Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 07-01-2019 , and ending 06-30-2020

Name of foundation
THE ANGELL FOUNDATION

A Employer identification number
01-0789717

Number and street (or P.O. box number if mail is not delivered to street address)
11150 W OLYMPIC BLVD NO 915

Room/suite

B Telephone number (see instructions)
(310) 475-9700

City or town, state or province, country, and ZIP or foreign postal code
LOS ANGELES, CA 90064

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 140,954,237

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	2,205,000			
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	2,244,964	1,955,877		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	6,371,957			
	b Gross sales price for all assets on line 6a 41,983,576				
	7 Capital gain net income (from Part IV, line 2)		6,371,957		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
	b Less: Cost of goods sold _____				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	10,821,921	8,327,834		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	390,000	105,000		285,000
	14 Other employee salaries and wages	238,239	0		238,238
	15 Pension plans, employee benefits	67,999	13,600		54,399
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	121,997	60,550		0
	c Other professional fees (attach schedule)	671,894	522,260		129,834
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	156,967	7,500		29,508
	19 Depreciation (attach schedule) and depletion	7,372	0		
	20 Occupancy	124,503	0		124,503
	21 Travel, conferences, and meetings	3,797	0		3,797
	22 Printing and publications				
	23 Other expenses (attach schedule)	411,395	343,421		35,418
	24 **Total operating and administrative expenses.** Add lines 13 through 23	2,194,163	1,052,331		900,697
	25 Contributions, gifts, grants paid	6,386,000			6,386,000
	26 **Total expenses and disbursements.** Add lines 24 and 25	8,580,163	1,052,331		7,286,697
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	2,241,758			
	b **Net investment income** (if negative, enter -0-)		7,275,503		
	c **Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	12,993,803	13,966,904	13,966,904
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	37,407	37,407	37,407
	10a Investments—U.S. and state government obligations (attach schedule)	12,110,422	17,912,290	13,234,997
	b Investments—corporate stock (attach schedule)	59,028,443	55,461,033	65,840,653
	c Investments—corporate bonds (attach schedule)	9,054,548	10,591,183	13,943,770
	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	29,996,831	30,829,227	32,879,259
	14 Land, buildings, and equipment: basis ▶ 155,500			
	Less: accumulated depreciation (attach schedule) ▶ 148,083	21,597	7,417	7,417
	15 Other assets (describe ▶)	931,642	1,043,830	1,043,830
	16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	124,174,693	129,849,291	140,954,237
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)	34,372	56,047	
	23 **Total liabilities**(add lines 17 through 22)	34,372	56,047	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here** ▶ ☐ **and complete lines 24, 25, 29 and 30.**			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☑ **and complete lines 26 through 30.**			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	124,140,321	129,793,244	
	29 **Total net assets or fund balances** (see instructions)	124,140,321	129,793,244	
	30 **Total liabilities and net assets/fund balances** (see instructions)	124,174,693	129,849,291	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	124,140,321
2	Enter amount from Part I, line 27a	2	2,241,758
3	Other increases not included in line 2 (itemize) ▶	3	3,545,051
4	Add lines 1, 2, and 3	4	129,927,130
5	Decreases not included in line 2 (itemize) ▶	5	133,886
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	129,793,244



Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	145,510
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	145,510
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	145,510
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019 — 6a: 62,199		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 50,000		
d	Backup withholding erroneously withheld — 6d: 0		
7	Total credits and payments. Add lines 6a through 6d	7	112,199
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	33,311
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10	Yes	

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ ANGELLFOUNDATION.ORG

14 The books are in care of ▶ PERRY ORETZKY Telephone no. ▶ (310) 475-9700

Located at ▶ 11150 W OLYMPIC BLVD STE 915 LOS ANGELES CA ZIP+4 ▶ 90064

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year 15

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign	16		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☑ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☑ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No		
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No		
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☑ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PERRY ORETZKY 11150 W OLYMPIC BLVD 915 LOS ANGELES, CA 90064	PRESIDENT 35.00	210,000	11,700	7,250
MARIAN BUKRINSKY 11150 W OLYMPIC BLVD 915 LOS ANGELES, CA 90064	SECRETARY 3.00	0	0	0
ANGEL ROBERSON DANIELS 11150 W OLYMPIC BLVD 915 LOS ANGELES, CA 90064	EXECUTIVE DIRECTOR 50.00	180,000	10,200	5,401

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES MCCELLAN 11150 W OLYMPIC BLVD 910 LOS ANGELES,C A 90064	PROGRAM ASSO 40.00	105,000	0	0
MARISA COLON 11150 W OLYMPIC BLVD 910 LOS ANGELES,C A 90064	PROGRAM ASSO 40.00	95,000	0	0

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
VOYAGER MGMT LLC 11111 SANTA MONICA BLVD STE 1800 LOS ANGELES,C A 90025	INVESTMENT SERVICES	257,611
CAMBIAR INVESTORS 200 COLUMBINE STREET 800 DENVER,C O 80206	INVESTMENT SERVICES	121,392
JMC PHILANTHROPIC ADVISORS INC 2444 WILSHIRE BLVD STE 622 SANTA MONICA,C A 90403	PROGRAM SERVICE CONSULTATION	99,000
HYATT GIDLOW & COMPANY CPAS 27201 TOURNEY RD 201A VALENCIA,C A 91355	CPA SERVICES	90,224
CITY NATIONAL BANK 555 S FLOWER TWELFTH FLOOR LOS ANGELES,C A 90071	INVESTMENT SERVICES	60,652

