65) MIT 289 Massachusetts Avenue Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-2439067

Real Estate

MA

67,972

8,900,000

Massachusetts Institute of Technology

(66) MIT 290 Main Street Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
87-3412304

Real Estate

MA

0

0

Massachusetts Institute of Technology

(67) MIT 300 Third LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4480264

Real Estate

MA

1,179,701

41,140,000

Massachusetts Institute of Technology

(68) MIT 314 Main Street Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4514745

Real Estate

MA

19,277,016

574,000,000

Massachusetts Institute of Technology

(69) MIT 351 Vassar LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4168318

Real Estate

MA

76,770

3,600,000

Massachusetts Institute of Technology

(70) MIT 38 Henry Street Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4736181

Real Estate

MA

-3,611

0

Massachusetts Institute of Technology

(71) MIT 38 Henry Street Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4750562

Real Estate

MA

-78,307

3,510,000

Massachusetts Institute of Technology

(72) MIT 415 Main Street Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-1153762

Real Estate

MA

-19,538

0

Massachusetts Institute of Technology

(73) MIT 415 Main Street Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-1136944

Real Estate

MA

5,911,476

143,000,000

Massachusetts Institute of Technology

(74) MIT 424-456 Massachusetts Avenue LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4493299

Real Estate

MA

-2,745

0

Massachusetts Institute of Technology

(75) MIT 589 Putnam Avenue Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-5179715

Real Estate

MA

-1,354

0

Massachusetts Institute of Technology

(76) MIT 589 Putnam Avenue Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-5180010

Real Estate

MA

43,164

1,820,000

Massachusetts Institute of Technology

(77) MIT 600 Main Street Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-5094585

Real Estate

MA

-3,027

0

Massachusetts Institute of Technology

(78) MIT 600 Main Street Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-5115630

Real Estate

MA

-1,993

0

Massachusetts Institute of Technology

(79) MIT 620 Memorial LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4238931

Real Estate

MA

-6,334

6,700,000

Massachusetts Institute of Technology

(80) MIT 636 Putnam Avenue LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-5619441

Real Estate

MA

-62,468

2,710,000

Massachusetts Institute of Technology

(81) MIT 640 Memorial Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-1548002

Real Estate

MA

-1,806

82,000

Massachusetts Institute of Technology

(82) MIT 640 Memorial SPE LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4596868

Real Estate

MA

-13,355

25,225,173

Massachusetts Institute of Technology

(83) MIT 650 Main Street LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4611506

Real Estate

MA

-25,194

53,950,000

Massachusetts Institute of Technology

(84) MIT 7 Landsdowne Street Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-5259291

Real Estate

MA

-2,276

0

Massachusetts Institute of Technology

(85) MIT 730 and 750 Main Street Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4571861

Real Estate

MA

11,811,850

372,000,000

Massachusetts Institute of Technology

(86) MIT 730 Main Street Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4562846

Real Estate

MA

-3,122

11,680,194

Massachusetts Institute of Technology

(87) MIT 75 Hamilton Street Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-5130627

Real Estate

MA

-3,523

0

Massachusetts Institute of Technology

(88) MIT 75 Hamilton Street Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-5146006

Real Estate

MA

153,464

2,490,000

Massachusetts Institute of Technology

(89) MIT 750 Main Street Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4562956

Real Estate

MA

-3,126

19,319,806

Massachusetts Institute of Technology

(90) MIT 750 Main Street Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4544139

Real Estate

MA

0

0

Massachusetts Institute of Technology

(91) MIT 770790 Memorial LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4607544

Real Estate

MA

916,589

29,090,000

Massachusetts Institute of Technology

(92) MIT 782 Main Street Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4380573

Real Estate

MA

-3,186

0

Massachusetts Institute of Technology

(93) MIT 782 Main Street Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4368863

Real Estate

MA

256,298

10,900,000

Massachusetts Institute of Technology

(94) MIT 8 Carleton Street LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4523741

Real Estate

MA

-2,203

0

Massachusetts Institute of Technology

(95) MIT 840 Main Street Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
47-4957405

Real Estate

MA

-3,185

0

Massachusetts Institute of Technology

(96) MIT 840 Main Street Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4321079

Real Estate

MA

-20,100

7,570,000

Massachusetts Institute of Technology

(97) MIT 882 Main Street Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-2999684

Real Estate

MA

-3,185

0

Massachusetts Institute of Technology

(98) MIT 882 Main Street Leasehold LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-2972818