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NOT APPLICABLE	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. **3**	
Total. Add lines 1 through 3 . . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	131,271,182
b	Average of monthly cash balances		1b	13,190,474
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	144,461,656
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	144,461,656
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	2,166,925
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	142,294,731
6	**Minimum investment return.** Enter 5% of line 5		6	7,114,737

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	7,114,737
2a	Tax on investment income for 2019 from Part VI, line 5	2a 145,510		
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	145,510
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	6,969,227
4	Recoveries of amounts treated as qualifying distributions		4	0
5	Add lines 3 and 4		5	6,969,227
6	Deduction from distributable amount (see instructions)		6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	6,969,227

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	7,286,697
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	7,286,697
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	7,286,697

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				6,969,227
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only			0	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	173,594			
b From 2015	232,332			
c From 2016	259,178			
d From 2017	382,873			
e From 2018	213,565			
f **Total** of lines 3a through e	1,261,542			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 7,286,697				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2019 distributable amount				6,969,227
e Remaining amount distributed out of corpus	317,470			
5 Excess distributions carryover applied to 2019. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,579,012			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	173,594			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	1,405,418			
10 Analysis of line 9:				
a Excess from 2015	232,332			
b Excess from 2016	259,178			
c Excess from 2017	382,873			
d Excess from 2018	213,565			
e Excess from 2019	317,470			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	**(b)** 2018	**(c)** 2017	**(d)** 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

PERRY ORETZKY
11150 W OLYMPIC BLVD 910
LOS ANGELES,C A 90064
(310) 475-9700

b The form in which applications should be submitted and information and materials they should include:

INITIAL CONTACT LETTER

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

GRANTS ARE LIMITED TO AREAS OF FOCUS FOUND IN THE MISSION STATEMENT: FOOD SECURITY, POST-SECONDARY SUCCESS AND CAREER READINESS, AND SPIRITUALITY/TRANSFORMATIONAL LEADERSHIP IN SOUTHERN CALIFORNIA AND NEW ENGLAND.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Name and address (home or business)	If individual, show any relationship to any founder, manager, or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
▲ *Paid during the year*				
AARP FOUNDATION 601 E STREET NW WASHINGTON,DC 20049	NONE	PUBLIC CHARITY	OTHER	2,500
ALLIANCE FOR CHILDREN'S RIGHTS 3333 WILSHIRE BLVD 550 LOS ANGELES,CA 90010	NONE	PUBLIC CHARITY	EDUCATION	50,000
ALLIANCE FOR CHILDREN'S RIGHTS 3333 WILSHIRE BLVD 550 LOS ANGELES,CA 90010	NONE	PUBLIC CHARITY	EDUCATION	50,000
ALMA MATER 1155 ALAMEDA LOS ANGELES,CA 90063	NONE	PUBLIC CHARITY	FOOD EQUITY	35,000
ANNA JULIA COOPER EPISCOPAL SCHOOL 5700 37TH STREET WASHINGTON,DC 20015	NONE	PUBLIC CHARITY	EDUCATION	2,500
APAST 1170 E 4TH ST 360 FLOOR LOS ANGELES,CA 90033	NONE	PUBLIC CHARITY	FOOD EQUITY	25,000
APAST 474 3RDR ST 360 FLOOR NEW YORK,NY 10003	NONE	PUBLIC CHARITY	FOOD EQUITY	25,000
ARCHDIOCESE OF NEW YORK 591 HUDSTRAS AVE PROVIDENCE,RI 02903	NONE	PUBLIC CHARITY	EDUCATION	10,000
ASIAN AMERICAN FOUNDATION PO BOX 971 SAN FRANCISCO,CA 94120	NONE	PUBLIC CHARITY	EDUCATION	2,000
BEND THE ARC A JEWISH PARTNERSHIP FOR JUSTICE 1130 CONNECTICUT AVE 10TH FLOOR NEW YORK,NY 10001	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	50,000
BLUE FAITH SERVICE DOGS INC PO BOX 6108 RD HOPEWELL JUNCTION,NY 12533	NONE	PUBLIC CHARITY	OTHER	2,000
BOYS & GIRLS CLUBS OF AMERICA 1001 CONNECTICUT AVE STE 201 WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	50,000
BOSTON PEOPLE INSIGHTS COUNCILBOSTON OPPORTUNITY 1 CITY HALL PLAZA BOSTON,MA 02109	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	75,000
BRIDGE PROJECT CHARTER SCHOOL 1835 RUTHERFORD BOSTON,MA 02129	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	75,000
BRIGHT FUTURES FOUNDATION 1000 E VICTORIA ST CARSON,CA 90747	NONE	PUBLIC CHARITY	EDUCATION	13,500
BUTTE COUNTY FOOD BANK PO BOX 1274 OROVILLE,CA 95965	NONE	PUBLIC CHARITY	FOOD EQUITY	100,000
CAL STATE FULLERTON PHILANTHROPIC FOUNDATION 2600 NUTWOOD AVE 650 FULLERTON,CA 92831	NONE	PUBLIC CHARITY	EDUCATION	5,000
CALIFORNIA COMMUNITY FOUNDATION 221 S FIGUEROA ST SUITE 400 LOS ANGELES,CA 90012	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	75,000
CALIFORNIA FOOD POLICY ADVOCATES 1999 HARRISON ST 1800 OAKLAND,CA 94612	NONE	PUBLIC CHARITY	FOOD EQUITY	100,000
CALIFORNIA STATE UNIVERSITY CSU PHILANTHROPIC PHILANTHROPIC FOUNDATION 1000 E VICTORIA ST CARSON,CA 90747	NONE	PUBLIC CHARITY	EDUCATION	159,000
CAMPAIGN FOR COLLEGE OPPORTUNITY 1970 BROADWAY 1070 OAKLAND,CA 94612	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	75,000
CAMPBELL HALL 4533 LAUREL CANYON BLVD NORTH HOLLYWOOD,CA 91607	NONE	SCHOOL	EDUCATION	59,000
CASTANEA FELLOWSHIP 2000 M ST NW STE 205 BERKELEY,CA 94705	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	50,000
CENTER FOR COMMUNITY & PROJECT OF COMMUNITY PARTNERS 1000 N ALAMEDA ST 240 LOS ANGELES,CA 90012	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	100,000
CENTER FOR RESTORATIVE JUSTICE WORKS 2130 W BROWLEY BLVD STE 201 HONTERELLO,CA 90640	NONE	PUBLIC CHARITY	PSYSOCIAL JUSTICE	2,500
CHILDREN'S DEFENSE AND FAMILY COLLABORATIVE 1200 W 37TH PLACE LOS ANGELES,CA 90007	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	75,000
CHILDREN YOUTH AND FAMILY COLLABORATIVE 1200 W 37TH PLACE LOS ANGELES,CA 90008	NONE	PUBLIC CHARITY	EDUCATION	2,500
CHRISTIAN HOMES SARAS 2201 SAN SPRINGS ROAD CHATTANNOGNV, 13037	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	2,000
COMMUNITY COALITION 8101 S VERMONT LOS ANGELES,CA 90044	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	100,000
COMMUNITY PARTNERS ON BEHALF OF THE AFRICAN AMERICAN BOARD 1000 N ALAMEDA ST LOS ANGELES,CA 90012	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	25,000