Real Estate

MA

-15,492

2,300,000

Massachusetts Institute of Technology

(99) MIT 99 Erie LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4550283

Real Estate

MA

197,492

6,210,000

Massachusetts Institute of Technology

(100) MIT Cambridge Real Estate LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-2653478

Real Estate

MA

0

0

Massachusetts Institute of Technology

(101) MIT East 300 Block JV LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4523478

Real Estate

MA

-5,136

633,979

Massachusetts Institute of Technology

(102) MIT One Broadway Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4582852

Real Estate

MA

-1,934

55,000,000

Massachusetts Institute of Technology

(103) MIT One Broadway LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
46-4581832

Real Estate

MA

11,139,424

305,000,000

Massachusetts Institute of Technology

(104) MIT OT Master Tenant Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
85-4030770

Real Estate

MA

-442

55,360,578

Massachusetts Institute of Technology

(105) MIT Site N LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
04-2103594

Real Estate

MA

0

0

Massachusetts Institute of Technology

(106) MIT Site P LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
04-2103594

Real Estate

MA

0

0

Massachusetts Institute of Technology

(107) MIT Site Q LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
04-2103594

Real Estate

MA

0

0

Massachusetts Institute of Technology

(108) MIT Site S LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
47-4506662

Real Estate

MA

0

0

Massachusetts Institute of Technology

(109) MIT West 300 Block JV LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-4528876

Real Estate

MA

-3,182

0

Massachusetts Institute of Technology

(110) MIT West 300 Block Mass Ave Fee Owner LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-0965569

Real Estate

MA

587,860

28,180,000

Massachusetts Institute of Technology

(111) Tech Square JV LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
20-5242341

Real Estate

MA

-1,999

0

Massachusetts Institute of Technology

(112) MIT Real Estate LLC
1 Broadway 9th Floor
c/o MIT
Cambridge, MA 02142
81-0641869

Real Estate

MA

2,229,265

192,500,000

Massachusetts Institute of Technology

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a)
Name, address, and EIN of related organization

(b)
Primary activity

(c)
Legal domicile (state or foreign country)

(d)
Exempt Code section

(e)
Public charity status (if section 501(c)(3))

(f)
Direct controlling entity

(g)
Section 512(b)(13) controlled entity?

(1) MIT International Inc.
77 MASSACHUSETTS AVENUE
NE49-3142
CAMBRIDGE, MA 02139
81-2731492

EDUCATION

MA

501(c)(3)

7

Massachusetts Institute of Technology

Yes

No

(2) MGHPCCC Holyoke Inc
100 BIGELOW STREET
HOLYOKE, MA 01040
45-2257462

RESEARCH

MA

501(c)(3)

NA

No

(3) Technology Broadcasting Corporation
3 AMES STREET
CAMBRIDGE, MA 02142
23-7154684

RADIO

MA

501(c)(3)

10

Massachusetts Institute of Technology

Yes

No

(4) Technology Review Inc
306 BROADWAY
3RD FLOOR
CAMBRIDGE, MA 02139
95-4893200

PUBLICATION

MA

501(c)(3)