COMMUNITY PARTNERS ON BEHALF OF THE AFRICAN AMERICAN BOARD 1000 N ALAMEDA ST 240 LOS ANGELES,CA 90012	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	18,000
CONSERVATION CORPS 301 FRANKLIN ST WEST HARTFORD,CT 06107	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	75,000
CORE SIERRA CALIFORNIA 1000 N ALAMEDA ST 240 LOS ANGELES,CA 90012	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	18,000
COVENANT HOUSE 461 EIGHTH AVENUE NEW YORK,NY 10001	NONE	PUBLIC CHARITY	OTHER	6,000
CRISIS 60 ROAD STREET FLOOR 4 NEW YORK,NY 10004	NONE	PUBLIC CHARITY	OTHER	6,000
EQUAL JUSTICE INITIATIVE 122 COMMERCE ST MONTGOMERY,AL 36104	NONE	PUBLIC CHARITY	OTHER	9,000
EXTRAORDINARY FAMILIES 221 N ARDMORE AVE LOS ANGELES,CA 90004	NONE	PUBLIC CHARITY	EDUCATION	50,000
FAMILY PARTNERS ON BEHALF OF THE AFRICAN AMERICAN BOARD 1000 N ALAMEDA ST 240 LOS ANGELES,CA 90012	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	25,000
FAMILY PARTNERS ON BEHALF OF THE AFRICAN AMERICAN BOARD 1000 N ALAMEDA ST 240 LOS ANGELES,CA 90012	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	18,000
FIRST FRUITS 301 FRANKLIN ST WEST HARTFORD,CT 06107	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	20,000
FIRST FRUITS 3530 WILSHIRE BLVD STE 600 LOS ANGELES,CA 90010	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	150,000
FIRST PLACE FOR YOUTH 3530 WILSHIRE BLVD STE 600 LOS ANGELES,CA 90010	NONE	PUBLIC CHARITY	EDUCATION	2,500
FIRST STAR INC 1747 PENNSYLVANIA AVE NW WASHINGTON,DC 20006	NONE	PUBLIC CHARITY	EDUCATION	50,000
FLOURISH AGENDA 1000 N ALAMEDA ST 240-321 LOS ANGELES,CA 90012	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	30,000
FOOD FORWARD 7412 TELFAIR AVE 3 NORTH HOLLYWOOD,CA 91605	NONE	PUBLIC CHARITY	FOOD EQUITY	50,000
FOOD FOR LIFE 90 SHIRLEY STREET BOSTON,MA 02119	NONE	PUBLIC CHARITY	FOOD EQUITY	50,000
FRIENDS OF KAREN 108 TITICUS RD PO BOX 190 NORTH SALEM,NY 10560	NONE	PUBLIC CHARITY	9,500	
FUTURE CRITIC PO BOX 190478 BOSTON,MA 02119	NONE	PUBLIC CHARITY	EDUCATION	125,000
GENDER POSSIBILITY 322 5TH AVE NEW YORK,NY 10001	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	6,000
GENERATIVE SOMATICS(GS) 2000 HARRISON ST 1 OAKLAND,CA 94612	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	50,000
GLOBAL BUSINESS DNA GATEWAY EDUCATIONAL FUND 1000 N ALAMEDA ST 240 LANCASTER,CA 93534	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	2,500
GRAVITY HORIZONS 1055 BROADWAY BLVD STE 130 SONOMA,CA 95476	NONE	PUBLIC CHARITY	EDUCATION	150,000
GUIDING DESIGN FOR THE FUTURE 611 GRANITE SPRINGS RD YORKTOWN HEIGHTS,NY 10598	NONE	PUBLIC CHARITY	EDUCATION	2,000
HARWICH CONSERVATION TRUST INC PO BOX 1 SOUTH HARWICH,MA 02661	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	5,000
HATHAWAY-SYCAMORE CHILD & FAMILY SERVICES 100 W WALNUT ST STE 450 PASADENA,CA 91124	NONE	PUBLIC CHARITY	EDUCATION	75,000
HATHAWAY-SYCAMORE CHILD & FAMILY SERVICES 100 WALNUT ST STE 375 PASADENA,CA 91124	NONE	PUBLIC CHARITY	EDUCATION	75,000
HEBREW UNION COLLEGE-JIR 3077 UNIVERSITY AVE LOS ANGELES,CA 90007	NONE	PUBLIC CHARITY	EDUCATION	20,000
HILLSIDES 940 AVENUE 64 PASADENA,CA 91105	NONE	PUBLIC CHARITY	EDUCATION	2,500
HILLSIDES 940 AVENUE 64 PASADENA,CA 91105	NONE	PUBLIC CHARITY	EDUCATION	100,000
HILLSIDES 940 AVENUE 64 PASADENA,CA 91105	NONE	PUBLIC CHARITY	EDUCATION	100,000
HOLY SPIRIT RETREAT CENTER 4316 LANAI ROAD ENCINO,CA 91436	NONE	PUBLIC CHARITY	EDUCATION	20,000
HOMEBOY INDUSTRIES 130 W AVENUE 26 LOS ANGELES,CA 90012	NONE	PUBLIC CHARITY	EDUCATION	3,000
HOPE BUILDERS 1 E FIGUEROA ST SANTA BARBARA,CA 92701	NONE	PUBLIC CHARITY	EDUCATION	75,000
INSTITUTE FOR JEWISH SPIRITUALITY 121 W 27TH STREET STE 501 NEW YORK,NY 10001	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	20,000
INTERFAITH COMMUNITY PRACTICE 144 GOLDEN HILL TERRACE NEENAH,WA 02494	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	100,000
INTERFAITH INSTITUTE FOR SOCIAL JUSTICE 88 SOUTH STREET STE 405 BOSTON,MA 02111	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	2,500
JESUIT RESTORATIVE JUSTICE INITIATIVE 4359 W AVENUE SOUTH GATE,CA 90280	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	45,000
JEWISH FAMILY SERVICES OF LOS ANGELES 6505 WILSHIRE BLVD 700 LOS ANGELES,CA 90048	NONE	PUBLIC CHARITY	EDUCATION	20,000
KCRW FOUNDATION 1900 PICO BLVD SANTA MONICA,CA 90405	NONE	PUBLIC CHARITY	EDUCATION	2,500
LA COMPOST 221 E AVENUE 41 LOS ANGELES,CA 90065	NONE	PUBLIC CHARITY	FOOD EQUITY	40,000
LEADERSHIP FOR EARLY CHILDHOOD INVESTMENT 2355 WESTWOOD BLVD 114 LOS ANGELES,CA 90064	NONE	PUBLIC CHARITY	EDUCATION	50,000
LEARNING A&T 820 TRACTION AVE 3A RUB LOS ANGELES,CA 90013	NONE	PUBLIC CHARITY	EDUCATION	150,000
LEADING FROM WITHIN PO BOX 1 SANTA BARBARA,CA 93102	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	75,000
LIBERTY HILL FOUNDATION 1026 WILSHIRE BLVD 702 SANTA MONICA,CA 90401	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	60,000
LONG BEACH CAL 1515 HOBART WAY 4TH FLOOR LONG BEACH,CA 90813	NONE	PUBLIC CHARITY	EDUCATION	2,500
LOS ANGELES COUNTY COUNCIL 305 E WARNER LOS ANGELES,CA 90032	NONE	PUBLIC CHARITY	100,000	
LOS ANGELES REGIONAL FOOD BANK 1734 E 41ST STREET LOS ANGELES,CA 90058	NONE	PUBLIC CHARITY	FOOD EQUITY	125,000
LOS ANGELES REGIONAL FOOD BANK 1734 E 41ST STREET LOS ANGELES,CA 90058	NONE	PUBLIC CHARITY	FOOD EQUITY	25,000
LOYOLA MARYMOUNT UNIVERSITY 1 LMU DRIVE LOS ANGELES,CA 90045	NONE	PUBLIC CHARITY	EDUCATION	50,000
MASSACHUSETTS SCHOOL OF LAW AT ANDOVER/NORTHERSA 33 FRANKLIN STREET FRANKLIN,MA 02038	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	20,000
MAYOR'S FUND FOR LOS ANGELES 200 N SPRING STREET ROOM 3058 LOS ANGELES,CA 90012	NONE	PUBLIC CHARITY	COVID RELIEFCOVID RELIEF	100,000
MEET AND NEED WITH DISNITY 1041 N SAN FERNANDO BLVD BURBANK,CA 91505	NONE	PUBLIC CHARITY	FOOD EQUITY	75,000
MEET AND NEED WITH DISNITY 1041 N SAN FERNANDO BLVD PASCENA,CA 91331	NONE	PUBLIC CHARITY	EDUCATION	2,500
MEET EACH NEED WITH DISNITY 1041 N SAN FERNANDO BLVD PASCENA,CA 91331	NONE	PUBLIC CHARITY	FOOD EQUITY	75,000
MISSIONARY SISTERS OF THE HEART OF JESUS 396 CONKLIN AVE BINGHAMTON,CA 13903	NONE	PUBLIC CHARITY	EDUCATION	1,500
NATIONAL COLLEGE ADVISING CORPS 1 201 W BABBEE CHAPEL RD CHAPEL HILL,NC 27516	NONE	PUBLIC CHARITY	EDUCATION	150,000
NATIONAL GUILD FOR COMMUNITY ARTS EDUCATION 4340 STATE ST STE 100 NEW YORK,NY 10018	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	15,000
NEW ENGLAND YESHIVA OF JEWISH MANAGEMENT 1000 N ALAMEDA ST 234 LOS ANGELES,CA 90012	NONE	PUBLIC CHARITY	EDUCATION	2,500
OJAI FOUNDATION PO BOX 909 OJAI,CA 93024	NONE	PUBLIC CHARITY	SPIRITUALITY	40,000
OJAI FOUNDATION PO BOX 909 OJAI,CA 93024	NONE	PUBLIC CHARITY	FOOD EQUITY	5,000
ONE VOICE 1328 15TH ST C SANTA MONICA,CA 90404	NONE	PUBLIC CHARITY	EDUCATION	2,500
ONE VOICE 1328 15TH ST C SANTA MONICA,CA 90404	NONE	PUBLIC CHARITY	EDUCATION	10,000
PEAR 330 NW 8TH AVE PORTLAND,OR 97209	NONE	PUBLIC CHARITY	7,500	
PASSAGE WORKS INSTITUTE 3050 BROADWAY SUITE 203 BOULDER,CO 80304	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	15,000
PEACE 4 KIDS 1000 N ALAMEDA 6 COMPTON,CA 90221	NONE	PUBLIC CHARITY	EDUCATION	2,500
PICO UNION PROJECT 1251 W 24TH STREET LOS ANGELES,CA 90007	NONE	PUBLIC CHARITY	FOOD EQUITY	2,500
PLANNED PARENTHOOD LOS ANGELES 400 WEST 30TH STREET LOS ANGELES,CA 90007	NONE	PUBLIC CHARITY	OTHER	10,000
PLANNED PARENTHOOD LOS ANGELES 400 WEST 30TH STREET LOS ANGELES,CA 90007	NONE	PUBLIC CHARITY	OTHER	10,000
PRISON DHARMA NETWORK INC PO BOX 1 SOUTH DENNIS(S/A 01373	NONE	PUBLIC CHARITY	EDUCATION	2,500
PROSPECT DAILY 6380 WILSHIRE BLVD LOS ANGELES,CA 90048	NONE	PUBLIC CHARITY	18,000	
PROVIDENCE COLLEGE 1 CUNNINGHAM SQUARE PROVIDENCE,RI 02903	NONE	PUBLIC CHARITY	EDUCATION	200,000
REACH OUT AND READ ALABAMA 1720 2ND AVENUE SOUTH MONTGOMERY,AL 36104	NONE	PUBLIC CHARITY	EDUCATION	5,000
READY TO SUCCEED 1 E 33RD STREET 4TH NEW YORK,NY 10016	NONE	PUBLIC CHARITY	EDUCATION	35,000
ROCKWOOD LEADERSHIP INSTITUTE 1212 BROADWAY SUITE 810 OAKLAND,CA 94612	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	30,000