Massachusetts Institute of Technology

Yes

No

(5) The Massachusetts Green High Performance

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of- year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1) 9Yards Opportunities LP - Series 20 9255 West Sunset Boulevard Suite 804 West Hollywood, CA 90069 86-3304635	Investments	DE	MIT Investments 2010 LP	Excluded	0	5,101,935		No	0		No	
(2) 9Yards Opportunities LP - Series 22 9255 West Sunset Boulevard Suite 804 West Hollywood, CA 90069 86-3334767	Investments	DE	MIT Investments 2010 LP	Excluded	0	8,026,565		No	0		No	
(3) 9Yards Opportunities LP - Series 24 9255 West Sunset Boulevard Suite 804 West Hollywood, CA 90069 87-1199396	Investments	DE	MIT Investments 2010 LP	Excluded	0	6,936,398		No	0		No	
(4) 9Yards Opportunities LP - Series 25 9255 West Sunset Boulevard Suite 804 West Hollywood, CA 90069 87-1199477	Investments	DE	MIT Investments 2010 LP	Excluded	0	30,135,180		No	0		No	
(5) 9Yards Opportunities LP - Series 31 9255 West Sunset Boulevard Suite 804 West Hollywood, CA 90069 87-1773768	Investments	DE	MIT Investments 2010 LP	Excluded	0	30,139,863		No	0		No	
(6) 9Yards Opportunities LP - Series 32 9255 West Sunset Boulevard Suite 804 West Hollywood, CA 90069 87-1782852	Investments	DE	MIT Investments 2010 LP	Excluded	0	5,065,467		No	0		No	
(7) BROWNING WEST CAYMAN SPV 1 LP c/o Walkers Corporate Ltd 190 Elgin Avenue George Town, Grand Cayman KY19008 CJ 98-1508693	Investments	CJ	Massachusetts Institute of Technology	Excluded	2,094,796	66,375,729		No	0		No	
(8) CASSINI PARTNERS LP 1 Broadway Suite 09-200 Cambridge, MA 02142 82-3143653	Investments	DE	Massachusetts Institute of Technology	Excluded	313,926,088	2,770,285,912		No	0		No	
(9) Hephaestus Energy Fund LP 10000 Memorial Drive Suite 550 Houston, TX 77024 36-4747789	Investments	TX	MIT Investments 2010 LP	Excluded	-1,876,970	5,166,613		No	-10,527		No	
(10) INFINITY HOLDINGS SIDECAR I 98-1650618	Investments	MP	Massachusetts Institute of Technology	Excluded	0	44,775,326		No	0		No	
(11) ITHUBA INVESTMENTS LP 325 Chestnut St 8th Floor Philadelphia, PA 19106 47-4243976	Investments	DE	MIT Investments 2010 LP	Excluded	0	0		No	0		No	
(12) KCC CO-INVESTMENT FUND I LP	Investments	CA	MIT Investments 2010 LP	Excluded	-1,160	33,195,723		No	0		No	
(13) KCC Opportunity Fund I-A LP	Investments	CA	MIT Investments 2010 LP	Excluded	-1,015	46,839,224		No	0		No	
(14) KCC OPPORTUNITY FUND II LP	Investments	CA	MIT Investments 2010 LP	Excluded	-11,634	66,067,685		No	0		No	
(15) LEVIATHAN REAL ESTATE PARTNERS LLC 116 Huntington Avenue Suite 600 Boston, MA 02116 47-3349186	Investments	DE	Massachusetts Institute of Technology	Excluded	-2,069,508	188,000,298		No	-424,095		No	
(16) MAGNOLIA BOC I LP 1601 Dodge Street 3300 Omaha, NE 68102 82-4397267	Investments	DE	Massachusetts Institute of Technology	Excluded	0	124,339,696		No	0		No	
(17) MAKERS FUND III VCC - VENTURE I 98-1646900	Investments	SN	MIT Investments 2010 LP	Excluded	2	8,309,202		No	0		No	
(18) MAKERS FUND OPPORTUNITY II LP 850 New Burton Road Suite 201 Dover, DE 19904 87-1131789	Investments	DE	MIT Investments 2010 LP	Excluded	0	30,108,159		No	0		No	
(19) MARATHON EDGE FUND I 98-1507496	Investments	MP	MIT Investments 2010 LP	Excluded	0	5,441,500		No	0		No	
(20) Mallard Fund LP 4215 West Lovers Lane Suite 100 Dallas, TX 75209 20-8974201	Investments	TX	Massachusetts Institute of Technology	Excluded	-8,256,782	13,891,629		No	-124,208		No	
(21) MERCKX CAPITAL PARTNERS LP 555 California Street Suite 4900 San Francisco, CA 94104 36-4711803	Investments	DE	MIT Investments 2010 LP	Excluded	20,348,799	175,296,747		No	0		No	
(22) MIT INVESTMENTS 2010 LP 77 Massachusetts Avenue NE49-3142 Cambridge, MA 02139 27-0542081	Investments	DE	Massachusetts Institute of Technology	Excluded	390,537,635	9,220,660,740		No	-19,368,023	Yes		
(23) MIT Private Equity Fund II LP 77 Massachusetts Avenue NE49-3142 Cambridge, MA 02139 45-0480232	Investments	DE	MIT Private Equity II LLC	Excluded	-4,645	4,782,362		No	0		No	
(24) MIT Private Equity Fund III LP 77 Massachusetts Avenue NE49-3142 Cambridge, MA 02139 20-4640729	Investments	DE	MIT Private Equity III LLC	Excluded	999,332	3,193,648		No	78,136		No	
(25) MIT Private Equity Fund IV LP 77 Massachusetts Avenue NE49-3142 Cambridge, MA 02139 26-1349728	Investments	DE	MIT Private Equity IV LLC	Excluded	137,199	2,080,642		No	-14,901		No	
(26) MIT PRIVATE EQUITY II LLC 77 Massachusetts Avenue NE49-3142 Cambridge, MA 02139 75-3066771	Investments	DE	Massachusetts Institute of Technology	Excluded	-25	115,998		No	0	Yes		
(27) MIT PRIVATE EQUITY III LLC 77 Massachusetts Avenue NE49-3142 Cambridge, MA 02139 20-4639783	Investments	DE	Massachusetts Institute of Technology	Excluded	7,583	174,883		No	594	Yes		
(28) MIT PRIVATE EQUITY IV LLC 77 Massachusetts Avenue NE49-3142 Cambridge, MA 02139 26-1356668	Investments	DE	Massachusetts Institute of Technology	Excluded	-2,411	2,238,351		No	854	Yes		
(29) MUDITA ARCHIMEDES LP 251 Little Falls Drive Wilmington, DE 19808 81-3445986	Investments	DE	MIT Investments 2010 LP	Excluded	0	141,876,363		No	0		No	
(30) MUDITA ORIGINAL ONSHORE FEEDER LP 251 Little Falls Drive Wilmington, DE 19808 82-5151455	Investments	DE	Massachusetts Institute of Technology	Excluded	8,269,045	55,542,372		No	-229		No	
(31) NORTH BRIDGE VENTURE PARTNERS IV-B LP 150 A Street Suite 102 Needham, MA 02494 04-3484722	Investments	DE	Massachusetts Institute of Technology	Excluded	0	4,510,190		No	0		No	
(32) STAGE 2 CAPITAL SPV GROWTH SERIES LLC SERIES NEGOTIATUS 215 Lincoln Rd Lincoln, MA 01773 87-1702153	Investments	DE	MIT Investments 2010 LP	Excluded	0	14,976,026		No	0		No	
(33) STAGE 2 CAPITAL SPV GROWTH SERIES LLC SERIES SIA 215 Lincoln Rd Lincoln, MA 01773 88-0619292	Investments	DE	MIT Investments 2010 LP	Excluded	205,069	5,200,547		No	0		No	
(34) STAGE 2 CAPITAL SPV GROWTH SERIES LLC SERIES ORDERCO 215 Lincoln Rd Lincoln, MA 01773 88-4055630	Investments	DE	MIT Investments 2010 LP	Excluded	0	5,000,549		No	0		No	
(35) STANDARD PARTNERS FUND LP 309 Hawthorne Place Lawrenceville, NJ 08648 37-1762191	Investments	DE	MIT Investments 2010 LP	Excluded	-491,143	9,976,300		No	0		No	
(36) WEXFORD-MIT ENERGY II LP 777 West Putnam Avenue 1st Floor Greenwich, CT 06830 76-0787877	Investments	CT	Massachusetts Institute of Technology	Excluded	-1,668,639	3,780,332		No	-1,672,351		No	
(37) WEXFORD-MIT ENERGY ADVISORS LLC 777 South Flager Drive Suite 602 East West Palm Beach, FL 33401 30-0132333	Investments	DE	Massachusetts Institute of Technology	Excluded	-1,477,364	769,525		No	-528,580		No	
(38) CSWR Partners LP 575 Lexington Ave Suite 12-101 New York, NY 10022 83-3990390	Investments	DE	Massachusetts Institute of Technology	Excluded	-1,581,225	367,668,006		No	0		No	
(39) Infinity Direct Holdings Sidecar I C/O APEX FUND CORPORATE SERVICES 1st Floor Cybercity, Ebene 72201 MP 98-1752415	Investments	MP	INFINITY HOLDINGS SIDECAR I	Excluded	30,992	21,015,276		No	0		No	