SAN DIEGO FOOD SYSTEM ALLIANCE PO BOX 3161 SAN DIEGO,CA 92163	NONE	PUBLIC CHARITY	FOOD EQUITY	2,500
SAN DIEGO MESA COLLEGE 7250 MESA COLLEGE DRIVE SAN DIEGO,CA 92111	NONE	PUBLIC CHARITY	EDUCATION	50,000
SELMA DALEY UNIFIED PUBLIC SCHOOL DISTRICT 1 DALEY WAY SELMA,CA 93662	NONE	PUBLIC CHARITY	EDUCATION	5,000
SEVEN GENERATIONS 1000 G ST NW STE 1100N WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	FOOD EQUITYFOOD EQUITY	100,000
SHEILA CASP NOWELL LEADERSHIP ACADEMY 1 SHEILA CASP NOWELL FRANKLIN,MA 02909	NONE	PUBLIC CHARITY	EDUCATION	38,000
SOCIAL TRANSFORMATIONAL PROJECT 1000 N ALAMEDA ST 240-321 LOS ANGELES,CA 90012	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	15,000
SOUTHERN CALIFORNIA GRANTMAKERS 1000 N ALAMEDA ST 240 LOS ANGELES,CA 90012	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	2,500
SOUTHERN CALIFORNIA PUBLIC RADIO 474 S RAYMO AVE PASADENA,CA 91105	NONE	PUBLIC CHARITY	EDUCATIONEDUCATIONEDUCATION	2,500
SOUTHERN CALIFORNIA PUBLIC RADIO 474 S RAYMO AVE PASADENA,CA 91105	NONE	PUBLIC CHARITY	EDUCATION	80,000
SPIRIT HEALTH INTERVENTION CENTER PO BOX 168 SPIRIT LAKE,IA 94372	NONE	PUBLIC CHARITY	25,000	
ST GIANNA'S PLACE PO BOX 22 UNIONDALE,NY 11553	NONE	PUBLIC CHARITY	18,000	
STATE IMPACTSTRUCTURAL FUND 1 PENN PLAZA SUITE 4500 ST NEW YORK,NY 10019	NONE	PUBLIC CHARITY	VOTING RIGHTS	125,000
STEP UP ON SECOND 1912 SWARTS ROAD SANTA MONICA,CA 90401	NONE	PUBLIC CHARITY	FOOD EQUITY	2,500
TEACH FOR AMERICA 500 G ST SW LOS ANGELES,CA 90014	NONE	PUBLIC CHARITY	EDUCATION	150,000
THE BRAHMA KUMARIS WORLD HILLS 3884 SUTTON WAY BEVERLY HILLS,CA 90231	NONE	PUBLIC CHARITY	SPIRITUALITY	10,000
THE CALIFORNIA INSTITUTE FOR YIDDISH CULTURE & LANGUAGE 5601 FAIRFAX DRIVE 1 ARLINGTON,VA 22203	NONE	PUBLIC CHARITY	EDUCATION	2,500
THE RAPE FOUNDATION 1400 COLORADO AVE 410 SANTA MONICA,CA 90404	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	5,000
THE RHODE ISLAND COMMUNITY FOOD BANK 200 NIANTIC DAVISVILLE,RI 02903	NONE	PUBLIC CHARITY	FOOD EQUITY	20,000
THE RHODE ISLAND COMMUNITY FOOD BANK 200 NIANTIC DAVISVILLE,RI 02903	NONE	PUBLIC CHARITY	FOOD EQUITY	75,000
THE RHODE ISLAND FOUNDATION ONE UNION STATION PROVIDENCE,RI 02903	NONE	PUBLIC CHARITY	COVID RELIEF	25,000
THE RHODE ISLAND FOUNDATION ONE UNION STATION PROVIDENCE,RI 02903	NONE	PUBLIC CHARITY	EDUCATION	150,000
THE SALVATION ARMY 3650 MLK JR DRIVE 105 LOS ANGELES,CA 90008	NONE	PUBLIC CHARITY	75,000	
THE WYCLIA FOUNDATION 10889 WILSHIRE BLVD STE 1500 LOS ANGELES,CA 90024	NONE	PUBLIC CHARITY	75,000	
TRANSFORMATIONAL FELLOW PROJECT 1884 COMMONWEALTH AVE NEWTON,MA 02466	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	30,000
TREEPEOPLE 12601 MULHOLLAND DR BEVERLY HILLS,CA 90210	NONE	PUBLIC CHARITY	EDUCATION	2,500
UNICEF USA 125 MAIDEN LANE NEW YORK,NY 10038	NONE	PUBLIC CHARITY	EDUCATION	2,500
UNIVERSITY OF CALIFORNIA SAN DIEGO 9500 GILMAN DRIVE LA JOLLA,CA 92093	NONE	PUBLIC CHARITY	EDUCATION	50,000
UNIVERSITY OF NEW HAMPSHIRE FOUNDATION ADMISSIONS OFFICE DURHAM,NH 03824	NONE	PUBLIC CHARITY	EDUCATION	2,500
UNIVERSITY OF SAN DIEGO 5998 ALCALA PARK SAN DIEGO,CA 92110	NONE	PUBLIC CHARITY	EDUCATION	50,000
UNIVERSITY OF SOUTHERN CALIFORNIA 3720 FLOWER ST BUDG 702 LOS ANGELES,CA 90004	NONE	PUBLIC CHARITY	EDUCATION	150,000
URBAN FOOD INITIATIVE DBA DAILY HARVEST 450 WASHINGTON STREET DORCHESTER,MA 02124	NONE	PUBLIC CHARITY	FOOD EQUITY	200,000
USC INSTITUTE FOR ADVANCED CATHOLIC STUDIES 3550 SOUTH GOLIVE STREET 24TH LOS ANGELES,CA 90033	NONE	PUBLIC CHARITY	EDUCATION	10,000
VERMONT FOODBANK 33 PARKER ROAD BARRE,VT 05641	NONE	PUBLIC CHARITY	FOOD EQUITY	20,000
VERMONT SUSTAINABLE JOBS FUND INC 3 PITKIN COURT 3041 MONTPELIER,VT 05602	NONE	PUBLIC CHARITY	FOOD EQUITY	50,000
VIRGINIA SUPPORTIVE HOUSING 8002 CHESDEPK DR SUITE 201 RICHMOND,VA 23235	NONE	PUBLIC CHARITY	5,000	
WESTSIDE FOOD BANK 1901 16TH STREET SANTA MONICA,CA 90404	NONE	PUBLIC CHARITY	10,000	
WINDCALL INSTITUTE 1624 FRANKLIN ST STE 1022 OAKLAND,CA 94612	NONE	PUBLIC CHARITY	TRANSFORMATIONAL LEADERSHIP	35,000
ZOOMERICA 11311 CHAPALA ST SUITE 200 SANTA BARBARA,CA 93111	NONE	PUBLIC CHARITY	500	