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b) (13) controlled entity?	
								Yes	No
(1)ABG Capital c/o Apex Fund Services Mauritius 4th Floor Raffles Tower Cybercity, Ebene 72201 MP	Investments	MP	MIT Investments 2010 LP	C Corporation	39,270,855	273,285,338		Yes	
(2)AtomVest Offshore Fund Limited 190 Elgin Avenue Georgetown, Grand Cayman KY19007 CJ	Investments	CJ	Massachusetts Institute of Technology	C Corporation	4,870,462	178,750,803		Yes	
(3)Gaoling Feeder II Ltd c/o Walkers Corporate Services Ltd Mary Street Georgetown, Grand Cayman KY19005 CJ	Investments	CJ	Massachusetts Institute of Technology	C Corporation	7,604,283	96,661,640		Yes	
(4)Hyde Park Capital Limited	Investments	UK	Massachusetts Institute of Technology	C Corporation	253,903	27,051,414		Yes	
(5)MIT EndowmentPatron Scotland LP	Investments	UK	Massachusetts Institute of Technology	C Corporation	-15,000	101,000		Yes	
(6)MIT Patron GP Limited	Investments	UK	Massachusetts Institute of Technology	C Corporation	0	0		Yes	
(7)Terra Australis Property Fund II Level 12 89 York Street Sydney, NSW 2000 AS	Investments	AS	Massachusetts Institute of Technology	C Corporation	-272,966	1,591,859		Yes	
(8)TAP II Active Co Pty Limited Level 12 89 York Street Sydney, NSW 2000 AS	Investments	AS	Terra Australis Property Fund II	C Corporation	0	0		Yes	
(9)Bose Corporation The Mountain Framingham, MA 01701 04-2655386	Product Development	DE	Massachusetts Institute of Technology	C Corporation				Yes	
(10)Protego Blocker LLC 77 Massachusetts Avenue NE49-3142 Cambridge, MA 02139 81-1672568	Investments	MA	Massachusetts Institute of Technology	C Corporation	34	350,285		Yes	
(11)MIT India Trust	Investments	IN	Massachusetts Institute of Technology	Trust	0	0		Yes	
(12)MIT Incorporated UK Limited	Publication	UK	MIT International Inc	C Corporation	691,723	505,139		Yes	
(13)MIT Chile Foundation 65-1994217	Education and Research	CI	MIT International Inc	C Corporation	0	20,386		Yes	
(14)MIT Egypt for Research Education and Innovation 65-1994217	Education and Research	EG	MIT International Inc	C Corporation	0	0		Yes	
(15)The Engine Accelerator Inc 750 Main Street Cambridge, MA 02139 81-4518296	Innovation Support	DE	Massachusetts Institute of Technology	C Corporation	22,749,932	378,464,360		Yes	
(16)Charitable Remainder Trusts (407)	Investments		N/A	Trust					
(17)MIT Pooled Income Funds (3)	Investments	MA	N/A	Trust					
(18)Perpetual Trusts (15)	Investments		N/A	Trust					
(19)Parian Global Offshore Fund Ltd 89 Nexus Way Camana Bay, Grand Cayman KY19009 CJ 98-1435416	Investments	CJ	Massachusetts Institute of Technology	C Corporation	-645,767	0		Yes	

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(27)MIT Private Equity Fund II LP	S	103,308	Cash
(28)MIT Private Equity Fund III LP	S	2,232,535	Cash
(29)MIT Private Equity Fund IV LP	S	133,544	Cash
(30)MIT Real Estate Foundation Inc	C	4,323,698	Cash
(31)Protego Blocker LLC	R	68,251	Cash
(32)STAGE 2 CAPITAL SPV GROWTH SERIES LLC SERIES SIA	B	5,000,000	Cash
(33)STAGE 2 CAPITAL SPV GROWTH SERIES LLC SERIES ORDERCO	B	5,000,000	Cash
(34)Technology Review Inc	B	4,211,734	Cash
(35)Technology Review Inc	P	1,879,707	Cash
(36)Terra Australis Property Fund II	S	743,950	Cash
(37)The Engine Accelerator Inc	A	1,189,992	Cash
(38)The Engine Accelerator Inc	D	59,322,699	Cash
(39)The Engine Accelerator Inc	J	10,403,852	Cash
(40)Technology Broadcasting Corporation	S	1,071,971	Cash

Part VI **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Part VII **Supplemental Information**

Provide additional information for responses to questions on Schedule R. See instructions.

Return Reference	Explanation
Schedule R, Part IV	MIT IS THE OWNER OF A MAJORITY OF BOSE CORPORATION'S SHARES, ALTHOUGH MIT HOLDS ONLY CLASS B SHARES. CLASS B SHAREHOLDERS HAVE THE RIGHT TO RECEIVE THE SAME DISTRIBUTIONS WITH RESPECT TO THEIR STOCK AS DO CLASS A SHAREHOLDERS. CLASS B SHAREHOLDERS HAVE NO VOTING POWER OVER BOARD MEMBERSHIP, CORPORATE GOVERNANCE OR OPERATIONAL MATTERS. CLASS B SHAREHOLDERS ARE NOT PERMITTED TO SELL THEIR STOCK WITHOUT THE APPROVAL OF THE BOSE BOARD.

Additional Data

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