Total . . . . . ▶ 3a 5,186,000

Total . . . . . ▶ 3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a NOT APPLICABLE					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					2,244,964
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					6,371,957
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		0	8,616,921
13 **Total.** Add line 12, columns (b), (d), and (e)					13 8,616,921

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
3	SUPPORTS GRANT MAKING BY PROVIDING INVESTMENT INCOME
4	SUPPORTS GRANT MAKING BY PROVIDING INVESTMENT INCOME
7	SUPPORTS GRANT MAKING BY PROVIDING INVESTMENT INCOME
8	SUPPORTS GRANT MAKING BY PROVIDING INVESTMENT INCOME

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2021-05-17

Signature of officer or trustee — Date — Title

May the IRS discuss this return with the preparer shown below (see instr.) ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶☑	PTIN
PERRY ORETZKY				P01442079

Firm's name ▶ PERRY S ORETZKY CPA — Firm's EIN ▶95-3438923

Firm's address ▶ 11150 W OLYMPIC BLVD STE 915
LOS ANGELES, CA 90064 — Phone no. (310) 475-9700

Additional Data

Return to Form

Software ID:
Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Name of the organization
THE ANGELL FOUNDATION

Employer identification number
01-0789717

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE ANGELL FOUNDATION

Employer identification number
01-0789717

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

Contributors

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ANGELL FAMILY TRUST(ONGOING CONTRIBUTOR) 11150 WEST OLYMPIC BLVD 915 LOS ANGELES, C A 90064	$ 2,205,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
THE ANGELL FOUNDATION

Employer identification number
01-0789717

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization
THE ANGELL FOUNDATION

Employer identification number
01-0789717

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.)** ▶ $ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

Return to Form

Software ID:

Software Version:

TY 2019 IRS 990 e-File Render

Name: THE ANGELL FOUNDATION

EIN: 01-0789717

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT FEES/ACCTG	121,997	60,550		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 IRS 990 e-File Render

Name: THE ANGELL FOUNDATION

EIN: 01-0789717

Description of Amortized Expenses	Date Acquired, Completed, or Expended	Amount Amortized	Deduction for Prior Years	Amortization Method	Current Year Amortization	Net Investment Income	Adjusted Net Income	Total Amount of Amortization
WEB DESIGN	2018-06-29	20,425	6,808	36.000000000000	6,808	0		13,616

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 IRS 990 e-File Render

Name: THE ANGELL FOUNDATION

EIN: 01-0789717

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER	2005-12-01	2,931	2,931	SL	5.000000000000	0	0		
FURNITURE	2006-06-29	785	785	SL	7.000000000000	0	0		
EQUIPMENT	2006-06-29	75	75	SL	5.000000000000	0	0		
FURNITURE	2006-07-25	1,553	1,553	SL	7.000000000000	0	0		
FURNITURE	2006-10-18	325	325	SL	7.000000000000	0	0		
FURNITURE	2006-10-18	460	460	SL	7.000000000000	0	0		
TELEPHONE	2006-09-05	6,533	6,533	SL	5.000000000000	0	0		
COMPUTERS	2006-10-03	6,046	6,046	SL	5.000000000000	0	0		
MISC	2006-12-15	159	159	SL	5.000000000000	0	0		
PRINTER	2006-10-18	433	433	SL	5.000000000000	0	0		
FAX	2006-10-18	325	325	SL	5.000000000000	0	0		
SCANNER	2007-12-19	832	832	SL	5.000000000000	0	0		
TELEPHONE	2009-10-09	1,867	1,867	SL	7.000000000000	0	0		
PROJECTOR	2009-12-21	549	546	SL	7.000000000000	0	0		
READERS	2010-01-21	1,317	658	SL	5.000000000000	0	0		
SHREDDER	2010-01-21	511	255	SL	7.000000000000	0	0		
WEBDESIGN	2010-06-01	12,854	6,427	SL	7.000000000000	0	0		
DESKS (2)	2009-12-05	1,612	1,612	SL	7.000000000000	0	0		
CONF TABLE	2009-12-05	1,097	1,097	SL	7.000000000000	0	0		
CONF TABLE CHAIRS	2009-12-05	2,616	2,616	SL	7.000000000000	0	0		
LUCITE BASE	2010-02-02	220	110	SL	7.000000000000	0	0		
MISC (LR)	2010-05-21	1,209	604	SL	7.000000000000	0	0		
CHAIRS RECEPT	2010-02-23	1,605	802	SL	7.000000000000	0	0		
FRAMING	2010-05-07	1,017	508	SL	7.000000000000	0	0		
COMPUTERS (2)	2011-09-08	3,864		SL	5.000000000000	0	0		
SCANNER	2013-07-02	839	419	SL	5.000000000000	0	0		
OFFICE FURNISHINGS	2015-01-01	56,636	50,972	SL	5.000000000000	5,664	0		
OFFICE FURNISHINGS	2016-04-25	2,412	1,687	SL	5.000000000000	482	0		
OFFICE EQUIPMENT	2016-02-19	2,540	1,778	SL	5.000000000000	508	0		
OFFICE EQUIPMENT - HP DESKTOP	2016-04-19	754	528	SL	5.000000000000	151	0		
COMPUTER SOFTWARE	2015-12-11	17,000	17,000	SL	3.000000000000	0	0		
COMPUTER SOFTWARE	2016-11-22	3,000	2,500	SL	3.000000000000	500	0		
LAPTOP	2017-09-05	400	100	SL	3.000000000000	67	0		
COMPUTER EQUIPMENT	2017-09-29	699		SL	3.000000000000	0	0		

TY 2019 IRS 990 e-File Render

Name: THE ANGELL FOUNDATION

EIN: 01-0789717

Identifier	Return Reference	Explanation
DAVLYN INVESTMENTS LLC A SINGLE MEMBER LLC	PF1 PART I COLUMN A	STATEMENT REGARDING SINGLE-MEMBER LLC:DAVLYN INVESTMENTS LLC (FEIN 81-3488386)IS AWHOLLY-OWNED SINGLE MEMBER LLC. ALL TAX ATTRIBUTESARE INCLUDED IN FORM 990PF.

TY 2019 IRS 990 e-File Render

Name: THE ANGELL FOUNDATION

EIN: 01-0789717

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	10,591,183	13,943,770

TY 2019 IRS 990 e-File Render

Name: THE ANGELL FOUNDATION

EIN: 01-0789717

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE EQUITIES	55,461,033	65,840,653

TY 2019 IRS 990 e-File Render

Name:	THE ANGELL FOUNDATION
EIN:	01-0789717
US Government Securities - End of Year Book Value:	17,912,290
US Government Securities - End of Year Fair Market Value:	13,234,997
State & Local Government Securities - End of Year Book Value:	0
State & Local Government Securities - End of Year Fair Market Value:	0

TY 2019 IRS 990 e-File Render

Name: THE ANGELL FOUNDATION

EIN: 01-0789717

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
REAL ESTATE ENTITIES	AT COST	1,227,059	2,169,156
OIL AND GAS	AT COST	1,271,730	1,296,900
PRIVATE PLACEMENTS	AT COST	27,414,342	28,313,203
PARTNERSHIPS	AT COST	916,096	1,100,000

TY 2019 IRS 990 e-File Render

Name: THE ANGELL FOUNDATION

EIN: 01-0789717

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER	2,931	2,931	0	0
FURNITURE	785	785	0	0
EQUIPMENT	75	75	0	0
FURNITURE	1,553	1,553	0	0
FURNITURE	325	325	0	0
FURNITURE	460	460	0	0
TELEPHONE	6,533	6,533	0	0
COMPUTERS	6,046	6,046	0	0
MISC	159	159	0	0
PRINTER	433	433	0	0
FAX	325	325	0	0
SCANNER	832	832	0	0
TELEPHONE	1,867	1,867	0	0
PROJECTOR	549	546	3	3
READERS	1,317	1,317	0	0
SHREDDER	511	511	0	0
WEBDESIGN	12,854	12,854	0	0
DESKS (2)	1,612	1,612	0	0
CONF TABLE	1,097	1,097	0	0
CONF TABLE CHAIRS	2,616	2,616	0	0
LUCITE BASE	220	220	0	0
MISC (LR)	1,209	1,209	0	0
CHAIRS RECEPT	1,605	1,605	0	0
FRAMING	1,017	1,017	0	0
COMPUTERS (2)	3,864	3,864	0	0
SCANNER	839	839	0	0
OFFICE FURNISHINGS	56,636	56,636	0	0
OFFICE FURNISHINGS	2,412	2,169	243	243
OFFICE EQUIPMENT	2,540	2,286	254	254
OFFICE EQUIPMENT - HP DESKTOP	754	679	75	75
COMPUTER SOFTWARE	17,000	17,000	0	0
COMPUTER SOFTWARE	3,000	3,000	0	0
LAPTOP	400	367	33	33
COMPUTER EQUIPMENT	699	699	0	0
WEB DESIGN	20,425	13,616	6,809	6,809

TY 2019 IRS 990 e-File Render

Name: THE ANGELL FOUNDATION

EIN: 01-0789717

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DEPOSITS	16,984	13,848	13,848
LIFE INSURANCE CSV	866,690	979,014	979,014
ARTWORK	47,968	50,968	50,968

TY 2019 IRS 990 e-File Render

Name: THE ANGELL FOUNDATION

EIN: 01-0789717

Description	Amount
UBTI REPORTED ON FORM 990-T	133,886

TY 2019 IRS 990 e-File Render

Name: THE ANGELL FOUNDATION

EIN: 01-0789717

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	10,652	0		0
OFFICE EXPENSE	32,391	6,605		26,418
LIFE INSURANCE	13,715	0		0
PARKING	11,013	0		9,000
INVESTMENT EXPENSE	1,000	1,000		0
PARTNERSHIP LOSS FOR LINE 12	335,816	335,816		0
AMORTIZATION	6,808	0		0

TY 2019 IRS 990 e-File Render

Name: THE ANGELL FOUNDATION

EIN: 01-0789717

Description	Amount
INCOME ON BOOKS-FMV INCREASE - NOT TAXABLE	3,545,051

TY 2019 IRS 990 e-File Render

Name: THE ANGELL FOUNDATION

EIN: 01-0789717

Description	Beginning of Year - Book Value	End of Year - Book Value
PENSION CONTRIBUTION PAYABLE	34,372	56,047

TY 2019 IRS 990 e-File Render

Name: THE ANGELL FOUNDATION

EIN: 01-0789717

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GRANT MANAGEMENT	86,616	0		86,616
INVESTMENT MANAGEMENT	522,260	522,260		0
PROGRAM EXPENSE	17,275	0		17,275
ADMINISTRATIVE FEES	19,800	0		0
COMPUTER FEES	25,943	0		25,943

TY 2019 IRS 990 e-File Render

Name: THE ANGELL FOUNDATION

EIN: 01-0789717

Name	Address
ANGELL FAMILY TRUST	11150 W OLYMPIC BLVD LOS ANGELES,C A 90064

TY 2019 IRS 990 e-File Render

Name: THE ANGELL FOUNDATION

EIN: 01-0789717

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE TAXES	117,652	0		0
TAXES WITHHELD ON DIVIDENDS	2,307	0		0
PAYROLL TAXES	37,008	7,500		29,508